

Edward O. Sassower, P.C.
 Joshua A. Sussberg, P.C. (admitted *pro hac vice*)
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
 601 Lexington Avenue
 New York, New York 10022
 Telephone: (212) 446-4800
 Facsimile: (212) 446-4900

James H.M. Sprayregen, P.C.
 Anup Sathy, P.C.
 Chad J. Husnick, P.C. (admitted *pro hac vice*)
 Emily E. Geier (admitted *pro hac vice*)
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
 300 North LaSalle
 Chicago, Illinois 60654
 Telephone: (312) 862-2000
 Facsimile: (312) 862-2200

-and-

Michael A. Condyles (VA 27807)
 Peter J. Barrett (VA 46179)
 Jeremy S. Williams (VA 77469)
KUTAK ROCK LLP
 901 East Byrd Street, Suite 1000
 Richmond, Virginia 23219-4071
 Telephone: (804) 644-1700
 Facsimile: (804) 783-6192

Co-Counsel to the Debtors and Debtors in Possession and the Propco I Debtors and Debtors in Possession

**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE EASTERN DISTRICT OF VIRGINIA
 RICHMOND DIVISION**

In re:)	
)	Chapter 11
)	
TOYS “R” US, INC., <i>et al.</i> , ¹)	Case No. 17-34665 (KLP)
)	
Debtors.)	(Jointly Administered)
)	
In re:)	Chapter 11
)	
TOYS “R” US PROPERTY COMPANY I, LLC, <i>et al.</i> ²)	Case No. 18-31429 (KLP)
)	
Debtors.)	(Jointly Administered)
)	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are set forth in the *Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief* [Docket No. 78]. The location of the Debtors’ service address is One Geoffrey Way, Wayne, New Jersey 07470.

² The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are set forth in the *Debtors’ Motion for Entry of an Order (I) Directing Joint Administration of the Propco I Debtors’ Chapter 11 Cases and (II) Granting Related Relief* [Case No. 18-31429; Docket No. 3]. The location of the Debtors’ service address is One Geoffrey Way, Wayne, NJ 07470.

**AGENDA FOR HEARING ON MOTIONS SCHEDULED
FOR JULY 19, 2018, AT 1:00 P.M. (PREVAILING EASTERN TIME)**

I. CONTESTED MATTERS

1. “Sale Hearing” Debtors' Motion for Entry of an Order (I) Establishing Bidding Procedures for the Remaining Toys Delaware Real Estate Assets, (II) Approving the Sale of Certain Real Estate Assets, and (III) Granting Related Relief [Docket No. 2787]

Responses Received:

- A. Objection of Brixmor Hall Road LLC to (A) Debtors' Motion for Entry of an Order (I) Establishing Bidding Procedures for the Remaining Toys Delaware Real Estate Assets, (II) Approving the Sale of Certain Real Estate Assets, and (III) Granting Related Relief and (B) Notice of Successful and Backup Bidders with Respect to the Auction of Certain of the Toys Delaware's Real Estate Assets [Docket No. 3467]
- B. Statement and Reservation of Rights of Washington Prime Group Inc. to the Proposed Assumption and Assignment and the Proposed Cure Amount for the Lease Associated with White Oaks Plaza, LLC (Store No. 6003) [Docket No. 3469]
- C. Objection of Washington Prime Group Inc. to the Proposed Assumption and Assignment and the Proposed Cure Amount for the Lease Associated with The Plaza at Buckland Hills (Store No. 7532) [Docket No. 3471]
- D. Limited Objection of DDR Corp., Phillips International Holding Corp., and Regency Centers L.P. to the Notice of Successful and Backup Bidder with Respect to the Auction of Certain of the Toys Delaware's Real Estate Assets [Docket No. 3476]
- E. Objection of BT Hull Street, LLC to (A) Debtors' Proposed Assumption and Assignment of Unexpired Lease Relating to Store No. 6570 and (B) Debtors' Proposed Form of Adequate Assurance of Future Performance by Successful and Backup Bidders [Docket No. 3482]
- F. Objection of Hart Pacific Commons LLC to Proposed Sale, Assumption and Assignment of Lease, and Adequate Assurance of Future Performance [Docket No. 3486]
- G. Objection of 6711 Glen Burnie Retail, LLC to the Debtors' Proposed Assumption and Assignment of Unexpired Lease Relating to Store No. 8350. [Docket No. 3450]

