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Proposed Co-Counsel to the Debtors and Debtors in Possession

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION**

In re:)
) Chapter 11
)
TOYS “R” US, INC., *et al.*,¹) Case No. 17-34665 (KLP)
)
)
Debtors.) (Jointly Administered)
)

**AGENDA FOR HEARING ON MOTIONS SCHEDULED
FOR OCTOBER 24, 2017, AT 2:00 P.M. (PREVAILING EASTERN TIME)**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are set forth in the *Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief* [Docket 78]. The location of the Debtors’ service address is One Geoffrey Way, Wayne, New Jersey 07470.

I. FINANCING

1. “DIP & Cash Collateral Motion (Domestic)” Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the North American Debtors to Obtain Postpetition Financing, (II) Authorizing the North American Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 29]

Responses Received:

- A. Limited Objection by Kent International Inc., USA Helmet Sub Kent Intl Inc., and Kazam, LLC to the Debtors' Motion for Entry of Final and Interim Orders (I) Authorizing the North American Debtors to Obtain Postpetition Financing, (II) Authorizing the North American Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing and (VII) Granting Related Relief [Docket No. 289]
- Withdrawal of Limited Objection by Kent International Inc., USA Helmet Sub Kent Intl Inc., and Kazam, LLC to the Debtors' Motion for Entry of Final and Interim Orders (I) Authorizing the North American Debtors to Obtain Postpetition Financing, (II) Authorizing the North American Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing and (VII) Granting Related Relief [Docket No. 636]
- B. Objection of Vertical Industrial Park Associates to Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the North American Debtors to Obtain Postpetition Financing, (II) Authorizing the North American Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 560]
- C. Objection of Taylor Square Owner LLC to Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the North American Debtors to Obtain Postpetition Financing, (II) Authorizing the North American Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 568]

- D. Limited Objection of CMA CGM (America), LLC, as Agent for CMA CGM S.A. to Debtors' Motion for Entry of Final and Interim Orders (I) Authorizing the North American Debtors to Obtain Postpetition Financing, (II) Authorizing the North American Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing and (VII) Granting Related Relief [Docket No. 575]
- E. Limited Objection and Joinder by DSF Motel, Inc. to Debtors' Motion for Entry of Final and Interim Orders (I) Authorizing the North American Debtors to Obtain Postpetition Financing, (II) Authorizing the North American Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 576]
- F. Bayer Retail Company, L.L.C., IMI Huntsville, LLC, and Manana-CDIT, LLC's Limited Objection to Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the North American Debtors to Obtain Postpetition Financing, (II) Authorizing the North American Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 578]
- G. Joinder of Cole MT Sunset Valley TX, LLC, Cole TY Coral Springs, FL, LLC, Cole MT San Jose Ca, LLC, Cole MT San Antonio (Highway 151) TX, LLC, Cole MT West Covina (Lakes) CA, LP, and Cole MT Beavercreek OH, LLC in the Limited Objection of Bayer Retail Company, L.L.C., IMI Huntsville, LLC, and Manana-CDIT, LLC to Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the North American Debtors to Obtain Postpetition Financing, (II) Authorizing the North American Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling A Final Hearing, and (VIII) Granting Related Relief [Docket No. 582]
- H. Limited Objection and Reservation of Rights by Kids II to the Debtors' Motion for Entry of Final Order (I) Authorizing the North American Debtors to Obtain Postpetition Financing; (II) Authorizing the North American Debtors to Use Cash Collateral; (III) Granting Liens and Providing Superpriority Administrative Expense Status; (IV) Granting Adequate Protection to the Prepetition Lenders; (V) Modifying the Automatic Stay; and (VII) Granting Related Relief [Docket No. 584]
- Notice of Withdrawal of Limited Objection and Reservation of Rights [Docket No. 644]

