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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION**

In re:)	Chapter 11
TOYS "R" US, INC., <i>et al.</i> , ¹)	Case No. 17-34665 (KLP)
Debtors.)	(Jointly Administered)
)	

**AMENDED AGENDA FOR HEARING ON MOTIONS SCHEDULED
FOR APRIL 11, 2018, AT 12:00 P.M. (PREVAILING EASTERN TIME)**

I. CONTESTED MATTERS

1. "Domestic Financing Motion" Debtors' Motion for Entry of an Order (A) Authorizing the North American Debtors' Entry Into Waivers With Respect to ABL/FILO DIP Documents and the Term DIP Documents and (B) Amending Final Order (I) Authorizing the North American Debtors to Obtain Postpetition Financing, (II) Authorizing the North American Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are set forth in the *Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief* [Docket No. 78]. The location of the Debtors' service address is One Geoffrey Way, Wayne, New Jersey 07470.

Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, and (VI) Granting Related Relief [Docket No. 2189]

Responses Received:

- A. Limited Objection and Reservation of Rights of Readerlink Distribution Services, LLC with Respect to Debtors' Motion for Entry of an Order (A) Authorizing the North American Debtors' Entry Into Waivers With Respect to ABL/FILO DIP Documents and the Term DIP Documents and (B) Amending Final Order (I) Authorizing the North American Debtors to Obtain Postpetition Financing, (II) Authorizing the North American Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, and (VI) Granting Related Relief [Docket No. 2358]
- B. Limited Objection and Reservation of Rights of HCL America With Respect to Debtors' Wind-Down Financing Motion [Docket No. 2364]
- C. Crayola LLCs (1) Limited Objection to Debtors Motion For Entry of an Order (A) Authorizing the North American Debtors Entry Into Waivers With Respect to ABL/FILO DIP Documents and the Term DIP Documents and (B) Amending Final Order (I) Authorizing the North American Debtors to Obtain Postpetition Financing, (II) Authorizing the North American Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, and (VI) Granting Related Relief, and (2) Joinder in and Adoption of Certain Objections Thereto [Docket No. 2368]
- D. Funrise, Inc. (USA)'s Notice of Joinder in Limited Objection Filed by Crayola LLC (Docket No. 2368) [Docket No. 2393]
- E. Joinder of Funko, Inc. to Limited Objection Filed by Crayola LLC [Docket No. 2418]
- F. Joinder of Graco Children's Products, Inc. and NUK USA, LLC to Limited Objection Filed by Crayola, LLC [Docket No. 2423]
- G. Amended Joinder and Reservation of Rights of The William Carter Company, Skip Hop, Inc., and OshKosh B'Gosh, Inc. to the Limited Objection and Joinder of Crayola LLC to Debtors' Amended DIP Motion [Docket No. 2426]
- H. Joinder by Summer Infant (USA), Inc. and Summer Infant, Inc. in Limited Objection filed by Crayola LLC [Docket No. 2430]

- I. Joinder by TOMY International, Inc. in Limited Objection filed by Crayola LLC [Docket No. 2439]
- J. Joinder by Kent International, Inc., USA Helmet Sub Kent Intl, Inc. and Kazam, LLC in Limited Objection to Crayola's Limited Objection [Docket No. 2446]
- K. SquareTrade, Inc.'s Joinders in the Limited Objection filed by Crayola LLC and the Limited Objection filed by Omnibus Post-Petition Vendors [Docket No. 2453]
- L. Joinder of the Artsana Companies to Objection to DIP Financing Motion [Docket No. 2473]
- M. Munchkin, Inc.'s Joinders in the Limited Objection Filed by Crayola LLC and the Limited Objection Filed by Omnibus Post-Petition Vendors [Docket No. 2475]
- N. Learning Resources, Inc.'s Joinder in the Limited Objection filed by Crayola LLC and the Limited Objection filed by Omnibus Post-petition Vendors [Docket No. 2490]
- O. Pearhead, Inc.'s Joinder to the Limited Objection Filed by Crayola, LLC and the Limited Objection Filed by the Omnibus Post-Petition Vendors [Docket No. 2495]
- P. Joinder by Best Chairs, Inc. in Crayola LLC's (1) Limited Objection to Motion to Authorize Debtors' Omnibus Motion for Entry of Orders: (I) Authorizing the Debtors to Wind-Down U.S. Operations, (II) Authorizing the Debtors to Conduct U.S. Store Closings, (III) Establishing Bidding Procedures for the Sale of the Debtors' Canadian Equity, (IV) Enforcing an Administrative Stay, and (V) Granting Related Relief, and (2) Joinder and Adoption of Certain Other Objections Thereto [Docket No. 2509]
- Q. (1) Opposition to Debtors' Motion for Entry of an Order (A) Authorizing the North American Debtors' Entry Into Waivers With Respect to ABL/FILO DIP Documents and the Term DIP Documents and (B) Amending Final Order (I) Authorizing the North American Debtors to Obtain Postpetition Financing, (II) Authorizing the North American Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, and (VI) Granting Related Relief; and (2) Joinder of Non-Conflicting Oppositions and Joinders Thereto [Docket No. 2524]
- R. New Adventures, LLC Ltds Joinder in the Limited Objection Filed by Crayola LLC and the Limited Objection Filed by Omnibus Post-Petition Vendors [Docket No. 2534]

