

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

-----X
: **Chapter 11**
: **Case No. 14-12103 (KG)**
: **Jointly Administered**
: **Ref. Docket No. 1123**
: -----X

In re:
TRUMP ENTERTAINMENT RESORTS,
INC., et al.,¹
Debtors.

**NOTICE OF (A) ENTRY OF ORDER CONFIRMING DEBTORS' THIRD
AMENDED JOINT PLAN OF REORGANIZATION UNDER CHAPTER 11 OF
THE BANKRUPTCY CODE AS MODIFIED; (B) OCCURRENCE OF
EFFECTIVE DATE THEREUNDER; AND (C) RELATED DEADLINES**

TO: (I) THE U.S. TRUSTEE; (II) ALL PARTIES THAT, AS OF THE FILING OF THIS NOTICE, HAVE REQUESTED NOTICE IN THESE CHAPTER 11 CASES PURSUANT TO BANKRUPTCY RULE 2002; AND (III) ALL KNOWN POTENTIAL CREDITORS AND INTEREST HOLDERS

PLEASE TAKE NOTICE that, on March 12, 2015, the United States Bankruptcy Court for the District of Delaware (the "**Bankruptcy Court**") entered its *Findings of Fact, Conclusions of Law, and Order Under Section 1129 of the Bankruptcy Code and Bankruptcy Rule 3020 Confirming Debtors' Third Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code As Modified* [Docket No. 1123] (the "**Confirmation Order**"). Unless otherwise defined in this Notice, capitalized terms used herein shall have the meanings ascribed to them in the *Debtors' Third Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code As Modified* (including all exhibits thereto and as may be amended, modified, or supplemented from time to time, the "**Plan**," a copy of which is attached to the Confirmation Order as Exhibit A).

PLEASE TAKE FURTHER NOTICE that pursuant to section 1141(a) of the Bankruptcy Code, the provisions of the Plan and the Confirmation Order shall bind (i) the Debtors and their estates, (ii) the Reorganized Debtors, (iii) all holders of Claims against and Interests in the Debtors that arose before or were filed as of the Effective Date, whether or not impaired under the Plan and whether or not, if impaired, such holders accepted the Plan or received or retained any property under the Plan, and (iv) each person acquiring property under the Plan.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Trump Entertainment Resorts, Inc. (8402), Trump Entertainment Resorts Holdings, L.P. (8407), Trump Plaza Associates, LLC (1643), Trump Marina Associates, LLC (8426), Trump Taj Mahal Associates, LLC (6368), Trump Entertainment Resorts Development Company, LLC (2230), TER Development Co., LLC (0425), and TERH LP Inc. (1184). The mailing address for each of the Debtors is 1000 Boardwalk at Virginia Avenue, Atlantic City, NJ 08401.

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan was **February 26, 2016**.

PLEASE TAKE FURTHER NOTICE that any party in interest wishing to obtain a copy of the Confirmation Order may obtain such copy: (i) at <http://cases.primeclerk.com/ter/> or (ii) by contacting Casey Cathcart, Paralegal, Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801; (302) 571-6600; ccathcart@ycst.com. Copies of the Confirmation Order may also be reviewed during regular business hours at the Bankruptcy Court, 824 North Market Street, Wilmington, Delaware 19801, or may be obtained at the Bankruptcy Court's website at www.deb.uscourts.gov by following the directions for accessing the ECF system on such site.

Administrative Bar Date

PLEASE TAKE FURTHER NOTICE that, unless required to have been previously filed by the First Administrative Bar Date,² the holder of an Administrative Expense Claim, other than the holder of (i) a DIP Claim, (ii) a Fee Claim, (iii) a 503(b)(9) Claim (which claims, for the avoidance of doubt, shall remain subject to the Bar Date previously established by the Court for such claims), (iv) an Administrative Expense Claim that has been Allowed on or before the Effective Date, (v) an Administrative Expense Claim of a governmental unit (as defined in section 101(27) of the Bankruptcy Code) not required to be filed pursuant to section 503(b)(1)(D) of the Bankruptcy Code, (vi) an Administrative Expense Claim on account of fees and expenses incurred on or after the Petition Date by ordinary course professionals retained by the Debtors pursuant to an order of the Bankruptcy Court, or (vii) an Administrative Expense Claim arising, in the ordinary course of business, out of the employment by one or more Debtors of an individual from and after the Petition Date, but only to the extent that such Administrative Expense Claim is solely for outstanding wages, commissions, or reimbursement of business expenses, provided, however, that any requests for payment and allowance of an Administrative Expense Claim for severance obligations, pension obligations, healthcare obligations and/or vacation obligations must be filed as provided for herein by the Administrative Bar Date (as defined below), must file with the Bankruptcy Court and serve on the Reorganized Debtors and their counsel, the Claims Agent, and the U.S. Trustee proof of such Administrative Expense Claim **no later than March 28, 2016 (the "Administrative Bar Date")**.

