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**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE EASTERN DISTRICT OF VIRGINIA
 RICHMOND DIVISION**

In re:)	
)	Chapter 11
)	
TOYS “R” US, INC., <i>et al.</i> , ¹)	Case No. 17-34665 (KLP)
)	
Debtors.)	(Jointly Administered)
)	
In re:)	Chapter 11
)	
TOYS “R” US PROPERTY COMPANY I, LLC, <i>et al.</i> ²)	Case No. 18-31429 (KLP)
)	
Debtors.)	(Jointly Administered)
)	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are set forth in the *Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief* [Docket No. 78]. The location of the Debtors’ service address is One Geoffrey Way, Wayne, New Jersey 07470.

² The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are set forth in the *Debtors’ Motion for Entry of an Order (I) Directing Joint Administration of the Propco I Debtors’ Chapter 11 Cases and (II) Granting Related Relief* [Case No. 18-31429; Docket No. 3]. The location of the Debtors’ service address is One Geoffrey Way, Wayne, NJ 07470.

**AGENDA FOR HEARING ON MOTIONS SCHEDULED
FOR NOVEMBER 5, 2018, AT 1:00 P.M. (PREVAILING EASTERN TIME)**

I. TOYS INC. CONTESTED MATTERS [CASE NO. 17-34665]

1. “Lease Rejection” Amended Notice of Rejection of Certain Executory Contracts and Unexpired Leases [Docket No. 3319]

Responses Received:

- A. Objection of Crown Equipment Corporation to Debtors’ Amended Notice of Rejection of Certain Executory Contracts and Unexpired Leases [Docket No. 3547]

Related Documents:

- A. Reply in Support of Debtors’ Amended Notice of Rejection of Certain Executory Contracts and Unexpired Leases [Docket No. 5253]
- B. Notice of Hearing [Docket No. 5254]

Status: This matter is going forward.

II. TOYS INC. ADJOURNED MATTERS [CASE NO. 17-34665]

2. “Sixteenth Omnibus Objection” Debtors' Sixteenth Omnibus Objection to Certain (A) Amended Claims, (B) Exact Duplicate Claims, (C) Incorrect Debtor Claims, (D) Insufficient Documentation Claims, (E) Amended Priority Claims, (F) Reduced Amount Claims, (G) Satisfied Claims, and (H) Substantive Duplicate Claims [Docket No. 4462]

Responses Received:

- A. Response of PlayFusion Limited to the Debtors’ Eleventh and Sixteenth Omnibus Claim Objections [Docket No. 4509]
- B. Response and Reservation of Rights by Baby Trend, Inc. to Debtors' First, Third, Fourth, Twelfth, and Sixteenth Omnibus Claim Objections [Docket No. 4562]
- C. Response of Ohio Department of Taxation to Debtors' Sixteenth Omnibus Objection to Certain (A) Amended Claims, (B) Exact Duplicate Claims, (C) Incorrect Debtor Claims, (D) Insufficient Documentation Claims, (E) Amended Priority Claims, (F) Reduced Amount Claims, (G) Satisfied Claims, and (H) Substantive Duplicate Claims [Docket No. 4676]
- D. Claimant Marina Salvan Individually and as Private Attorneys General Act Representative Plaintiff in Salvan vs. Toys “R” Us, 16-CV-04138, US Dist. Ct. for Northern Dist. Of Calif.’s Response to Debtors' Sixteenth Omnibus

Objection to Certain (A) Amended Claims, (B) Exact Duplicate Claims, (C) Incorrect Debtor Claims, (D) Insufficient Documentation Claims, (E) Amended Priority Claims, (F) Reduced Amount Claims, (G) Satisfied Claims, and (H) Substantive Duplicate Claims” Debtors’ Sixteenth Omnibus Objection to Certain (A) Amended Claims, (B) Exact Duplicate Claims, (C) Incorrect Debtor Claims, (D) Insufficient Documentation Claims, (E) Amended Priority Claims, (F) Reduced Amount Claims, (G) Satisfied Claims, and (H) Substantive Duplicate Claims [Docket No. 4706]