- H. CBL & Associates Management, Inc.'s Objection to (1) Debtors' Proposed Assumption and Assignment of Unexpired Lease Relating to Store No. 6033 and (2) the Debtors' Propose Form of Adequate Assurance of Future Performance of Such Lease by the Designated Successful Bidder [Docket No. 3475]
- I. Constellation Solar New Jersey II, LLC's (1) Preliminary Limited Objection to Debtors' Motion for Entry of an Order (I) Establishing Bidding Procedures for the Remaining Toys Delaware Real Estate Assets, (II) Approving the Sale of Certain Real Estate Assets and (III) Granting Related Relief and (2) Cross-Motion for (A) A Determination that Bankruptcy Code Section 365(h) Will Apply to a Sale Free and Clear of Leashold Interests; (B) In the Alternative Adequate Protection Under Section 363(e); and (C) If Applicable, Adequate Assurance Under Section 365(f)(2) [Docket No. 3784]

Related Documents:

- A. Order (I) Establishing Bidding Procedures for the Remaining Real Estate Assets of Toys Delaware and (II) Granting Related Relief [Docket No. 3056]
- B. Non-Auction Sale Notice With Respect to Jersey City [Docket No. 3108]
- C. Amended Notice of Bid Deadline and Potential Sale Hearing [Docket No. 3279]
- D. Notice of Qualified Bidders [Docket No. 3331]
- E. Notice of Successful and Backup Bidders With Respect to the Auction of Certain of the Toys Delaware's Real Estate Assets [Docket No. 3410]
- F. Notice of Filing of Proposed Order (I) Authorizing the Sale of Certain Real Estate Assets Free and Clear of All Interests, (II) Approving the Assumption and Assignment of Leases, (III) Authorizing Entry Into Lease Termination Agreements, and (IV) Granting Related Relief [Docket No. 3464]
- G. Notice of Filing of Revised Proposed Order (I) Authorizing the Sale of Certain Real Estate Assets Free and Clear of All Interests, (II) Approving the Assumption and Assignment of Leases, (III) Authorizing Entry Into Lease Termination Agreements, and (IV) Granting Related Relief [Docket No. 3526]
- H. Declaration of Emilio Amendola in Support of Entry of an Order (I) Authorizing the Sale of Certain Real Estate Assets Free and Clear of All Interests, (II) Approving the Assumption and Assignment of Leases, (III) Authorizing the Entry Into Lease Termination Agreements, and (IV) Granting Related Relief [Docket No. 3529]

- I. Order (I) Authorizing the Sale of Certain Real Estate Assets (II) Approving the Assumption and Assignment of Leases, (III) Authorizing Entry into Lease Termination Agreements, and (IV) Granting Related Relief [Docket No. 3611]
- J. Reply in Support of Debtors Motion for Entry of an Order (I) Establishing Bidding Procedures for the Remaining Toys Delaware Real Estate Assets, (II) Approving the Sale of Certain Real Property and Leases, and (III) Granting Related Relief [Docket No. 3633]
- K. Order (I) Granting the Motion with Respect to the Glen Burnie Store (II) Overruling the Objection to the Sale of the Glen Burnie Lease and (III) Granting Related Relief [Docket No. 3715]
- L. Sealed Exhibit [Docket No. 3786]
- M. Revised Exhibit C [Docket No. 3787]
- N. Revised Seal Exhibit [Docket No. 3788]

Status: This matter is going forward with respect to certain outstanding cure objections.

II. ADJOURNED MATTERS

- 2. “Malfitano Fee Application” Second Interim Application of Malfitano Advisors, LLC as Asset Disposition Advisor and Consultant for the Debtors and Debtors-in-Possession [Docket No. 2810]

Responses Received: None

Related Documents: None

Status: A consent order resolving this matter in part has been or will be submitted to the Court for entry. With respect to all unresolved matters, this matter is being adjourned to the omnibus hearing scheduled for August 23, 2018 at 1:00 p.m.

- 3. “KPMG Fee Application” Second Interim Fee Application of KPMG LLP as Tax Consultants and Internal Audit Advisors to the Debtors for Allowance of Compensation and Reimbursement of Expenses for the Period From January 1, 2018 Through March 31, 2018 [Docket No. 3348]

Responses Received: None

Related Documents: None

Status: A consent order resolving this matter in part has been or will be submitted to the Court for entry. With respect to all unresolved matters, this matter is being adjourned to the omnibus hearing scheduled for August 23, 2018 at 1:00 p.m.

