

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re: : **Chapter 11**
TRUMP ENTERTAINMENT RESORTS, INC., et al.,¹ : **Case No. 14-12103 (KG)**
Debtors. : **Jointly Administered**
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**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MARCH 19, 2015 AT 10:00 A.M. (ET)**

RESOLVED AND ADJOURNED MATTERS

1. Debtors’ Motion, Pursuant to Sections 105 and 362 of the Bankruptcy Code, for Entry of an Order, (I) Enforcing the Automatic Stay Against UNITE HERE Local 54, (II) Requiring UNITE HERE Local 54 to Issue a Letter Informing All Parties That Received Union Communications Regarding the Chapter 11 Cases That Such Communications Were Misleading and in Violation of the Automatic Stay, (III) Requiring UNITE HERE Local 54 to Provide the Debtors With a List of All Parties It Previously Distributed the Misleading Communications to, and (IV) Awarding the Debtors Attorneys’ Fees and Expenses for UNITE HERE Local 54’s Willful Violation of the Automatic Stay [D.I. 251, 10/8/14]

Response Deadline: October 22, 2014 at 4:00 p.m. (ET)

Responses Received:

- A. Objection of UNITE HERE Local 54 [D.I. 333, 10/22/14]

Related Documents:

- B. Notice of Supplemental Exhibit to Motion [D.I. 281, 10/14/14]

Status: This matter has been adjourned to April 22, 2015 at 10:00 a.m. (ET).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Trump Entertainment Resorts, Inc. (8402), Trump Entertainment Resorts Holdings, L.P. (8407), Trump Plaza Associates, LLC (1643), Trump Marina Associates, LLC (8426), Trump Taj Mahal Associates, LLC (6368), Trump Entertainment Resorts Development Company, LLC (2230), TER Development Co., LLC (0425), and TERH LP Inc. (1184). The mailing address for each of the Debtors is 1000 Boardwalk at Virginia Avenue, Atlantic City, NJ 08401.

2. Debtors' First Motion for Entry of an Order, Pursuant to Sections 105(a) and 365(a) of the Bankruptcy Code, Authorizing the Debtors to Reject Certain Executory Contracts and Unexpired Leases, *Nunc Pro Tunc* to the Rejection Effective Date [D.I. 387, 10/30/14]

Response Deadline: November 13, 2014 at 4:00 p.m. (ET)

Responses Received:

- A. Objection of Preferred Coffee, LLC [D.I. 473, 11/13/14]

Related Documents:

- B. Order [D.I. 545, 11/24/14]

Status: This matter has been adjourned to April 22, 2015 at 10:00 a.m. (ET) solely with respect to the objection of Preferred Coffee, LLC. An order resolving the remainder of this matter has been entered.

3. Motion Pursuant to 11 U.S.C. § 1121(d) to Terminate Exclusivity to Permit the Official Committee of Unsecured Creditors to File and Solicit Acceptances of a Chapter 11 Plan of Liquidation [D.I. 482, 11/14/14]

Response Deadline: To be determined.

Responses Received: None.

Related Documents:

- A. Motion to Shorten [D.I. 483, 11/14/14]

Status: The Committee has advised the Debtors that this matter will be withdrawn without prejudice.

4. Debtors' Amended Motion for an Order, Pursuant to Sections 105(a), 363, 503, and 507 of the Bankruptcy Code, Authorizing the Debtors to Make Certain Severance Payments in Accordance With the Collective Bargaining Agreement Between Trump Plaza Associates, LLC and UNITE HERE Local 54 [D.I. 522, 11/20/14]

Response Deadline: November 17, 2014 at 4:00 p.m. (ET); Extended for the First Lien Parties to 12:00 p.m. (ET) on the date the agenda is due for the hearing on the matter

Responses Received: None.

Related Documents:

- A. Debtors' Motion for an Order, Pursuant to Sections 105(a), 363, 503, and 507 of the Bankruptcy Code, Authorizing the Debtors to Make Certain Severance and Accrued Vacation Payments in Accordance With the Collective Bargaining Agreement Between Trump Plaza Associates, LLC and UNITE HERE Local 54 [D.I. 404, 11/3/14]

Status: This matter has been adjourned to a date and time to be determined by the Debtors, subject to the availability of the Court.

- 5. Motion of Unite Here Health for Allowance of Administrative Claim [D.I. 759, 1/13/15]

Response Deadline: January 27, 2015 at 4:00 p.m. (ET); Extended to April 15, 2015 at 4:00 p.m. (ET) for the Debtors, Committee, and First Lien Parties

Responses Received: None.

Related Documents: None.