- I. Joinder of Kimco Realty Corporation and Its Subsidiaries and Affiliates in Limited Objection of Bayer Retail Company, L.L.C., IMI Huntsville, LLC, and Manana-CDIT, LLC to Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the North American Debtors to Obtain Postpetition Financing, (II) Authorizing the North American Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 585]
- J. Limited Objection of Columbia Plaza Shopping Center Venture to Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the North American Debtors to Obtain Post-Petition Financing, (II) Authorizing the North American Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 604]
- K. Joinder CBL & Associates Management, Inc. in Limited Objection of Bayer Retail Company, L.L.C., IMI Huntsville, LLC, and Manana-CDIT, LLC to Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the North American Debtors to Obtain Postpetition Financing, (II) Authorizing the North American Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 631]

Related Documents:

- A. Declaration of David Kurtz in Support of the Debtors' Motions for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain North American and International Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 33]
- B. Interim Order (I) Authorizing the North American Debtors to Obtain Postpetition Financing, (II) Authorizing the North American Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 98]

Status: This matter is going forward.

2. “DIP & Cash Collateral Motion (International)” Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the TRU Taj Debtors to Obtain Postpetition Financing, (II) Authorizing the TRU Taj Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 32]

Responses Received:

- A. Reservation of Rights of Ad Hoc Group of B-4 Lenders in Response to the Tru Taj Debtors’ Motion to Obtain Post-Petition Financing [Docket No. 574]
- B. Objection of the Ad Hoc Committee of 12% Senior Noteholders to Debtors’ Motion for Entry of Final Order (I) Authorizing the Taj Debtors to Obtain Post-Petition Financing, (II) Authorizing the Taj Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 583]
- C. Limited Objection of Columbia Plaza Shopping Center Venture to Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the North American Debtors to Obtain Post-Petition Financing, (II) Authorizing the North American Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 604]

Related Documents:

- A. Declaration of David Kurtz in Support of the Debtors’ Motions for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain North American and International Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 33]
- B. DIP Budget [Docket No. 38]
- C. Interim Order (I) Authorizing the Tru Taj Debtors to Obtain Postpetition Financing, (II) Authorizing the Tru Taj Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders,

(V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 99]

Status: This matter is going forward.

II. OPERATIONAL MOTIONS

3. “Cash Management Motion” Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Perform Intercompany Transactions, and (II) Granting Related Relief [Docket No. 22]

Responses Received: None

Related Documents:

- A. Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Perform Intercompany Transactions, and (II) Granting Related Relief [Docket No. 79]

Status: This matter is going forward.

4. “Wages Motion” Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief [Docket No. 21]

Responses Received: None

Related Documents:

- A. Interim Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief [Docket No. 80]

Status: This matter is going forward.

5. “Lienholders Motion” Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Prepetition Claims of Lien Claimants, Import Claimants, and 503(b)(9) Claimants, (II) Confirming Administrative Expense Priority of Outstanding Orders, and (III) Granting Related Relief [Docket No. 14]

and

Supplement to the Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Prepetition Claims of Lien Claimants, Import

Claimants, and 503(b)(9) Claimants, (II) Confirming Administrative Expense Priority of Outstanding Orders, and (III) Granting Related Relief [Docket No. [●]]

Responses Received: None

Related Documents:

- A. Interim Order (I) Authorizing the Debtors to Pay Prepetition Claims of Lien Claimants, Import Claimants, and 503(b)(9) Claimants, (II) Confirming Administrative Expense Priority of Outstanding Orders, and (III) Granting Related Relief [Docket No. 81]

Status: This matter is going forward.

6. “Customer Programs Motion” Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto and (II) Granting Related Relief [Docket No. 15]

Responses Received: None

Related Documents:

- A. Interim Order (I) Authorizing the Debtors to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto and (II) Granting Related Relief [Docket No. 113]

Status: This matter is going forward.

7. “Taxes Motion” Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Prepetition and Postpetition Taxes and Fees and (II) Granting Related Relief [Docket No. 12]

Responses Received: None

Related Documents:

- A. Interim Order (I) Authorizing the Payment of Certain Prepetition and Postpetition Taxes and Fees and (II) Granting Related Relief [Docket No. 108]

Status: This matter is going forward.

