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**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE EASTERN DISTRICT OF VIRGINIA
 RICHMOND DIVISION**

In re:)	
)	Chapter 11
)	
TOYS “R” US, INC., <i>et al.</i> , ¹)	Case No. 17-34665 (KLP)
)	
Debtors.)	(Jointly Administered)
)	
In re:)	Chapter 11
)	
TOYS “R” US PROPERTY COMPANY I, LLC, <i>et al.</i> ²)	Case No. 18-31429 (KLP)
)	
Debtors.)	(Jointly Administered)
)	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are set forth in the *Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief* [Docket No. 78]. The location of the Debtors’ service address is One Geoffrey Way, Wayne, New Jersey 07470.

² The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are set forth in the *Debtors’ Motion for Entry of an Order (I) Directing Joint Administration of the Propco I Debtors’ Chapter 11 Cases and (II) Granting Related Relief* [Case No. 18-31429; Docket No. 3]. The location of the Debtors’ service address is One Geoffrey Way, Wayne, NJ 07470.

**THIRD AMENDED AGENDA FOR HEARING
ON MOTIONS SCHEDULED FOR NOVEMBER 15, 2018**

PLEASE TAKE NOTICE that the following matters are scheduled for hearing on November 15, 2018 at 9:00 a.m. (prevailing Eastern Time):

I. UNCONTESTED SOURCE CODE MATTERS [CASE NO. 17-34665]

1. “Motion to Expedite Seal Motions” Motion for Expedited Hearing on Toys “R” Us – Delaware, Inc.’s Source Code Motions [Docket No. 5658]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

2. “Motion to File Exhibits to Statement Under Seal” Toys "R" Us - Delaware, Inc.'s Motion Seeking Entry of An Order Authorizing Toys "R" Us - Delaware, Inc., to File Under Seal Certain Exhibits to Toys "R" Us - Delaware, Inc.'s Statement of Ownership of Application Source Code [Docket No. 5410]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

3. “Labuan Motion to File Brief Documents Under Seal” Motion of Toys (Labuan) Holding Limited for Order Authorizing Toys (Labuan) to File Certain Documents Under Seal in Connection With Opening Brief [Docket No. 5417]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

4. “Motion to File Motion *In Limine* Under Seal” Motion for Entry of an Order Authorizing Toys “R” Us – Delaware, Inc. to File Under Seal Its Motion in Limine to Exclude the Expert Report of Paul Pinto and Preclude Him From Testifying [Docket No. 5495]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

5. “Motion to File Exhibits to Brief Under Seal” Motion Seeking Entry of an Order Authorizing Toys “R” Us – Delaware, Inc. to File Under Seal Certain Exhibits to Toys “R” Us – Delaware, Inc.’s Reply to the Opening Brief of Toys (Labuan) Holding Limited Pursuant to the Order Establishing Bid Procedures For Sale of the Shares Services Business [Docket No. 5511]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

6. “Labuan Motion to File In Limine Response Under Seal” Motion of Toys (Labuan) Holding Limited for Order Authorizing Toys (Labuan) to File Under Seal Memorandum of Law in Opposition to Toys Delaware’s Motion *In Limine* to Exclude Expert Testimony and Cross-Motion to Exclude the Expert Testimony of Rebuttal Expert Dr. Steven Kursh [Docket No. 5520]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

7. “Labuan Motion to File Brief Exhibits Under Seal” Motion of Toys (Labuan) Holding Limited for Order Authorizing Toys (Labuan) to File Certain Exhibits Under Seal in Connection with Answering Brief [Docket No. 5522]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

8. “Motion to File Reply Under Seal” Motion for Entry of an Order Authorizing Toys “R” Us – Delaware, Inc. to File Under Seal Its Reply Memorandum of Law in Support of Its Motion *In Limine* to Exclude the Expert Report of Paul Pinto and Preclude Him From Testifying [Docket No. 5597]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

9. “Motion to File Supplemental Brief and Exhibits Under Seal” Motion for Entry of an Order Authorizing Toys “R” Us – Delaware, Inc. to File Under Seal (I) Toys “R” Us – Delaware, Inc.’s Supplemental Brief in Opposition to Toys (Labuan) Holding Limited’s Objection to the Bid Procedures for Sale of the Shared Services Business and (II) Certain Exhibits to the Second Supplemental Declaration of Theresa Foudy in

Support of Toys “R” Us – Delaware, Inc.’s Supplemental Brief in Opposition to Toys (Labuan) Holding Limited’s Objection to the Bid Procedures for the Sale of the Shared Services Business [Docket No. 5603]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

II. CONTESTED SOURCE CODE MATTERS [CASE NO. 17-34665]

10. “Motion In Limine” Sealed Motion/Application [Docket No. 5497]

Responses Received:

A. Sealed Answer/Response/Reply [Docket No. 5507]

Related Documents: None

Status: This matter is going forward.