Status: This matter has been adjourned to April 22, 2015 at 10:00 a.m. (ET).

- 6. Debtors' Third (3rd) Omnibus (Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007 and Local Rule 3007-1 [D.I. 933, 2/17/15]

Response Deadline: March 3, 2015 at 4:00 p.m. (ET)

Responses Received: None.

Related Documents:

- A. Notice of Submission of Copies of Proofs of Claim [D.I. 1044, 3/4/15]
- B. Certificate of No Objection [D.I. 1066, 3/6/15]
- C. Order [D.I. 1077, 3/9/15]

Status: An order regarding this matter has been entered.

7. Motion of John Bryant for Relief From Stay Under Section 362 of the Bankruptcy Code [D.I. 935, 2/17/15]

Response Deadline: March 3, 2015 at 4:00 p.m. (ET); Extended to April 15, 2015 at 4:00 p.m. (ET) for the Debtors, Committee, First Lien Parties, and Insurers

Responses Received: None.

Related Documents: None.

Status: This matter has been adjourned to April 22, 2015 at 10:00 a.m. (ET).

8. Motion by Sinay Lim Ou and Sovath Ou for Authority to File Late Proof of Claim [D.I. 995, 2/25/15]

Response Deadline: March 12, 2015 at 4:00 p.m. (ET); Extended to April 8, 2015 at 4:00 p.m. (ET) for the Debtors, Committee, and First Lien Parties

Responses Received: None.

Related Documents:

- A. Notice of Motion [D.I. 996, 2/25/15]

Status: This matter has been adjourned to April 22, 2015 at 10:00 a.m. (ET).

UNCONTESTED MATTERS GOING FORWARD

9. Debtors' Motion for an Order (I) Authorizing the Debtors to Amend the DIP Credit Agreement and (II) Amending the Final DIP Order on Account of Such Amendment [D.I. 1054, 3/5/15]

Response Deadline: March 12, 2015 at 4:00 p.m. (ET); Extended to March 16, 2015 at 4:00 p.m. (ET) for IGT

Responses Received:

- A. Informal Objection of IGT

Related Documents:

- B. Notice of Filing of First Amendment to Superpriority Senior Secured Priming Debtor-in-Possession Credit Agreement [D.I. 1113, 3/12/15]

Status: A revised form of order resolving the informal objection of IGT will be submitted prior to or at the hearing. This matter will be going forward.

10. Hearing on the National Retirement Fund's Opt-In Election

Response Deadline: At the direction of the Court, all submissions with respect to this matter must be filed by March 18, 2015 at 4:00 p.m.

Related Documents: None as of the filing of this agenda.

Status: The NRF has advised the Debtors and the First Lien Lenders that it will not seek to change its election in the ballot to opt out of the release provided in Section 12.7(b) of the Plan. The NRF will put a reservation of rights on the record at the hearing with respect to the interpretation of certain provisions of the Plan. This matter will be going forward solely for purposes of stating the reservation of rights on the record.

Dated: March 17, 2015
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Robert F. Poppiti, Jr.

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Counsel for the Debtors and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

TRUMP ENTERTAINMENT RESORTS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 14-12103 (KG)

Jointly Administered

AFFIDAVIT OF SERVICE

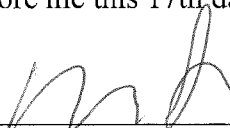
STATE OF DELAWARE)
) SS
NEW CASTLE COUNTY)

Casey S. Cathcart, being duly sworn according to law, deposes and says that she is employed by the law firm of Young Conaway Stargatt & Taylor, LLP, counsel to the above-captioned debtors, and that on March 17, 2015, she caused a copy of the *Notice of Agenda of Matters Scheduled for Hearing on March 19, 2015 at 10:00 a.m. (ET)* to be served via facsimile upon the parties identified on the attached service list.



Casey S. Cathcart

SWORN TO AND SUBSCRIBED before me this 17th day of March, 2015.



Notary Public
My Commission Expires:

MELISSA L. ROMANO
NOTARY PUBLIC
STATE OF DELAWARE
My Commission Expires June 5, 2018

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Trump Entertainment Resorts, Inc. (8402), Trump Entertainment Resorts Holdings, L.P. (8407), Trump Plaza Associates, LLC (1643), Trump Marina Associates, LLC (8426), Trump Taj Mahal Associates, LLC (6368), Trump Entertainment Resorts Development Company, LLC (2230), TER Development Co., LLC (0425), and TERH LP Inc. (1184). The mailing address for each of the Debtors is 1000 Boardwalk at Virginia Avenue, Atlantic City, NJ 08401.

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