4. “A&M Fee Application” Second Interim Application of Alvarez & Marsal North America, LLC as Financial Advisor for Debtors and Debtors in Possession for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period From January 1, 2018 Through March 31, 2018 [Docket No. 3374]

Responses Received: None

Related Documents: None

Status: A consent order resolving this matter in part has been or will be submitted to the Court for entry. With respect to all unresolved matters, this matter is being adjourned to the omnibus hearing scheduled for August 23, 2018 at 1:00 p.m.

5. “Ernst & Young Fee Application” Second Interim Application of Ernst & Young LLP for Compensation and Reimbursement of Expenses for the Period From January 1, 2018 Through March 31, 2018 [Docket No. 3375]

Responses Received: None

Related Documents: None

Status: A consent order resolving this matter in part has been or will be submitted to the Court for entry. With respect to all unresolved matters, this matter is being adjourned to the omnibus hearing scheduled for August 23, 2018 at 1:00 p.m.

6. “Lazard Fee Application” Second Interim Application of Lazard Frères & Co. LLC for Debtors and Debtors-in-Possession, for Allowance of Interim Compensation and Reimbursement of Expenses Incurred for the Period January 1, 2018 Through March 31, 2018 [Docket No. 3377]

Responses Received: None

Related Documents: None

Status: A consent order resolving this matter in part has been or will be submitted to the Court for entry. With respect to all unresolved matters, this matter is being adjourned to the omnibus hearing scheduled for August 23, 2018 at 1:00 p.m.

7. “Ernst & Young Fee Application” Second Interim Application of Ernst & Young LLP for Compensation and Reimbursement of Expenses for the Period From January 1, 2018 Through March 31, 2018 [Docket No. 3375]

Responses Received: None

Related Documents: None

Status: A consent order resolving this matter in part has been or will be submitted to the Court for entry. With respect to all unresolved matters, this matter is being adjourned to the omnibus hearing scheduled for August 23, 2018 at 1:00 p.m.

8. “Kutak Rock Fee Application” Second Interim Application of Kutak Rock LLP, Co-Counsel for Debtors and Debtors-in-Possession, for Allowance of Interim Compensation and Reimbursement of Expenses Incurred for the Period January 1, 2018 Through March 31, 2018 [Docket No. 3395]

Responses Received: None

Related Documents: None

Status: A consent order resolving this matter in part has been or will be submitted to the Court for entry. With respect to all unresolved matters, this matter is being adjourned to the omnibus hearing scheduled for August 23, 2018 at 1:00 p.m.

9. “A&G Fee Application” Interim Fee Application of A&G Realty Partners, LLC for Allowance of Administrative Claim for Compensation and Reimbursement of Expenses for the Period from January 1, 2018 Through March 31, 2018 [Docket No. 3401]

Responses Received: None

Related Documents: None

Status: A consent order resolving this matter in part has been or will be submitted to the Court for entry. With respect to all unresolved matters, this matter is being adjourned to the omnibus hearing scheduled for August 23, 2018 at 1:00 p.m.

10. “PWC Fee Application” Second Interim Fee Application of PricewaterhouseCoopers LLP, Tax and Accounting Advisory Consultants for the Debtors and Debtors in Possession, for the Period from January 1, 2018 Through and Including March 31, 2018 [Docket No. 3408]

Responses Received: None

Related Documents: None

Status: A consent order resolving this matter in part has been or will be submitted to the Court for entry. With respect to all unresolved matters, this matter is being adjourned to the omnibus hearing scheduled for August 23, 2018 at 1:00 p.m.

11. “Kirkland Fee Application” Second Interim Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession, for the Period From January 1, 2018 Through and Including March 31, 2018 [Docket No. 3491]

Responses Received: None

Related Documents: None

Status: A consent order resolving this matter in part has been or will be submitted to the Court for entry. With respect to all unresolved matters, this matter is being adjourned to the omnibus hearing scheduled for August 23, 2018 at 1:00 p.m.

12. “Proskauer Fee Application” Second Interim Fee Application of Proskauer Rose LLP, Attorneys for Debtors and Debtors in Possession TRU Taj LLC and TRU Taj Finance, Inc., for the Period January 1, 2018 Through and Including March 31, 2018 [Docket No. 3354]

Responses Received: None

Related Documents: None

Status: A consent order resolving this matter in part has been or will be submitted to the Court for entry. With respect to all unresolved matters, this matter is being adjourned to the omnibus hearing scheduled for August 23, 2018 at 1:00 p.m.