11. “Motion for Expedited Hearing on Motion to Strike” Motion for Expedited Hearing on Motion of Toys (Labuan) Holding Limited, Toys “R” Us (Asia) Limited, and Toys “R” Us Japan, Limited to Strike Toys Delaware Reply Brief Filing in Violation of Bid Procedures Order [Docket No. 5661]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

12. “Motion to Strike” Motion of Toys (Labuan) Holding Limited, Toys “R” Us (Asia) Limited, and Toys “R” Us Japan, Limited to Strike Toys Delaware Reply Brief Filing in Violation of Bid Procedures Order [Docket No. 5642]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

13. “Source Code Hearing” Order (I) Establishing Bidding Procedures For the Sale of the Shared Services Business, (II) Scheduling an Auction And Hearing to Consider the Sale, (III) Approving the Form and Manner of Notice, and (IV) Granting Related Relief [Docket No. 5343]

Responses Received:

- A. Toys "R" Us - Delaware, Inc.'s Statement of Ownership of Application Source Code [Docket No. 5408]
- B. Opening Brief of Toys (Labuan) Holding Limited Pursuant to the Order Establishing Bid Procedures for Sale of the Shared Services Business [Docket No. 5413]
- C. Reservation of Rights by Toys “R” Us, Inc. Regarding Ownership of Application Source Code [Docket No. 5508]
- D. Answering Brief of Toys (Labuan) Holding Limited Pursuant to the Order Establishing Bid Procedures for Sale of the Shared Services Business [Docket No. 5513]
- E. Toys "R" Us - Delaware, Inc.'s Reply to the Opening Brief of Toys (Labuan) Holding Limited Pursuant to the Order Establishing Bid Procedures for Sale of the Shared Services Business [Docket No. 5518]
- F. Joinder of Toys "R" Us (Asia) Limited and Toys "R" Us Japan, Ltd. in Confirmation Objection and Source Code Pleadings Submitted by Toys (Labuan) Holding Limited [Dcket No. 5569]
- G. Sealed Answer/Response/Reply [Docket No. 5599]
- H. Supplemental Sealed Answer/Response/Reply [Docket No. 5605]

Related Documents:

- A. Declaration of Theresa A. Foudy in Support of Toys “R” Us – Delaware, Inc.’s Statement of Ownership of Application Source Code [Docket No. 5406]
- B. Declaration of Domenic Cutillo [Docket No. 5409]
- C. Declaration of Robert S. Zarra in Support of Opening Brief of Toys (Labuan) Holding Limited Pursuant to the Order Establishing Bid Procedures for Sale of the Shared Services Business [Docket No. 5414]
- D. Sealed Certification/Declaration/Statement [Docket No. 5415]
- E. Sealed Certification/Declaration/Statement [Docket No. 5416]

- F. Supplemental Declaration of Theresa Foudy in Support of Toys "R" Us - Delaware, Inc.'s Reply to the Opening Brief of Toys (Labuan) Holdings Limited Pursuant to the Order Establishing Bid Procedures for Sale of the Share Services Business [Docket No. 5510]
- G. Sealed Exhibit [Docket No. 5524]
- H. Notice of Adjournment of Source Code Hearing [Docket No. 5526]

Status: This matter is going forward.

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PLEASE TAKE FURTHER NOTICE that the following matters are scheduled for hearing on November 15, 2018 at 11:00 a.m. (prevailing Eastern Time):

III. TOYS DELAWARE CONTESTED MATTERS [CASE NO. 17-34665]

14. “Twenty-Fourth Omnibus Objection” Debtors' Twenty-Fourth Omnibus Objection to Certain (A) Exact Duplicate Claims, (B) Cross-Debtor Duplicate Claims, (C) Substantive Duplicate Claims, (D) No Liability Claims, (E) Satisfied Claims, (F) Amended Claims, (G) Amended Priority Claims, (H) Insufficient Documentation Claims, and (I) Gift Card Claims [Docket No. 5325]

Responses Received:

- A. Response to Debtors' Twenty-Fourth Omnibus Objection [Docket No. 5431]

Related Documents: None

Status: This matter is going forward.

15. “Twenty-Fifth Omnibus Objection” Debtors' Twenty-Fifth Omnibus Objection to Certain (A) Exact Duplicate Claims, and (B) Amended Claims [Docket No. 5326]

Responses Received:

- A. Response to Debtors' Twenty-Fifth Omnibus Objection [Docket No. 5549]

Related Documents: None

Status: This matter is going forward.

