

**AMENDED AGENDA FOR HEARING ON MOTIONS SCHEDULED
FOR SEPTEMBER 13, 2018, AT 11:00 A.M. (PREVAILING EASTERN TIME)**

I. TOYS DELAWARE CONTESTED MATTERS

1. “First Omnibus Objection” Debtors' First Omnibus Objection to Certain Exact Duplicate Claims [Docket No. 4111]

Responses Received:

- A. Response to Debtors' First Omnibus Objection to Duplicate Claims [Docket No. 4392]
- B. Limited Response of Stork Craft Manufacturing Inc. to Debtors' Objection to Claims [Docket No. 4429]
- C. Response of Bon-Bini LLC d/b/a Stepping Stones to Debtors' First Omnibus Objection to Certain Exact Duplicate Claims [Docket No. 4458]
- D. Response of the Singing Machine Company, Inc. to the (1) Debtors' First Omnibus Objection to Certain Exact Duplicate Claims; and (2) Debtors' Third Omnibus Objection to Certain (A) Substantive Duplicate Claims, (B) No Liability Claims, and (C) Satisfied Claims [Docket No. 4480]
- E. Response and Reservation of Rights by Baby Trend, Inc., to Debtors' First, Third, Fourth, Twelfth, and Sixteenth Omnibus Claim Objections [Docket No. 4562]

Related Documents: None

Status: This matter is going forward with respect to the response filed by Nathan Hong [Docket No. 4392]. This matter has been resolved with respect to the remaining above-filed responses and certain informal responses and the Debtors have agreed to amend the proposed order in connection therewith. With respect to all other claimants for which a response was not timely filed or alternative treatment was not otherwise agreed to, this matter is going forward.

2. “Second Omnibus Objection” Debtors' Second Omnibus Objection to Certain Cross-Debtor Duplicate Claims [Docket No. 4112]

Responses Received:

- A. Virginia Bateman's Response to Debtor's Objection to Virginia Bateman's Proof of Claim [Docket No. 4474]

- B. Sizeler's Response to Objections to Sizeler's Proofs of Claim Nos. 4208 and 14047 [Docket No. 4478]
- C. Claimant Diversity Law Group, P.C.'s Response to Debtors' Second Omnibus Objection to Certain Cross-Debtor Duplicate Claims [Docket No. 4486]

Related Documents: None

Status: With respect to the response of Virginia Bateman [Docket No. 4474], an order was previously entered granting the relief requested [Docket No. 4359]. This matter has been resolved with respect to the remaining above-filed responses and certain informal responses and the Debtors have agreed to amend the proposed order in connection therewith. With respect to all other claimants for which a response was not timely filed or alternative treatment was not otherwise agreed to, this matter is going forward.

- 3. "Third Omnibus Objection" Debtors' Third Omnibus Objection to Certain (A) Substantive Duplicate Claims, (B) No Liability Claims, and (C) Satisfied Claims [Docket No. 4113]

Responses Received:

- A. Omnibus Objection to the Filing by Debtors to Disallow and Expunge in Its Entirety of Claim Number 3600 Filed by Creative Baby Inc. [Docket No. 4391]
- B. Consolidated Opposition and Response of: OXO International, Ltd., KAZ USA, Inc. and KAZ Canada, Inc. to: (I) Debtors' Third Omnibus Objection to Certain (A) Substantive Duplicate Claims, (B) No Liability Claims, and (C) Satisfied Claims; (II) Debtors' Sixth Omnibus Objection to Certain Incorrect Debtor Claims; and (III) Debtors' Eleventh Omnibus Objection to Certain (A) Exact Duplicate Claims, (B) Cross-Debtor Duplicate Claims, (C) Substantive Duplicate Claims, (D) Reduced Amount Claims, and (E) Amended Priority Claims [Docket No. 4426]
- C. Limited Response of Stork Craft Manufacturing Inc. to Debtors' Objection to Claims [Docket No. 4429]
- D. Response of the Artsana Companies to: (1) Debtors' Third Omnibus Objection to Certain (A) Substantive Duplicate Claims, (B) No Liability Claims, and (C) Satisfied Claims [Docket No. 4113], and (2) Debtors' Eleventh Omnibus Objection to Certain (A) Exact Duplicate Claims, (B) Cross-Debtor Duplicate Claims, (C) Substantive Duplicate Claims, (D) Reduced Amount Claims, and (E) Amended Priority Claims [Docket No. 4223] [Docket No. 4472]

- E. Response of the Singing Machine Company, Inc. to the (1) Debtors' First Omnibus Objection to Certain Exact Duplicate Claims; and (2) Debtors' Third Omnibus Objection to Certain (A) Substantive Duplicate Claims, (B) No Liability Claims, and (C) Satisfied Claims [Docket No. 4480]
- F. Innovation First Parties' response in Opposition to the Debtors (I) Third Omnibus Objection to Certain (A) Substantive Duplicate Claims, (B) No Liability Claims, and (C) Satisfied Claims; and (II) Fifth Omnibus Objection to Certain Incorrect Debtor Claims [Docket No. 4487]
- G. Kids II, Inc. and Kids II Far East Limited's Response and Reservation of Rights as to the Debtors' Third Omnibus Objection to Certain (A) Substantive Duplicate Claims, (B) No Liability Claims, and (C) Satisfied Claims [Docket No. 4488]
- H. Response and Reservation of Rights by Baby Trend, Inc., to Debtors' First, Third, Fourth, Twelfth, and Sixteenth Omnibus Claim Objections [Docket No. 4562]

