

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

-----X
In re: : **Chapter 11**
TRUMP ENTERTAINMENT RESORTS, INC., et al.,¹ : **Case No. 14-12103 (KG)**
Debtors. : **Jointly Administered**
-----X

**AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON NOVEMBER 10, 2015 AT 11:00 A.M. (ET)**

ADJOURNED AND RESOLVED MATTERS

1. Debtors’ Amended Motion for an Order, Pursuant to Sections 105(a), 363, 503, and 507 of the Bankruptcy Code, Authorizing the Debtors to Make Certain Severance Payments in Accordance With the Collective Bargaining Agreement Between Trump Plaza Associates, LLC and UNITE HERE Local 54 [D.I. 522, 11/20/14]

Response Deadline: November 17, 2014 at 4:00 p.m. (ET); Extended for the First Lien Parties to 12:00 p.m. (ET) on the date the agenda is due for the hearing on the matter

Responses Received: None.

Related Documents:

- A. Debtors’ Motion for an Order, Pursuant to Sections 105(a), 363, 503, and 507 of the Bankruptcy Code, Authorizing the Debtors to Make Certain Severance and Accrued Vacation Payments in Accordance With the Collective Bargaining Agreement Between Trump Plaza Associates, LLC and UNITE HERE Local 54 [D.I. 404, 11/3/14]

Status: This matter has been adjourned to a date and time to be determined by the Debtors, subject to the availability of the Court.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Trump Entertainment Resorts, Inc. (8402), Trump Entertainment Resorts Holdings, L.P. (8407), Trump Plaza Associates, LLC (1643), Trump Marina Associates, LLC (8426), Trump Taj Mahal Associates, LLC (6368), Trump Entertainment Resorts Development Company, LLC (2230), TER Development Co., LLC (0425), and TERH LP Inc. (1184). The mailing address for each of the Debtors is 1000 Boardwalk at Virginia Avenue, Atlantic City, NJ 08401.

² Amendments indicated in bold.

2. Motion of Nicklaus Genuardi for Relief From the Automatic Stay [D.I. 1634, 10/13/15]

Response Deadline: October 28, 2015 at 4:00 p.m. (ET); Extended to December 3, 2015 at 4:00 p.m. (ET) for the Debtors, Committee, and First Lien Parties

Responses Received: None.

Related Documents: None.

Status: This matter has been adjourned to December 10, 2015 at 3:00 p.m. (ET).

MATTER WITH A CERTIFICATION OF COUNSEL

3. Thirteenth Omnibus (Non-Substantive) Objection to Certain (A) Duplicate Claims, (B) No Documentation Claims, and (C) Late Filed Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007 and Local Rule 3007-1 [D.I. 1586, 9/18/15]

Response Deadline: October 16, 2015 at 4:00 p.m. (ET)

Responses Received:

- A. Response of Kathleen Murphy [D.I. 1611, 10/5/15]
- B. Response of Taniel Brown-Elam [D.I. 1615, 10/6/15]
- C. Response of Dimple Khullar [D.I. 1630, 10/12/15]
- D. Response of Thomas and Vanessa Dunn [D.I. 1651, 10/16/15] (duplicate filed at D.I. 1656, 10/19/15)
- E. Response of Luigi and Julia Noverati [D.I. 1652, 10/16/15]
- F. Response of Frank Vanness [D.I. 1654, 10/19/15]
- G. Informal Response of Goldene Kee
- H. Informal Response of Eric Carpenter
- I. Informal Response of Federal Wine & Liquor Co.

Related Documents:

- J. Certification of Counsel [D.I. 1691, 11/5/15]

Status: A certification of counsel has been filed. Accordingly, no hearing is required.

CONTESTED MATTERS GOING FORWARD

4. Motion of Unite Here Health for Allowance of Administrative Claim [D.I. 759, 1/13/15]

Response Deadline: January 27, 2015 at 4:00 p.m. (ET); Extended to May 14, 2015 at 4:00 p.m. (ET) for the Debtors, Committee, and First Lien Parties

Responses Received:

- A. Debtors' Objection [D.I. 1302, 5/14/15]
- B. First Lien Parties' Objection and Joinder in Debtors' Objection [D.I. 1305, 5/14/15]
- C. Debtors' Supplemental Objection [D.I. 1624, 10/8/15]
- D. First Lien Parties' Motion for Leave to File Supplemental Objection [D.I. 1689, 11/5/15]
- E. Motion to Shorten Notice of First Lien Parties' Motion for Leave to File Supplemental Objection [D.I. 1690, 11/5/15]

Related Documents:

- F. Unite Here Health's Response to Debtors' Supplemental Objection [D.I. 1672, 10/30/15]
- G. Witness and Exhibit Lists and Deposition Designations [D.I. 1696, 11/6/15]
- H. Order Granting Motion to Shorten Notice of First Lien Parties' Motion for Leave to File Supplemental Objection [D.I. 1700, 11/6/15]**

Status: The parties anticipate presenting witnesses as set forth in Item G above. This matter will be going forward.