- E. Response to the Debtors’ Sixteenth Omnibus Objection to Certain (A) Amended Claims, (B) Exact Duplicate Claims, (C) Incorrect Debtor Claims, (D) Insufficient Documentation Claims, (E) Amended Priority Claims, (F) Reduced Amount Claims, (G) Satisfied Claims, and (H) Substantive Duplicate Claims [Docket No. 4737]
- F. Maya Group HK Ltd.’s Response to Debtors’ Sixteenth Omnibus Objection to Certain (A) Amended Claims, (B) Exact Duplicate Claims, (C) Incorrect Debtor Claims, (D) Insufficient Documentation Claims, (E) Amended Priority Claims, (F) Reduced Amount Claims, (G) Satisfied Claims, and (H) Substantive Duplicate Claims [Docket No. 4740]
- G. Response to Debtors’ Sixteenth Omnibus Objection to Certain (A) Amended Claims, (B) Exact Duplicate Claims, (C) Incorrect Debtor Claims, (D) Insufficient Documentation Claims, (E) Amended Priority Claims, (F) Reduced Amount Claims, (G) Satisfied Claims, and (H) Substantive Duplicate Claims [Docket No. 4743]
- H. Response to Debtors’ Sixteenth Omnibus Objection to Certain (A) Amended Claims, (B) Exact Duplicate Claims, (C) Incorrect Debtor Claims, (D) Insufficient Documentation Claims, (E) Amended Priority Claims, (F) Reduced Amount Claims, (G) Satisfied Claims, and (H) Substantive Duplicate Claims [Docket No. 4763]
- I. Limited Response of Sundial Brands, LLC to Sixteenth Omnibus Objection to Claims [Docket No. 4784]
- J. Limited Response of Fusion Manufacturing Group, Ltd. to Sixteenth Omnibus Objection to Claims [Docket No. 4785]
- K. Response to Debtors’ Sixteenth Omnibus Objection to Certain Claims [Docket No. 4908]
- L. Claimant Jacqueline Shepherd’s Response to the Sixteenth Omnibus Objection [Docket No. 4916]
- M. Response to Debtors’ Sixteenth Omnibus Objection to Certain Claims [Docket No. 4917]

N. Response to Debtors' Sixteenth Omnibus Objection to Certain Claims [Docket No. 4918]

Related Documents: None

Status: With respect to Maya Group HK Ltd. [Docket No. 4740], this matter is being adjourned to November 13, 2018.

With respect to PlayFusion Limited [Docket No. 4509], a supplemental claim objection was filed and both matters are being adjourned to November 13, 2018.

With respect to Brightview Enterprise Solutions, LLC f/k/a Brickman Facilities Solutions, LLC [Docket No. 4743] a supplemental claim objection was filed and both matters are being adjourned to November 13, 2018.

With respect to all other claimants for which a response was not timely filed or alternative treatment was not otherwise agreed to, an order was previously entered granting the relief requested.

3. "Asia JV Sale Hearing" Order (I) Establishing Bidding Procedures for the Sale of Certain Assets, (II) Scheduling an Auction and Hearing to Consider the Sale, (III) Approving the Form and Manner of Notice, and (IV) Granting Related Relief [Docket No. 4671]

Responses Received:

- A. Oracle's Rights Reservation Regarding the Taj Debtors' Motion for Entry of an Order (I) Establishing Bidding Procedures for the Sale of Certain Assets, (II) Scheduling an Auction and Hearing to Consider the Sale, (III) Approving the Form and Manner of Notice, (IV) Clarifying the Applicability of a Right of First Refusal and a Drag Right and (V) Granting Related Relief [Docket No. 5432]
- B. Objection of Tor Asia Credit Master Fund, L.P. to the Asia JV Sale [Docket No. 5444]

Related Documents:

- A. Revised Dates and Deadlines in Connection With the Asia JV Sale [Docket No. 5047]
- B. Notice of Successful Bidder with Respect to the Asia JV [Docket No. 5433]

Status: This matter is being adjourned to the hearing scheduled for November 13, 2018.

4. “Taj Confirmation Hearing” Second Amended Joint Chapter 11 Plan of the Taj Debtors and the Tru Inc. Debtors [Docket No. 4547]

Responses Received:

- A. Limited Objection and Reservation of Rights of Winston-Salem Retail Associates, L.P. to the Joint Chapter 11 Plan of the TAJ Debtors and the TRU Inc. Debtors [Docket No. 4592]
- B. Objection of the United States Trustee to Second Amended Chapter 11 Plans of Taj Debtors and the Tru Inc. Debtors [Docket No. 4935]
- C. Limited Objection of the Tru Trust 2016-Toys, Commercial Mortgage Pass-Through Certificates, Series 2016-Toys to Second Amended Joint Chapter 11 Plan of the Taj Debtors and the Tru Inc. Debtors [Docket No. 5437]
- D. Ad Hoc Group of B-4 Lenders’ Limited Objection to Second Amended Joint Chapter 11 Plan of the Taj Debtors and the Tru Inc. Debtors [Docket No. 5445]

Related Documents:

- A. Order (I) Approving the Adequacy of the Disclosure Statement for the Joint Chapter 11 Plan of the Taj Debtors and the Tru Inc. Debtors, (II) Approving the Solicitation and Notice Procedures With Respect to Confirmation of the Taj Debtors and Tru Inc. Debtors’ Proposed Joint Chapter 11 Plan, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Approving the Rights Offering Procedures, (V) Scheduling Certain Dates With Respect Thereto, (VI) Shortening the Objection Periods and Notice Requirements Related Thereto, (VII) Authorizing the Backstop Commitment Agreement and the Payment of the Commitment Premium as Administrative Claims, and (VIII) Granting Related Relief [Docket No. 4572]
- B. Notice of Adjournment of Taj Confirmation Hearing [Docket No. 5060]
- C. Notice of Adjournment of Taj Confirmation Hearing [Docket No. 5486]

Status: This matter is being adjourned to the hearing scheduled for November 13, 2018.