IV. TOYS DELAWARE UNCONTESTED MATTERS [CASE NO. 17-34665]

16. “Rapoport Interim Fee Application” First Interim Fee Application of Fee Examiner Nancy Rapoport for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses May 1, 2018 Through and Including July 31, 2018 [Docket No. 5107]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

17. “First Fee Report” First Report of Fee Examiner Nancy B. Rapoport [Docket No. 5395]

Responses Received: None

Related Documents:

- A. Interim Fee Application of A&G Realty Partners, LLC For Allowance of Administrative Claim For Compensation and Reimbursement of Expenses For The Period From January 1, 2018 Through March 31, 2018 [Docket No. 3401]
- B. Interim Fee Application of A&G Realty Partners, LLC For Allowance of Administrative Claim For Compensation and Reimbursement of Expenses For The Period From January 1, 2018 Through March 31, 2018 [Docket No. 3501]
- C. Amended First Interim Application of Alvarez & Marsal North America, LLC As Financial Advisor For Debtor and Debtors In Possession For Allowance of Compensation For Services Rendered and Reimbursement of Expenses For the Period From September 19, 2017 Through December 31, 2017 [Docket No. 1917]
- D. Second Interim Application of Alvarez & Marsal North America, LLC As Financial Advisor For Debtor and Debtors In Possession For Allowance of Compensation For Services Rendered and Reimbursement of Expenses For the Period From January 1, 2018 Through March 31, 2018 [Docket No. 3374]
- E. Third Interim Application of Alvarez & Marsal North America, LLC As Financial Advisor For Debtor and Debtors In Possession For Allowance of Compensation For Services Rendered and Reimbursement of Expenses For the Period From April 1, 2018 Through June 30, 2018 [Docket No. 4992]
- F. First Interim Application of Bennett Jones LLP For Allowance of Administrative Claim For Compensation and Reimbursement of Expenses Incurred From January 3, 2018 Through March 31, 2018 [Docket No. 3418]
- G. First Interim Application of Berwin Leighton Paisner LLP For Allowance of Administrative Claim For Compensation and Reimbursement of Expenses Incurred From December 4, 2017 Through March 31, 2018 [Docket No. 3420]
- H. First Interim Fee Application of Centerview Partners LLC, Financial Advisor For Debtors and Debtors in Possession Tru Taj LLC And Tru Taj Finance, Inc. For the Period November 1, 2017 Through and Including December 31, 2017 [Docket No. 1875]
- I. First Interim Fee Application of Cleary Gottlieb Steen & Hamilton LLP For Allowance of Compensation and Expenses For the Period January 19, 2018 Through March 31, 2018 as Counsel For Debtors Geoffrey, LLC and Geoffrey Holdings, LLC [Docket No. 3367]

- J. First Interim Fee Application of Crowley, Liberatore, Ryan & Brogan, P.C. as Co-Counsel to the Debtor and Debtor in Possession Wayne Real Estate Parent Company, LLC [Docket No. 1916]
- K. Second Interim Fee Application of Crowley, Liberatore, Ryan & Brogan, P.C. as Co-Counsel to the Debtor and Debtor in Possession Wayne Real Estate Parent Company, LLC [Docket No. 3416]
- L. First and Final Fee Application of Cushman & Wakefield U.S., Inc. For Compensation For Services as Co-Real Estate Advisor to the Debtors [Docket No. 4703]
- M. First Interim Fee Application of Dabney, PLLC, Attorney For Debtors and Debtors in Possession Tru Taj LLC and Tru Taj Finance, Inc., For the Period October 23, 2017 Through and Including December 31, 2017 [Docket No. 1890]
- N. Second Interim Fee Application of Dabney, PLLC, Attorney For Debtors and Debtors in Possession Tru Taj LLC and Tru Taj Finance, Inc., For the Period January 1, 2018 Through and Including March 31, 2018 [Docket No. 3355]
- O. First and Final Application of DJM Realty Services, LLC d/b/a Gordon Brothers Real Estate for Allowance of Compensation and Reimbursement of Expenses for the Period September 25, 2017 Through June 30, 2018 [Docket No. 4101]
- P. Application of Ducera Partners LLC as Financial Advisor to the Debtor For Allowance of Interim Compensation and Reimbursement of Expenses For Services Rendered For the Period November 1, 2017 Through December 31, 2017 [Docket No. 1862]
- Q. Application of Ducera Partners LLC as Financial Advisor to the Debtor For Allowance of Interim Compensation and Reimbursement of Expenses For Services Rendered For the Period January 1, 2018 Through March 31, 2018 [Docket No. 3361]
- R. First Interim Application of Ernst & Young LLP For Compensation and Reimbursement of Expenses For the Period From September 18, 2017 Through December 31, 2017 [Docket No. 1861]
- S. Second Interim Application of Ernst & Young LLP For Compensation and Reimbursement of Expenses For the Period From January 1, 2018 Through March 31, 2018 [Docket No. 3375]
- T. First Interim Application of FTI Consulting, Inc. For Allowance of Administrative Claim For Compensation and Reimbursement of Expenses Incurred From September 26, 2017 Through December 31, 2017 [Docket No. 1883]

