

G. Reply in Further Support of Motion [D.I. 324, 10/20/14]

Status: This matter has been adjourned to December 11, 2014 at 12:00 p.m. (ET).

2. Debtors' Motion, Pursuant to Sections 105 and 362 of the Bankruptcy Code, for Entry of an Order, (I) Enforcing the Automatic Stay Against UNITE HERE Local 54, (II) Requiring UNITE HERE Local 54 to Issue a Letter Informing All Parties That Received Union Communications Regarding the Chapter 11 Cases That Such Communications Were Misleading and in Violation of the Automatic Stay, (III) Requiring UNITE HERE Local 54 to Provide the Debtors With a List of All Parties It Previously Distributed the Misleading Communications to, and (IV) Awarding the Debtors Attorneys' Fees and Expenses for UNITE HERE Local 54's Willful Violation of the Automatic Stay [D.I. 251, 10/8/14]

Response Deadline: October 22, 2014 at 4:00 p.m. (ET)

Responses Received:

- A. Objection of UNITE HERE Local 54 [D.I. 333, 10/22/14]

Related Documents:

- B. Notice of Supplemental Exhibit to Motion [D.I. 281, 10/14/14]

Status: This matter has been adjourned to December 19, 2014 at 10:00 a.m. (ET).

3. Motion for Order Approving Stipulation Modifying the Automatic Stay to the Extent Necessary to Permit the Debtors to Participate in Arbitration Proceeding Pursuant to the Collective Bargaining Agreement With UNITE HERE Local 54 [D.I. 365, 10/28/14]

Response Deadline: November 12, 2014 at 4:00 p.m. (ET)

Responses Received: None.

Related Documents:

- A. Certificate of No Objection [D.I. 487, 11/14/14]

- B. Order [D.I. 499, 11/18/14]

Status: An order regarding this matter has been entered.

4. Debtors' Motion for an Order, Pursuant to Sections 105(a), 363, 503, and 507 of the Bankruptcy Code, Authorizing the Debtors to Make Certain Severance and Accrued Vacation Payments in Accordance With the Collective Bargaining Agreement Between Trump Plaza Associates, LLC and UNITE HERE Local 54 [D.I. 404, 11/3/14]

Response Deadline: November 17, 2014 at 4:00 p.m. (ET);
Extended to November 20, 2014 at
4:00 p.m. (ET) for the First Lien Parties

Responses Received: None.

Related Documents: None.

Status: This matter is adjourned as the Debtors are filing an amended motion that requests approval of the severance payments only as the requested authority to make payments related to accrued vacation was authorized by the Order entered by the Court approving, among other things, the payment of prepetition wages and other accrued compensation [Docket No. 50]. The amended motion will be scheduled for the December 19, 2014 hearing.

UNCONTESTED MATTERS WITH CERTIFICATIONS OF COUNSEL

5. Motion of Irwin E. Harrison, Administrator of the Estate of Brian Harrison, Deceased, to Lift Automatic Stay Pursuant to 11 U.S.C. Section 362(d)(1) [D.I. 315, 10/16/14]

Response Deadline: October 29, 2014 at 4:00 p.m. (ET); Extended to
November 12, 2014 at 4:00 p.m. (ET) for the Debtors

Responses Received:

- A. Informal Response of the Debtors

Related Documents:

- B. Certification of Counsel [D.I. 488, 11/17/14]
C. Order [D.I. 527, 11/21/14]

Status: An order regarding this matter has been entered.

6. Motion of Luz Sota for Relief From the Automatic Stay [D.I. 349, 10/24/14]

Response Deadline: November 17, 2014 at 4:00 p.m. (ET)

Responses Received:

- A. Informal Response of the Debtors

Related Documents:

- B. Certification of Counsel [D.I. 521, 11/20/14]
- C. Order [D.I. 526, 11/21/14]

Status: An order regarding this matter has been entered.

