

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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 In re: :
 : Chapter 11
 TRUMP ENTERTAINMENT RESORTS, INC., et al.,¹ :
 : Case No. 14-12103 (KG)
 Debtors. :
 : Jointly Administered
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**AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON NOVEMBER 14, 2014 AT 2:00 P.M. (ET)**

CONTESTED MATTERS GOING FORWARD

1. Disclosure Statement Hearing

Response Deadline: October 29, 2014 at 4:00 p.m. (ET); Extended to October 31, 2014 at 9:30 a.m. (ET) for the Committee and the City of Atlantic City, and to October 31, 2014 at 4:00 p.m. (ET) for ACE Insurance

Responses Received:

- A. Objection of Levine, Staller, Sklar, Chan & Brown, P.A. [D.I. 366, 10/28/14]
- B. Objection of Trump AC Casino Marks, LLC and Donald J. Trump [D.I. 376, 10/29/14]
- C. Statement and Reservation of Rights of Polygon Global Opportunities Master Fund [D.I. 377, 10/29/14]
- D. Preliminary Objection and Reservation of Rights of the Official Committee of Unsecured Creditors [D.I. 389, 10/31/14]
- E. Limited Objection of the City of Atlantic City [D.I. 390, 10/31/14]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Trump Entertainment Resorts, Inc. (8402), Trump Entertainment Resorts Holdings, L.P. (8407), Trump Plaza Associates, LLC (1643), Trump Marina Associates, LLC (8426), Trump Taj Mahal Associates, LLC (6368), Trump Entertainment Resorts Development Company, LLC (2230), TER Development Co., LLC (0425), and TERH LP Inc. (1184). The mailing address for each of the Debtors is 1000 Boardwalk at Virginia Avenue, Atlantic City, NJ 08401.

² Amendments indicated in bold.

F. Informal Response of ACE Insurance

Related Documents:

- G. Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 165, 10/1/14]
- H. Disclosure Statement for Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 166, 10/1/14]
- I. Notice of Hearing to Consider Approval of Disclosure Statement [D.I. 173, 10/1/14]
- J. Debtors' Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 405, 11/3/14]
- K. Disclosure Statement for Debtors' Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 406, 11/3/14]
- L. Notice of Filing of Blackline of Debtors' Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 408, 11/3/14]
- M. Notice of Filing of Blackline of Disclosure Statement for Debtors' Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 409, 11/3/14]
- N. Motion for an Order Granting Debtors Leave and Permission to File Debtors' Omnibus Reply in Support of Debtors' Disclosure Statement and Solicitation Procedures Motion [D.I. 415, 11/3/14]
- O. Order Granting Debtors Leave and Permission to File Debtors' Omnibus Reply in Support of Debtors' Disclosure Statement and Solicitation Procedures Motion [D.I. 424, 11/4/14]
- P. Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 476, 11/14/14]**
- Q. Disclosure Statement for Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 477, 11/14/14]**
- R. Notice of Filing of Blackline of Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 478, 11/14/14]**

S. Notice of Filing of Blackline of Disclosure Statement for Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 479, 11/14/14]

Status: The objections of (i) Levine, Staller, Sklar, Chan & Brown, P.A., (ii) Trump AC Casino Marks, LLC and Donald J. Trump, and (iii) the City of Atlantic City and the informal response of ACE Insurance have been resolved through certain revisions to the disclosure statement. This matter will be going forward on a contested basis as to the objection of the Official Committee of Unsecured Creditors, to which the Debtors have filed a reply.

2. Debtors' Motion for Order (I) Approving the Disclosure Statement; (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan, Including (A) Approving Form and Manner of Solicitation Procedures, (B) Approving the Form and Notice of the Confirmation Hearing, (C) Establishing Record Date and Approving Procedures for Distribution of Solicitation Packages, (D) Approving Form of Ballot, (E) Establishing Deadline for Receipt of Ballots, and (F) Approving Procedures for Vote Tabulations; (III) Establishing Deadline and Procedures for Filing Objections to (A) Confirmation of the Plan, and (B) the Debtors' Proposed Cure Amounts for Unexpired Leases and Executory Contracts to be Assumed Pursuant to the Plan; and (IV) Granting Related Relief [D.I. 175, 10/1/14]

Response Deadline: October 29, 2014 at 4:00 p.m. (ET); Extended to October 31, 2014 at 9:30 a.m. (ET) for the Committee

Responses Received:

- A. Preliminary Objection and Reservation of Rights of the Official Committee of Unsecured Creditors [D.I. 389, 10/31/14]
(DOCUMENT LOCATED UNDER TAB 1D)

Related Documents:

- B. Motion for an Order Granting Debtors Leave and Permission to File Debtors' Omnibus Reply in Support of Debtors' Disclosure Statement and Solicitation Procedures Motion [D.I. 415, 11/3/14]
(DOCUMENT LOCATED UNDER TAB 1N)
- C. Order Granting Debtors Leave and Permission to File Debtors' Omnibus Reply in Support of Debtors' Disclosure Statement and Solicitation Procedures Motion [D.I. 424, 11/4/14]
(DOCUMENT LOCATED UNDER TAB 1O)

D. Notice of Filing of Blackline of Revised Proposed Order (I) Approving the Disclosure Statement; (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan, Including (A) Approving Form and Manner of Solicitation Procedures, (B) Approving the Form and Notice of the Confirmation Hearing, (C) Establishing Record Date and Approving Procedures for Distribution of Solicitation Packages, (D) Approving Form of Ballot, (E) Establishing Deadline for Receipt of Ballots, and (F) Approving Procedures for Vote Tabulations; (III) Establishing Deadline and Procedures for Filing Objections to (A) Confirmation of the Plan, and (B) the Debtors' Proposed Cure Amounts for Unexpired Leases and Executory Contracts to be Assumed Pursuant to the Plan; and (IV) Granting Related Relief [D.I. 480, 11/14/14]

Status: This matter will be going forward on a contested basis as to the objection of the Official Committee of Unsecured Creditors, to which the Debtors have filed a reply.

Dated: November 14, 2014
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Robert F. Poppiti, Jr.

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