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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF VIRGINIA  
RICHMOND DIVISION**

	)	
In re:	)	Chapter 11
	)	
TOYS "R" US, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 17-34665 (KLP)
	)	
Debtors.	)	(Jointly Administered)
	)	
In re:	)	Chapter 11
	)	
TOYS "R" US PROPERTY COMPANY I, LLC, <i>et al.</i> <sup>2</sup>	)	Case No. 18-31429 (KLP)
	)	
Debtors.	)	(Jointly Administered)
	)	

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are set forth in the *Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief* [Docket No. 78]. The location of the Debtors' service address is One Geoffrey Way, Wayne, New Jersey 07470.

<sup>2</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are set forth in the *Debtors' Motion for Entry of an Order (I) Directing Joint Administration of the Propco I Debtors' Chapter 11 Cases and (II) Granting Related Relief* [Case No. 18-31429; Docket No. 3]. The location of the Debtors' service address is One Geoffrey Way, Wayne, NJ 07470.

**AMENDED AGENDA FOR HEARING ON MOTIONS SCHEDULED  
FOR OCTOBER 10, 2018, AT 1:00 P.M. (PREVAILING EASTERN TIME)**

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**I. TOYS INC. CONTESTED MATTERS [CASE NO. 17-34665]**

1. “Shared Services Motion to Expedite” Motion for Expedited Hearing on Debtors’ Motion for Entry of an Order (I) Establishing Bidding Procedures for the Sale of the Shared Services Business, (II) Scheduling an Auction and Hearing to Consider the Sale, (III) Approving the Form and Manner of Notice, and (IV) Granting Related Relief [Docket No. 5200]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

2. “Shared Services Motion” Debtors’ Motion for Entry of an Order (I) Establishing Bidding Procedures for the Sale of the Shared Services Business, (II) Scheduling an Auction and Hearing to Consider the Sale, (III) Approving the Form and Manner of Notice, and (IV) Granting Related Relief [Docket No. 5199]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

3. “Bravo Late-Filed Claim Motion” Motion of Bravo Sports for Permission to File Late Administrative Claim [Docket No. 4725]

Responses Received:

- A. Debtors’ Objection to Motion of Bravo Sports for Permission to File Late Administrative Claim [Docket No. 5117]

Related Documents: None

Status: This matter is going forward.

**II. PROPCO I CONTESTED MATTERS [CASE NO. 18-31429]**

4. “Sale Hearing” Propco I Debtors' Motion for Entry of an Order (I) Establishing Bidding Procedures for the Propco I Leases, (II) Approving the Sale of the Propco I Leases, and (III) Granting Related Relief [Docket No. 455]

Responses Received:

- A. Objection by Williams Parkway, LLC (Store No. 6503) to Proposed Assumption and Assignment of Lease [Docket No. 604]
- B. Cure Claim Objection of Cottonwood Corners TIC and Response to Notice of Successful and Backup Bidder [Docket No. 605]
- C. Preliminary Objection of Almaden-Blossom LLC to the Notice of Successful and Backup Bidder With Respect to the Auction of Certain of the Propco I Debtors' Leases [Docket No. 606]
- D. Objection of Kin Properties, Inc. and Related Affiliates to Debtors' Proposed Sale of Certain Real Property and Commercial Leases Pursuant to 11 U.S.C. §§ 363 and 365 Including Debtors' Proposed Cure Amounts for Lease Numbers 6049, 7006, & 8333, as Set Forth In the Debtors' Sale Notice [Docket No. 579] [Docket No. 607]
- E. Limited Objection of Kimco Realty Corporation to the Debtors' Notice of Successful and Backup Bidder With Respect to Store Number 6559 [Docket No. 608]
- F. Market Plaza Limited Partnership's Objection to the Proposed Assumption and Assignment of Store 7818 Lease to Ollie's Bargain Outlet, Inc. [Docket No. 609]
- G. Limited Objection and Reservation of Rights of GS Centennial LLC to the Notice of Successful and Backup Bidder With Respect to the Auction of Certain of the Propco I Debtors' Leases [Docket No. 610]
- H. Limited Objection and Reservation of Rights of R & J Baileys LLC to the Notice of Successful and Backup Bidder With Respect to the Auction of Certain of the Propco I Debtors' Leases [Docket No. 611]
- I. Limited Objection to Propco I Debtors' Proposed Assumption and Assignment of Store 5662, Proposed Cure Amount, and to the Successful Bidder's Proposed Form of Adequate Assurance of Future Performance with Respect to the Lease [Docket No. 612]
- J. NW Village, LLC's Objection to Debtors' Proposed Assumption and Assignment of Unexpired Lease for Store No. 7833 [Docket No. 613]
- K. Objection of Upper Glen Street Associates, LLC to the Proposed Assignment of Lease to Aldi, Inc. [Docket No. 615]