- U. Second Interim Application of FTI Consulting, Inc. For Allowance of Administrative Claim For Compensation and Reimbursement of Expenses Incurred From January 1, 2018 Through March 31, 2018 [Docket No. 3489]
- V. First Interim Application of JND Corporate Restructuring for Allowance of Administrative Claim For Compensation and Reimbursement of Expenses Incurred From November 21, 2017 Through March 31, 2018 [Docket No. 3419]
- W. Interim Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International T.T.P, Attorneys for the Debtors and Debtors in Possession, for the Period From September 19, 2017 Through and Including December 31, 2017 [Docket No. 1884]
- X. Second Interim Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession, for the Period From January 1, 2018 Through and Including March 31, 2018 [Docket No. 3491]
- Y. First Interim Fee Application of KPMG LLP as Tax Consultants and Internal Audit Advisors to the Debtors For Allowance of Compensation and Reimbursement of Expenses For the Period From September 18, 2017 Through December 31, 2017 [Docket No. 2596]
- Z. Second Interim Fee Application of KPMG LLP as Tax Consultants and Internal Audit Advisors to the Debtors For Allowance of Compensation and Reimbursement of Expenses For the Period From January 1, 2018 Through March 31, 2018 [Docket No. 3348]
- AA. Third Interim Fee Application of KPMG LLP as Tax Consultants and Internal Audit Advisors to the Debtors For Allowance of Compensation and Reimbursement of Expenses For the Period From April 1, 2018 Through June 30, 2018 [Docket No. 4689]
- BB. First Interim Fee Application of Kramer Levin Naftalis & Frankel LLP, as Counsel For the Official Committee of Unsecured Creditors of Toys "R" Us, Inc., et al, For Allowance of Compensation For Professional Services Rendered and For Reimbursement of Actual and Necessary Expenses Incurred For The Period From September 26, 2017 Through December 31, 2017 [Docket No. 1903]
- CC. Second Interim Fee Application of Kramer Levin Naftalis & Frankel LLP, as Counsel For the Official Committee of Unsecured Creditors of Toys "R" Us, Inc., et al., For Allowance of Compensation For Professional Services Rendered and For Reimbursement of Actual and Necessary Expenses Incurred For The Period From January 1, 2018 Through March 31, 2018 [Docket No. 3594]

- DD. First Interim Application of Kutak Rock LLP as Co-Counsel For the Debtors and Debtors-in-Possession [Docket No. 1865]
- EE. Second Interim Application of Kutak Rock LLP as Co-Counsel For the Debtors and Debtors-in-Possession [Docket No. 3395]
- FF. First Interim Application of Lazard Freres & Co. LLC as Investment Banker to the Debtors for Allowance of an Administrative Expense Claim for Compensation and Reimbursement of Expenses for the Period From September 19, 2017 through December 31, 2017 [Docket No. 1871]
- GG. First Interim Application of Malfitano Advisors, LLC as Asset Disposition Advisor and Consultant For the Debtors and Debtors-in-Possession [Docket No. 1896]
- HH. Second Interim Application of Malfitano Advisors, LLC as Asset Disposition Advisor and Consultant For the Debtors and Debtors-in-Possession [Docket No. 2810]
- II. Ninth Monthly and Final Application of Malfitano Advisors, LLC as Asset Disposition Advisor and Consultant For the Debtors and Debtors-in-Possession [Docket No. 4844]
- JJ. First Interim Application of Moelis & Company, LLC For Allowance of Administrative Claim For Compensation and Reimbursement of Expenses Incurred From October 2, 2017 Through December 31, 2017 [Docket No. 1873]
- KK. Second Interim Application of Moelis & Company, LLC For Allowance of Administrative Claim For Compensation and Reimbursement of Expenses Incurred From January 1, 2018 Through March 31, 2018 [Docket No. 3427]
- LL. First Interim Fee Application of Munger, Tones & Olson LLP For Allowance of Compensation and Expenses For the Period September 18, 2017 Through December 31, 2017 as Counsel For the Debtor and Debtor-in-Possession [Docket No. 1860]
- MM. Second Interim Fee Application of Munger, Tolles & Olson LLP For Allowance of Compensation and Expenses For the Period January 1, 2018 Through March 31, 2018 as Counsel For the Debtor and Debtor-in-Possession [Docket No. 3360]
- NN. Interim Fee Application of PriceWaterhouse Coopers LLP, Tax and Accounting Advisory Consultants For the Debtors and Debtors in Possession, For the Period From September 19, 2017 Through and Including December 31, 2017 [Docket No. 2329]
- OO. Second Interim Fee Application of PriceWaterhouse Coopers LLP, Tax and Accounting Advisory Consultants For the Debtors and Debtors in

