

Edward O. Sassower, P.C.  
Joshua A. Sussberg, P.C. (admitted *pro hac vice*)  
**KIRKLAND & ELLIS LLP**  
**KIRKLAND & ELLIS INTERNATIONAL LLP**  
601 Lexington Avenue  
New York, New York 10022  
Telephone: (212) 446-4800  
Facsimile: (212) 446-4900

James H.M. Sprayregen, P.C.  
Anup Sathy, P.C.  
Chad J. Husnick, P.C. (admitted *pro hac vice*)  
Emily E. Geier (admitted *pro hac vice*)  
**KIRKLAND & ELLIS LLP**  
**KIRKLAND & ELLIS INTERNATIONAL LLP**  
300 North LaSalle  
Chicago, Illinois 60654  
Telephone: (312) 862-2000  
Facsimile: (312) 862-2200

-and-

Michael A. Condyles (VA 27807)  
Peter J. Barrett (VA 46179)  
Jeremy S. Williams (VA 77469)  
**KUTAK ROCK LLP**  
901 East Byrd Street, Suite 1000  
Richmond, Virginia 23219-4071  
Telephone: (804) 644-1700  
Facsimile: (804) 783-6192

*Co-Counsel to the Debtors and Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF VIRGINIA  
RICHMOND DIVISION**

<hr/>		
In re:	)	
	)	Chapter 11
	)	
TOYS "R" US, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 17-34665 (KLP)
	)	
Debtors.	)	(Jointly Administered)
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**AGENDA FOR HEARING ON MOTIONS SCHEDULED  
FOR APRIL 12, 2018, AT 3:00 P.M. (PREVAILING EASTERN TIME)**

**I. CONTESTED MATTERS**

1. "Sale Hearing" Debtors' Motion for Entry of an Order (I) Establishing Bidding Procedures, (II) Approving the Sale of Certain Real Property and Leases, and (III) Granting Related Relief [Docket No. 1880]<sup>2</sup>

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are set forth in the *Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief* [Docket No. 78]. The location of the Debtors' service address is One Geoffrey Way, Wayne, New Jersey 07470.

<sup>2</sup> All prior objections to the motion *Debtors' Motion for Entry of an Order (I) Establishing Bidding Procedures, (II) Approving the Sale of Certain Real Property and Leases, and (III) Granting Related Relief* [Docket No. 1880] were previously resolved or overruled.

Responses Received:

- A. Limited Objection of Route 146 Millbury LLC to Assumption and Assignment of Lease [Docket No. 2588]
- B. Objection of Clearwater Crossing LP to Assumption and Assignment of Lease of Nonresidential Real Property [Docket No. 2591]
- C. Objection to (A) Adequate Assurance of Future Performance, and (B) Proposed Cure Amount by Terracommercial Management Corporation to Proposed Assumption and Assignment of Non-Residential Real Property Lease to Scandinavian Designs [Docket No. 2592]
- D. Objection of Centennial Real Estate Company, LLC to Notice of Assumption and Assignment of Certain Unexpired Leases [Docket No. 2593]
- E. Objection of Landlord, NTH 250E LLC, to Proposed Assignment and Assumption of Lease of Store No. 6306, Paramus, NJ to Raymour & Flanigan [Docket No. 2594]
- F. Limited Objection to Debtors' (I) Notice of Successful and Backup Bidder with Respect to the Auction of the Debtors' Real Estate Assets and (II) Notice of Assumption of Certain Unexpired Leases [Docket No. 2595]
- G. Brea Union Plaza I, LLC's Objection to (1) the Debtors' Proposed Assumption and Assignment of Unexpired Lease Relating to Store No. 5672 and (2) the Debtors Proposed Form of Adequate Assurance of Future Performance of Such Lease by the Designated Successful and Backup Bidders [Docket No. 2598]
- H. Limited Objection of DDR Nassau Pavilion Associates, LP to the Notice of Assumption and Assignment of Certain Unexpired Leases [Docket No. 2604]

Related Documents:

- A. Order (I) Establishing Bidding Procedures and (II) Granting Related Relief [Docket No. 2351]
- B. Auction and Hearing Notice and Notice of Qualified Bids [Docket No. 2442]
- C. Notice of Successful and Backup Bidder With Respect to the Auction of Certain of the Debtors' Real Estate Assets [Docket No. 2494]
- D. Notice of Assumption and Assignment of Certain Unexpired Leases [Docket No. 2513]

Status: This matter is going forward.