Related Documents:

- A. Order (I) Establishing Bidding Procedures for the Propco I Leases and (II) Granting Related Relief [Docket No. 519]

- B. Notice of Successful and Backup Bidder With Respect to the Auction of Certain of the Propco I Debtors' Leases [Docket No. 579]
- C. Proposed Order (I) Authorizing the Sale of Certain Propco I Leases Free and Clear of All Interests, (II) Approving the Assumption and Assignment of Leases, (III) Authorizing Entry Into Lease Termination Agreements, and (IV) Granting Related Relief [Docket No. 597]

Status: This matter is going forward other than with respect to the objections filed by Almaden-Blossom LLC, Kin Properties, Inc. and Related Affiliates, Kimco Realty Corporation, Market Plaza Limited Partnership, CFT NV Developments, LLC, NW Village, LLC, and Upper Glen Street Associates, LLC and the informal objection of Robhana Group (Store No. 5661) [Docket Nos. 606-609, 612-613 and 615] which matters are being adjourned to the hearing scheduled for October 24, 2018.

### **III. PROPCO I UNCONTESTED MATTERS [CASE NO. 18-31429]**

- 5. “Bar Date Motion” Propco I Debtors' Motion for Entry of an Order (I) Setting Bar Dates for Filing Proofs of Claim, Including Requests for Payment Under Section 503(b)(9), (II) Establishing Amended Schedules Bar Date and Rejection Damages Bar Date, (III) Approving the Form of and Manner For Filing Proofs of Claim, Including Section 503(b)(9) Requests, (IV) Approving Notice of Bar Dates, and (V) Granting Related Relief [Docket No. 529]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

### **IV. TOYS INC. ADJOURNED MATTERS [CASE NO. 17-34665]**

- 6. “Toys Delaware Confirmation Hearing” Second Amended Joint Chapter 11 Plan of the Toys Delaware Debtors and Geoffrey Debtors [Docket No. 4542]

Responses Received:

- A. Limited Objection and Reservation of Rights of Winston-Salem Retail Associates, L.P. to the Chapter 11 Plans of the Toys Delaware Debtors and Geoffrey Debtors [Docket No. 4591]
- B. Objection of the United States Trustee to Second Amended Chapter 11 Plans of Toys Delaware Debtors and Geoffrey Debtors [Docket No. 4937]
- C. City of Tacoma’s Notice of Statutory Utility Lien Against Debtor’s Real Property [Docket No. 5112]

- D. Objection of the New Hampshire Department of Revenue Administration to Confirmation of the Debtors' Proposed Chapter 11 Plan [Docket No. 5134]
- E. Limited Objection and Reservation of Rights of HCL America, Inc. and HCL Technologies Limited to Second Amended Chapter 11 Plans of Toys Delaware Debtors and Geoffrey Debtors [Docket No. 5143]
- F. Opposition to Confirmation of Debtors' Plan [Docket No. 5145]
- G. Objection of Brightview Enterprise Solutions, LLC f/k/a Brickman Facilities Solutions, LLC to Confirmation of the Second Amended Chapter 11 Plans of the Toys Delaware Debtors and Geoffrey Debtors [Docket No. 5148]
- H. Objection and Memorandum of Points and Authorities of Administrative Claimant PlayFusion Limited to Confirmation of the Chapter 11 Plan Proposed by the Toys Delaware Debtors [Docket No. 5149]
- I. Objection by Commissioner of Massachusetts Department of Revenue to Confirmation of the Second Amended Chapter 11 Plan of the Toys Delaware Debtors and Geoffrey Debtors [Docket No. 5151]
- J. Objection of Toys (Labuan) Holding Limited to Confirmation of Second Amended Chapter 11 Plans of Toys Delaware and Geoffrey Debtors [Docket No. 5152]
- K. Objection of the Ad Hoc Group of Taj Noteholders to Confirmation of the Second Amended Chapter 11 Plans of the Toys Delaware Debtors and Geoffrey Debtors [Docket No. 5153]
- L. Oracle's Objection to Second Amended Chapter 11 Plans of Toys Delaware Debtors and Geoffrey Debtors and Notice of Filing of Plan Supplement for the Toys Delaware and Geoffrey Debtors' Plans [Docket No. 5156]
- M. Objection of the Texas Comptroller of Public Accounts to Confirmation of the Second Amended Chapter 11 Plans of Toys Delaware Debtors and Geoffrey Debtors [Docket No. 5165]

Related Documents:

- A. Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures With Respect to Confirmation of the Debtors Proposed Chapter 11 Plans, (III) Approving the Forms and Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates With Respect Thereto, and (V) Granting Related Relief [Docket No. 4571]

- B. Notice of Filing of Plan Supplement for the Toys Delaware and Geoffrey Debtors' Plan [Docket No. 4850]
- C. Notice of Adjournment of Toys Delaware Debtors and Geoffrey Debtors Confirmation Hearing [Docket No. 5159]

Status: This matter is being adjourned to hearing scheduled for October 24, 2018.

