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 Possession*

**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE EASTERN DISTRICT OF VIRGINIA
 RICHMOND DIVISION**

In re:)	
)	Chapter 11
TOYS “R” US, INC., <i>et al.</i> , ¹)	Case No. 17-34665 (KLP)
)	
Debtors.)	(Jointly Administered)
)	
In re:)	Chapter 11
)	
TOYS “R” US PROPERTY COMPANY I, LLC, <i>et al.</i> ²)	Case No. 18-31429 (KLP)
)	
Debtors.)	(Jointly Administered)
)	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are set forth in the *Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief* [Docket No. 78]. The location of the Debtors’ service address is One Geoffrey Way, Wayne, New Jersey 07470.

² The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are set forth in the *Debtors’ Motion for Entry of an Order (I) Directing Joint Administration of the Propco I Debtors’ Chapter 11 Cases and (II) Granting Related Relief* [Case No. 18-31429; Docket No. 3]. The location of the Debtors’ service address is One Geoffrey Way, Wayne, NJ 07470.

**FIRST AMENDED AGENDA FOR HEARING ON MOTIONS SCHEDULED
FOR MAY 24, 2018, AT 10:00 A.M. (PREVAILING EASTERN TIME)**

I. CONTESTED MATTERS

1. “Section 345 Extension” Debtors' Motion Pursuant to Section 345(b) of the Bankruptcy Code Seeking a Further Extension to Comply with Section 345 of the Bankruptcy Code on an Interim Basis [Docket No. 2734]

Responses Received:

- A. Objection of the United States Trustee Debtors' Motion Pursuant to Section 345(b) of the Bankruptcy Code Seeking a Further Extension to Comply with Section 345 of the Bankruptcy Code on an Interim Basis [Docket No. 2776]

Related Documents:

- A. Debtors' Reply to the Objection of United States Trustee to Debtors' Motion Pursuant to Section 345(B) of the Bankruptcy Code Seeking a Further Extension to Comply with Section 345 of the Bankruptcy Code on an Interim Basis
- B. Declaration in Support of the Debtors' Motion Pursuant to Section 345(B) of the Bankruptcy Code Seeking a Further Extension to Comply with Section 345 of the Bankruptcy Code on an Interim Basis [Docket No. 3170]

Status: This matter is going forward.

2. “Consensus Application” Debtors’ Application for Entry of an Order (I) Authorizing the Retention and Employment of Consensus Advisory Services LLC and Consensus Securities LLC as Sale Process Investment Banker Nunc Pro Tunc to April 2, 2018, (II) Modifying Certain Time Keeping Requirements, and (III) Granting Related Relief [Docket No. 2771]

Responses Received:

- A. Objection to Debtors’ Application for Entry of an Order (I) Authorizing the Retention and Employment of Consensus Advisory Services LLC and Consensus Securities LLC as Sale Process Investment Banker Nunc Pro Tunc to April 2, 2018, (II) Modifying Certain Time Keeping Requirements, and (III) Granting Related Relief [Docket No. 2900]

Related Documents:

- A. Debtors' Reply to the Objection of the United States Trustee to the Debtors' Application for Entry of an Order (I) Authorizing the Retention and Employment of Consensus Advisory Services LLC and Consensus Securities LLC as Sale Process Investment Banker Nunc Pro Tunc to April 2, 2018, (II) Modifying Certain Time Keeping Requirements, and (III) Granting Related Relief [Docket No. 3163]
- B. Declaration of Jonathan Goulding in Support of the Debtors' Reply to the Objection of the United States Trustee to the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Consensus Advisory Services LLC and Consensus Securities LLC [Docket No. 3164]

Status: This matter is going forward.

- 3. “Administrative Claims Bar Date” Debtors' Motion for Entry of an Order (I) Setting a Bar Date for Filing Proofs of Administrative Claims Against Certain Debtors, (II) Establishing Administrative Claims Procedures, (III) Approving the Form and Manner of Filing Proofs of Administrative Claims, (IV) Approving Notice of the Administrative Claims Bar Date, and (V) Granting Related Relief [Docket No. 2741]

Responses Received:

- A. Objection of Certain Utility Companies to the Debtors' Motion for Entry of an Order (I) Setting a Bar Date for Filing Proofs of Administrative Claims Against Certain Debtors, (II) Establishing Administrative Claims Procedures, (III) Approving the Form and Manner of Filing Proofs of Administrative Claims, (IV) Approving Notice of the Administrative Claims Bar Date, and (V) Granting Related Relief [Docket No. 3092]
- B. Objections and Reservation of Rights by Levtex LLC d/b/a Levtex Home and Levtex Baby to Debtors' Motion for Entry of an Order (I) Setting a Bar Date for Filing Proofs of Administrative Claims Against Certain Debtors, (II) Establishing Administrative Claims Procedures, (III) Approving the Form and Manner of Filing Proofs of Administrative Claims, (IV) Approving Notice of the Administrative Claims Bar Date, and (V) Granting Related Relief [Docket No. 3096]
- C. LSC Communications US, LLC's Objection to Debtors' Motion for Entry of an Order (I) Setting a Bar Date for Filing Proofs of Administrative Claims Against Certain Debtors, (II) Establishing Administrative Claims Procedures, (III) Approving the Form and Manner of Filing Proofs of Administrative Claims, (IV) Approving Notice of the Administrative Claim Bar Date, and (V) Granting Related Relief [Docket No. 3116]
- D. Joinder of Luv 'n care, Ltd. and Talbot's Pharmaceuticals Family Products, LLC to Objections and Reservation of Rights by Levtex LLC d/b/a Levtex Home and Levtex Baby to Debtors' Motion for Entry of an Order (I) Setting a Bar Date for Filing Proofs of Administrative Claims Against Certain

Debtors, (II) Establishing Administrative Claims Procedures, (III) Approving the Form and Manner of Filing Proofs of Administrative Claims, (IV) Approving Notice of the Administrative Claims Bar Date, and (V) Granting Related Relief [Docket No. 3117]

