

**AMENDED AGENDA FOR HEARING ON MOTIONS SCHEDULED FOR NOVEMBER
29, 2018**

PLEASE TAKE NOTICE that the following matters are scheduled for hearing on November 29, 2018 at 1:00 p.m. (prevailing Eastern Time):

I. FUNG SETTLEMENT AGREEMENT [CASE NO. 17-34665]

1. “Motion to Approve Fung Settlement Agreement” Debtors’ Motion for Entry of an Order (I) Approving the Fung Settlement Agreement, and (II) Granting Related Relief [Docket No. 5689]

Responses Received:

- A. Limited Objection of Tor Asia Credit Master Fund, L.P. [Docket No. 5775]
- B. The Ad Hoc Group of Taj Noteholders’ Reply in Support of the Debtors’ Motion for Entry of an Order (I) Approving the Fung Settlement Agreement and (II) Granting Related Relief [Docket No. 5807]
- C. Debtors’ Reply to the Objection of Tor Asia Credit Master Fund, L.P. to Debtors’ Motion for Entry of an Order (I) Approving the Fung Settlement Agreement and (II) Granting Related Relief [Docket No. 5810]
- D. Declaration of Chetan Bhandari in Support of Debtors’ Motion for Entry of an Order (I) Approving the Fung Settlement Agreement, and (II) Granting Related Relief [Docket No. 5811]

Related Documents: None

Status: This matter is going forward.

II. TAJ CONFIRMATION HEARING [CASE NO. 17-34665]

2. “Joint Chapter 11 Plan Confirmation” Second Amended Joint Chapter 11 Plan of the Taj Debtors and the TRU Inc. Debtors [Docket No. 4547]

Responses Received:

- A. Objection of the United States Trustee to Second Amended Chapter 11 Plans of Taj Debtors and the TRU Inc. Debtors [Docket No. 4935]
- B. Ad Hoc Group of B-4 Lenders’ Limited Objection [Docket No. 5445]
- C. Objection of the Official Committee of Unsecured Creditors [Docket No. 5740]

Related Documents:

- A. Notice of Adjournment of Taj Confirmation Hearing [Docket No. 5585]

- B. Declaration of James Daloia of Prime Clerk LLC Regarding Solicitation of Votes and Tabulation of Ballots Cast on the Second Amended Joint Chapter 11 Plan of the Taj Debtors and the TRU Inc. Debtors [Docket No. 5776]

Status: This matter is adjourned to December 6, 2018 at 10:00 a.m.

III. POLAND SALE MOTIONS [CASE NO. 17-34665]

3. “Motion to Expedite Hearing on Poland Sale Motion” Motion for Expedited Hearing on Debtors’ Motion for Entry of an Order (I) Authorizing the Debtors to Take Any Corporate Action Necessary to Consummate the Poland Sale, (II) Authorizing Certain Debtors to Transfer Intercompany Loans, (III) Authorizing the Debtors to Provide Transition Services, and (IV) Granting Related Relief [Docket No. 5702]

Responses Received: None

Related Documents: None

Status: This matter is adjourned to December 6, 2018 at 10:00 a.m.

4. “Poland Sale Motion” Debtors’ Motion for Entry of an Order (I) Authorizing the Debtors to Take Any Corporate Action Necessary to Consummate the Poland Sale, (II) Authorizing Certain Debtors to Transfer Intercompany Loans, (III) Authorizing the Debtors to Provide Transition Services, and (IV) Granting Related Relief [Docket No. 5701]

Responses Received: None

Related Documents: None

Status: This matter is adjourned to December 6, 2018 at 10:00 a.m.

IV. PROPCO I CONTESTED MATTERS [CASE NO. 18-31429]

5. “Sale Hearing” Propco I Debtors' Motion for Entry of an Order (I) Establishing Bidding Procedures for the Propco I Leases, (II) Approving the Sale of the Propco I Leases, and (III) Granting Related Relief [Docket No. 455]

Responses Received:

- A. Market Plaza Limited Partnership's Objection to the Proposed Assumption and Assignment of Store 7818 Lease to Ollie's Bargain Outlet, Inc. [Docket No. 609]
- B. Objection of Upper Glen Street Associates, LLC to the Proposed Assignment of Lease to Aldi, Inc. [Docket No. 615]

- C. Aldi Inc.'s Response to Objection of Upper Glen Street Associates, LLC to the Proposed Assignment of Lease to Aldi, Inc for Store No. 6367 (Queensbury, NY) [Docket No. 810]