5. Debtors' Motion for Entry of an Order, Pursuant to Sections 105(a) and 365(a) of the Bankruptcy Code, (A) Authorizing the Debtors to Reject the AmeriHealth Agreements, *Nunc Pro Tunc* to the Rejection Effective Date and (B) Granting Related Relief [D.I. 1492, 7/30/15]

Response Deadline: August 13, 2015 at 4:00 p.m. (ET); Extended to September 29, 2015 at 4:00 p.m. (ET) for AmeriHealth

Responses Received:

- A. AmeriHealth Casualty Insurance Company's Objection [D.I. 1602, 9/29/15]
- B. Committee's Limited Objection and Reservation of Rights [D.I. 1616, 10/7/15]

Related Documents:

- C. First Lien Parties' Reply and Joinder in Debtors' Motion [D.I. 1682, 11/3/15]

Status: This matter will be going forward solely as a status conference.

- 6. AmeriHealth Casualty Insurance Company's Request for Payment of the Debtors' Reimbursement Obligations and Reservation of Rights for Future Obligations Under the Self Insurance Program [D.I. 1661, 10/21/15]

Response Deadline: November 3, 2015 at 4:00 p.m. (ET)

Responses Received:

- A. Debtors' Preliminary Objection [D.I. 1681, 11/3/15]
- B. First Lien Parties' Objection and Joinder in Debtors' Preliminary Objection [D.I. 1682, 11/3/15]

Related Documents:

- C. Motion to Limit Notice [D.I. 1662, 10/21/15]
- D. Order Granting Motion to Limit Notice [D.I. 1664, 10/22/15]

Status: This matter will be going forward solely as a status conference.

FEE APPLICATIONS

- 7. Quarterly Fee Application Requests of the Debtors' Professionals [D.I. 1640, 10/14/15] and the Committee's Professionals [D.I. 1641, 10/15/15; D.I. 1642, 10/15/15; D.I. 1643, 10/15/15] for the Period From June 1, 2015 Through August 31, 2015

Response Deadline: Various. See relevant fee application.

Responses Received:

- A. First Lien Parties' Reservation of Rights [D.I. 1676, 11/2/15]

Related Documents: See Exhibit A attached hereto and

- B. Supplement to Fourth Interim Fee Request of Young Conaway Stargatt & Taylor, LLP [D.I. 1684, 11/4/15]
- C. Supplement to Fourth Interim Fee Request of Stroock & Stroock & Lavan LLP [D.I. 1695, 11/6/15]
- D. Proposed Order Regarding Quarterly Fee Application Requests of the Committee's Professionals [D.I. 1704, 11/9/15]**

Status: This matter will be going forward.

Dated: November 9, 2015
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Robert F. Poppiti, Jr.

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Counsel for the Debtors and Debtors in Possession

EXHIBIT A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

-----X
In re: : **Chapter 11**
TRUMP ENTERTAINMENT RESORTS, INC., et al.,¹ : **Case No. 14-12103 (KG)**
Debtors. : **Jointly Administered**
-----X