7. “Taj Confirmation Hearing” Second Amended Joint Chapter 11 Plan of the Taj Debtors and the Tru Inc. Debtors [Docket No. 4547]

Responses Received:

- A. Limited Objection and Reservation of Rights of Winston-Salem Retail Associates, L.P. to the Joint Chapter 11 Plan of the TAJ Debtors and the TRU Inc. Debtors [Docket No. 4592]
- B. Objection of the United States Trustee to Second Amended Chapter 11 Plans of Taj Debtors and the Tru Inc. Debtors [Docket No. 4935]

Related Documents:

- A. Order (I) Approving the Adequacy of the Disclosure Statement for the Joint Chapter 11 Plan of the Taj Debtors and the Tru Inc. Debtors, (II) Approving the Solicitation and Notice Procedures With Respect to Confirmation of the Taj Debtors and Tru Inc. Debtors’ Proposed Joint Chapter 11 Plan, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Approving the Rights Offering Procedures, (V) Scheduling Certain Dates With Respect Thereto, (VI) Shortening the Objection Periods and Notice Requirements Related Thereto, (VII) Authorizing the Backstop Commitment Agreement and the Payment of the Commitment Premium as Administrative Claims, and (VIII) Granting Related Relief [Docket No. 4572]
- B. Notice of Adjournment of Taj Confirmation Hearing [Docket No. 5060]

Status: This matter is being adjourned to the hearing scheduled for November 5, 2018.

8. “Twelfth Omnibus Objection” Debtors’ Twelfth Omnibus Objection to Certain (A) No Liability Claims, (B) Equity Claims, (C) Insufficient Documentation Claims, and (D) Satisfied Claims [Docket No. 4224]

Responses Received:

- A. Response to Debtors’ Twelfth Omnibus Objection to Certain (A) No Liability Claims, (B) Equity Claims, (C) Insufficient Documentation Claims, and (D) Satisfied Claims [Docket No. 4442]

- B. Response to Debtors' Twelfth Omnibus Objection to Certain (A) No Liability Claims, (B) Equity Claims, (C) Insufficient Documentation Claims, and (D) Satisfied Claims [Docket No. 4507]
- C. Response to Debtors' Twelfth Omnibus Objection to Certain (A) No Liability Claims, (B) Equity Claims, (C) Insufficient Documentation Claims, and (D) Satisfied Claims [Docket No. 4513]
- D. Response to Debtors' Twelfth Omnibus Objection to Certain (A) No Liability Claims, (B) Equity Claims, (C) Insufficient Documentation Claims, and (D) Satisfied Claims [Docket No. 4514]
- E. Response to the Omnibus Objection Letter [Docket No. 4516]
- F. Objection to Modification or Disallowance of Claim [Docket No. 4520]
- G. Response to Debtors' Twelfth Omnibus Objection to Certain (A) No Liability Claims, (B) Equity Claims, (C) Insufficient Documentation Claims, and (D) Satisfied Claims [Docket No. 4521]
- H. Response and Reservation of Rights by Baby Trend, Inc., to Debtors' First, Third, Fourth, Twelfth, and Sixteenth Omnibus Claim Objections [Docket No. 4562]
- I. Response to Debtors' Twelfth Omnibus Objection to Certain (A) No Liability Claims, (B) Equity Claims, (C) Insufficient Documentation Claims, and (D) Satisfied Claims [Docket No. 4602]
- J. Response to Debtors' Twelfth Omnibus Objection to Certain (A) No Liability Claims, (B) Equity Claims, (C) Insufficient Documentation Claims, and (D) Satisfied Claims [Docket No. 4604]
- K. Response to Omnibus Objection [Docket No. 4607]

Related Documents: None

Status: This matter is being adjourned to October 24, 2018 with respect to the informal response of National Entertainment Collectibles Association, Inc. With respect to all other claimants for which a response was not timely filed or alternative treatment was not otherwise agreed to, an order was previously entered granting the relief requested.

**V. PROPCO I ADJOURNED MATTERS [CASE NO. 18-31429]**

- 9. "CBRE Retention" Propco I Debtors' Application for Entry of an Order Pursuant to Sections 327(A) and 328 of the Bankruptcy Code, Bankruptcy Rules 2014(A) and 2016 Local Rules 2014-1 and 2016-1 Authorizing the Employment and Retention of CBRE, Inc. as a Real Estate Broker and Advisor Nunc Pro Tunc to August 15, 2018 [Docket No. 537]

Responses Received: None

Related Documents: None

Status: This matter is being adjourned to the hearing scheduled for October 24, 2018.

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Richmond, Virginia  
Dated: October 9, 2018

*/s/ Jeremy S. Williams*

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