13. “Dabney Fee Application” Second Interim Fee Application of Dabney, PLLC, Attorney for Debtors and Debtors in Possession TRU Taj LLC and TRU Taj Finance, Inc., for the Period January 1, 2018 Through and Including March 31, 2018 [Docket No. 3355]

Responses Received: None

Related Documents: None

Status: A consent order resolving this matter in part has been or will be submitted to the Court for entry. With respect to all unresolved matters, this matter is being adjourned to the omnibus hearing scheduled for August 23, 2018 at 1:00 p.m.

14. “Munger, Tolles Fee Application” Second Interim Fee Application of Munger, Tolles & Olson LLP For Allowance of Compensation and Expenses for The Period January 1, 2018 Through March 31, 2018 As Counsel for The Debtor and Debtor-In-Possession [Docket No. 3360]

Responses Received: None

Related Documents: None

Status: A consent order resolving this matter in part has been or will be submitted to the Court for entry. With respect to all unresolved matters, this matter is being adjourned to the omnibus hearing scheduled for August 23, 2018 at 1:00 p.m.

15. “Ducera Fee Application” Application of Ducera Partners LLC As Financial Advisor to The Debtor for Allowance of Interim Compensation and Reimbursement of Expenses for Services Rendered for The Period January 1, 2018 Through March 31, 2018 [Docket No. [3361]

Responses Received: None

Related Documents: None

Status: A consent order resolving this matter in part has been or will be submitted to the Court for entry. With respect to all unresolved matters, this matter is being adjourned to the omnibus hearing scheduled for August 23, 2018 at 1:00 p.m.

16. “Page Fee Application” Second Interim Fee Application of Ronald Page, PLC for Allowance of Compensation and Expenses for The Period January 1, 2018 Through March 31, 2018 As Counsel for The Debtor and Debtor-In-Possession [Docket No. [3362]

Responses Received: None

Related Documents: None

Status: A consent order resolving this matter in part has been or will be submitted to the Court for entry. With respect to all unresolved matters, this matter is being adjourned to the omnibus hearing scheduled for August 23, 2018 at 1:00 p.m.

17. “Curtis Fee Application” Second Interim Fee Application of Curtis, Mallet-Prevost, Colt & Mosle LLP, Former Attorneys for Toys “R” Us – Delaware, Inc. at the Direction of the Disinterested Directors for the Period From January 1, 2018 Through and Including March 19, 2018 [Docket No. 3371]

Responses Received: None

Related Documents: None

Status: A consent order resolving this matter in part has been or will be submitted to the Court for entry. With respect to all unresolved matters, this matter is being adjourned to the omnibus hearing scheduled for August 23, 2018 at 1:00 p.m.

18. “Cleary Fee Application” First Interim Fee Application of Cleary Gottlieb Steen & Hamilton LLP for Allowance of Compensation and Expenses for the Period January 19, 2018 through March 31, 2018 as Counsel for Debtors Geoffrey, LLC and Geoffrey Holdings, LLC [Docket No. 3367]

Responses Received: None

Related Documents: None

Status: A consent order resolving this matter in part has been or will be submitted to the Court for entry. With respect to all unresolved matters, this matter is being adjourned to the omnibus hearing scheduled for August 23, 2018 at 1:00 p.m.

19. “Kaufman Fee Application” First Interim Fee Application of Cleary Gottlieb Steen & Hamilton LLP for Allowance of Compensation and Expenses for the Period January 19, 2018 through March 31, 2018 as Counsel for Debtors Geoffrey, LLC and Geoffrey Holdings, LLC [Docket No. 3373]

Responses Received: None

Related Documents: None

Status: A consent order resolving this matter in part has been or will be submitted to the Court for entry. With respect to all unresolved matters, this matter is being adjourned to the omnibus hearing scheduled for August 23, 2018 at 1:00 p.m.

20. “Zolfo Fee Application” Zolfo Cooper, LLC’s First Interim Application for the Period December 26, 2017 Through March 31, 2018 for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Financial Advisor to Debtor Toys “R” Us – Delaware, Inc. [Docket No. 3397]

Responses Received: None

Related Documents: None

Status: A consent order resolving this matter in part has been or will be submitted to the Court for entry. With respect to all unresolved matters, this matter is being adjourned to the omnibus hearing scheduled for August 23, 2018 at 1:00 p.m.