2. “Expedite Lease Hearing” Motion for Expedited Hearing on Debtors' Motion for Entry of an Order (I) Approving the Assumption and Assignment of Certain Ground Leases, (II) Approving the Private Sale Free and Clear and of Liens, Claims, Encumbrances, and Interests, (III) Approving the Lease Termination Agreement, and (IV) Granting Related Relief [Docket No. 2571]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

3. “Lease Hearing” Debtors' Motion for Entry of an Order (I) Approving the Assumption and Assignment of Certain Ground Leases, (II) Approving the Private Sale Free and Clear and of Liens, Claims, Encumbrances, and Interests, (III) Approving the Lease Termination Agreement, and (IV) Granting Related Relief [Docket No. 2570]

Responses Received:

- A. Objection to Assumption and Assignment of Lease for Woodbridge, Virginia Babies “R” Us Store [Docket No. 2586]

Related Documents: None

Status: This matter is going forward.

## **II. AFFILIATE MATTERS**

4. “Extension Hearing” Propco I Debtors' Motion for Order (I) Extending Time to File Schedules and Statements of Financial Affairs; and (II) Granting Related Relief [Case No. 18-31429; Docket No. 38]

Responses Received: None

Related Documents:

- A. Propco I Debtors' Amended Motion for an Order (i) Extending Time to File Schedules and Statements of Financial Affairs; (ii) Shortening Notice With Respect to the Notice of Commencement of the Propco I Debtors' Chapter 11 Cases and (iii) Granting Related Relief [Case No. 18-31429; Docket No. 52]

Status: This matter is going forward.

5. “Aldi Motion to Expedite” Motion for an Expedited Hearing on Aldi (Virginia) LLC's Motion for Order Granting Adequate Protection Pursuant to 11 U.S.C. Section 363(e) Regarding Its Leasehold Interest in Debtor's Real Estate and Related Relief [Case No. 18-31429; Docket No. 52]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

6. “Aldi Motion for Adequate Protection” Aldi (Virginia) LLC's Motion for Order Granting Adequate Protection Pursuant to 11 U.S.C. Section 363(e) Regarding Its Leasehold Interest in Debtor's Real Estate and Related Relief [Case No. 18-31429; Docket No. 51]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

Richmond, Virginia  
Dated: April 10, 2018

*/s/ Peter J. Barrett*

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**KUTAK ROCK LLP**

Michael A. Condyles (VA 27807)  
Peter J. Barrett (VA 46179)  
Jeremy S. Williams (VA 77469)  
901 East Byrd Street, Suite 1000  
Richmond, Virginia 23219-4071  
Telephone: (804) 644-1700  
Facsimile: (804) 783-6192  
Email: Michael.Condyles@KutakRock.com  
Peter.Barrett@KutakRock.com  
Jeremy.Williams@KutakRock.com

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**KIRKLAND & ELLIS LLP**

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Edward O. Sassower, P.C.  
Joshua A. Sussberg, P.C. (admitted *pro hac vice*)  
601 Lexington Avenue  
New York, New York 10022  
Telephone: (212) 446-4800  
Facsimile: (212) 446-4900  
Email: edward.sassower@kirkland.com  
joshua.sussberg@kirkland.com

-and-

James H.M. Sprayregen, P.C.  
Anup Sathy, P.C.  
Chad J. Husnick, P.C. (admitted *pro hac vice*)  
Emily E. Geier (admitted *pro hac vice*)  
300 North LaSalle  
Chicago, Illinois 60654  
Telephone: (312) 862-2000  
Facsimile: (312) 862-2200  
Email: james.sprayregen@kirkland.com  
anup.sathy@kirkland.com  
chad.husnick@kirkland.com  
emily.geier@kirkland.com

*Co-Counsel to the Debtors  
and Debtors in Possession*