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Co-Counsel to the Debtors and Debtors in Possession and the Propco I Debtors and Debtors in Possession

**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE EASTERN DISTRICT OF VIRGINIA
 RICHMOND DIVISION**

In re:)	
)	Chapter 11
)	
TOYS “R” US, INC., <i>et al.</i> , ¹)	Case No. 17-34665 (KLP)
)	
Debtors.)	(Jointly Administered)
)	
In re:)	Chapter 11
)	
TOYS “R” US PROPERTY COMPANY I, LLC, <i>et al.</i> ²)	Case No. 18-31429 (KLP)
)	
Debtors.)	(Jointly Administered)
)	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are set forth in the *Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief* [Docket No. 78]. The location of the Debtors’ service address is One Geoffrey Way, Wayne, New Jersey 07470.

² The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are set forth in the *Debtors’ Motion for Entry of an Order (I) Directing Joint Administration of the Propco I Debtors’ Chapter 11 Cases and (II) Granting Related Relief* [Case No. 18-31429; Docket No. 3]. The location of the Debtors’ service address is One Geoffrey Way, Wayne, NJ 07470.

**AGENDA FOR HEARING ON MOTIONS SCHEDULED
FOR OCTOBER 17, 2018, AT 1:00 P.M. (PREVAILING EASTERN TIME)**

I. TOYS INC. CONTESTED MATTERS [CASE NO. 17-34665]

1. “Shared Services Motion” Debtors’ Motion for Entry of an Order (I) Establishing Bidding Procedures for the Sale of the Shared Services Business, (II) Scheduling an Auction and Hearing to Consider the Sale, (III) Approving the Form and Manner of Notice, and (IV) Granting Related Relief [Docket No. 5199]

Responses Received:

- A. Limited Objection of Toys (Labuan) Holding Limited to Motion to Establish Bid Procedures for Sale of Shared Services Business [Docket No. 5203]

Related Documents: None

Status: This matter is going forward.

II. PROPCO I ADJOURNED MATTERS [CASE NO. 18-31429]

2. “Cushman Retention” Propco I Debtors' Application for Entry of an Order Pursuant to Sections 327(a) and 328 of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016 and Local Rules 2014-1 and 2016-1 Authorizing the Employment and Retention of Cushman & Wakefield U.S., Inc., as Real Estate Advisor Nunc Pro Tunc to August 21, 2018 [Docket No. 572]

Responses Received: None

Related Documents: None

Status: This matter is being adjourned to the omnibus hearing scheduled for October 24, 2018.

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Richmond, Virginia
Dated: October 15, 2018

/s/ Jeremy S. Williams

KUTAK ROCK LLP

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