

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11
TRUMP ENTERTAINMENT RESORTS, INC., et al.,¹ : Case No. 14-12103 (KG)
Debtors. : Jointly Administered
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**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON DECEMBER 11, 2014 AT 10:00 A.M. (ET)**

ADJOURNED MATTERS

1. Motion Pursuant to 11 U.S.C. § 1121(d) to Terminate Exclusivity to Permit the Official Committee of Unsecured Creditors to File and Solicit Acceptances of a Chapter 11 Plan of Liquidation [D.I. 482, 11/14/14]

Response Deadline: To be determined

Responses Received: None to date

Related Documents:

- A. Motion to Shorten [D.I. 483, 11/14/14]

Status: This matter is adjourned to a date and time to be set by the Court.

CONTESTED MATTERS GOING FORWARD

2. Motion of Trump AC Casino Marks, LLC for an Order Modifying the Automatic Stay Pursuant to 11 U.S.C. § 362(d) to Allow Termination of a License Agreement With the Debtors [D.I. 111, 9/24/14]

Response Deadline: October 16, 2014 at 4:00 p.m. (ET)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Trump Entertainment Resorts, Inc. (8402), Trump Entertainment Resorts Holdings, L.P. (8407), Trump Plaza Associates, LLC (1643), Trump Marina Associates, LLC (8426), Trump Taj Mahal Associates, LLC (6368), Trump Entertainment Resorts Development Company, LLC (2230), TER Development Co., LLC (0425), and TERH LP Inc. (1184). The mailing address for each of the Debtors is 1000 Boardwalk at Virginia Avenue, Atlantic City, NJ 08401.

Responses Received:

- A. Objection of the Official Committee of Unsecured Creditors [D.I. 305, 10/16/14]
- B. Objection of the Debtors [D.I. 307, 10/16/14]
- C. Joinder of the First Lien Parties in the Debtors' Objection [D.I. 308, 10/16/14]

Related Documents:

- D. Motion to Shorten Notice [D.I. 112, 9/24/14]
- E. Debtors' Objection to Motion to Shorten Notice [D.I. 119, 9/25/14]
- F. Notice of Hearing [D.I. 164, 10/1/14]
- G. Reply in Further Support of Motion [D.I. 324, 10/20/14]

Status: This matter will be going forward. The Debtors anticipate that the parties' joint exhibit list and two copies of the binder containing the exhibits listed thereon will be submitted to the Court prior to the commencement of the hearing.

3. Disclosure Statement Hearing

Response Deadline: October 29, 2014 at 4:00 p.m. (ET); Extended to October 31, 2014 at 9:30 a.m. (ET) for the Committee and the City of Atlantic City, and to October 31, 2014 at 4:00 p.m. (ET) for ACE Insurance

Responses Received:

- A. Objection of Levine, Staller, Sklar, Chan & Brown, P.A. [D.I. 366, 10/28/14]
- B. Objection of Trump AC Casino Marks, LLC and Donald J. Trump [D.I. 376, 10/29/14]
- C. Statement and Reservation of Rights of Polygon Global Opportunities Master Fund [D.I. 377, 10/29/14]
- D. Preliminary Objection and Reservation of Rights of the Official Committee of Unsecured Creditors [D.I. 389, 10/31/14]
- E. Limited Objection of the City of Atlantic City [D.I. 390, 10/31/14]

F. Informal Response of ACE Insurance

Related Documents:

- G. Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 165, 10/1/14]
- H. Disclosure Statement for Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 166, 10/1/14]
- I. Notice of Hearing to Consider Approval of Disclosure Statement [D.I. 173, 10/1/14]
- J. Debtors' Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 405, 11/3/14]
- K. Disclosure Statement for Debtors' Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 406, 11/3/14]
- L. Notice of Filing of Blackline of Debtors' Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 408, 11/3/14]
- M. Notice of Filing of Blackline of Disclosure Statement for Debtors' Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 409, 11/3/14]
- N. Motion for an Order Granting Debtors Leave and Permission to File Debtors' Omnibus Reply in Support of Debtors' Disclosure Statement and Solicitation Procedures Motion [D.I. 415, 11/3/14]
- O. Order Granting Debtors Leave and Permission to File Debtors' Omnibus Reply in Support of Debtors' Disclosure Statement and Solicitation Procedures Motion [D.I. 424, 11/4/14]
- P. Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 476, 11/14/14]
- Q. Disclosure Statement for Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 477, 11/14/14]
- R. Notice of Filing of Blackline of Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 478, 11/14/14]

- S. Notice of Filing of Blackline of Disclosure Statement for Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 479, 11/14/14]
- T. Notice of Filing of Blackline of Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 503, 11/19/14]
- U. Notice of Filing of Blackline of Disclosure Statement for Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 504, 11/19/14]

Status: The objections of (i) Levine, Staller, Sklar, Chan & Brown, P.A., (ii) Trump AC Casino Marks, LLC and Donald J. Trump, and (iii) the City of Atlantic City and the informal response of ACE Insurance have been resolved through certain revisions to the disclosure statement. This matter will be going forward on a contested basis as to the objection of the Official Committee of Unsecured Creditors, to which the Debtors have filed a reply.