5. “PlayFusion Objection” Debtors' Supplemental Objection to the PlayFusion Claims [Docket No. 5168]

Responses Received: None

Related Documents: None

Status: This matter is being adjourned to the hearing scheduled for November 13, 2018.

6. “Sills Retention” Debtors' Application for Entry of an Order Pursuant to Sections 327(e) and 328(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016 and Local Rules 2014-1 and 2016-1 Authorizing the Retention and Employment of Sills Cummis & Gross P.C. as Special Real Estate and Transactional Counsel and Escrow Agent Nunc Pro Tunc to January 17, 2018 [Docket No. 5228]

Responses Received: None

Related Documents: None

Status: This matter is being adjourned to the hearing scheduled for November 13, 2018.

7. “Brightview Motion to Expedite” Motion for Expedited Hearing on Debtors' Objection to BrightView Claim [Docket No. 5235]

Responses Received: None

Related Documents: None

Status: This matter is resolved as moot.

8. “Brightview Claim Objection” Debtors' Objection to BrightView Claim [Docket No. 5234]

Responses Received: None

Related Documents: None

Status: This matter is being adjourned to the hearing scheduled for November 13, 2018.

III. PROPCO I UNCONTESTED MATTERS [CASE NO. 18-31429]

9. “Sale Motion” Propco I Debtors' Motion for Entry of an Order (I) Approving Private Sales Free and Clear of Liens, Claims, Encumbrances, and Interests, and (II) Granting Related Relief [Docket No. 614]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

IV. PROPCO I CONTESTED MATTERS [CASE NO. 18-31429]

10. “Sale Hearing” Propco I Debtors' Motion for Entry of an Order (I) Establishing Bidding Procedures for the Propco I Leases, (II) Approving the Sale of the Propco I Leases, and (III) Granting Related Relief [Docket No. 455]

Responses Received:

- A. Cure Claim Objection of Cottonwood Corners TIC and Response to Notice of Successful and Backup Bidder [Docket No. 605]
- B. Preliminary Objection of Almaden-Blossom LLC to the Notice of Successful and Backup Bidder With Respect to the Auction of Certain of the Propco I Debtors' Leases [Docket No. 606]
- C. Objection of Kin Properties, Inc. and Related Affiliates to Debtors' Proposed Sale of Certain Real Property and Commercial Leases Pursuant to 11 U.S.C. §§ 363 and 365 Including Debtors' Proposed Cure Amounts for Lease Numbers 6049, 7006, & 8333, as Set Forth In the Debtors' Sale Notice [Docket No. 579] [Docket No. 607]
- D. Limited Objection of Kimco Realty Corporation to the Debtors' Notice of Successful and Backup Bidder With Respect to Store Number 6559 [Docket No. 608]
- E. Market Plaza Limited Partnership's Objection to the Proposed Assumption and Assignment of Store 7818 Lease to Ollie's Bargain Outlet, Inc. [Docket No. 609]
- F. Limited Objection and Reservation of Rights of GS Centennial LLC to the Notice of Successful and Backup Bidder With Respect to the Auction of Certain of the Propco I Debtors' Leases [Docket No. 610]
- G. Limited Objection and Reservation of Rights of R & J Baileys LLC to the Notice of Successful and Backup Bidder With Respect to the Auction of Certain of the Propco I Debtors' Leases [Docket No. 611]
- H. Limited Objection to Propco I Debtors' Proposed Assumption and Assignment of Store 5662, Proposed Cure Amount, and to the Successful Bidder's Proposed Form of Adequate Assurance of Future Performance with Respect to the Lease [Docket No. 612]
- I. NW Village, LLC's Objection to Debtors' Proposed Assumption and Assignment of Unexpired Lease for Store No. 7833 [Docket No. 613]
- J. Objection of Upper Glen Street Associates, LLC to the Proposed Assignment of Lease to Aldi, Inc. [Docket No. 615]

Related Documents:

- A. Order (I) Establishing Bidding Procedures for the Propco I Leases and (II) Granting Related Relief [Docket No. 519]
- B. Notice of Successful and Backup Bidder With Respect to the Auction of Certain of the Propco I Debtors' Leases [Docket No. 579]
- C. Proposed Order (I) Authorizing the Sale of Certain Propco I Leases Free and Clear of All Interests, (II) Approving the Assumption and Assignment of Leases, (III) Authorizing Entry Into Lease Termination Agreements, and (IV) Granting Related Relief [Docket No. 597]
- D. Order (I) Authorizing The Sale of Certain Propco I Leases Free and Clear of all interest, (II) Approving the Assumption and Assignment of Leases (III) Authorizing Entry into Lease Termination Agreements and (IV) Granting Related Relief [Docket No. 651]

Status: This matter is going forward with respect to CFT NV Developments, LLC [Docket No. 612] and NW Village, LLC [Docket No. 613],

This matter is being adjourned to November 29, 2018 with respect to Market Plaza Limited Partnership [Docket No. 609] and Upper Glen Street Associates, LLC [Docket No. 615].

An order granting the relief requested with respect to all other matters has previously been entered by the Court.

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Richmond, Virginia
Dated: November 2, 2018

/s/ Jeremy S. Williams

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