- E. Joinder of Hartz Solar LLC in Objection of Certain Utilities to Debtors Motion for Entry of an Order (I) Setting a Bar Date for Filing Proofs of Administrative Claims Against Certain Debtors, (II) Establishing Administrative Claims Procedures, (III) Approving the Form and Manner of Filing Proofs of Administrative Claims, (IV) Approving Notice of the Administrative Claim Bar Date, and (V) Granting Related Relief [Docket No. 3118]
- F. Munchkin, Inc.'s Joinder in Objections and Reservation of Rights by Levtex LLC d/b/a Levtex Home and Levtex Baby to Debtors' Motion for Entry of an Order (I) Setting a Bar Date for Filing Proofs of Administrative Claims Against Certain Debtors, (II) Establishing Administrative Claims Procedures, (III) Approving the Form and Manner of Filing Proofs of Administrative Claims, (IV) Approving Notice of the Administrative Claims Bar Date, and (V) Granting Related Relief [Docket No. 3120]
- G. Joinder of Crown Crafts, Inc., and Hamco, Inc., in Objections and Reservation of Rights by Levtex LLC D/B/A Levtex Home and Levtex Baby to Debtors Motion for Entry of an Order (I) Setting a Bar Date for Filing Proofs of Administrative Claims Against Certain Debtors, (II) Establishing Administrative Claims Procedures, (III) Approving the Form and Manner of Filing Proofs of Administrative Claims, (IV) Approving Notice of the Administrative Claim Bar Date, and (V) Granting Related Relief [Docket No. 3146]
- H. Graco Children's Products, Inc., NUK USA, LLC, Ignite USA, LLC, Rubbermaid, Inc. and Sanford, LP's Joinder in Objection LSC Communications US, LLC's Objection to Debtors' Motion for Entry of an Order (I) Setting a Bar Date for Filing Proofs of Administrative Claims Against Certain Debtors, (II) Establishing Administrative Claims Procedures, (III) Approving the Form and Manner of Filing Proofs of Administrative Claims, (IV) Approving Notice of the Administrative Claim Bar Date, and (V) Granting Related Relief [Docket No. 3149]
- I. Joinder of Blue Box OpCo LLC d/b/a Infantino to Objections and Reservation of Rights Filed by Levtex LLC d/b/a Levtex Home and Levtex Baby to Debtors' Motion for Entry of an Order (I) Setting a Bar Date for Filing Proof of Administrative Claims Against Certain Debtors, (II) Establishing Administrative Claims Procedures, (III) Approving the Form and Manner of Filing Proofs of Administrative Claims, (IV) Approving Notice of the Administrative Claim Bar Date, and (V) Granting Related Relief [Docket No. 3157]

- J. Joinder of RedwoodVentures Ltd to the Objections and Reservations of Rights Filed by (A) Levtext, LLC D/B/A Home and Levtext Baby; (B) Munchkin, Inc.; and (C) LSC Communications US, LLC to Debtors' Motion for Entry of an Order (I) Setting a Bar Date for Filing Proof of Administrative Claims Against Certain Debtors, (II) Establishing Administrative Claims Procedures, (III) Approving the Form and Manner of Filing Proofs of Administrative Claims, (IV) Approving Notice of the Administrative Claim Bar Date, and (V) Granting Related Relief [Docket No. 3172]

Related Documents:

- A. Notice of Filing of Revised Proposed Order (I) Setting a Bar Date for Filing Proofs of Administrative Claims Against Certain Debtors, (II) Establishing Administrative Claims Procedures, (III) Approving the Form and Manner of Filing Proofs of Administrative Claims, (IV) Approving Notice of the Administrative Claims Bar Date, and (V) Granting Related Relief [Docket No. 3201]

Status: This matter is going forward.

II. UNCONTESTED MATTERS

4. “Katten Application” Application of Debtor Toys “R” Us – Delaware, Inc. at the Directions of its Disinterested Directors, for Entry of an Order Authorizing the Retention and Employment of Katten Muchin Rosenman LLP as Attorneys for Toys “R” Us – Delaware, Inc. Effective Nunc Pro Tunc to March 20, 2018 [Docket No. 2908]

Responses Received:

- A. Reservation of Rights by the United States Trustee to Application of Debtor Toys “R” Us – Delaware, Inc. at the Directions of its Disinterested Directors, for Entry of an Order Authorizing the Retention and Employment of Katten Muchin Rosenman LLP as Attorneys for Toys “R” Us – Delaware, Inc. Effective Nunc Pro Tunc to March 20, 2018 [Docket No. 3037]

Related Documents:

- A. Notice of Filing of Revised Proposed Order Authorizing the Retention and Employment of Katten Muchin Rosenman LLP as Attorneys for Toys “R” Us – Delaware, Inc. Effective Nunc Pro Tunc to March 20, 2018 [Docket No. 3115]

Status: This matter is going forward.

5. “Canadian Dismissal” Debtors' Motion to (I) Dismiss Toys Canada From Its Chapter 11 Proceedings, and (II) Granting Related Relief [Docket No. 3049]

Responses Received: None

Related Documents:

- A. Notice of Filing of Revised Proposed Order Granting Debtors' Motion to Dismiss Toys Canada From Its Chapter 11 Proceedings [Docket 3198]

Status: This matter is going forward.

6. “Non-Debtor Sale Motion” Debtors' Motion for Entry of an Order (I) Authorizing Toys Delaware to Take Any Corporate Action Necessary to Consummate the Transfer of Assets by a Non-Debtor Subsidiary and (II) Granting Related Relief [Docket No. 3050]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

7. “Motion to Expedite IP Sale Motion” Motion for Expedited Hearing on Selling Debtors' Motion for Entry of an Order (I) Establishing Bidding Procedures for the Sale of the Debtors U.S. Intellectual Property Assets, Including the U.S. E-Commerce Assets, (II) Approving the Sale of the U.S. Intellectual Property Assets, Including the U.S. E-Commerce Assets, and (III) Granting Related Relief [Docket No. 3067]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

8. “Motion to Sell IP” Selling Debtors' Motion for Entry of an Order (I) Establishing Bidding Procedures for the Sale of the Debtors' U.S. Intellectual Property Assets, Including the U.S. E-Commerce Assets, (II) Approving the Sale of the U.S. Intellectual Property Assets, Including the U.S. E-Commerce Assets, and (III) Granting Related Relief [Docket No. 3066]

Responses Received: None

Related Documents:

- A. Notice of Filing of Revised Proposed Order (I) Establishing Bidding Procedures for the Sale of the Debtors' U.S. Intellectual Property Assets, Including the U.S. E-Commerce Assets, (II) Approving the Sale of the U.S. Intellectual Property Assets, Including the U.S. E-Commerce Assets, and (III) Granting Related Relief [Docket No. 3202]

Status: This matter is going forward.