21. “Klehr Harrison Fee Application” Second Interim Application of Klehr Harrison Harvey Branzburg LLP for Payment of Compensation and Reimbursement of Expenses Incurred as Counsel to the Debtor and Debtor in Possession Wayne Real Estate Parent Company, LLC From January 1, 2018 Through March 31, 2018 [Docket No. 3399]

Responses Received: None

Related Documents: None

Status: A consent order resolving this matter in part has been or will be submitted to the Court for entry. With respect to all unresolved matters, this matter is being adjourned to the omnibus hearing scheduled for August 23, 2018 at 1:00 p.m.

22. “Crowley Fee Application” Second Interim Fee Application of Crowley, Liberatore, Ryan & Brogan, P.C. as Co-Counsel to the Debtor and Debtor in Possession Wayne Real Estate Parent Company, LLC [Docket No. 3416]

Responses Received: None

Related Documents: None

Status: A consent order resolving this matter in part has been or will be submitted to the Court for entry. With respect to all unresolved matters, this matter is being adjourned to the omnibus hearing scheduled for August 23, 2018 at 1:00 p.m.

23. “Shaw Fishman Fee Application” Second Interim Fee Application of Shaw Fishman Glantz & Towbin LLC, Attorneys for Giraffe Holdings, LLC, Giraffe Junior Holdings, LLC and Toys “R” Us Property Company II, LLC, for the Period January 1, 2018 Through and Including March 31, 2018 [Docket No. 3344]

Responses Received: None

Related Documents: None

Status: A consent order resolving this matter in part has been or will be submitted to the Court for entry. With respect to all unresolved matters, this matter is being adjourned to the omnibus hearing scheduled for August 23, 2018 at 1:00 p.m.

24. “Bennett Jones Fee Application” First Interim Application of Bennett Jones LLP for Allowance of Administrative Claim for Compensation and Reimbursement of Expenses Incurred from January 3, 2018 through March 31, 2018 [Docket No. 3418]

Responses Received: None

Related Documents: None

Status: A consent order resolving this matter in part has been or will be submitted to the Court for entry. With respect to all unresolved matters, this matter is being adjourned to the omnibus hearing scheduled for August 23, 2018 at 1:00 p.m.

25. “JND Fee Application” First Interim Application of JND Corporate Restructuring for Allowance of Administrative Claim for Compensation and Reimbursement of Expenses Incurred from November 21, 2017 through March 31, 2018 [Docket No. 3419]

Responses Received: None

Related Documents: None

Status: A consent order resolving this matter in part has been or will be submitted to the Court for entry. With respect to all unresolved matters, this matter is being adjourned to the omnibus hearing scheduled for August 23, 2018 at 1:00 p.m.

26. “Berwin Fee Application” First Interim Application of Berwin Leighton Paisner LLP for Allowance of Administrative Claim for Compensation and Reimbursement of Expenses Incurred from December 4, 2017 through March 31, 2018 [Dkt. No. 3420]

Responses Received: None

Related Documents: None

Status: A consent order resolving this matter in part has been or will be submitted to the Court for entry. With respect to all unresolved matters, this matter is being adjourned to the omnibus hearing scheduled for August 23, 2018 at 1:00 p.m.

27. “Moelis Fee Application” Second Interim Application of Moelis & Company, LLC for Allowance of Administrative Claim for Compensation and Reimbursement of Expenses Incurred from January 1, 2018 through March 31, 2018 [Docket No. 3427]

Responses Received: None

Related Documents: None

Status: A consent order resolving this matter in part has been or will be submitted to the Court for entry. With respect to all unresolved matters, this matter is being adjourned to the omnibus hearing scheduled for August 23, 2018 at 1:00 p.m.

28. “FTI Fee Application” Second Interim Application of FTI Consulting, Inc. for Allowance of Administrative Claim for Compensation and Reimbursement of Expenses Incurred from January 1, 2018 through March 31, 2018 [Docket No. 3489]

Responses Received: None

Related Documents: None

Status: A consent order resolving this matter in part has been or will be submitted to the Court for entry. With respect to all unresolved matters, this matter is being adjourned to the omnibus hearing scheduled for August 23, 2018 at 1:00 p.m.

