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*Co-Counsel to the Debtors and Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF VIRGINIA  
RICHMOND DIVISION**

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In re: )  
 ) Chapter 11  
 )  
TOYS “R” US, INC., *et al.*,<sup>1</sup> )  
 ) Case No. 17-34665 (KLP)  
 )  
Debtors. ) (Jointly Administered)  
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**AMENDED AGENDA FOR HEARING ON MOTIONS SCHEDULED  
FOR DECEMBER 19, 2017, AT 2:00 P.M. (PREVAILING EASTERN TIME)**

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**I. UNCONTESTED MATTERS**

1. “Debtors’ Motion to Extend Exclusive Periods” Debtors’ Motion to Extend Their Exclusive Period to File a Chapter 11 Plan and Solicit Acceptances Thereof [Docket No. 1145]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are set forth in the *Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief* [Docket No. 78]. The location of the Debtors’ service address is One Geoffrey Way, Wayne, New Jersey 07470.

2. “Debtors’ 365(d)(4) Extension Motion” Debtors’ Motion for Entry of an Order (I) Extending the Time Within Which the Debtors Must Assume or Reject Unexpired Leases of Nonresidential Real Property and (II) Authorizing Procedures to Approve Agreements Further Extending the 365(d)(4) Deadline [Docket No. 1094]

Responses Received:

- A. Bayer Retail Company, L.L.C. and IMI Huntsville, LLC's Limited Objection to Debtors' Motion for Entry of an Order (I) Extending the Time Within Which the Debtors Must Assume or Reject Unexpired Leases of Nonresidential Real Property and (II) Authorizing Procedures to Approve Agreements Further Extending the 365(d)(4) Deadline [Docket No. 1224] (Withdrawn at Docket No. 1244)
- B. Limited Objection of DDR Corp., GGP Limited Partnership, ShopCore Properties, LP, Philips International, National Retail Properties, National Realty & Development, Rouse Properties, LLC, Basser-Kaufman, Inc., Regency Centers Corp., DLC Management Corp., and Aston Properties to Debtors’ Motion for Entry of an Order (I) Extending the Time Within Which the Debtors Must Assume or Reject Unexpired Leases of Nonresidential Real Property and (II) Authorizing Procedures to Approve Agreements Further Extending the 365(d)(4) Deadline [Docket No. 1246] (Withdrawn at Docket No. 1276)
- C. Joinder of CBL & Associates Management, Inc. in Limited Objection to Debtors' Motion for Entry of An Order (1) Extending The Time Within Which the Debtors Must Assume or Reject Unexpired Leases of Nonresidential Real Property and (II) Authorizing Procedures to Approve Agreements Further Extending the 365(D)(4) Deadline [Docket No. 1275] (Withdrawn at Docket No. 1277)

Related Documents:

- A. Notice of Filing of Revised Proposed Order Extending the Time Within Which the Debtors Must Assume or Reject Unexpired Leases of Nonresidential Real Property [Docket No. 1301]

Status: This matter is going forward.

3. “Debtors’ Bar Date Motion” Debtors’ Motion for Entry of an Order (I) Setting Bar Dates for Filing Proofs of Claim, Including Requests for Payment Under Section 503(b)(9), (II) Establishing Amended Schedules Bar Date and Rejection Damages Bar Date, (III) Approving the Form of and Manner for Filing Proofs of Claim, Including Section 503(b)(9) Requests, (IV) Approving Notice of Bar Dates, and (V) Granting Related Relief [Docket No. 1095]

Responses Received: None

Related Documents:

- A. Notice of Filing of Revised Proposed Order (I) Setting Bar Dates for Filing Proofs of Claim, Including Requests for Payment Under Section 503(b)(9), (II) Establishing Amended Schedules Bar Date and Rejection Damages Bar Date, (III) Approving the Form of and Manner for Filing Proofs of Claim, Including Section 503(b)(9) Requests, (IV) Approving Notice of Bar Dates, and (V) Granting Related Relief [Docket No. 1300]

Status: This matter is going forward.

4. “Committees’ Motion to Retain JND Corporate Restructuring” Application of the Official Committee of Unsecured Creditors for Entry of an Order (A) Authorizing the Committee to Retain JND Corporate Restructuring as Information Agent *Nunc Pro Tunc* to November 21, 2017 and (B) Granting Related Relief [Docket No. 1164]

Responses Received: None

Related Documents:

- A. Notice of Filing of Revised Proposed Order Granting Application of the Official Committee of Unsecured Creditors for Entry of an Order (A) Authorizing the Committee to Retain JND Corporate Restructuring as Information Agent *Nunc Pro Tunc* to November 21, 2017 and (B) Granting Related Relief [Docket No. 1298]

Status: This matter is going forward.

5. “Committees’ Information Sharing Procedures Motion” Motion of the Official Committee of Unsecured Creditors to (A) Clarify Requirement and Establish Information Sharing Procedures, and (B) Obtain Related Relief [Docket No. 1165]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

6. “CWK’s Retention Application” Application of Giraffe Holdings, LLC, Giraffe Junior Holdings, LLC and Toys “R” Us Property Comp Any II, LLC for Entry of an Order Authorizing Their Retention and Employment of Canfield, Wells & Kruck, LLP as Local Co-Counsel for Giraffe Holdings, LLC, Giraffe Junior Holdings, LLC and Toys “R” Us Property Comp Any II, LLC Effective *Nunc Pro Tunc* to the Petition Date [Docket No. 1092]

Responses Received: None

Related Documents:

- A. Notice of Filing of Revised Proposed Order Authorizing the Retention and Employment of Canfield, Wells & Kruck, LLP as Local Co-Counsel for Giraffe Holdings, LLC, Giraffe Junior Holdings, LLC and Toys “R” US Property Company II, LLC Effective *Nun Pro Tunc* to the Petition Date [Docket No. 1189]

Status: This matter is going forward.

- 7. “Committees’ Rule 2004 Motion” Motion by the Official Committee of Unsecured Creditors for an Order Pursuant to Bankruptcy Rule 2004 Authorizing the Issuance of Document Requests, Notices or Subpoenas for the Production of Documents and the Provision of Testimony by the Debtors and Others [Docket No. 1162]

Responses Received:

- A. Debtors’ Response to the Motion by the Official Committee of Unsecured Creditors for an Order Pursuant to Bankruptcy Rule 2004 Authorizing the Issuance of Document Requests, Notices or Subpoenas for the Production of Documents and the Provision of Testimony by the Debtors and Others [Docket No. 1258]
- B. The Official Committee of Unsecured Creditors’ Reply in Further Support of Its Motion for an Order Pursuant to Bankruptcy Rule 2004 [Docket No. 1297]

Related Documents: None

Status: This matter is going forward.

Richmond, Virginia  
Dated: December 19, 2017

/s/ Jeremy S. Williams

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