9. “TSA Motion” Debtors' Motion for Entry of an Order (I) Authorizing Debtors to Provide Transition Services, (II) Authorizing Entry Into Transition Services Agreements, (III) Authorizing Entry Into a Corporate Services Agreement with TRU Taj LLC, and (IV) Granting Related Relief [Docket No. 2956]

Responses Received:

- A. Limited Objection to Debtors' Motion for Entry of an Order (I) Authorizing Debtors to Provide Transition Services, (II) Authorizing Entry Into Transition Services Agreements, (III) Authorizing Entry Into a Corporate Services Agreement with TRU TAJ LLC, and (IV) Granting Related Relief [Docket No. 3020]
- B. Oracle's Rights Reservation Regarding Debtors' Motion for Entry of an Order (I) Authorizing Debtors to Provide Transition Services, (II) Authorizing Entry into Transition Services Agreements, (III) Authorizing Entry into a Corporate Services Agreement with TRU TAJ, LLC, and (IV) Granting Related Relief [Docket No. 3072]

Related Documents:

- A. Notice of Filing of Revised Exhibit 2 to Proposed Order (I) Authorizing Debtors to Provide Transition Services, (II) Authorizing Entry Into Transition Services Agreements, and (III) Granting Related Relief [Docket No. 3068]
- B. Notice of Filing of Revised Exhibit 1 and Revised Exhibit 2 to Order (I) Authorizing the Debtors to Provide Transition Services, (II) Authorizing the Debtors to Take Any Corporate Action Necessary to Consummate the Central European Sale, (III) Authorizing Certain Debtors to Enter Into Related Agreements, and (IV) Granting Related Relief [Docket No. 3069]
- C. Notice of Filing of Revised Proposed Order (I) Authorizing Debtors to Provide Transition Services, (II) Authorizing Entry Into Transition Services Agreements, (III) Authorizing Entry Into a Corporate Services Agreement with TRU Taj LLC, and (IV) Granting Related Relief [Docket No. 3079]
- D. Notice of Filing of Revised Proposed Order (I) Authorizing the Debtors to Provide Transition Services, (II) Authorizing the Debtors to Take Any Corporate Action Necessary to Consummate the Central European Sale, (III) Authorizing Certain Debtors to Enter Into Related Agreements, and (IV) Granting Related Relief [Docket No. 3080]
- E. Notice of Filing of an Amendment to the Sale and Purchase Agreement in Connection With Debtors' Motion for an Order (I) Authorizing the Debtors to Provide Transition Services, (II) Authorizing the Debtors to Take Any

Corporate Action Necessary to Consummate the Central European Sale, (III) Authorizing Certain Debtors to Enter Into Related Agreements, and (IV) Granting Related Relief [Docket No. 3081]

- F. Notice of Filing of Revised Exhibit 2 to Proposed Order (I) Authorizing Debtors to Provide Transition Services, (II) Authorizing Entry Into Transition Services Agreements, and (III) Granting Related Relief [Docket No. 3200]

Status: An order was previously entered granting the relief requested other than with respect to the Canadian Transition Services Agreement. This matter is going forward solely with respect to the Canadian Transition Services Agreement.

10. “Motion to Expedite Central Europe IP License” Motion for Expedited Hearing on Debtors’ Motion for Entry of an Order (I) Authorizing Geoffrey to Enter into the New IP License Agreement and (II) Granting Related Relief [Docket No. 3098]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

11. “Motion for Central Europe IP License” Debtors Motion for Entry of an Order (I) Authorizing Geoffrey to Enter into the New IP License Agreement and (II) Granting Related Relief [Docket No. 3097]

Responses Received: None

Related Documents:

- A. Notice of Filing of Revised Proposed Order (I) Authorizing Geoffrey to Enter into the New IP License Agreement and (II) Granting Related Relief [Docket No. 3199]

Status: This matter is going forward.

12. “Lease Hearing” Debtors' Motion for Entry of an Order (I) Approving the Assumption and Assignment of Certain Ground Leases, (II) Approving the Private Sale Free and Clear and of Liens, Claims, Encumbrances, and Interests, (III) Approving the Lease Termination Agreement, and (IV) Granting Related Relief [Docket No. 2570]

Responses Received:

- A. Objection to Assumption and Assignment of Lease [Docket No. 2586]

- B. Preliminary Objection of Fairfield Gateway, LP to the Debtors' Motion for Entry of an Order (I) Approving the Assumption and Assignment of Certain Ground Leases, (II) Approving the Private Sale Free and Clear and of Liens, Claims, Encumbrances, and Interests, (III) Approving the Lease Termination Agreement, and (IV) Granting Related Relief [Docket No. 2676]

Related Documents:

- A. Supplement to Debtors' Motion for Entry of an Order (I) Approving the Assumption and Assignment of Certain Ground Leases, (II) Approving the Private Sale Free and Clear and of Liens, Claims, Encumbrances, and Interests, (III) Approving the Lease Termination Agreement, and (IV) Granting Related Relief [Docket No. 2815]
- B. Order (I) Approving the Assumption and Assignment of Certain Ground Leases, (II) Approving the Private Sale Free and Clear and of Liens, Claims, Encumbrances, and Interests, (III) Approving the Lease Termination Agreement, and (IV) Granting Related Relief [Docket No. 2921]

Status: A consent order partially resolving the matter at Docket No. 2570 has been entered by the Court. An order resolving the remaining matter at Docket No. 2570 was presented at the May 10 hearing and will be submitted to the Court. With respect to the additional relief requested at Docket No. 2815, this matter is going forward.

13. “Bricktown Lease” Debtors' Motion for Entry of an Order (I) Establishing Bidding Procedures, (II) Approving the Sale of Certain Real Property and Leases, and (III) Granting Related Relief [Docket No. 1880]

Responses Received: None

Related Documents:

- A. Order (I) Establishing Bidding Procedures and (II) Granting Related Relief [Docket No. 2351]
- B. Notice of Successful and Backup Bidder With Respect to the Auction of Certain of the Debtors' Real Estate Assets [Docket No. 2494]
- C. Amended Notice of Sale to Successful Bidder With Respect to Bricktown Lease (Hearing Set for May 24, 2018 at 10:00 a.m.) [Docket No. 3052]

Status: An order was previously granted with respect to the relief requested in the motion. This matter is going forward solely to affirm the successful bidder for the Bricktown lease pursuant to Docket Nos. 2494 and 3052.