29. “Wolcott Fee Application” Second Interim Application of Wolcott Rivers Gates, P.C. for Allowance of Administrative Claim for Compensation and Reimbursement of Expenses Incurred from January 1, 2018 through March 31, 2018 [Docket No. 3592]

Responses Received: None

Related Documents: None

Status: A consent order resolving this matter in part has been or will be submitted to the Court for entry. With respect to all unresolved matters, this matter is being adjourned to the omnibus hearing scheduled for August 23, 2018 at 1:00 p.m.

30. “Kramer Levin Fee Application” Second Interim Fee Application of Kramer Levin Naftalis & Frankel LLP, as Counsel for the Official Committee of Unsecured Creditors of Toys “R” Us, Inc., et al., for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred for the Period from January 1, 2018 through March 31, 2018 [Docket No. 3594]

Responses Received: None

Related Documents: None

Status: A consent order resolving this matter in part has been or will be submitted to the Court for entry. With respect to all unresolved matters, this matter is being adjourned to the omnibus hearing scheduled for August 23, 2018 at 1:00 p.m.

31. “First Interim Applications for Compensation” Various Applications for Interim Compensation [Docket Nos. 1859, 1860, 1861, 1862, 1863, 1865, 1866, 1868, 1871, 1873, 1874, 1875, 1883, 1884, 1890, 1894, 1896, 1903, 1916, 1917, 1976, 2329 and 2596]

Responses Received:

- A. Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2301]
- B. Joinder of MAM USA and MAM Canada to Kids II, Inc. Kids II Far East Limited, and Just Play LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2330]
- C. SquareTrade, Inc. JOINDER in Kids II, Inc., Kids II Far East Limited and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2362]
- D. Munchkin, Inc.'s JOINDER in Kids II, Inc., Kids II Far East Limited and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2363]
- E. Funrise, Inc. (USA)'s Notice of Joinder in Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2394]
- F. ShopperTrak RCT Corporation's Joinder in Kids II, Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2406]
- G. Joinder of the Artsana Companies to Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2474]
- H. Joinder of The Step2 Holding Company, LLC, The Step2 Company, LLC, Step2 Direct, Step2 Discovery, and Backyard Discovery to Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2554]
- I. Joinder by Kent International Inc., USA Helmet Sub Kent Intl, Inc., and Kazam, LLC to Kids II, Inc., Kids II Far East Limited, and Just Play, LLC's Omnibus Objection to Interim Applications for Compensation and Reimbursement of Expenses [Docket No. 2569]

Related Documents:

- A. Agreed Order Authorizing Payment on an Interim Basis of Certain Professional Fees [Docket No. 2925]

Status: This matter is being adjourned to the omnibus hearing scheduled for August 23, 2018 at 1:00 p.m.

32. “Motion to Compel Assumption” Motion to Compel Assumption or Rejection of Security Guard Service Agreement [Docket No. 1944]

Responses Received: None

Related Documents: None

Status: This matter is being adjourned to the omnibus hearing scheduled for August 23, 2018 at 1:00 p.m.

33. “Impact 503(b)(9)” Motion of Impact International, Inc. for Allowance and to Direct Immediate Payment of Administrative Expense Claim Pursuant to 11 U.S.C. § 503(b)(9) [Docket No. 2298]

Responses Received: None

Related Documents: None

Status: This matter is being adjourned to the omnibus hearing scheduled for August 23, 2018 at 1:00 p.m.

34. “Kitex Motion for Relief” Motion of Kitex USA LLC for Relief from the Automatic Stay to Terminate Open Orders and Allow Sale of Toys "R" Us Private Label Merchandise [Docket No. 3026]

Responses Received: None

Related Documents: None

Status: This matter is being adjourned to the omnibus hearing scheduled for August 23, 2018 at 1:00 p.m.

III. RESOLVED MATTERS

35. “Alterra Motion for Relief” Motion of Alterra Insurance Company for Relief From the Automatic Stay to Pursue Declaration of Insurance Rights [Docket No. 3393]

Responses Received: None

Related Documents: None

Status: A consent order resolving this matter has been submitted to the Court for entry.