Possession, For the Period From January 1, 2018 Through And Including March 31, 2018 [Docket No. 3408 and Docket No. 3500]

- PP. First Interim Fee Application of Ronald Page, PLC For Allowance of Compensation and Expenses For the Period September 18, 2017 Through December 31, 2017 as Counsel For the Debtor and Debtor-in-Possession [Docket No. 1863]
- QQ. Second Interim Fee Application of Ronald Page, PLC For Allowance of Compensation and Expenses For the Period January 1, 2018 Through March 31, 2018 as Counsel For the Debtor and Debtor-in-Possession [Docket No. 3362]
- RR. First Interim Application of Wolcott Rivers Gates, P.C. For Allowance of Administrative Claim For Compensation and Reimbursement of Expenses Incurred From October 2, 2017 Through December 31, 2017 [Docket No. 1868]
- SS. Second Interim Application of Wolcott Rivers Gates, P.C. For Allowance of Administrative Claim For Compensation and Reimbursement of Expenses Incurred From January 1, 2018 Through March 31, 2018 [Docket No. 3592]
- TT. Zolfo Cooper, LLC's First Interim Application For the Period December 26, 2017 Through March 31, 2018 For Allowance of Compensation For Services Rendered and For Reimbursement of Expenses Incurred as Financial Advisor to Debtor Toys "R" Us — Delaware, Inc. Pocket No. 3397]
- UU. Zolfo Cooper, LLC's Second Interim Application For the Period April 1, 2018 Through June 30, 2018 For Allowance of Compensation For Services Rendered and For Reimbursement of Expenses Incurred as Financial Advisor to Debtor Toys "R" Us — Delaware, Inc., at the Direction of its Disinterested Directors [Docket No. 4344]
- VV. Amended Notice of Excess Fees of Arnold & Porter Kaye Scholer LLP For the Period From February 1, 2018 - March 15, 2018 [Docket No. 3070]
- WW. Notice of Excess Fees of Arnold & Porter Kaye Scholer LLP For the Period From February 1, 2018 — March 15, 2018 [Docket No. 2906]
- XX. Monthly Fee Statement of Crenshaw, Ware & Martin, P.L.C. For Allowance of an Administrative Claim For Compensation and Reimbursement of Expenses Incurred From January 1, 2018 to January 31, 2018 [Docket No. 2365]
- YY. Monthly Fee Statement of Crenshaw, Ware & Martin, P.L.C. For Allowance of an Administrative Claim For Compensation and

Reimbursement of Expenses Incurred From February 1, 2018 to February 28, 2018 [Docket No. 2366]

- ZZ. Monthly Fee Statement of Crenshaw, Ware & Martin, P.L.C. For Allowance of an Administrative Claim For Compensation and Reimbursement of Expenses Incurred From March 1, 2018 to March 31, 2018 [Docket No. 3604]
- AAA. Monthly Fee Statement of Crenshaw, Ware & Martin, P.L.C. For Allowance of an Administrative Claim For Compensation and Reimbursement of Expenses Incurred From April 1, 2018 to April 30, 2018 [Docket No. 3605]
- BBB. Monthly Fee Statement of Crenshaw, Ware & Martin, P.L.C. For Allowance of an Administrative Claim For Compensation and Reimbursement of Expenses Incurred From May 1, 2018 to May 31, 2018 [Docket No. 3606]
- CCC. First Monthly Fee Statement of Goldin Associates, LLC, Financial Advisor to the Debtor Wayne Real Estate Parent Company, LLC For Allowance of Compensation For Services Rendered and For Reimbursement of Expenses For the Period February 9, 2018 Through June 30, 2018 [Docket No. 3904]
- DDD. Second Monthly Fee Statement of Goldin Associates, LLC, Financial Advisor to the Debtor Wayne Real Estate Parent Company, LLC For Allowance of Compensation For Services Rendered and For Reimbursement of Expenses For the Period July 1, 2018 Through July 31, 2018 [Docket No. 4380]
- EEE. Third Monthly Fee Statement of Goldin Associates, LLC, Financial Advisor to the Debtor Wayne Real Estate Parent Company, LLC For Allowance of Compensation For Services Rendered and For Reimbursement of Expenses For the Period August 1, 2018 Through August 31, 2018 [Docket No. 4721]
- FFF. First Monthly Application of Katten Muchin Rosenman LLP For Allowance of Administrative Claim For Compensation and Reimbursement of Expenses For the Interim Period of March 20, 2018 — March 31, 2018 [Docket No. 3485]
- GGG. Second Monthly Application of Katten Muchin Rosenman LLP For Allowance of Administrative Claim For Compensation and Reimbursement of Expenses For the Interim Period of April 1, 2018 — April 30, 2018 [Docket No. 3499]
- HHH. Third Monthly Application of Katten Muchin Rosenman LLP For Allowance of Administrative Claim For Compensation and Reimbursement of Expenses For the Interim Period of May 1, 2018 — May 31, 2018 [Docket No. 3588]