8. “NOL Motion” Debtors’ Motion for Entry of Interim and Final Orders (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock, and (II) Granting Related Relief [Docket No. 13]

Responses Received: None

Related Documents:

- A. Interim Order (A) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock and (B) Granting Related Relief [Docket No. 97]

Status: This matter is going forward.

9. “Cross-Border Insolvency Protocol” Debtors’ Motion for Entry of an Order Implementing a Procedural Protocol for the Administration of Cross-Border Insolvency Proceedings [Docket No. 7]

Responses Received: None

Related Documents:

- A. Order Approving the Cross-Border Protocol [Docket No. 128]

Status: This matter is going forward.

10. “Critical Vendors Motion” Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Claims of Critical Vendors and (II) Granting Related Relief [Docket No. 6]

Responses Received:

- A. Limited Objection of Impact Imports International, Inc. to Motion Authorizing Debtors to Pay Certain Prepetition Claims of Critical Vendors [Docket No. 580]

Related Documents:

- A. Interim Order (I) Authorizing the Debtors to Pay Certain Prepetition Claims of Critical Vendors and (II) Granting Related Relief [Docket No. 84]

Status: This matter is going forward.

11. “Foreign Vendors Motion” Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Prepetition Claims of Foreign Vendors; and (II) Granting Related Relief [Docket No. 5]

Responses Received: None

Related Documents:

- A. Interim Order (I) Authorizing the Debtors to Pay Certain Prepetition Claims of Foreign Vendors and (II) Granting Related Relief [Docket No. 82]

Status: This matter is going forward.

12. “Insurance Motion” Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue and Renew Their Liability, Property, Casualty, and Other Insurance Policies and Honor All Obligations in Respect Thereof, and (B) Continue the Surety Bond Programs, and (II) Granting Related Relief [Docket No. 16]

Responses Received: None

Related Documents:

- A. Interim Order (I) Authorizing the Debtors to Continue and Renew Their Insurance Coverage and Policies, Entered into Prepetition and Satisfy Obligations Related Thereto and Related to the Surety Bond Program, and (II) Granting Related Relief [Docket No. 112]

Status: This matter is going forward.

13. “Utilities Motion” Debtors’ Motion for Entry of Interim and Final Orders (I) Approving the Debtors’ Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors’ Proposed Procedures for Resolving Additional Assurance Requests, and (IV) Granting Related Relief [Docket No. 11]

Responses Received:

- A. Objection of Certain Utility Companies to the Debtors’ Motion for Entry of Interim and Final Orders (I) Approving the Debtors’ Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors’ Proposed Procedures for Resolving Additional Assurance Requests, and (IV) Granting Related Relief [Docket No. 303]

- Notice of Withdrawal of Objection of Certain Utility Companies to the Debtors’ Motion for Entry of Interim and Final Orders (I) Approving The Debtors’ Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors’ Proposed Procedures for Resolving

Additional Assurance Requests, and (IV) Granting Related Relief
[Docket No. 633]

- B. Joinder of Additional Utility Companies to the Objection of Certain Utility Companies to the Debtors' Motion for Entry of Interim and Final Orders (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors' Proposed Procedures for Resolving Additional Assurance Requests, and (IV) Granting Related Relief [Docket No. 394]
- Notice of Withdrawal of Joinder of Additional Utility Companies to the Objection of Certain Utility Companies to the Debtors' Motion for Entry of Interim and Final Orders (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors' Proposed Procedures for Resolving Additional Assurance Requests, and (IV) Granting Related Relief [Docket No. 634]
- C. Objection of Duke Energy and Piedmont Natural Gas, Inc. to Debtors' Motion for Entry of Interim and Final Orders (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors' Proposed Procedures for Resolving Additional Assurance Requests, and (IV) Granting Related Relief [Docket No. 581]
- Notice of Withdrawal of Objection of Duke Energy and Piedmont Natural Gas, Inc. to Debtors' Motion for Entry of Interim and Final Orders (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors' Proposed Procedures for Resolving Additional Assurance Requests, and (IV) Granting Related Relief [Docket No. 638]

Related Documents:

- A. Interim Order (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors' Proposed Procedures for Resolving Additional Assurance Requests, and (IV) Granting Related Relief [Docket No. 107]

Status: This matter is going forward.