III. ADJOURNED MATTERS

14. “A&M Application for Compensation” First Interim Application of Alvarez & Marsal, North America, LLC as Financial Advisor for Debtor and Debtors in Possession for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period From September 19, 2017 Through December 31, 2017 [Docket No. 1859]

Responses Received:

- A. Kids II, Inc., Kids II Far East Limited, and Just Play, LLC’s Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2301]
- B. Joinder of MAM USA and MAM Canada to Kids II, Inc. Kids II Far East Limited, and Just Play LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2330]
- C. SquareTrade, Inc. JOINDER in Kids II, Inc., Kids II Far East Limited and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2362]
- D. Munchkin, Inc.'s JOINDER in Kids II, Inc., Kids II Far East Limited and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2363]
- E. Funrise, Inc. (USA)'s Notice of Joinder in Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2394]
- F. ShopperTrak RCT Corporation's Joinder in Kids II, Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2406]
- G. Joinder of the Artsana Companies to Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2474]
- H. Joinder of The Step2 Holding Company, LLC, The Step2 Company, LLC, Step2 Direct, Step2 Discovery, and Backyard Discovery to Kids II, Inc., Kids II Far East Limited, and Just Play, LLC’s Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2554]
- I. Joinder by Kent International Inc., USA Helmet Sub Kent Intl, Inc., and Kazam, LLC to Kids II, Inc., Kids II Far East Limited, and Just Play, LLC’s Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2569]

Related Documents:

- A. Amended First Interim Application of Alvarez & Marsal, North America, LLC as Financial Advisor for Debtor and Debtors in Possession for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period From September 19, 2017 Through December 31, 2017 [Docket No. 1917]
- B. Agreed Order Authorizing Payment on an Interim Basis of Certain Professional Fees [Docket No. 2925]

Status: This matter is being adjourned to the omnibus hearing scheduled for June 25, 2018 at 1:00 p.m.

- 15. “MTO Application for Compensation” First Interim Fee Application of Munger, Tolles & Olson LLP for Allowance of Compensation Expenses for the Period From September 18, 2017 Through December 31, 2017 as Counsel for the Debtor and Debtor-in-Possession [Docket No. 1860]

Responses Received:

- A. Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2301]
- B. Joinder of MAM USA and MAM Canada to Kids II, Inc. Kids II Far East Limited, and Just Play LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2330]
- C. SquareTrade, Inc. JOINDER in Kids II, Inc., Kids II Far East Limited and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2362]
- D. Munchkin, Inc.'s JOINDER in Kids II, Inc., Kids II Far East Limited and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2363]
- E. Funrise, Inc. (USA)'s Notice of Joinder in Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2394]
- F. ShopperTrak RCT Corporation's Joinder in Kids II, Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2406]
- G. Joinder of the Artsana Companies to Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2474]

- H. Joinder of The Step2 Holding Company, LLC, The Step2 Company, LLC, Step2 Direct, Step2 Discovery, and Backyard Discovery to Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2554]
- I. Joinder by Kent International Inc., USA Helmet Sub Kent Intl, Inc., and Kazam, LLC to Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2569]

Related Documents:

- A. Agreed Order Authorizing Payment on an Interim Basis of Certain Professional Fees [Docket No. 2925]

Status: This matter is being adjourned to the omnibus hearing scheduled for June 25, 2018 at 1:00 p.m.

- 16. "E&Y Application for Compensation" First Interim Application of Ernst & Young LLP for Compensation and Reimbursement of Expenses for the Period From September 18, 2017 Through December 31, 2017 [Docket No. 1861]

Responses Received:

- A. Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2301]
- B. Joinder of MAM USA and MAM Canada to Kids II, Inc. Kids II Far East Limited, and Just Play LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2330]
- C. SquareTrade, Inc. JOINDER in Kids II, Inc., Kids II Far East Limited and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2362]
- D. Munchkin, Inc.'s JOINDER in Kids II, Inc., Kids II Far East Limited and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2363]
- E. Funrise, Inc. (USA)'s Notice of Joinder in Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2394]
- F. ShopperTrak RCT Corporation's Joinder in Kids II, Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2406]

- G. Joinder of the Artsana Companies to Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2474]
- H. Joinder of The Step2 Holding Company, LLC, The Step2 Company, LLC, Step2 Direct, Step2 Discovery, and Backyard Discovery to Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2554]
- I. Joinder by Kent International Inc., USA Helmet Sub Kent Intl, Inc., and Kazam, LLC to Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2569]

Related Documents:

- A. Agreed Order Authorizing Payment on an Interim Basis of Certain Professional Fees [Docket No. 2925]

Status: This matter is being adjourned to the omnibus hearing scheduled for June 25, 2018 at 1:00 p.m.

- 17. "Ducera Application for Compensation" Application of Ducera Partners LLC as Financial Advisor for Debtor for Allowance of Interim Compensation and Reimbursement of Expenses for Services Rendered for the Period From November 1, 2017 Through December 31, 2017 [Docket No. 1862]

Responses Received:

- A. Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2301]
- B. Joinder of MAM USA and MAM Canada to Kids II, Inc. Kids II Far East Limited, and Just Play LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2330]
- C. SquareTrade, Inc. JOINDER in Kids II, Inc., Kids II Far East Limited and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2362]
- D. Munchkin, Inc.'s JOINDER in Kids II, Inc., Kids II Far East Limited and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2363]

- E. Funrise, Inc. (USA)'s Notice of Joinder in Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2394]
- F. ShopperTrak RCT Corporation's Joinder in Kids II, Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2406]
- G. Joinder of the Artsana Companies to Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2474]
- H. Joinder of The Step2 Holding Company, LLC, The Step2 Company, LLC, Step2 Direct, Step2 Discovery, and Backyard Discovery to Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2554]
- I. Joinder by Kent International Inc., USA Helmet Sub Kent Intl, Inc., and Kazam, LLC to Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2569]

Related Documents:

- A. Agreed Order Authorizing Payment on an Interim Basis of Certain Professional Fees [Docket No. 2925]

Status: This matter is being adjourned to the omnibus hearing scheduled for June 25, 2018 at 1:00 p.m.

- 18. "Page Application for Compensation" First Interim Application of Ronald Page, PLC for Allowance of Compensation and Expenses for the Period From September 18, 2017 Through December 31, 2017 as Counsel for the Debtor and Debtors-in-Possession [Docket No. 1863]

Responses Received:

- A. Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2301]
- B. Joinder of MAM USA and MAM Canada to Kids II, Inc. Kids II Far East Limited, and Just Play LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2330]

- C. SquareTrade, Inc. JOINDER in Kids II, Inc., Kids II Far East Limited and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2362]
- D. Munchkin, Inc.'s JOINDER in Kids II, Inc., Kids II Far East Limited and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2363]
- E. Funrise, Inc. (USA)'s Notice of Joinder in Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2394]
- F. ShopperTrak RCT Corporation's Joinder in Kids II, Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2406]
- G. Joinder of the Artsana Companies to Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2474]
- H. Joinder of The Step2 Holding Company, LLC, The Step2 Company, LLC, Step2 Direct, Step2 Discovery, and Backyard Discovery to Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2554]
- I. Joinder by Kent International Inc., USA Helmet Sub Kent Intl, Inc., and Kazam, LLC to Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2569]

Related Documents:

- A. Agreed Order Authorizing Payment on an Interim Basis of Certain Professional Fees [Docket No. 2925]

Status: This matter is being adjourned to the omnibus hearing scheduled for June 25, 2018 at 1:00 p.m.

