



<p>UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY</p>	
<p>Caption in Compliance with D.N.J. LBR 9004-2(c)</p> <p>COLE, SCHOTZ, MEISEL, FORMAN & LEONARD, P.A. A Professional Corporation 25 Main Street P. O. Box 800 Hackensack, NJ 07602-0800 (201) 489-3000 (201) 489-1536 Facsimile Michael D. Sirota, Esq. David M. Bass, Esq. Felice R. Yudkin, Esq. (201) 489-3000 (201) 489-1536 Facsimile Proposed Attorneys for MEE Apparel LLC and MEE Direct LLC, Debtors-in-Possession</p>	
<p>In re:</p> <p>MEE APPAREL LLC and MEE DIRECT LLC,</p> <p style="text-align: center;">Debtors-in-Possession.</p>	<p>Case No. 14-16484 (CMG)</p> <p>Judge: Christine M. Gravelle</p> <p>Chapter 11</p> <p>(Jointly Administered)</p>

ORDER APPROVING THE DEBTORS' RETENTION OF COLE, SCHOTZ, MEISEL, FORMAN & LEONARD, P.A. AS BANKRUPTCY COUNSEL PURSUANT TO 11 U.S.C. § 327(a) NUNC PRO TUNC TO THE FILING DATE

The relief set forth on the following pages, numbered two (2) and three (3), is hereby **ORDERED**.

DATED: 4/25/2014



Honorable Christine M. Gravelle
United States Bankruptcy Judge

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Debtor: MEE APPAREL LLC and MEE DIRECT LLC
Case No: 14-16484 (CMG)
Caption of Order: ORDER AUTHORIZING THE DEBTORS' EMPLOYMENT AND RETENTION OF COLE, SCHOTZ, MEISEL, FORMAN & LEONARD, P.A. AS BANKRUPTCY COUNSEL PURSUANT TO 11 U.S.C. § 327(a) *NUNC PRO TUNC* TO THE FILING DATE

THIS MATTER having been opened to the Court by MEE Apparel LLC and MEE Direct LLC, the within debtors and debtors-in-possession (the “**Debtors**”), upon an Application (the “**Application**”) for entry of an Order approving the Debtors’ employment and retention of Cole, Schotz, Meisel, Forman & Leonard, P.A. (“**Cole Schotz**”) as their bankruptcy counsel in these proceedings pursuant to 11 U.S.C. § 327(a) *nunc pro tunc* to April 2, 2014 (the “**Filing Date**”); and the Court having considered the Application and the Affidavit of Michael D. Sirota, Esq. in support thereof (the “**Sirota Affidavit**”); and the Court being satisfied that Cole Schotz does not hold or represent any interest adverse to the Debtors, their estates or creditors, and is a disinterested person within the meaning of Sections 327 and 101(14) of the Bankruptcy Code, and that said employment would be in the best interest of the Debtors and their estates; and notice of the proposed retention having been given in accordance with the requirements of D.N.J. LBR 2014-1(a), as evidenced by the Certificate of Compliance with D.N.J. LBR 2014-1(a); and for other good cause shown,

IT IS ORDERED as follows:

1. The retention of Cole Schotz as bankruptcy counsel for the Debtors is hereby authorized and approved pursuant to 11 U.S.C. § 327(a) effective as of the Filing Date to provide the services enumerated in the Application and the Sirota Affidavit.

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§ 327(a) *NUNC PRO TUNC* TO THE FILING DATE

2. Any and all compensation to be paid to Cole Schotz for services rendered on the Debtors' behalf shall be fixed by application to this Court in accordance with Sections 330 and 331 of the Bankruptcy Code and such Rules of Local and Federal Bankruptcy Procedure as may then be applicable, unless an alternate arrangement for interim compensation is authorized by the Court.

3. A true copy of this Order shall be served on all parties-in-interest within seven (7) days hereof.