

Responses Received:

- A. Objection of Brixmor Hall Road LLC to (A) Debtors' Motion for Entry of an Order (I) Establishing Bidding Procedures for the Remaining Toys Delaware Real Estate Assets, (II) Approving the Sale of Certain Real Estate Assets, and (III) Granting Related Relief and (B) Notice of Successful and Backup Bidders with Respect to the Auction of Certain of the Toys Delaware's Real Estate Assets [Docket No. 3467]
- B. Statement and Reservation of Rights of Washington Prime Group Inc. to the Proposed Assumption and Assignment and the Proposed Cure Amount for the Lease Associated with White Oaks Plaza, LLC (Store No. 6003) [Docket No. 3469]
- C. Objection of Washington Prime Group Inc. to the Proposed Assumption and Assignment and the Proposed Cure Amount for the Lease Associated with The Plaza at Buckland Hills (Store No. 7532) [Docket No. 3471]
- D. Limited Objection of DDR Corp., Phillips International Holding Corp., and Regency Centers L.P. to the Notice of Successful and Backup Bidder with Respect to the Auction of Certain of the Toys Delaware's Real Estate Assets [Docket No. 3476]
- E. Objection of BT Hull Street, LLC to (A) Debtors' Proposed Assumption and Assignment of Unexpired Lease Relating to Store No. 6570 and (B) Debtors' Proposed Form of Adequate Assurance of Future Performance by Successful and Backup Bidders [Docket No. 3482]
- F. Objection of Hart Pacific Commons LLC to Proposed Sale, Assumption and Assignment of Lease, and Adequate Assurance of Future Performance [Docket No. 3486]
- G. Objection of 6711 Glen Burnie Retail, LLC to the Debtors' Proposed Assumption and Assignment of Unexpired Lease Relating to Store No. 8350. [Docket No. 3450]
- H. CBL & Associates Management, Inc.'s Objection to (1) Debtors' Proposed Assumption and Assignment of Unexpired Lease Relating to Store No. 6033 and (2) the Debtors' Propose Form of Adequate Assurance of Future Performance of Such Lease by the Designated Successful Bidder [Docket No. 3475]
- I. Constellation Solar New Jersey II, LLC's (1) Preliminary Limited Objection to Debtors' Motion for Entry of an Order (I) Establishing Bidding Procedures for the Remaining Toys Delaware Real Estate Assets, (II) Approving the Sale of Certain Real Estate Assets and (III) Granting Related Relief and (2) Cross-Motion for (A) A Determination that Bankruptcy Code Section 365(h) Will Apply to a Sale Free and Clear of Leashold Interests;

(B) In the Alternative Adequate Protection Under Section 363(e); and (C) If Applicable, Adequate Assurance Under Section 365(f)(2) [Docket No. 3784]

Related Documents:

- A. Order (I) Establishing Bidding Procedures for the Remaining Real Estate Assets of Toys Delaware and (II) Granting Related Relief [Docket No. 3056]
- B. Non-Auction Sale Notice With Respect to Jersey City [Docket No. 3108]
- C. Amended Notice of Bid Deadline and Potential Sale Hearing [Docket No. 3279]
- D. Notice of Qualified Bidders [Docket No. 3331]
- E. Notice of Successful and Backup Bidders With Respect to the Auction of Certain of the Toys Delaware's Real Estate Assets [Docket No. 3410]
- F. Notice of Filing of Proposed Order (I) Authorizing the Sale of Certain Real Estate Assets Free and Clear of All Interests, (II) Approving the Assumption and Assignment of Leases, (III) Authorizing Entry Into Lease Termination Agreements, and (IV) Granting Related Relief [Docket No. 3464]
- G. Amended Notice of Stalking Horse Bidder for Sale of Winston-Salem JV Interest, the Debtors' Fee Interest in 11 Parcels of Real Estate and the Debtor's Interest in Its Danbury, Connecticut Lease, All as More Fully Described in Exhibit A to the Stalking Horse Agreement and Attached Hereto [Docket No. 3514]
- H. Notice of Filing of Revised Proposed Order (I) Authorizing the Sale of Certain Real Estate Assets Free and Clear of All Interests, (II) Approving the Assumption and Assignment of Leases, (III) Authorizing Entry Into Lease Termination Agreements, and (IV) Granting Related Relief [Docket No. 3526]
- I. Declaration of Emilio Amendola in Support of Entry of an Order (I) Authorizing the Sale of Certain Real Estate Assets Free and Clear of All Interests, (II) Approving the Assumption and Assignment of Leases, (III) Authorizing the Entry Into Lease Termination Agreements, and (IV) Granting Related Relief [Docket No. 3529]
- J. Order (I) Authorizing the Sale of Certain Real Estate Assets (II) Approving the Assumption and Assignment of Leases, (III) Authorizing Entry into Lease Termination Agreements, and (IV) Granting Related Relief [Docket No. 3611]

- K. Reply in Support of Debtors Motion for Entry of an Order (I) Establishing Bidding Procedures for the Remaining Toys Delaware Real Estate Assets, (II) Approving the Sale of Certain Real Property and Leases, and (III) Granting Related Relief [Docket No. 3633]
- L. Notice of Sale to Successful and Backup Bidder With Respect to Winston-Salem Lease, Dublin Lease and Midlothian Lease [Docket No. 3635]
- M. Order (I) Granting the Motion with Respect to the Glen Burnie Store (II) Overruling the Objection to the Sale of the Glen Burnie Lease and (III) Granting Related Relief [Docket No. 3715]
- N. Notice of Qualified Bidder [Docket No. 3729]
- O. Notice of Successful and Backup Bidder with Respect to the Auction of Certain of the Debtors' Real Estate Assets [Docket No. 3761]
- P. Sealed Exhibit [Docket No. 3786]
- Q. Revised Exhibit C [Docket No. 3787]
- R. Revised Seal Exhibit [Docket No. 3788]
- S. Notice of Qualified Bidder [Docket No. 3813]
- T. Amended Notice of Successful and Backup Bidder with Respect to the Auction of Certain of the Debtors' Real Estate Assets [Docket No. 3824]
- U. Notice of Successful and Backup Bidder With Respect to the Auction of Certain of the Debtors' Wave 3 Real Estate Assets [Docket No. 3835]

Status: This matter is going forward with respect to certain real estate sales; provided that the sale of the Winston-Salem JV interest is adjourned to the omnibus hearing set for August 7, 2018.

2. "Motion to Expedite" Motion of Constellation Solar New Jersey II, LLC Seeking Entry of an Order Expediting Hearing on Its Motion to Seal [Docket No. 3805]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

3. “Motion to Seal” Motion of Constellation Solar New Jersey II, LLC's to File Under Seal Exhibits A and B In Support of Its (1) Preliminary Limited Objection to Debtors' Motion for Entry of an Order (I) Establishing Bidding Procedures for the Remaining Toys Delaware Real Estate Assets, (II) Approving the Sale of Certain Real Estate Assets and (III) Granting Related Relief and (2) Cross-Motion for (A) A Determination that Bankruptcy Code Section 365(h) Will Apply to a Sale Free and Clear of Leasehold Interests; (B) In the Alternative Adequate Protection Under Section 363(e); and (C) If Applicable, Adequate Assurance Under Section 365(f)(2) [Docket No. 3785]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

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Richmond, Virginia
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/s/ Jeremy S. Williams

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