14. “First Omnibus Lease Rejection Motion” Debtors’ First Omnibus Motion for Entry of an Order Authorizing (I) Rejection of Certain Unexpired Leases of Vacant Real Property Effective *Nunc Pro Tunc* to the Petition Date, and (II) Abandonment of Any Burdensome Property Located at Locations Covered by Such Unexpired Leases [Docket No. 218]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

III. RETENTION AND COMPENSATION MATTERS

15. “Kirkland Retention” Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective *Nunc Pro Tunc* to the Petition Date [Docket No. 219]

Responses Received: None

Related Documents:

- A. First Supplemental Declaration of Joshua A. Sussberg in Support of the Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective *Nunc Pro Tunc* to the Petition Date [Docket No. 608]

Status: This matter is going forward.

16. “A&M Retention” Debtors’ Application to Employ and Retain Alvarez & Marsal North America, LLC as Restructuring Advisors to the Debtors and Debtors in Possession Pursuant to Sections 327(a) and 328 of the Bankruptcy Code Effective *Nunc Pro Tunc* to the Petition Date [Docket No. 212]

Responses Received: None

Related Documents:

- A. Supplemental Declaration of Jonathan Goulding in Support of the Debtors’ Application to Employ and Retain Alvarez & Marsal North America, LLC as Restructuring Advisors to the Debtors and Debtors in Possession Pursuant to Sections 327(a) and 328 of the Bankruptcy Code Effective *Nunc Pro Tunc* to the Petition Date [Docket No. 606]

Status: This matter is going forward.

17. “Lazard Retention” Debtors’ Application for Entry of an Order (I) Authorizing the Employment and Retention of Lazard Frères & Co. LLC as Investment Banker to the Debtors and Debtors in Possession, Effective *Nunc Pro Tunc* to the Petition Date, (II) Modifying Certain Time-Keeping Requirements, and (III) Granting Related Relief [Docket No. 213]

Responses Received: None

Related Documents:

- A. Supplemental Declaration of David S. Kurtz in Support of Debtors' Application for Entry of an Order (I) Authorizing the Employment and Retention of Lazard Freres & Co. LLC as Investment Banker to the Debtors and Debtors in Possession, Effective *Nunc Pro Tunc* to the Petition Date, (II) Modifying Certain Time-Keeping Requirements, and (III) Granting Related Relief [Docket No. 625]

Status: This matter is going forward.

18. “A&G Retention” Debtors’ Application for Entry of an Order Pursuant to Sections 327(a) and 328 of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016 and Local Rules 2014-1 and 2016-1 Authorizing the Employment and Retention of A&G Realty Partners, LLC as a Real Estate Consultant and Advisor *Nunc Pro Tunc* to September 25, 2017 [Docket No. 214]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

19. “Kutak Retention” Debtors’ Application for Entry of an Order Authorizing the Debtors to Employ and Retain Kutak Rock LLP as Co-Counsel Effective *Nunc Pro Tunc* to the Petition Date [Docket No. 215]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

20. “Prime Clerk Retention” Debtors’ Application for an Order Authorizing the Employment and Retention of Prime Clerk LLC as Administrative Advisor *Nunc Pro Tunc* to the Petition Date [Docket No. 217]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

21. “Interim Compensation Motion” Debtors’ Motion for Entry of an Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief [Docket No. 211]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

22. “Ordinary Course Professional Motion” Debtors’ Motion for Entry of an Order Authorizing the Debtors to Retain and Compensate Professionals Utilized in the Ordinary Course of Business [Docket No. 216]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

Richmond, Virginia
Dated: October 22, 2017

/s/ Jeremy S. Williams

KUTAK ROCK LLP

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