- 19. "Kutak Rock Application for Compensation" First Interim Application of Kutak Rock LLP, Co-Counsel for Debtors and Debtors-in-Possession, for Allowance of Interim Compensation and Reimbursement of Expenses for the Period From September 18, 2017 Through December 31, 2017 [Docket No. 1865]

Responses Received:

- A. Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2301]
- B. Joinder of MAM USA and MAM Canada to Kids II, Inc. Kids II Far East Limited, and Just Play LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2330]
- C. SquareTrade, Inc. JOINDER in Kids II, Inc., Kids II Far East Limited and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2362]
- D. Munchkin, Inc.'s JOINDER in Kids II, Inc., Kids II Far East Limited and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2363]
- E. Funrise, Inc. (USA)'s Notice of Joinder in Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2394]
- F. ShopperTrak RCT Corporation's Joinder in Kids II, Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2406]
- G. Joinder of the Artsana Companies to Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2474]
- H. Joinder of The Step2 Holding Company, LLC, The Step2 Company, LLC, Step2 Direct, Step2 Discovery, and Backyard Discovery to Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2554]
- I. Joinder by Kent International Inc., USA Helmet Sub Kent Intl, Inc., and Kazam, LLC to Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2569]

Related Documents:

- A. Agreed Order Authorizing Payment on an Interim Basis of Certain Professional Fees [Docket No. 2925]

Status: This matter is being adjourned to the omnibus hearing scheduled for June 25, 2018 at 1:00 p.m.

20. “Klehr Harrison Application for Compensation” First Interim Fee Application of Klehr Harrison Harvey Branzburg LLP as Counsel to the Debtor and Debtors in Possession Wayne Real Estate Parent Company, LLC [Docket No. 1866]

Responses Received:

- A. Kids II, Inc., Kids II Far East Limited, and Just Play, LLC’s Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2301]
- B. Joinder of MAM USA and MAM Canada to Kids II, Inc. Kids II Far East Limited, and Just Play LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2330]
- C. SquareTrade, Inc. JOINDER in Kids II, Inc., Kids II Far East Limited and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2362]
- D. Munchkin, Inc.'s JOINDER in Kids II, Inc., Kids II Far East Limited and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2363]
- E. Funrise, Inc. (USA)'s Notice of Joinder in Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2394]
- F. ShopperTrak RCT Corporation's Joinder in Kids II, Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2406]
- G. Joinder of the Artsana Companies to Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2474]
- H. Joinder of The Step2 Holding Company, LLC, The Step2 Company, LLC, Step2 Direct, Step2 Discovery, and Backyard Discovery to Kids II, Inc., Kids II Far East Limited, and Just Play, LLC’s Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2554]
- I. Joinder by Kent International Inc., USA Helmet Sub Kent Intl, Inc., and Kazam, LLC to Kids II, Inc., Kids II Far East Limited, and Just Play, LLC’s Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2569]

Related Documents:

- A. Agreed Order Authorizing Payment on an Interim Basis of Certain Professional Fees [Docket No. 2925]

Status: This matter is being adjourned to the omnibus hearing scheduled for June 25, 2018 at 1:00 p.m.

21. “Wolcott Application for Compensation” First Interim Application of Wolcott Rivers Gates, P.C. for Allowance of Administrative Claim for Compensation and Reimbursement of Expenses Incurred From October 2, 2017 Through December 31, 2017 [Docket No. 1868]

Responses Received:

- A. Kids II, Inc., Kids II Far East Limited, and Just Play, LLC’s Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2301]
- B. Joinder of MAM USA and MAM Canada to Kids II, Inc. Kids II Far East Limited, and Just Play LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2330]
- C. SquareTrade, Inc. JOINDER in Kids II, Inc., Kids II Far East Limited and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2362]
- D. Munchkin, Inc.'s JOINDER in Kids II, Inc., Kids II Far East Limited and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2363]
- E. Funrise, Inc. (USA)'s Notice of Joinder in Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2394]
- F. ShopperTrak RCT Corporation's Joinder in Kids II, Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2406]
- G. Joinder of the Artsana Companies to Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2474]
- H. Joinder of The Step2 Holding Company, LLC, The Step2 Company, LLC, Step2 Direct, Step2 Discovery, and Backyard Discovery to Kids II, Inc., Kids II Far East Limited, and Just Play, LLC’s Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2554]

- I. Joinder by Kent International Inc., USA Helmet Sub Kent Intl, Inc., and Kazam, LLC to Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2569]

Related Documents:

- A. Supplement to First Interim Application of Wolcott Rivers Gates, P.C. for Allowance of Administrative Claim for Compensation and Reimbursement of Expenses Incurred From October 2, 2017 Through December 31, 2017 [Docket No. 1930]
- B. Agreed Order Authorizing Payment on an Interim Basis of Certain Professional Fees [Docket No. 2925]

Status: This matter is being adjourned to the omnibus hearing scheduled for June 25, 2018 at 1:00 p.m.

22. "Lazard Application for Compensation" First Interim Application of Lazard Freres & Co. LLC as Investment Banker to the Debtors for Allowance of Administrative Claim for Compensation and Reimbursement of Expenses for the Period From September 19, 2017 Through December 31, 2017 [Docket No. 1871]

Responses Received:

- A. Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2301]
- B. Joinder of MAM USA and MAM Canada to Kids II, Inc. Kids II Far East Limited, and Just Play LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2330]
- C. SquareTrade, Inc. JOINDER in Kids II, Inc., Kids II Far East Limited and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2362]
- D. Munchkin, Inc.'s JOINDER in Kids II, Inc., Kids II Far East Limited and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2363]
- E. Funrise, Inc. (USA)'s Notice of Joinder in Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2394]
- F. ShopperTrak RCT Corporation's Joinder in Kids II, Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2406]

- G. Joinder of the Artsana Companies to Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2474]
- H. Joinder of The Step2 Holding Company, LLC, The Step2 Company, LLC, Step2 Direct, Step2 Discovery, and Backyard Discovery to Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2554]
- I. Joinder by Kent International Inc., USA Helmet Sub Kent Intl, Inc., and Kazam, LLC to Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2569]

Related Documents:

- A. Agreed Order Authorizing Payment on an Interim Basis of Certain Professional Fees [Docket No. 2925]

Status: This matter is being adjourned to the omnibus hearing scheduled for June 25, 2018 at 1:00 p.m.