IV. UNCONTESTED MATTERS

36. “Joint Motion” Joint Motion of Propco I Debtors and Toys “R” Us – Delaware, Inc. for Entry of an Order Authorizing the Parties to Enter Into a Term Sheet Under Section 363(b) of the Bankruptcy Code [Docket No. 3673]

Responses Received: None

Related Documents: None

Status: This matter is going forward

37. "Hathaway Adair Application" Application for Entry of an Order Authorizing Employment and Retention of Hathaway Adair, P.C. as Counsel to Nancy B. Rapoport [Docket No. 3684]

Responses Received: None

Related Documents: None

Status: This matter is going forward

V. CONTESTED AFFILIATE MATTERS

38. "Raider Hill Application" Propco I Debtors' Application for Entry of an Order Pursuant to Sections 327(A) and 328 of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016 and Local Rules 2014-1 and 2016-1 Authorizing the Employment and Retention of Raider Hill Advisors, LLC as Real Estate Advisor Nunc Pro Tunc to June 11, 2018 [Case No. 18-31429; Docket No. 235]

Responses Received:

- A. Objection of Ad Hoc Group of B-4 Lenders to Propco I Debtors' Application to Retain Raider Hill Advisors, LLC [Docket No. 316]
- B. Joinder of the Official Committee of Unsecured Creditors of Toys "R" Us, Inc., et al., to Objection of Ad Hoc Group of B-4 Lenders to Propco I Debtors' Application to Retain Raider Hill Advisors, LLC [Docket No. 321]

Related Documents:

- A. Declaration of Daniel B. Hurwitz in Support of Propco I Debtors' Application for Entry of an Order Pursuant to Sections 327(A) and 328 of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016 and Local Rules 2014-1 and 2016-1 Authorizing the Employment and Retention of Raider Hill Advisors, LLC as Real Estate Advisor Nunc Pro Tunc to June 11, 2018 [Case No. 18-31429; Docket No. 292]
- B. Sealed Objection [Docket No. 319]

Status: This matter is going forward.

39. “De Minimis Assets Motion” Propco I Debtors' Motion for Entry of an Order Establishing Procedures to Sell, Transfer, or Abandon Certain De Minimis Assets [Case No. 18-31429; Docket No. 299]

Responses Received:

- A. Ad Hoc Group of B-4 Lenders' Objection to Propco I Debtors' Motion for Entry of an Order Establishing Procedures to Sell, Transfer, or Abandon Certain De Minimis Assets [Docket No. 330]
- B. Joinder of the Official Committee of Unsecured Creditors of Toys "R" Us, Inc., et al., to Ad Hoc Group of B-4 Lenders' Objection to Propco I Debtors' Motion for Entry of an Order Establishing Procedures to Sell, Transfer, or Abandon Certain De Minimis Assets [Docket No. 333]

Related Documents:

- A. Sealed Objection [Docket No. 331]

Status: This matter is going forward.

VI. UNCONTESTED AFFILIATE MATTERS

40. “Benesch Application” Application of the Propco I Debtors for Entry of an Order Authorizing the Retention and Employment of Benesch, Friedlander, Coplan & Aronoff LLP as Special Real Estate Counsel to the Propco I Debtors and Debtors in Possession, Nunc Pro Tunc to June 11, 2018 [Case No. 18-31429; Docket No. 273]

Responses Received: None

Related Documents:

- A. Supplemental Declaration of Michael J. Barrie in Support of the Application of the Propco I Debtors for Entry of an Order Authorizing Retention and Employment of Benesch, Friedlander, Coplan & Aronoff LLP as Special Real Estate Counsel to the Propco I Debtors and Debtors in Possession, Nunc Pro Tunc to June 11, 2018 [Case No. 18-31429; Docket No. 302]

Status: This matter is going forward.

41. “Assumption/Rejection Procedures” Propco I Debtors' Motion for Entry of an Order (I) Authorizing and Approving Procedures to Reject or Assume Executory Contracts and Unexpired Leases and (II) Granting Related Relief [Case No. 18-31429; Docket No. 275]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

42. “De Minimis Claims” Propco I Debtors' Motion to Authorize and Establish Procedures for the Compromise and Settlement of De Minimis Claims [Case No. 18-31429; Docket No. 276]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

43. “Lease Rejection Motion” Propco I Debtors' Omnibus Motion for Entry of an Order Authorizing (I) Rejection of Certain Unexpired Leases of Vacant Real Property Effective Nunc Pro Tunc to June 30, 2018, and (II) Abandonment of Any Burdensome Property Located at Locations Covered by Such Unexpired Leases [Case No. 18-31429; Docket No. 293]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

44. “Jones Day Application” Application for an Order Authorizing the Official Committee of Unsecured Creditors to Retain and Employ Jones Day as Counsel, Nunc Pro Tunc as of May 23, 2018 [Case No. 18-31429; Docket No. 280]