- S. Joinder of Heritage Baby Products, LLC in the Limited Objection Filed by Crayola LLC and the Limited Objection Filed by the Omnibus Post-Petition Vendors [Docket No. 2538]
- T. LSC Communications US, LLC's Objection to the Debtors' DIP Amendment Motion [Docket No. 2557]
- U. Joinder of Epoch Everlasting Play, LLC f.k.a International Playthings, LLC, Goliath Games, Pressman Toy Corp., Jax, Ltd, Goliath Far East / Pressman Toy, Melissa & Doug, LLC and USAOPOLY to Objections of Crayola LLC and Kent International, Inc. Kazam, LLC and USA Helmet [Docket No. 2572]
- V. Limited Objection and Reservation of Rights of Cerritos TC Property, LLC, CLPF-Tukwila, L.P., Weingarten Nostat, Inc. and Weingarten Realty Investors with Respect to Debtors' Motion for Entry of an Order (A) Authorizing the North American Debtors' Entry Into Waivers With Respect to ABL/FILO DIP Documents and the Term DIP Documents and (B) Amending Final Order (I) Authorizing the North American Debtors to Obtain Postpetition Financing, (II) Authorizing the North American Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, and (VI) Granting Related Relief [Docket No. 2600]
- W. Joinder of Greyland Trading Ltd. to the Limited Objection of Crayola LLC and the Limited Objection of the Omnibus Post-Petition Vendors to Debtors' Amended DIP Motion [Docket No. 2613]
- Y. Joinder of KRG Evans Mullins, LLC, KRG Belle Isle, LLC, KRG South Elgin Commons LLC, KRG Cedar Hill Plaza LP, KRG White Plains City Center, LLC, DG Retail LeaseCo, L.L.C. and Winston-Salem (Hanes), LLC in the Limited Objection and Reservation of Rights of Cerritos TC Property, LLC, CLPF-Tukwila, L.P., Weingarten Nostat, Inc. and Weingarten Realty Investors with Respect to Debtors' Motion for Entry of an Order (A) Authorizing the North American Debtors' Entry Into Waivers With Respect to ABL/FILO DIP Documents and the Term DIP Documents and (B) Amending Final Order (I) Authorizing the North American Debtors to Obtain Postpetition Financing, (II) Authorizing the North American Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, and (VI) Granting Related Relief [Docket No. 2617]
- Z. Kolcraft Enterprises, Inc.'s Notice of Joinder in Limited Objection filed by Crayola LLC [Docket No. 2622]

AA. Motion for Joinder filed by Etna Products Co. Inc. [Docket No. 2626]

Related Documents:

