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 Possession*

**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE EASTERN DISTRICT OF VIRGINIA
 RICHMOND DIVISION**

In re:)	
)	Chapter 11
TOYS “R” US, INC., <i>et al.</i> , ¹)	Case No. 17-34665 (KLP)
)	
Debtors.)	(Jointly Administered)
)	
In re:)	Chapter 11
)	
TOYS “R” US PROPERTY COMPANY I, LLC, <i>et al.</i> ²)	Case No. 18-31429 (KLP)
)	
Debtors.)	(Jointly Administered)
)	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are set forth in the *Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief* [Docket No. 78]. The location of the Debtors’ service address is One Geoffrey Way, Wayne, New Jersey 07470.

² The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are set forth in the *Debtors’ Motion for Entry of an Order (I) Directing Joint Administration of the Propco I Debtors’ Chapter 11 Cases and (II) Granting Related Relief* [Case No. 18-31429; Docket No. 3]. The location of the Debtors’ service address is One Geoffrey Way, Wayne, NJ 07470.

**AMENDED AGENDA FOR HEARING ON MOTIONS SCHEDULED
FOR MAY 15, 2018, AT 10:00 A.M. (PREVAILING EASTERN TIME)**

I. CONTESTED MATTERS

1. “TSA Motion” Debtors' Motion for Entry of an Order (I) Authorizing Debtors to Provide Transition Services, (II) Authorizing Entry Into Transition Services Agreements, (III) Authorizing Entry Into a Corporate Services Agreement with TRU Taj LLC, and (IV) Granting Related Relief [Docket No. 2956]

Responses Received:

- A. Limited Objection to Debtors' Motion for Entry of an Order (I) Authorizing Debtors to Provide Transition Services, (II) Authorizing Entry Into Transition Services Agreements, (III) Authorizing Entry Into a Corporate Services Agreement with TRU TAJ LLC, and (IV) Granting Related Relief [Docket No. 3020]
- B. Oracle's Rights Reservation Regarding Debtors' Motion for Entry of an Order (I) Authorizing Debtors to Provide Transition Services, (II) Authorizing Entry into Transition Services Agreements, (III) Authorizing Entry into a Corporate Services Agreement with TRU TAJ, LLC, and (IV) Granting Related Relief [Docket No. 3072]

Related Documents:

- A. Notice of Filing of Revised Exhibit 2 to Proposed Order (I) Authorizing Debtors to Provide Transition Services, (II) Authorizing Entry Into Transition Services Agreements, and (III) Granting Related Relief [Docket No. 3068]
- B. Notice of Filing of Revised Proposed Order (I) Authorizing Debtors to Provide Transition Services, (II) Authorizing Entry Into Transition Services Agreements, (III) Authorizing Entry Into a Corporate Services Agreement with TRU Taj LLC, and (IV) Granting Related Relief [Docket No. 3079]

Status: This matter is going forward.

II. UNCONTESTED MATTERS

2. “Protective Order” Debtors Emergency Motion for Entry of an Order Deeming Information Shared with Vendor Objectors as Governed by the Protective Order and Notice of Expedited Hearing [Docket No. 2636]

Responses Received: None

Related Documents:

- A. Joinder of Lego Systems, Inc. to the Debtors Emergency Motion for Entry of an Order Deeming Information Shared with Vendor Objectors as Governed by the Protective Order [Docket No. 3012]

Status: This matter is going forward.

- 3. “Motion to Expedite” Debtors' Motion for Entry of an Order (I) Granting an Expedited Hearing on Debtors' TSA Motion, Central Europe Sale Motion, and Seal Motion, and (II) Granting Related Relief [Docket No. 2960]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

- 4. “Central Europe Sale Motion” Debtors' Motion for an Order (I) Authorizing the Debtors to Provide Transition Services, (II) Authorizing the Debtors to Take Any Corporate Action Necessary to Consummate the Central European Sale, (III) Authorizing Certain Debtors to Enter Into Related Agreements, and (IV) Granting Related Relief [Docket No. 2957]

Responses Received: None

Related Documents:

- A. Sealed Exhibit [Docket No. 2958]
- B. Notice of Filing of Revised Exhibit 1 and Revised Exhibit 2 to Order (I) Authorizing the Debtors to Provide Transition Services, (II) Authorizing the Debtors to Take Any Corporate Action Necessary to Consummate the Central European Sale, (III) Authorizing Certain Debtors to Enter Into Related Agreements, and (IV) Granting Related Relief [Docket No. 3069]
- C. Notice of Filing of Revised Proposed Order (I) Authorizing the Debtors to Provide Transition Services, (II) Authorizing the Debtors to Take Any Corporate Action Necessary to Consummate the Central European Sale, (III) Authorizing Certain Debtors to Enter Into Related Agreements, and (IV) Granting Related Relief [Docket No. 3080]
- D. Notice of Filing of an Amendment to the Sale and Purchase Agreement in Connection With Debtors' Motion for an Order (I) Authorizing the Debtors to Provide Transition Services, (II) Authorizing the Debtors to Take Any Corporate Action Necessary to Consummate the Central European Sale, (III) Authorizing Certain Debtors to Enter Into Related Agreements, and (IV) Granting Related Relief [Docket No. 3081]

Status: This matter is going forward.

5. “Seal Motion” Debtors' Motion for Entry of an Order Authorizing the Debtors to File a Certain Exhibit to the Central Europe Sale Motion Under Seal [Docket No. 2959]

Responses Received: None

Related Documents:

- A. Sealed Exhibit [Docket No. 2958]

Status: This matter is going forward.

III. CONTINUED MATTERS

6. “Master Lease Extension” Toys Delaware's Motion for Entry of an Order Extending the Time Within Which Toys Delaware Must Assume or Reject the Propco I Master Lease [Docket No. 2938]

Responses Received: None

Related Documents:

- A. Stipulation and Agreed Order of a Single Day Deadline Extension [Docket No. 3024]

- B. Fourth Stipulation and Agreed Order of the Extension of the Deadline to Assume or Reject a Certain Nonresidential Real Property Lease Under Section 365(d)(4) of the Bankruptcy Code [Docket No. 3075]

Status: This matter is being adjourned to the omnibus hearing date scheduled for May 24, 2018 at 10:00 a.m. The objection deadline is hereby extended through and including May 21, 2018.

IV. UNCONTESTED AFFILIATE MATTERS

7. “Extension Motion” Propco I Debtors' Second Motion for Order (I) Extending Time to File Schedules and Statements of Financial Affairs; and (II) Granting Related Relief [Case No. 18-31429; Docket No. 101]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

V. **ADJOURNED AFFILIATE MATTERS**

8. “Cash Management Motion” Propco I Debtors' Motion for Order (I) Authorizing the Propco I Debtors to (A) Continue to Operate Their Cash Management System, (B) Maintain Existing Business Forms, and (C) Perform Intercompany Transactions, and (II) Granting Related Relief [Case No. 18-31429; Docket No. 102]

Responses Received: None

Related Documents: None

Status: This matter is being adjourned to the omnibus hearing date scheduled for May 24, 2018 at 10:00 a.m.

9. “Case Management Hearing” Propco I Debtors' Motion for Entry of an Order (I) Establishing Certain Notice, Case Management, and Administrative Procedures and (II) Granting Related Relief [Case No. 18-31429; Docket No. 103]

Responses Received: None

Related Documents: None

Status: This matter is being adjourned to the omnibus hearing date scheduled for May 24, 2018 at 10:00 a.m.

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Richmond, Virginia
Dated: May 15, 2018

/s/ Jeremy S. Williams

KUTAK ROCK LLP

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