Responses Received: None

Related Documents:

- A. Notice of Filing of Revised Proposed Order Authorizing the Official Committee of Unsecured Creditors to Retain and Employ Jones Day as Legal Counsel, Nunc Pro Tunc as of May 29, 2018 [Docket No. 322]
- B. Supplemental Declaration of Holly H. Kim in Support of the Application for an Order Authorizing The Official Committee of Unsecured Creditors to Retain and Employ Jones Day as Counsel, Nunc Pro Tunc as of May 29, 2018 [Docket No. 323]
- C. Supplemental Declaration of Daniel T. Moss in Support of the Application for an Order Authorizing The Official Committee of Unsecured Creditors to Retain and Employ Jones Day as Counsel, Nunc Pro Tunc as of May 29, 2018 [Docket No. 324]

Status: This matter is going forward.

45. “KCC Application” Application for an Order (I) Authorizing the Official Committee of Unsecured Creditors to Retain and Employ Kurtzman Carson Consultants LLC as Information Agent, Nunc Pro Tunc to May 23, 2018 and (II) Granting Related Relief [Case No. 18-31429; Docket No. 281]

Responses Received: None

Related Documents:

- A. Notice of Filing of Revised Proposed Order (I) Authorizing The Official Committee of Unsecured Creditors to Retain and Employ Kurtzman Carson Consultants LLC as Information Agent, Nunc Pro Tunc as of May 23, 2018 and (II) Granting Related Relief [Docket No. 326]

Status: This matter is going forward.

46. “Province Application” Application for an Order Authorizing the Official Committee of Unsecured Creditors to Retain and Employ Province, Inc. as Financial Advisor, Nunc Pro Tunc as of June 13, 2018 [Case No. 18-31429; Docket No. 282]

Responses Received: None

Related Documents:

- A. Notice of Filing of Revised Proposed Order (I) Authorizing The Official Committee of Unsecured Creditors to Retain and Employ Province, Inc. as Financial Advisor, Nunc Pro Tunc as of June 13, 2018 and (II) Granting Related Relief [Docket No. 327]
- B. Notice of Filing of Revised Engagement Letter and Disclosures with Respect to Application for an Order Authorizing The Official Committee of Unsecured Creditors to Retain and Employ Province, Inc. as Financial Advisor, Nunc Pro Tunc as of June 13, 2018 [Docket No. 328]

Status: This matter is going forward.

47. “Sharing Motion” Motion of the Official Committee of Unsecured Creditors to Establish Guidelines for the Sharing of Information with Unsecured Creditors [Case No. 18-31429; Docket No. 283]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

48. “Joint Motion” Joint Motion of Propco I Debtors and Toys “R” Us – Delaware, Inc. for Entry of an Order Authorizing the Parties to Enter Into a Term Sheet Under Section 363(b) of the Bankruptcy Code [Case No. 18-31429; Docket No. 288]

Responses Received: None

Related Documents: None

Status: This matter is going forward

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Richmond, Virginia
Dated: July 17, 2018

/s/ Jeremy S. Williams

KUTAK ROCK LLP

Michael A. Condyles (VA 27807)
Peter J. Barrett (VA 46179)
Jeremy S. Williams (VA 77469)
901 East Byrd Street, Suite 1000
Richmond, Virginia 23219-4071
Telephone: (804) 644-1700
Facsimile: (804) 783-6192
Email: Michael.Condyles@KutakRock.com
Peter.Barrett@KutakRock.com
Jeremy.Williams@KutakRock.com

Co-Counsel to the Debtors and Debtors in Possession and the Propco I Debtors and Debtors in Possession

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

Edward O. Sassower, P.C.
Joshua A. Sussberg, P.C. (admitted *pro hac vice*)
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
Email: edward.sassower@kirkland.com
joshua.sussberg@kirkland.com

-and-

James H.M. Sprayregen, P.C.
Anup Sathy, P.C.
Chad J. Husnick, P.C. (admitted *pro hac vice*)
Emily E. Geier (admitted *pro hac vice*)
300 North LaSalle
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
Email: james.sprayregen@kirkland.com
anup.sathy@kirkland.com
chad.husnick@kirkland.com
emily.geier@kirkland.com

Co-Counsel to the Debtors and Debtors in Possession and the Propco I Debtors and Debtors in Possession