- III. Fourth Monthly Application of Katten Muchin Rosenman LLP For Allowance of Administrative Claim For Compensation and Reimbursement of Expenses For the Interim Period of June 1, 2018 — June 30, 2018 [Docket No. 4163]
- JJJ. Fifth Monthly Application of Katten Muchin Rosenman LLP For Allowance of Administrative Claim For Compensation and Reimbursement of Expenses For the Interim Period of July 1, 2018 — July 31, 2018 [Docket No. 4675]
- KKK. Combined Monthly Fee Statement of Prime Clerk LLC, Administrative Advisor to the Debtors, For Compensation For Services and Reimbursement of Expenses For the Periods From (I) September 18, 2017 Through November 30, 2017; (II) January 1, 2018 Through January 31, 2018; and (III) April 1, 2018 Through July 31, 2018 [Docket No. 4276]
- LLL. Amended Monthly Statement of the Official Committee of Unsecured Creditors For Interim Allowance of Reimbursement of Expenses Incurred by Committee Members During the Period From September 26, 2017 Through October 31, 2017 [Docket No. 2907]
- MMM. Statement of the Official Committee of Unsecured Creditors For Allowance of Reimbursement of Expenses Incurred by Committee Members [Docket No. 3289]
- NNN. First Interim Fee Application of Curtis, Mallet-Prevost, Colt & Mosle LLP, Attorneys For Toys "R" Us — Delaware, Inc. at the Direction of Its Disinterested Directors For The Period From September 18, 2017 [Docket No. 1894]
- OOO. First Interim Fee Application of Kaufman & Canoles For Allowance of Compensation and Expenses Incurred For the Period Commencing on January 19, 2018 Through and Including March 31, 2018 as Local Counsel For the Debtors and Debtors-In-Possession - Geoffrey, LLC and Geoffrey Holdings, LLC [Docket No. 3373]
- PPP. First Interim Fee Application of Klehr Harrison Harvey Branzburg LLP as Counsel to the Debtor and Debtor in Possession Wayne Real Estate Parent Company, LLC [Docket No. 1866]
- QQQ. Second Interim Fee Application of Klehr Harrison Harvey Branzburg LLP as Counsel to the Debtor and Debtor in Possession Wayne Real Estate Parent Company, LLC [Docket No. 3399]
- RRR. First Interim Fee Application of Proskauer Rose LLP, Attorneys For Debtors and Debtors in Possession Tru Taj LLC and Tru Taj Finance, Inc., For the Period September 19, 2017 Through and Including December 31, 2017 [Docket No. 1874]

- SSS. Second Interim Fee Application of Proskauer Rose LLP, Attorneys For Debtors and Debtors in Possession Tru Taj LLC and Tru Taj Finance, Inc., For the Period January 1, 2018 Through and Including March 31, 2018 [Docket No. 3354]
- TTT. First Interim Fee Application of Shaw Fishman Glantz & Towbin LLC, Attorneys For Giraffe Holdings, LLC, Giraffe Junior Holdings, LLC and Toys "R" Us Property Company II, LLC, For the Period September 18, 2017 Through and Including December 31, 2017 [Docket No. 1976]
- UUU. Second Interim Fee Application of Shaw Fishman Glantz & Towbin LLC, Attorneys For Giraffe Holdings, LLC, Giraffe Junior Holdings, LLC and Toys "R" Us Property Company II, LLC, For the Period January 1, 2018 Through and Including March 31, 2018 [Docket No. 3344]
- VVV. Notice of Excess Fees of Sills Cummis & Gross P.C. For the Period From April 2018 Through June 2018 [Docket No. 4028]
- WWW. Statement of Mattel, Inc. Regarding First Report of Fee Examiner Nancy B. Rapoport [Docket No. 5622]

Status: This matter is going forward.

V. TOYS DELAWARE RESOLVED MATTERS [CASE NO. 17-34665]

- 18. "Motion to Allow" Motion of Crown Crafts, Inc., and Hamco, Inc., for Allowance of General Unsecured Claims [Docket No. 5288]

Responses Received:

- A. Limited Objection to Motion of Crown Crafts, Inc., and Hamco, Inc. for Allowance of General Unsecured Claims [Docket No. 5576]

Related Documents:

- A. Reply in Support of Motion of Crown Crafts, Inc., and Hamco, Inc., for Allowance of General Unsecured Claims [Docket No. 5595]

Status: A consent order resolving the request for relief has been or will be submitted to the Court for entry.