- 23. “Moelis Application for Compensation” First Interim Application of Moelis & Company, LLC for Allowance of Administrative Claim for Compensation and Reimbursement of Expenses for the Period From October 2, 2017 Through December 31, 2017 [Docket No. 1873]

Responses Received:

- A. Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2301]
- B. Joinder of MAM USA and MAM Canada to Kids II, Inc. Kids II Far East Limited, and Just Play LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2330]
- C. SquareTrade, Inc. JOINDER in Kids II, Inc., Kids II Far East Limited and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2362]
- D. Munchkin, Inc.'s JOINDER in Kids II, Inc., Kids II Far East Limited and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2363]

- E. Funrise, Inc. (USA)'s Notice of Joinder in Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2394]
- F. ShopperTrak RCT Corporation's Joinder in Kids II, Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2406]
- G. Joinder of the Artsana Companies to Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2474]
- H. Joinder of The Step2 Holding Company, LLC, The Step2 Company, LLC, Step2 Direct, Step2 Discovery, and Backyard Discovery to Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2554]
- I. Joinder by Kent International Inc., USA Helmet Sub Kent Intl, Inc., and Kazam, LLC to Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2569]

Related Documents:

- A. Agreed Order Authorizing Payment on an Interim Basis of Certain Professional Fees [Docket No. 2925]

Status: This matter is being adjourned to the omnibus hearing scheduled for June 25, 2018 at 1:00 p.m.

- 24. "Proskauer Rose Application for Compensation" First Interim Fee Application of Proskauer Rose LLP, Attorneys for Debtors and Debtors in Possession TRU Taj LLC and TRU Taj Finance, Inc. for the Period From September 19, 2017 Through December 31, 2017 [Docket No. 1874]

Responses Received:

- A. Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2301]
- B. Joinder of MAM USA and MAM Canada to Kids II, Inc. Kids II Far East Limited, and Just Play LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2330]

- C. SquareTrade, Inc. JOINDER in Kids II, Inc., Kids II Far East Limited and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2362]
- D. Munchkin, Inc.'s JOINDER in Kids II, Inc., Kids II Far East Limited and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2363]
- E. Funrise, Inc. (USA)'s Notice of Joinder in Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2394]
- F. ShopperTrak RCT Corporation's Joinder in Kids II, Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2406]
- G. Joinder of the Artsana Companies to Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2474]
- H. Joinder of The Step2 Holding Company, LLC, The Step2 Company, LLC, Step2 Direct, Step2 Discovery, and Backyard Discovery to Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2554]
- I. Joinder by Kent International Inc., USA Helmet Sub Kent Intl, Inc., and Kazam, LLC to Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2569]

Related Documents:

- A. Agreed Order Authorizing Payment on an Interim Basis of Certain Professional Fees [Docket No. 2925]

Status: This matter is being adjourned to the omnibus hearing scheduled for June 25, 2018 at 1:00 p.m.

- 25. "Centerview Application for Compensation" First Interim Fee Application of Centerview Partners LLC, Financial Advisor for Debtors and Debtors in Possession TRU Taj LLC and TRU Taj Finance, Inc. for the Period From November 1, 2017 Through December 31, 2017 [Docket No. 1875]

Responses Received:

- A. Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2301]
- B. Joinder of MAM USA and MAM Canada to Kids II, Inc. Kids II Far East Limited, and Just Play LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2330]
- C. SquareTrade, Inc. JOINDER in Kids II, Inc., Kids II Far East Limited and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2362]
- D. Munchkin, Inc.'s JOINDER in Kids II, Inc., Kids II Far East Limited and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2363]
- E. Funrise, Inc. (USA)'s Notice of Joinder in Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2394]
- F. ShopperTrak RCT Corporation's Joinder in Kids II, Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2406]
- G. Joinder of the Artsana Companies to Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2474]
- H. Joinder of The Step2 Holding Company, LLC, The Step2 Company, LLC, Step2 Direct, Step2 Discovery, and Backyard Discovery to Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2554]
- I. Joinder by Kent International Inc., USA Helmet Sub Kent Intl, Inc., and Kazam, LLC to Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2569]

Related Documents:

- A. Agreed Order Authorizing Payment on an Interim Basis of Certain Professional Fees [Docket No. 2925]

Status: This matter is being adjourned to the omnibus hearing scheduled for June 25, 2018 at 1:00 p.m.

26. “FTI Application for Compensation” First Interim Application of FTI Consulting, Inc. for Allowance of Administrative Claim for Compensation and Reimbursement of Expenses Incurred From September 26, 2017 Through December 31, 2017 [Docket No. 1883]

Responses Received:

- A. Kids II, Inc., Kids II Far East Limited, and Just Play, LLC’s Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2301]
- B. Joinder of MAM USA and MAM Canada to Kids II, Inc. Kids II Far East Limited, and Just Play LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2330]
- C. SquareTrade, Inc. JOINDER in Kids II, Inc., Kids II Far East Limited and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2362]
- D. Munchkin, Inc.'s JOINDER in Kids II, Inc., Kids II Far East Limited and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2363]
- E. Funrise, Inc. (USA)'s Notice of Joinder in Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2394]
- F. ShopperTrak RCT Corporation's Joinder in Kids II, Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2406]
- G. Joinder of the Artsana Companies to Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2474]
- H. Joinder of The Step2 Holding Company, LLC, The Step2 Company, LLC, Step2 Direct, Step2 Discovery, and Backyard Discovery to Kids II, Inc., Kids II Far East Limited, and Just Play, LLC’s Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2554]
- I. Joinder by Kent International Inc., USA Helmet Sub Kent Intl, Inc., and Kazam, LLC to Kids II, Inc., Kids II Far East Limited, and Just Play, LLC’s Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2569]

Related Documents:

- A. Agreed Order Authorizing Payment on an Interim Basis of Certain Professional Fees [Docket No. 2925]

Status: This matter is being adjourned to the omnibus hearing scheduled for June 25, 2018 at 1:00 p.m.

27. “Kirkland Application for Compensation” Interim Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession, for the Period From September 19, 2017 Through and Including December 31, 2017 [Docket No. 1884]

Responses Received:

- A. Kids II, Inc., Kids II Far East Limited, and Just Play, LLC’s Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2301]
- B. Joinder of MAM USA and MAM Canada to Kids II, Inc. Kids II Far East Limited, and Just Play LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2330]
- C. SquareTrade, Inc. JOINDER in Kids II, Inc., Kids II Far East Limited and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2362]
- D. Munchkin, Inc.'s JOINDER in Kids II, Inc., Kids II Far East Limited and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2363]
- E. Funrise, Inc. (USA)'s Notice of Joinder in Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2394]
- F. ShopperTrak RCT Corporation's Joinder in Kids II, Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2406]
- G. Joinder of the Artsana Companies to Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2474]
- H. Joinder of The Step2 Holding Company, LLC, The Step2 Company, LLC, Step2 Direct, Step2 Discovery, and Backyard Discovery to Kids II, Inc., Kids II Far East Limited, and Just Play, LLC’s Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2554]

- I. Joinder by Kent International Inc., USA Helmet Sub Kent Intl, Inc., and Kazam, LLC to Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2569]

Related Documents:

- A. Agreed Order Authorizing Payment on an Interim Basis of Certain Professional Fees [Docket No. 2925]

Status: This matter is being adjourned to the omnibus hearing scheduled for June 25, 2018 at 1:00 p.m.