PLEASE TAKE FURTHER NOTICE that any such proof of Administrative Expense Claim must include at a minimum: (i) the name of the applicable Debtor that is purported to be liable for the Administrative Expense Claim and if the Administrative Expense Claim is asserted against more than one Debtor, the exact amount asserted to be owed by each such Debtor; (ii) the name of the holder of the Administrative Expense Claim; (iii) the amount of the Administrative Expense Claim; (iv) the basis of the Administrative Expense Claim; and (v) supporting documentation for the Administrative Expense Claim.

² "First Administrative Bar Date" means the bar date fixed by an order of the Bankruptcy Court, dated January 30, 2015, by which holders of certain Administrative Expense Claims that were incurred or arose during the period from and after the Petition Date through and including February 15, 2015, were required to have filed an application for allowance and payment therefor.

PLEASE TAKE FURTHER NOTICE that failure to file and serve such proof of Administrative Expense Claim timely and properly shall result in the Administrative Expense Claim being forever barred and discharged without the need for further action, order or approval of or notice to the Bankruptcy Court.

Fee Claim Bar Date

PLEASE TAKE FURTHER NOTICE that any Professional Person seeking allowance by the Bankruptcy Court of a Fee Claim shall file its respective final application for allowance of compensation for services rendered and reimbursement of expenses incurred prior to the Effective Date **no later than March 28, 2016**. Objections to such Fee Claims, if any, must be filed and served pursuant to the procedures set forth in the Confirmation Order **no later than April 18, 2016** or such other date as established by the Bankruptcy Court.

Executory Contracts and Unexpired Leases

PLEASE TAKE FURTHER NOTICE that pursuant to paragraph 28(i) of the Confirmation Order, and subject to the Debtors' right to modify the Amended Cure Schedule (as defined below) in accordance with the Plan and Confirmation Order, as of and subject to the occurrence of the Effective Date and the payment of any applicable Cure Amount, all Contracts and Leases identified on the Cure Schedule attached as Exhibit A to the *Notice of Filing of Amended Cure Schedule to (I) Add Certain Additional Contracts and Leases Which Shall Be Deemed Assumed Pursuant to the Plan, (II) Remove Certain Contracts and Leases from the Original Cure Schedule Which Shall Be Deemed Rejected Pursuant to the Plan, and (III) Reduce Certain Cure Amounts from the Prior Cure Schedule with the Consent of the Applicable Counterparty* filed on February 25, 2016 [Docket No. 1899] (the "**Amended Cure Schedule**") shall be deemed assumed, and all other executory contracts and unexpired leases of the Debtors, except as set forth in the Confirmation Order and the Plan, shall be deemed rejected, including, without limitation, the Removed Contracts and Leases as defined in the Amended Cure Schedule and set forth on Exhibit B thereto; provided, however, that: (i) any executory contracts and unexpired leases that previously have been assumed or rejected pursuant to a Final Order of the Bankruptcy Court shall be treated as provided in such Final Order; and (ii) all executory contracts and unexpired leases that are the subject of a separate motion to assume or reject under section 365 of the Bankruptcy Code pending on the Effective Date or are the subject of an amendment to the Amended Cure Schedule prior to the Effective Date to remove any identified contract or lease or, to the extent consented to by the counterparty to such contract or lease, to add a contact or lease, shall be treated as is determined by a Final Order of the Bankruptcy Court resolving such motion or as provided for in such amendment to the Amended Cure Schedule, as the case may be.

PLEASE TAKE FURTHER NOTICE THAT THE DEBTORS' PROPOSED ASSUMPTION OF ANY CONTRACT OR LEASE IS EXPRESSLY SUBJECT TO ANY AND ALL APPLICABLE TERMS AND PROVISIONS OF THE PLAN AND CONFIRMATION ORDER WITH RESPECT TO SUCH CONTRACT OR LEASE.

PLEASE TAKE FURTHER NOTICE that in the event that the rejection of an executory contract or unexpired lease by any of the Debtors pursuant to the Plan results in damages to the other party or parties to such contract or lease, a Claim for such damages, if not evidenced by a timely filed proof of claim, shall be forever barred and shall not be enforceable against the Debtors or the Reorganized Debtors, or their respective properties or interests in property as agents, successors or assigns, **unless a proof of claim is filed with the Bankruptcy Court and served upon counsel for the Debtors and the Reorganized Debtors on or before March 28, 2016.**

Dated: February 26, 2016
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Matthew B. Lunn

Matthew B. Lunn (No. 4119)
Robert F. Poppiti, Jr. (No. 5052)
Ian J. Bambrick (No. 5455)
Ashley E. Jacobs (No. 5635)
Rodney Square, 1000 North King Street
Wilmington, Delaware 19801
Telephone: (302) 571-6600 / Facsimile: (302) 571-1253

-and-

STROOCK & STROOCK & LAVAN LLP
Kristopher M. Hansen
Erez E. Gilad
Gabriel E. Sasson
180 Maiden Lane
New York, New York 10038-4982
Telephone: (212) 806-5400 / Facsimile: (212) 806-6006

Counsel to the Debtors and Debtors-in-Possession