

Information to identify the case:

Debtor: Toys "R" Us, Inc. EIN: 22-3260693
United States Bankruptcy Court for the Eastern District of Virginia
Case Number: 17-34665 (KLP)
Official Form 309F (For Corporations or Partnerships)
Notice of Chapter 11 Bankruptcy Case

12/15

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered. This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtor's full name: See Chart Below

2. All other names used in the last 8 years: Not Applicable

DEBTOR	ADDRESS	CASE NO.	EIN #
Toys "R" Us, Inc.	One Geoffrey Way Wayne, NJ 07470	17-34665	22-3260693
Geoffrey Holdings, LLC	One Geoffrey Way Wayne, NJ 07470	17-34660	03-0565219
Geoffrey International, LLC	One Geoffrey Way Wayne, NJ 07470	17-34666	22-3671072
Geoffrey, LLC	One Geoffrey Way Wayne, NJ 07470	17-34667	32-0232046
Giraffe Holdings, LLC	One Geoffrey Way Wayne, NJ 07470	17-34661	37-1512912
Giraffe Junior Holdings, LLC	One Geoffrey Way Wayne, NJ 07470	17-34662	37-1512913
MAP 2005 Real Estate, LLC	One Geoffrey Way Wayne, NJ 07470	17-34663	20-3880512
Toys "R" Us - Value, Inc.	One Geoffrey Way Wayne, NJ 07470	17-34664	22-3663019
Toys "R" Us (Canada) Ltd.	One Geoffrey Way Wayne, NJ 07470	17-34668	N/A
Toys "R" Us - Delaware Inc.	One Geoffrey Way Wayne, NJ 07470	17-34669	13-5159250

DEBTOR	ADDRESS	CASE NO.	EIN #
Toys "R" Us Europe, LLC	One Geoffrey Way Wayne, NJ 07470	17-34670	22-2498445
Toys "R" Us Property Company II, LLC	One Geoffrey Way Wayne, NJ 07470	17-34671	37-1512919
Toys Acquisition, LLC	One Geoffrey Way Wayne, NJ 07470	17-34672	27-0209866
TRU Asia, LLC	One Geoffrey Way Wayne, NJ 07470	17-34673	45-3417603
TRU Guam, LLC	One Geoffrey Way Wayne, NJ 07470	17-34674	46-2386720
TRU Mobility, LLC	One Geoffrey Way Wayne, NJ 07470	17-34675	46-4144518
TRU of Puerto Rico, Inc.	One Geoffrey Way Wayne, NJ 07470	17-34676	52-1573925
TRU Taj (Europe) Holdings, LLC	One Geoffrey Way Wayne, NJ 07470	17-34677	81-3013834
TRU Taj Finance, Inc.	One Geoffrey Way Wayne, NJ 07470	17-34678	81-3248312
TRU Taj Holdings 1, LLC	One Geoffrey Way Wayne, NJ 07470	17-34679	81-3004810
TRU Taj Holdings 2 Limited	One Geoffrey Way Wayne, NJ 07470	17-34680	98-1313915
TRU Taj Holdings 3, LLC	One Geoffrey Way Wayne, NJ 07470	17-34681	81-3013730
TRU Taj LLC	One Geoffrey Way Wayne, NJ 07470	17-34682	81-3007788
TRU-SVC, Inc.	One Geoffrey Way Wayne, NJ 07470	17-34659	03-0565215
Wayne Real Estate Parent Company, LLC	One Geoffrey Way Wayne, NJ 07470	17-34683	42-1671030

3. Address: See Chart Above

4. Debtor's attorney

Edward O. Sassower, P.C.
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-and-

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Facsimile: (312) 862-2200

Proposed Co-Counsel to the Debtors and Debtors in Possession

5.

Bankruptcy clerk's office
Documents in this case may be filed at this address.
You may inspect all records filed in this case at this office or online at www.pacer.gov.

U.S. Bankruptcy Court
701 East Broad Street,
Suite 4000
Richmond, Virginia 23219

Hours open:
Monday – Friday
9:00 AM – 4:00 PM ET
Contact phone 804-916-2400

6.

Meeting of creditors (if any)
The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.

Time and Date To be Determined
The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

Location:
[TBD]
[TBD]

7. Proof of claim deadline

Deadline for filing proof of claim: [Not yet set. If a deadline is set, notice will be sent at a later time].

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.

Your claim will be allowed in the amount scheduled unless:

- Your claim is designated as *disputed*, *contingent*, or *unliquidated*;
- You file a proof of claim in a different amount; or
- You receive another notice

If your claim is not scheduled or if your claim is designated as *disputed*, *contingent*, or *unliquidated*, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov.

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the

bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

8. Exception to discharge deadline

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. § 1141(d)(6)(A).

Deadline for filing the complaint: [To be Determined]

9. Creditors with a foreign address

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

10. Filing a Chapter 11 bankruptcy case

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

11. Discharge of debts

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11 U.S.C. § 1141(d)(6)(A), you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.