VI. TOYS DELAWARE ADJOURNED MATTERS [CASE NO. 17-34665]

- 19. "First Interim Applications for Compensation" Various Applications for Interim Compensation [Docket Nos. 1859, 1860, 1861, 1862, 1863, 1865, 1866, 1868, 1871, 1873, 1874, 1875, 1883, 1884, 1890, 1894, 1896, 1903, 1916, 1917, 1976, 2329 and 2596]

Responses Received:

- A. Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2301]
- B. Joinder of MAM USA and MAM Canada to Kids II, Inc. Kids II Far East Limited, and Just Play LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2330]
- C. SquareTrade, Inc. JOINDER in Kids II, Inc., Kids II Far East Limited and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2362]
- D. Munchkin, Inc.'s JOINDER in Kids II, Inc., Kids II Far East Limited and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2363]
- E. Funrise, Inc. (USA)'s Notice of Joinder in Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2394]
- F. ShopperTrak RCT Corporation's Joinder in Kids II, Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2406]
- G. Joinder of the Artsana Companies to Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2474]
- H. Joinder of The Step2 Holding Company, LLC, The Step2 Company, LLC, Step2 Direct, Step2 Discovery, and Backyard Discovery to Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2554]
- I. Joinder by Kent International Inc., USA Helmet Sub Kent Intl, Inc., and Kazam, LLC to Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2569]

Related Documents:

- A. Agreed Order Authorizing Payment on an Interim Basis of Certain Professional Fees [Docket No. 2925]

Status: An order granting the relief requested in part was previously entered by the Court. This matter is being adjourned to the omnibus hearing scheduled for December 18, 2018 with respect to the outstanding relief requested.

20. “Second Interim Applications for Compensation” Various Applications for Interim Compensation [Docket Nos. 2810, 3348, 3374, 3375, 3377, 3395, 3401, 3408, 3491, 3354, 3355, 3360, 3361, 3362, 3371, 3367, 3373, 3397, 3399, 3416, 3344, 3418, 3419, 3420, 3427, 3489, 3592, and 3594]

Responses Received: None

Related Documents:

- A. Agreed Order Authorizing Payment on an Interim Basis of Certain Professional Fees [Docket No. 3965]

Status: An order granting the relief requested in part was previously entered by the Court. This matter is being adjourned to the omnibus hearing scheduled for December 18, 2018 with respect to the outstanding relief requested.

21. “Third Interim Applications for Compensation” Various Applications for Interim Compensation [Docket Nos. 4276, 4344, 4689, 4703, 4844, 4905, 4956, 4957, 4962, 4963, 4964, 4967, 4968, 4969, 4970, 4980, 4981, 4986, 4987, 4988, 4992, 5063, 5084, 5085, 5090, 5091, 5094, 5096, 5107, 5119, 5120, 5265, 5266]

Responses Received: None

Related Documents:

- A. Amended Exhibit F [Docket No. 5258]
B. Amended Exhibit F [Docket No. 5259]
C. Amended Exhibit G [Docket No. 5260]
D. Amended Exhibit F [Docket No. 5262]
E. Notice of Filing of Amended Exhibits in Connection with Multiple Interim Applications for Allowance of Administrative Claim for Compensation and Reimbursement of Expenses Filed by Professionals Retained by the Official Committee of Unsecured Creditors [Docket No. 5264]

Status: An order granting the relief requested in part has been or will be submitted to the Court for entry. The remainder of the relief requested will be adjourned to December 18, 2018.

22. “Kramer Interim Fee Application” Third Interim Fee Application of Kramer Levin Naftalis & Frankel LLP, as Counsel for the Official Committee of Unsecured Creditors of Toys “R” Us, Inc., *et al.*, for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred for the Period From April 1, 2018 Through June 30, 2018 [Docket No. 5381]

Responses Received: None

Related Documents: None

Status: An order granting the relief requested in part has been or will be submitted to the Court for entry. The remainder of the relief requested will be adjourned to December 18, 2018.

23. “Kitex Motion for Relief” Motion of Kitex USA LLC for Relief from the Automatic Stay to Terminate Open Orders and Allow Sale of Toys "R" Us Private Label Merchandise [Docket No. 3026]

Responses Received: None

Related Documents: None

Status: This matter is being adjourned to the omnibus hearing scheduled for December 18, 2018.