28. "Dabney Application for Compensation" First Interim Fee Application of Dabney, PLLC, Attorney for Debtors and Debtors in Possession TRU Taj LLC and TRU Taj Finance, Inc. for the Period From October 23, 2017 Through December 31, 2017 [Docket No. 1890]

Responses Received:

- A. Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2301]
- B. Joinder of MAM USA and MAM Canada to Kids II, Inc. Kids II Far East Limited, and Just Play LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2330]
- C. SquareTrade, Inc. JOINDER in Kids II, Inc., Kids II Far East Limited and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2362]
- D. Munchkin, Inc.'s JOINDER in Kids II, Inc., Kids II Far East Limited and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2363]
- E. Funrise, Inc. (USA)'s Notice of Joinder in Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2394]
- F. ShopperTrak RCT Corporation's Joinder in Kids II, Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2406]
- G. Joinder of the Artsana Companies to Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2474]

- H. Joinder of The Step2 Holding Company, LLC, The Step2 Company, LLC, Step2 Direct, Step2 Discovery, and Backyard Discovery to Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2554]
- I. Joinder by Kent International Inc., USA Helmet Sub Kent Intl, Inc., and Kazam, LLC to Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2569]

Related Documents:

- A. Agreed Order Authorizing Payment on an Interim Basis of Certain Professional Fees [Docket No. 2925]

Status: This matter is being adjourned to the omnibus hearing scheduled for June 25, 2018 at 1:00 p.m.

- 29. "Curtis, Mallet-Prevost Application for Compensation" First Interim Fee Application of Curtis, Mallet-Prevost, Colt & Mosle LLP, Attorneys for Toys "R" Us – Delaware, Inc. at the Direction of Its Disinterested Directors for the Period From September 18, 2017 Through December 31, 2017 [Docket No. 1894]

Responses Received:

- A. Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2301]
- B. Joinder of MAM USA and MAM Canada to Kids II, Inc. Kids II Far East Limited, and Just Play LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2330]
- C. SquareTrade, Inc. JOINDER in Kids II, Inc., Kids II Far East Limited and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2362]
- D. Munchkin, Inc.'s JOINDER in Kids II, Inc., Kids II Far East Limited and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2363]
- E. Funrise, Inc. (USA)'s Notice of Joinder in Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2394]

- F. ShopperTrak RCT Corporation's Joinder in Kids II, Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2406]
- G. Joinder of the Artsana Companies to Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2474]
- H. Joinder of The Step2 Holding Company, LLC, The Step2 Company, LLC, Step2 Direct, Step2 Discovery, and Backyard Discovery to Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2554]
- I. Joinder by Kent International Inc., USA Helmet Sub Kent Intl, Inc., and Kazam, LLC to Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2569]

Related Documents:

- A. Notice of Filing of Exhibits to the First Interim Fee Application of Curtis, Mallet-Prevost, Colt & Mosle LLP, Attorneys for Toys "R" US - Delaware, Inc., at the Direction of its Disinterested Directors, for the Period from September 18, 2017 Through and Including December 31, 2017 [Docket No. 2084]
- B. Agreed Order Authorizing Payment on an Interim Basis of Certain Professional Fees [Docket No. 2925]

Status: This matter is being adjourned to the omnibus hearing scheduled for June 25, 2018 at 1:00 p.m.

- 30. "Malfitano Application for Compensation" First Interim Application of Malfitano Advisors, LLC, Asset Disposition Advisor and Consultant for Debtors and Debtors-in-Possession, for Allowance of Interim Compensation and Reimbursement of Expenses for the Period From December 11, 2017 Through December 31, 2017 [Docket No. 1896]

Responses Received:

- A. Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2301]
- B. Joinder of MAM USA and MAM Canada to Kids II, Inc. Kids II Far East Limited, and Just Play LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2330]

- C. SquareTrade, Inc. JOINDER in Kids II, Inc., Kids II Far East Limited and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2362]
- D. Munchkin, Inc.'s JOINDER in Kids II, Inc., Kids II Far East Limited and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2363]
- E. Funrise, Inc. (USA)'s Notice of Joinder in Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2394]
- F. ShopperTrak RCT Corporation's Joinder in Kids II, Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2406]
- G. Joinder of the Artsana Companies to Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2474]
- H. Joinder of The Step2 Holding Company, LLC, The Step2 Company, LLC, Step2 Direct, Step2 Discovery, and Backyard Discovery to Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2554]
- I. Joinder by Kent International Inc., USA Helmet Sub Kent Intl, Inc., and Kazam, LLC to Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2569]

Related Documents:

- A. Agreed Order Authorizing Payment on an Interim Basis of Certain Professional Fees [Docket No. 2925]

Status: This matter is being adjourned to the omnibus hearing scheduled for June 25, 2018 at 1:00 p.m.

- 31. "Kramer Levin Application for Compensation" First Interim Fee Application of Kramer Levin Naftalis & Frankel LLP, as Counsel for the Official Committee of Unsecured Creditors of Toys "R" Us, Inc, *et al.*, for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred for the Period From September 26, 2017 Through December 31, 2017 [Docket No. 1903]

Responses Received:

- A. Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2301]
- B. Joinder of MAM USA and MAM Canada to Kids II, Inc. Kids II Far East Limited, and Just Play LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2330]
- C. SquareTrade, Inc. JOINDER in Kids II, Inc., Kids II Far East Limited and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2362]
- D. Munchkin, Inc.'s JOINDER in Kids II, Inc., Kids II Far East Limited and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2363]
- E. Funrise, Inc. (USA)'s Notice of Joinder in Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2394]
- F. ShopperTrak RCT Corporation's Joinder in Kids II, Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2406]
- G. Joinder of the Artsana Companies to Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2474]
- H. Joinder of The Step2 Holding Company, LLC, The Step2 Company, LLC, Step2 Direct, Step2 Discovery, and Backyard Discovery to Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2554]
- I. Joinder by Kent International Inc., USA Helmet Sub Kent Intl, Inc., and Kazam, LLC to Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2569]

Related Documents:

- A. Agreed Order Authorizing Payment on an Interim Basis of Certain Professional Fees [Docket No. 2925]

Status: This matter is being adjourned to the omnibus hearing scheduled for June 25, 2018 at 1:00 p.m.