- A. Revised Proposed Order (A) Authorizing the North American Debtors' Entry Into Waivers With Respect to ABL/FILO DIP Documents and the Term DIP Documents and (B) Amending Final Order (I) Authorizing the North American Debtors to Obtain Postpetition Financing, (II) Authorizing the North American Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, and (VI) Granting Related Relief [Docket No. 2237]
- B. Interim Order (A) Authorizing the North American Debtors' Entry Into Waivers With Respect to ABL/FILO DIP Documents and the Term DIP Documents and (B) Amending Final Order (I) Authorizing the North American Debtors to Obtain Postpetition Financing, (II) Authorizing the North American Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, and (VI) Granting Related Relief [Docket No. 2318]
- C. Amended Interim Order (A) Authorizing the North American Debtors' Entry Into Waivers With Respect to ABL/FILO DIP Documents and the Term DIP Documents and (B) Amending Final Order (I) Authorizing the North American Debtors to Obtain Postpetition Financing, (II) Authorizing the North American Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, and (VI) Granting Related Relief [Docket No. 2427]
- D. ABL/FILO DIP Agents' Omnibus Reply to the Objections Filed with Respect to the Debtors' Motion for Entry of an Order (A) Authorizing the North American Debtors' Entry Into Waivers With Respect to ABL/FILO DIP Documents and the Term DIP Documents and (B) Amending Final Order (I) Authorizing the North American Debtors to Obtain Postpetition Financing, (II) Authorizing the North American Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, and (VI) Granting Related Relief [Docket No. 2605]
- E. Reply of Ad Hoc Group of B-4 Lenders in Support of Debtors' Motion for Entry of an Order (A) Authorizing the North American Debtors' Entry Into Waivers With Respect to ABL/FILO DIP Documents and the Term DIP Documents and (B) Amending Final Order (I) Authorizing the North American Debtors to Obtain Postpetition Financing, (II) Authorizing the

North American Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, and (VI) Granting Related Relief [Docket No. 2615]

- F. Statement of Official Committee of Unsecured Creditors in Response to Debtors' North American DIP Amendment and Wind Down Budget Motion [Docket No. 2618]
- G. Debtors' Reply in Support of Their North American DIP Amendment Motion [Docket No. 2623]

Status: This matter is going forward.

- 2. "Motion to Seal" Debtors' Motion Seeking Entry of an Order Authorizing the Debtors to File Under Seal Certain Redacted Portions of Debtors' Reply in Support of the North American DIP Amendment Motion [Docket No. 2624]

Responses Received: None

Related Documents:

Status: This matter is going forward.

- 3. "Motion to Expedite Motion to Seal" Motion for Expedited Hearing on Motion Seeking Entry of an Order Authorizing the Debtors to File Under Seal Certain Redacted Portions of Debtors' Reply in Support of the North American DIP Amendment Motion [Docket No. 2627]

Responses Received: None

Related Documents:

Status: This matter is going forward.

- 4. "Taj Financing Motion" TRU Taj Debtors' Emergency Motion for Entry of an Order (I) Authorizing the TRU Taj Debtors to Enter Into Waivers and (II) Granting Related Relief [Docket No. 2280]

Responses Received: None

Related Documents:

- A. Tru Taj Debtors' Amended and Supplemented Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Tru Taj Debtors to (A) Amend the DIP Facility to Obtain Additional Financing and Waive Certain Defaults and (B) Enter into the Supplemental DIP Documents and the

FGA/Prepetition Notes Waivers, and (II) Granting Related Relief [Docket No. 2606]

- B. Declaration of David Kurtz in Support of Tru Taj Debtors' Amended and Supplemented Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Tru Taj Debtors to (A) Amend the DIP Facility to Obtain Additional Financing and Waive Certain Defaults and (B) Enter into the Supplemental DIP Documents and the FGA/Prepetition Notes Waivers, and (II) Granting Related Relief [Docket No. 2635]

Status: This matter is going forward.

5. "Motion to Expedite Taj Financing Motion" Motion for Expedited Hearing on Financing Motion [Docket No. 2286]

Responses Received: None

Related Documents:

Status: This matter is going forward.

6. "Protective Order Motion" Debtors' Emergency Motion for Entry of an Order Deeming Information Shared with Vendor Objectors as Governed by the Protective Order and Notice of Expedited Hearing [Docket No. 2636]

Responses Received: None

Related Documents:

Status: This matter is going forward.

II. UNCONTESTED AFFILIATE MATTERS

7. "Joint Administration Motion" Propco I Debtors' Motion for Entry of an Order (I) Directing Joint Administration of the Propco I Debtors' Chapter 11 Cases and (II) Granting Related Relief [Case No. 18-31429; Docket No. 3]

Responses Received: None

Related Documents:

- A. Interim Order (I) Directing Joint Administration of the Propco I Debtors' Chapter 11 Cases and (II) Granting Related Relief [Case No. 18-31429; Docket No. 13]

Status: This matter is going forward.

Richmond, Virginia
Dated: April 10, 2018

/s/ Peter J. Barrett

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