- 4. Debtors' Motion for Order (I) Approving the Disclosure Statement; (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan, Including (A) Approving Form and Manner of Solicitation Procedures, (B) Approving the Form and Notice of the Confirmation Hearing, (C) Establishing Record Date and Approving Procedures for Distribution of Solicitation Packages, (D) Approving Form of Ballot, (E) Establishing Deadline for Receipt of Ballots, and (F) Approving Procedures for Vote Tabulations; (III) Establishing Deadline and Procedures for Filing Objections to (A) Confirmation of the Plan, and (B) the Debtors' Proposed Cure Amounts for Unexpired Leases and Executory Contracts to be Assumed Pursuant to the Plan; and (IV) Granting Related Relief [D.I. 175, 10/1/14]

Response Deadline: October 29, 2014 at 4:00 p.m. (ET); Extended to October 31, 2014 at 9:30 a.m. (ET) for the Committee

Responses Received:

- A. Preliminary Objection and Reservation of Rights of the Official Committee of Unsecured Creditors [D.I. 389, 10/31/14]
(DOCUMENT LOCATED UNDER TAB 2D)
- B. Supplemental Objection of the Official Committee of Unsecured Creditors [D.I. 482, 11/14/14]

Related Documents:

- C. Motion for an Order Granting Debtors Leave and Permission to File Debtors' Omnibus Reply in Support of Debtors' Disclosure Statement and Solicitation Procedures Motion [D.I. 415, 11/3/14]
(DOCUMENT LOCATED UNDER TAB 2N)
- D. Order Granting Debtors Leave and Permission to File Debtors' Omnibus Reply in Support of Debtors' Disclosure Statement and Solicitation Procedures Motion [D.I. 424, 11/4/14]
(DOCUMENT LOCATED UNDER TAB 2O)
- E. Notice of Filing of Blackline of Revised Proposed Order (I) Approving the Disclosure Statement; (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan, Including (A) Approving Form and Manner of Solicitation Procedures, (B) Approving the Form and Notice of the Confirmation Hearing, (C) Establishing Record Date and Approving Procedures for Distribution of Solicitation Packages, (D) Approving Form of Ballot, (E) Establishing Deadline for Receipt of Ballots, and (F) Approving Procedures for Vote Tabulations; (III) Establishing Deadline and Procedures for Filing Objections to (A) Confirmation of the Plan, and (B) the Debtors' Proposed Cure Amounts for Unexpired Leases and Executory Contracts to be Assumed Pursuant to the Plan; and (IV) Granting Related Relief [D.I. 480, 11/14/14]

Status: This matter will be going forward on a contested basis as to the objection of the Official Committee of Unsecured Creditors, to which the Debtors have filed a reply.

- 5. Order for Rule to Show Cause Why the Court Should Not Convert the Case to One Under Chapter 7 [D.I. 512, 11/19/14]

Status: This matter will be going forward.

- 6. Motion of Hard Rock Cafe International (STP), Inc. to Compel Assumption or Rejection of Lease Agreement Between Hard Rock Cafe International (STP), Inc. and Trump Taj Mahal Associates [D.I. 540, 11/21/14]

Response Deadline: December 3, 2014 at 12:00 p.m. (ET)

Responses Received:

- A. Objection of the Debtors [D.I. 602, 12/5/14]

Related Documents:

- B. Re-Notice of Hearing [D.I. 581, 12/2/14]

Status: This matter will be going forward.

- 7. Debtors' Motion for Order (I) Authorizing Debtors to Obtain Postpetition Financing Pursuant to Section 364 of the Bankruptcy Code, (II) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to Sections 361, 362, 363 and 364 of the Bankruptcy Code, (IV) Granting Liens and Superpriority Claims, and (V) Modifying Automatic Stay [D.I. 565, 11/26/14]

Response Deadline: December 3, 2014 at 12:00 p.m. (ET)

Responses Received:

- A. Reservation of Rights of Betfair Interactive US LLC [D.I. 578, 12/2/14]
- B. Objection and Reservation of Rights of Levine, Staller, Sklar, Chan & Brown, P.A. [D.I. 583, 12/3/14]
- C. Limited Objection and Reservation of Rights of Trump AC Casino Marks, LLC [D.I. 589, 12/3/14]

Related Documents:

- D. Declaration of William H. Hardie III in Support of Motion [D.I. 566, 11/26/14]

Status: This matter will be going forward.

Dated: December 9, 2014
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Robert F. Poppiti, Jr.

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