**INDEX TO FEE APPLICATION BINDERS FOR
HEARING SCHEDULED ON NOVEMBER 10, 2015 AT 11:00 A.M.**

**DEBTORS' PROFESSIONALS – FOURTH QUARTERLY FEE PERIOD
(JUNE 1, 2015 THROUGH AUGUST 31, 2015)**

1. Fourth Interim Fee Request of Ernst & Young LLP as Auditors and Tax Advisors to the Debtors [D.I. 1640, 10/14/15]
 - A. Ninth Monthly Fee Application for the Period From June 1, 2015 Through June 30, 2015 [D.I. 1504, 8/5/15]
 - B. Certificate of No Objection Regarding Ninth Monthly Fee Application [D.I. 1540, 8/27/15]
 - C. Tenth Monthly Fee Application for the Period From July 1, 2015 Through July 31, 2015 [D.I. 1565, 9/9/15]
 - D. Certificate of No Objection Regarding Tenth Monthly Fee Application [D.I. 1605, 10/1/15]
 - E. Eleventh Monthly Fee Application for the Period From August 1, 2015 Through August 31, 2015 [D.I. 1636, 10/13/15]
 - F. Certificate of No Objection Regarding Eleventh Monthly Fee Application [D.I. 1687, 11/4/15]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Trump Entertainment Resorts, Inc. (8402), Trump Entertainment Resorts Holdings, L.P. (8407), Trump Plaza Associates, LLC (1643), Trump Marina Associates, LLC (8426), Trump Taj Mahal Associates, LLC (6368), Trump Entertainment Resorts Development Company, LLC (2230), TER Development Co., LLC (0425), and TERH LP Inc. (1184). The mailing address for each of the Debtors is 1000 Boardwalk at Virginia Avenue, Atlantic City, NJ 08401.

2. Third Interim Fee Request of Robbins, Russell, Englert, Orseck, Untereiner & Sauber LLP as Special Appellate Counsel to the Debtors [D.I. 1640, 10/14/15]
 - A. Fifth Monthly Fee Application for the Period From June 1, 2015 Through June 30, 2015 [D.I. 1445, 7/15/15]
 - B. Certificate of No Objection Regarding Fifth Monthly Fee Application [D.I. 1508, 8/6/15]
 - C. Sixth Monthly Fee Application for the Period From July 1, 2015 Through August 31, 2015 [D.I. 1595, 9/22/15]
 - D. Certificate of No Objection Regarding Sixth Monthly Fee Application [D.I. 1638, 10/14/15]
3. Fourth Interim Fee Request of Stroock & Stroock & Lavan LLP as Co-Counsel to the Debtors [D.I. 1640, 10/14/15]
 - A. Tenth Monthly Fee Application for the Period From June 1, 2015 Through June 30, 2015 [D.I. 1501, 8/4/15]
 - B. Certificate of No Objection Regarding Tenth Monthly Fee Application [D.I. 1537, 8/26/15]
 - C. Eleventh Monthly Fee Application for the Period From July 1, 2015 Through July 31, 2015 [D.I. 1549, 9/2/15]
 - D. Certificate of No Objection Regarding Eleventh Monthly Fee Application [D.I. 1597, 9/24/15]
 - E. Twelfth Monthly Fee Application for the Period From August 1, 2015 Through August 31, 2015 [D.I. 1589, 9/21/15]
 - F. Certificate of No Objection Regarding Twelfth Monthly Fee Application [D.I. 1637, 10/14/15]
4. Fourth Interim Fee Request of Young Conaway Stargatt & Taylor, LLP as Co-Counsel to the Debtors [D.I. 1640, 10/14/15]
 - A. Tenth Monthly Fee Application for the Period From June 1, 2015 Through June 30, 2015 [D.I. 1446, 7/15/15]
 - B. Certificate of No Objection Regarding Tenth Monthly Fee Application [D.I. 1509, 8/6/15]

- C. Eleventh Monthly Fee Application for the Period From July 1, 2015 Through July 31, 2015 [D.I. 1523, 8/20/15]
- D. Certificate of No Objection Regarding Eleventh Monthly Fee Application [D.I. 1570, 9/11/15]
- E. Twelfth Monthly Fee Application for the Period From August 1, 2015 Through August 31, 2015 [D.I. 1584, 9/16/15]
- F. Certificate of No Objection Regarding Twelfth Monthly Fee Application [D.I. 1627, 10/8/15]