24. “Sale Hearing” Debtors' Motion for Entry of an Order (I) Establishing Bidding Procedures for the Remaining Toys Delaware Real Estate Assets, (II) Approving the Sale of Certain Real Estate Assets, and (III) Granting Related Relief [Docket No. 2787]

Responses Received: N/A

Related Documents:

- A. Amended Notice of Stalking Horse Bidder for Sale of Winston-Salem JV Interest, the Debtors’ Fee Interest in 11 Parcels of Real Estate and the Debtor’s Interest in Its Danbury, Connecticut Lease, All as More Fully Described in Exhibit A to the Stalking Horse Agreement and Attached Hereto [Docket No. 3514]
- B. Notice of Sale to Successful and Backup Bidder With Respect to Winston-Salem Lease, Dublin Lease and Midlothian Lease [Docket No. 3635]
- C. Limited Objection and Reservation of Rights of Winston-Salem Retail Associates, L.P. to the Debtors' Motion for Entry of an Order, Inter Alia, Approving the Sale of Certain Real Estate Assets [Docket No. 3821]

Status: An order was previously entered with respect to all matters other than Winston-Salem JV interest which matter was previously continued generally. The sale of the Winston-Salem JV interest is being adjourned to the omnibus hearing scheduled for December 18, 2018.

25. “Casiano Motion for Relief” Motion for Relief From Automatic Stay and Associated Notice [Docket No. 4560]

Responses Received: None

Related Documents: None

Status: This matter is being adjourned to the omnibus hearing scheduled for December 18, 2018.

26. “Burbank Motion for Late-Filed Claim” Motion to Permit Late Filing of Administrative Claim [Docket No. 5075]

Responses Received: None

Related Documents: None

Status: This matter is being adjourned to the omnibus hearing scheduled for December 18, 2018.

VII. PROPCO I UNCONTESTED MATTERS [CASE NO. 18-31429]

27. “Sale Motion” Propco I Debtors' Motion for Entry of an Order (I) Approving the Private Sale Free and Clear of Liens, Claims, Encumbrances, and Interests and (II) Granting Related Relief [Docket No. 659]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

VIII. PROPCO I ADJOURNED MATTERS [CASE NO. 18-31429]

28. “First Interim Fee Applications” Various First Interim Fee Applications [Docket Nos. 561, 562, 563, 565, 567, 569, and 587]

Responses Received: None

Related Documents: None

Status: An order granting the relief requested in part has been or will be submitted to the Court for entry. The remainder of the relief requested will be adjourned to December, 2018.

IX. PROPCO II ADJOURNED MATTERS [CASE NO. 17-34665]

29. “Propco II Confirmation and Sale Hearing” Propco II Plan Debtors' Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Propco II Plan Debtors' Proposed Joint Chapter 11 Plan, (III) Shortening the Period to File Plan Objections and the Notice Requirements Related Thereto, (IV) Approving the Forms of Ballots and Notices in Connection Therewith, and (V) Granting Related Relief [Docket No. 3384] and Propco II Debtors' Motion for Entry of an Order (I) Establishing Bidding Procedures for the Sale of the Propco II Assets, (II) Scheduling an Auction and Hearing to Consider the Sale, (III) Approving the Form and Manner of Notice Thereof, (IV) Authorizing Certain Expense Reimbursement Provisions, (V)

Establishing an Intercompany Administrative Claims Bar Date, (VI) Scheduling Hearings and Deadlines with Respect to the Propco II Debtors' Disclosure Statement and Plan Confirmation, (VII) Shortening the Objections Periods and Notice Requirements Related Thereto, and (VIII) Granting Related Relief [Docket No. 3381]

Responses Received:

- A. Combined Limited Objection of Irving S. Yasney Trust to (A) Confirmation of Proposed Joint Chapter 11 Plan of Toys "R" Us Property Company II, LLC and Giraffe Junior Holdings, LLC, and (B) Sale of Assets of Toys "R" Us Property Company II, LLC [Docket No. 3964]
- B. Objection of Taylor Square Owner, LLC to Assumption and Assignment of Lease and to Cure Amount [See Doc. Nos. 3649 and 4121] [Docket No. 4248]
- C. Limited Objection of DDR Corp. and GGP Inc. to the Propco II Proposed Cure Amounts and Response to the Tenth Omnibus Claims Objection [Docket No. 4253]
- D. Limited Objection to Confirmation [Docket No. 4269]
- E. Objection of Kin Properties, Inc. and Related Affiliates to Debtors' Proposed Assumption and Assignment of Lease Number 9215 Including Debtors' Proposed Cure Amount as Set Forth in the Debtors' Plan Supplement [Docket No. 4121] [Docket No. 4275]

Related Documents: None

Status: With respect to certain outstanding cure claim objections, this matter is being adjourned to December 18, 2018. An order granting the remainder of the relief requested was previously entered by the Court.

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Richmond, Virginia
Dated: November 14, 2018

/s/ Jeremy S. Williams

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