MATTERS GOING FORWARD

- 7. Motion of Levine, Staller, Sklar, Chan & Brown, P.A. for Entry of an Order Fixing the Value and Priority of, and Allowing Its Claim as Secured in Full, Pursuant to 11 U.S.C. § 506(a) and Rule 3012 of the Federal Rules of Bankruptcy Procedure [D.I. 295, 10/15/14]

Response Deadline: November 3, 2014 at 4:00 p.m. (ET)

Responses Received:

- A. Objection of the First Lien Parties [D.I. 407, 11/3/14]
- B. Declaration of Shmuel Vasser in Support of Objection of the First Lien Parties [D.I. 410, 11/3/14]
- C. Objection of the Debtors [D.I. 412, 11/3/14]
- D. Declaration of Daniel McFadden in Support of Objection of the Debtors [D.I. 413, 11/3/14]
- E. Sur-Reply of the First Lien Parties [D.I. 494, 11/17/14]

Related Documents:

- F. Scheduling Order [D.I. 225, 10/6/14]
- G. Reply of Levine, Staller, Sklar, Chan & Brown, P.A. to Objections of the First Lien Parties and the Debtors [D.I. 456, 11/10/14]
- H. Supplemental Declaration of Michael Sklar [D.I. 458, 11/10/14]

Status: The parties do not intend to call witnesses at the hearing and will proceed with argument based on the declarations and exhibits attached to the parties' filed pleadings. This matter will be going forward.

8. Debtors' First Motion for Entry of an Order, Pursuant to Sections 105(a) and 365(a) of the Bankruptcy Code, Authorizing the Debtors to Reject Certain Executory Contracts and Unexpired Leases, *Nunc Pro Tunc* to the Rejection Effective Date [D.I. 387, 10/30/14]

Response Deadline: November 13, 2014 at 4:00 p.m. (ET)

Responses Received:

- A. Informal Response of Sysco
- B. Objection of Preferred Coffee, LLC [D.I. 473, 11/13/14]

Related Documents:

- C. Certification of Counsel [D.I. 528, 11/21/14]

Status: This matter has been adjourned to December 19, 2014 at 10:00 a.m. (ET) with respect to the objection of Preferred Coffee, LLC. The informal response of Sysco has been resolved. A revised proposed order has been filed under certification of counsel. Accordingly, no hearing is required.

9. Motion of the City of Atlantic City for Relief From the Automatic Stay Pursuant to 11 U.S.C. Section 362(d) [D.I. 449, 11/7/14] (re-filed at D.I. 506 on 11/19/14 to include page missing from original filing)

Response Deadline: November 19, 2014 at 4:00 p.m. (ET); Extended to November 20, 2014 at 12:00 p.m. (ET) for the Debtors and the First Lien Parties

Responses Received:

- A. Objection of the First Lien Parties [D.I. 516, 11/20/14]
- B. Objection of the Debtors [D.I. 517, 11/20/14]

Related Documents:

- C. Motion to Shorten [D.I. 450, 11/7/14]
- D. Order Granting Motion to Shorten [D.I. 455, 11/10/14]
- E. Notice of Hearing [D.I. 457, 11/10/14]
- F. **Reply of Atlantic City to Objections of the First Lien Parties and the Debtors [D.I. 539, 11/21/14]**

Status: This matter will be going forward.

Dated: November 24, 2014
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Matthew B. Lunn

Matthew B. Lunn (No. 4119)
Robert F. Poppiti, Jr. (No. 5052)
Ian J. Bambrick (No. 5455)
Ashley E. Markow (No. 5635)
Rodney Square, 1000 North King Street
Wilmington, Delaware 19801
Telephone: (302) 571-6600
Facsimile: (302) 571-1253

-and-

STROOCK & STROOCK & LAVAN LLP

Kristopher M. Hansen
Erez E. Gilad
Gabriel E. Sasson
180 Maiden Lane
New York, New York 10038-4982
Telephone: (212) 806-5400
Facsimile: (212) 806-6006

Counsel for the Debtors and Debtors in Possession