**COMMITTEE'S PROFESSIONALS – FOURTH QUARTERLY FEE PERIOD
(JUNE 1, 2015 THROUGH AUGUST 31, 2015)**

- 5. Fourth Interim Fee Request of Gibbons P.C. as Co-Counsel to the Committee [D.I. 1642, 10/15/15]
 - A. Tenth Monthly Fee Application for the Period From June 1, 2015 Through June 30, 2015 [D.I. 1468, 7/23/15]
 - B. Certificate of No Objection Regarding Tenth Monthly Fee Application [D.I. 1520, 8/17/15]
 - C. Eleventh Monthly Fee Application for the Period From July 1, 2015 Through July 31, 2015 [D.I. 1525, 8/21/15]
 - D. Certificate of No Objection Regarding Eleventh Monthly Fee Application [D.I. 1571, 9/14/15]
 - E. Twelfth Monthly Fee Application for the Period From August 1, 2015 Through August 31, 2015 [D.I. 1593, 9/22/15]
 - F. Certificate of No Objection Regarding Twelfth Monthly Fee Application [D.I. 1645, 10/15/15]
- 6. Fourth Interim Fee Request of the Law Office of Nathan A. Schultz, P.C. as Co-Counsel to the Committee [D.I. 1643, 10/15/15]
 - A. Tenth Monthly Fee Application for the Period From June 1, 2015 Through June 30, 2015 [D.I. 1443, 7/15/15]
 - B. Certificate of No Objection Regarding Tenth Monthly Fee Application [D.I. 1519, 8/17/15]

- C. Eleventh Monthly Fee Application for the Period From July 1, 2015 Through July 31, 2015 [D.I. 1517, 8/17/15]
 - D. Certificate of No Objection Regarding Eleventh Monthly Fee Application [D.I. 1567, 9/11/15]
 - E. Twelfth Monthly Fee Application for the Period From August 1, 2015 Through August 31, 2015 [D.I. 1575, 9/15/15]
 - F. Certificate of No Objection Regarding Twelfth Monthly Fee Application [D.I. 1619, 10/7/15]
7. Fourth Interim Fee Request of PricewaterhouseCoopers LLP as Financial Advisor to the Committee [D.I. 1641, 10/15/15]
- A. Ninth Monthly Fee Application for the Period From June 1, 2015 Through June 30, 2015 [D.I. 1498, 8/3/15]
 - B. Certificate of No Objection Regarding Ninth Monthly Fee Application [D.I. 1548, 9/2/15]
 - C. Tenth Monthly Fee Application for the Period From July 1, 2015 Through July 31, 2015 [D.I. 1568, 9/11/15]
 - D. Certificate of No Objection Regarding Tenth Monthly Fee Application [D.I. 1609, 10/5/15]
 - E. Eleventh Monthly Fee Application for the Period From August 1, 2015 Through August 31, 2015 [D.I. 1620, 10/7/15]
 - F. Certificate of No Objection Regarding Eleventh Monthly Fee Application [D.I. 1670, 10/30/15]

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

TRUMP ENTERTAINMENT RESORTS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 14-12103 (KG)

Jointly Administered

AFFIDAVIT OF SERVICE

STATE OF DELAWARE)
) SS
NEW CASTLE COUNTY)

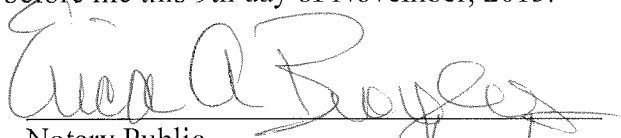
Casey S. Cathcart, being duly sworn according to law, deposes and says that she is employed by the law firm of Young Conaway Stargatt & Taylor, LLP, counsel to the above-captioned debtors, and that on November 9, 2015, she caused a copy of the *Amended Notice of Agenda of Matters Scheduled for Hearing on November 10, 2015 at 11:00 a.m. (ET)* to be served via facsimile upon the parties identified on the attached service list and via hand delivery upon the following party:

Frederick B. Rosner, Esq.
Scott J. Leonhardt, Esq.
Julia B. Klein, Esq.
The Rosner Law Group LLC
824 North Market Street, Suite 810
Wilmington, DE 19801


Casey S. Cathcart

SWORN TO AND SUBSCRIBED before me this 9th day of November, 2015.

ERICA A. BROYLES
NOTARY PUBLIC
STATE OF DELAWARE
My Commission Expires July 22, 2017


Notary Public
My Commission Expires: 7/22/17

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Trump Entertainment Resorts, Inc. (8402), Trump Entertainment Resorts Holdings, L.P. (8407), Trump Plaza Associates, LLC (1643), Trump Marina Associates, LLC (8426), Trump Taj Mahal Associates, LLC (6368), Trump Entertainment Resorts Development Company, LLC (2230), TER Development Co., LLC (0425), and TERH LP Inc. (1184). The mailing address for each of the Debtors is 1000 Boardwalk at Virginia Avenue, Atlantic City, NJ 08401.

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FROM: Casey S. Cathcart, Paralegal
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DATE: November 9, 2015
CLIENT MATTER: 073362.1001

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