Related Documents:

- A. Order (I) Establishing Bidding Procedures for the Propco I Leases and (II) Granting Related Relief [Docket No. 519]
- B. Notice of Successful and Backup Bidder With Respect to the Auction of Certain of the Propco I Debtors' Leases [Docket No. 579]
- C. Proposed Order (I) Authorizing the Sale of Certain Propco I Leases Free and Clear of All Interests, (II) Approving the Assumption and Assignment of Leases, (III) Authorizing Entry Into Lease Termination Agreements, and (IV) Granting Related Relief [Docket No. 597]
- D. Order (I) Authorizing The Sale of Certain Propco I Leases Free and Clear of all interest, (II) Approving the Assumption and Assignment of Leases (III) Authorizing Entry into Lease Termination Agreements and (IV) Granting Related Relief [Docket No. 641]
- E. Supplemental Order (I) Authorizing the Sale of Certain Propco I Leases Free and Clear of All Interests, (II) Approving the Assumption and Assignment of Leases and (III) Granting Related Relief [Docket No. 688]

Status: This matter is adjourned to December 11, 2018 at 2:00 p.m.

V. PROPCO I LEASE ASSUMPTION NOTICE OBJECTIONS [CASE NO. 18-31429]

- 6. "Propco I Lease Assumption Notice" Notice of Assumption of Certain Unexpired Leases [Docket No. 3381]

Responses Received:

- A. 18601 Alderwood Mall Pkwy LLC's Objection to Propco I Debtors' Proposed Assumption of Unexpired Lease for Store No. 8003 [Docket No. 691]
- B. Objection of Pine Tree Properties to Notice of Assumption of Lease (Store No. 6360) [Docket No. 727]
- C. Line Withdrawing Objection of Pine Tree Properties to Notice of Assumption of Lease (Store No. 6360) [Docket No. 819]
- D. Kingstowne Parcel O L.P.'s Objection to Propco I Debtors' Proposed Assumption of Unexpired Lease for Store No. 8356 [Docket No. 750]

- E. Tamarack Village Shopping Center, a Limited Partnership's Objection to Debtors' Proposed Assumption and Cure of Unexpired Lease for Store No. 6551 [Docket No. 754]
- F. Objection of IVT Price Palza Katy, LLC to the Proposed Assumption and Cure for Lease 9546 [Docket No. 755]
- G. Objection of Kin Properties, Inc. and Related Affiliates to Debtors' proposed Assumption and Assignment for Lease Number 6319, as set forth in the Debtors' Supplemental Assumption Notice [Docket No. 661] [Docket No. 732]

Related Documents:

- A. Supplemental Notice of Assumption of Certain Unexpired Leases [Docket No. 661]
- B. Notice of Hearing [Docket No. 773]
- C. Order Authorizing and Approving Procedures to Reject or Assume Executory Contracts and Unexpired Leases [Docket No. 393]

Status: This matter is adjourned to December 6, 2018 at 10:00 a.m.

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Richmond, Virginia
Dated: November 28, 2018

/s/ Peter J. Barrett

KUTAK ROCK LLP

Michael A. Condyles (VA 27807)
Peter J. Barrett (VA 46179)
Jeremy S. Williams (VA 77469)
901 East Byrd Street, Suite 1000
Richmond, Virginia 23219-4071
Telephone: (804) 644-1700
Facsimile: (804) 783-6192
Email: Michael.Condyles@KutakRock.com
Peter.Barrett@KutakRock.com
Jeremy.Williams@KutakRock.com

*Co-Counsel to the Debtors
and Debtors in Possession and the Propco I
Debtors and Debtors in Possession*

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

Edward O. Sassower, P.C.
Joshua A. Sussberg, P.C. (admitted *pro hac vice*)
Emily E. Geier (admitted *pro hac vice*)
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
Email: edward.sassower@kirkland.com
joshua.sussberg@kirkland.com
emily.geier@kirkland.com

-and-

James H.M. Sprayregen, P.C.
Anup Sathy, P.C.
Chad J. Husnick, P.C. (admitted *pro hac vice*)
300 North LaSalle
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
Email: james.sprayregen@kirkland.com
anup.sathy@kirkland.com
chad.husnick@kirkland.com

*Co-Counsel to the Debtors
and Debtors in Possession and the Propco I
Debtors and Debtors in Possession*