32. “Crowley, Liberatore Application for Compensation” First Interim Fee Application of Crowley, Liberatore, Ryan & Brogan, P.C. as Co-Counsel to the Debtor and Debtor in Possession Wayne Real Estate Parent Company, LLC [Docket No. 1916]

Responses Received:

- A. Kids II, Inc., Kids II Far East Limited, and Just Play, LLC’s Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2301]
- B. Joinder of MAM USA and MAM Canada to Kids II, Inc. Kids II Far East Limited, and Just Play LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2330]
- C. SquareTrade, Inc. JOINDER in Kids II, Inc., Kids II Far East Limited and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2362]
- D. Munchkin, Inc.'s JOINDER in Kids II, Inc., Kids II Far East Limited and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2363]
- E. Funrise, Inc. (USA)'s Notice of Joinder in Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2394]
- F. ShopperTrak RCT Corporation's Joinder in Kids II, Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2406]
- G. Joinder of the Artsana Companies to Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2474]
- H. Joinder of The Step2 Holding Company, LLC, The Step2 Company, LLC, Step2 Direct, Step2 Discovery, and Backyard Discovery to Kids II, Inc., Kids II Far East Limited, and Just Play, LLC’s Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2554]
- I. Joinder by Kent International Inc., USA Helmet Sub Kent Intl, Inc., and Kazam, LLC to Kids II, Inc., Kids II Far East Limited, and Just Play, LLC’s Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2569]

Related Documents:

- A. Agreed Order Authorizing Payment on an Interim Basis of Certain Professional Fees [Docket No. 2925]

Status: This matter is being adjourned to the omnibus hearing scheduled for June 25, 2018 at 1:00 p.m.

33. “Shaw Fishman Application for Compensation” First Interim Fee Application of Shaw Fishman Glantz & Towbin LLC, Attorneys for Giraffe Holdings, LLC, Giraffe Junior Holdings, LLC and Toys “R” Us Property Company II, LLC for the Period September 18, 2017 Through and Including December 31, 2017 [Docket No. 1976]

Responses Received:

- A. Kids II, Inc., Kids II Far East Limited, and Just Play, LLC’s Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2301]
- B. Joinder of MAM USA and MAM Canada to Kids II, Inc. Kids II Far East Limited, and Just Play LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2330]
- C. SquareTrade, Inc. JOINDER in Kids II, Inc., Kids II Far East Limited and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2362]
- D. Munchkin, Inc.'s JOINDER in Kids II, Inc., Kids II Far East Limited and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2363]
- E. Funrise, Inc. (USA)'s Notice of Joinder in Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2394]
- F. ShopperTrak RCT Corporation's Joinder in Kids II, Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2406]
- G. Joinder of the Artsana Companies to Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2474]
- H. Joinder of The Step2 Holding Company, LLC, The Step2 Company, LLC, Step2 Direct, Step2 Discovery, and Backyard Discovery to Kids II, Inc., Kids II Far East Limited, and Just Play, LLC’s Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2554]

- I. Joinder by Kent International Inc., USA Helmet Sub Kent Intl, Inc., and Kazam, LLC to Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2569]

Related Documents:

- A. Agreed Order Authorizing Payment on an Interim Basis of Certain Professional Fees [Docket No. 2925]

Status: This matter is being adjourned to the omnibus hearing scheduled for June 25, 2018 at 1:00 p.m.

34. "PWC Application for Compensation" Interim Fee Application of PricewaterhouseCoopers LLP, Tax and Advisory Consultants for the Debtors and Debtors in Possession, for the Period September 19, 2017 Through and Including December 31, 2017 [Docket No. 2329]

Responses Received: None

Related Documents:

- A. Agreed Order Authorizing Payment on an Interim Basis of Certain Professional Fees [Docket No. 2925]

Status: This matter is being adjourned to the omnibus hearing scheduled for June 25, 2018 at 1:00 p.m.

35. "KPMG Fee Application" First Interim Fee Application of KPMG LLP as Tax Consultants and Internal Audit Advisors to the Debtors for Allowance of Compensation and Reimbursement of Expenses for the Period from September 18, 2017 through December 31, 2017 [Docket No. 2596]

Responses Received: None

Related Documents: None

Status: This matter is being adjourned to the omnibus hearing scheduled for June 25, 2018 at 1:00 p.m.

36. "Motion to Compel Assumption" Motion to Compel Assumption or Rejection of Security Guard Service Agreement [Docket No. 1944]

Responses Received: None

Related Documents: None

Status: This matter is being adjourned to the omnibus hearing scheduled for June 25, 2018 at 1:00 p.m.

37. “Impact 503(b)(9)” Motion of Impact International, Inc. for Allowance and to Direct Immediate Payment of Administrative Expense Claim Pursuant to 11 U.S.C. § 503(b)(9) [Docket No. 2298]

Responses Received: None

Related Documents: None

Status: This matter is being adjourned to the omnibus hearing scheduled for June 25, 2018 at 1:00 p.m.

38. “Kitex Motion for Relief” Motion of Kitex USA LLC for Relief from the Automatic Stay to Terminate Open Orders and Allow Sale of Toys "R" Us Private Label Merchandise [Docket No. 3026]

Responses Received: None

Related Documents: None

Status: This matter is being adjourned to the omnibus hearing scheduled for June 25, 2018 at 1:00 p.m.

IV. RESOLVED MATTERS

39. “Huffy Relief from Stay” Motion of Huffy Corporation for Relief From the Automatic Stay to Allow the Sale of Toys “R” Us Private Label Merchandise [Docket No. 2930]

Responses Received: None

Related Documents: None

Status: This matter has been resolved and a consent order has been or will be submitted to the Court for entry.

V. UNCONTESTED AFFILIATE MATTERS

40. “Cash Management Motion” Propco I Debtors' Motion for Order (I) Authorizing the Propco I Debtors to (A) Continue to Operate Their Cash Management System, (B) Maintain Existing Business Forms, and (C) Perform Intercompany Transactions, and (II) Granting Related Relief [Case No. 18-31429; Docket No. 102]

Responses Received: None

Related Documents:

- A. Notice of Filing of Revised Proposed Order (I) Authorizing the Propco I Debtors to (A) Continue to Operate Their Cash Management System, (B) Maintain Existing Business Forms, and (C) Perform Intercompany Transactions, and (II) Granting Related Relief [Docket No. 150]

Status: This matter is going forward.

41. “Case Management Motion” Propco I Debtors' Motion for Entry of an Order (I) Establishing Certain Notice, Case Management, and Administrative Procedures and (II) Granting Related Relief [Case No. 18-31429; Docket No. 103]

Responses Received: None

Related Documents:

- A. Notice of Filing of Revised Proposed Order (I) Establishing Certain Notice, Case Management, and Administrative Procedures and (II) Granting Related Relief [Docket No. 149]

Status: This matter is going forward.

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Richmond, Virginia
Dated: May 24, 2018

/s/ Jeremy S. Williams

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