Related Documents: None

Status: With respect to Synchrony Bank, this matter is being adjourned to the omnibus hearing scheduled for September 27, 2018 and the deadline for the claimant to respond to the objection is extended until September 20, 2018. This matter is going forward with respect to the response filed by Creative Baby Inc. [Docket No. 4391]. This matter has been resolved with respect to the remaining above-filed responses and certain informal responses and the Debtors have agreed to amend the proposed order in connection therewith. With respect to all other claimants for which a response was not timely filed or alternative treatment was not otherwise agreed to, this matter is going forward.

- 4. "Fourth Omnibus Objection" Debtors' Fourth Omnibus Objection to Certain Incorrect Debtor Claims [Docket No. 4114]

Responses Received:

- A. Response to Debtors' Fourth Omnibus Objection to Certain Incorrect Debtor Claims [Docket No. 4252]
- B. Ace Metrix, Inc. Response to the Fourth Omnibus Objection [Docket No. 4441]
- C. Response and Reservation of Rights by Baby Trend, Inc., to Debtors' First, Third, Fourth, Twelfth, and Sixteenth Omnibus Claim Objections [Docket No. 4562]

Related Documents: None

Status: This matter is going forward with respect to the responses filed by Assurance Facility Management, Inc. and Ace Metrix, Inc. [Docket Nos. 4252 and 4441]. This matter has been resolved with respect to the remaining above-filed responses and certain informal responses and the Debtors have agreed to amend the proposed order in connection therewith. With respect to all other claimants for which a response was not timely filed or alternative treatment was not otherwise agreed to, this matter is going forward.

5. “Fifth Omnibus Objection” Debtors' Fifth Omnibus Objection to Certain Incorrect Debtor Claims [Docket No. 4115]

Responses Received:

- A. Creditor's Response to Debtor's Fifth Omnibus Objection to Claim of Elle Baby Strollers, Inc. [Docket No. 4250]
- B. Response to Debtors' Fifth Omnibus Objection to Certain Incorrect Debtor Claim [Docket No. 4390]
- C. Limited Response of Ingram Entertainment Inc. to Debtors' Fifth Omnibus Objection to Certain Incorrect Debtor Claims [Docket No. 4460]

Related Documents: None

Status: This matter is going forward with respect to the responses filed by Elle Baby Strollers, Inc. and Cutter Lumber Products, Inc. [Docket Nos. 4250 and 4390]. This matter has been resolved with respect to the remaining above-filed responses and certain informal responses and the Debtors have agreed to amend the proposed order in connection therewith. With respect to all other claimants for which a response was not timely filed or alternative treatment was not otherwise agreed to, this matter is going forward.

6. “Sixth Omnibus Objection” Debtors' Sixth Omnibus Objection to Certain Incorrect Debtor Claims [Docket No. 4116]

Responses Received:

- A. Consolidated Opposition and Response of: OXO International, Ltd., KAZ USA, Inc. and KAZ Canada, Inc. to: (I) Debtors' Third Omnibus Objection to Certain (A) Substantive Duplicate Claims, (B) No Liability Claims, and (C) Satisfied Claims; (II) Debtors' Sixth Omnibus Objection to Certain Incorrect Debtor Claims; and (III) Debtors' Eleventh Omnibus Objection to Certain (A) Exact Duplicate Claims, (B) Cross-Debtor Duplicate Claims,

(C) Substantive Duplicate Claims, (D) Reduced Amount Claims, and (E) Amended Priority Claims [Docket No. 4426]

- B. Response to Debtors' Sixth Omnibus Objection to Certain Incorrect Debtor Claims [Docket No. 4517]

Related Documents: None

Status: This matter is going forward with respect to the response filed by One Source Logistics [Docket No. 4517]. This matter has been resolved with respect to the remaining above-filed response and certain informal responses and the Debtors have agreed to amend the proposed order in connection therewith. With respect to all other claimants for which a response was not timely filed or alternative treatment was not otherwise agreed to, this matter is going forward.

7. "Seventh Omnibus Objection" Debtors' Seventh Omnibus Objection to Certain Incorrect Debtor Claims [Docket No. 4117]

Responses Received:

- A. Omnibus Objection Response [Docket No. 4393]
- B. Response in Regard to Omnibus Objection [Docket No. 4425]
- C. Limited Response of Stork Craft Manufacturing Inc. to Debtors' Objection to Claims [Docket No. 4429]
- D. Response to Debtors' Seventh Omnibus Objection to Certain Incorrect Debtor Claims [Docket No. 4473]

Related Documents: None

Status: This matter is going forward with respect to the responses filed by Royal Deluxe Accessories, LLC, Rogers Rentals Inc. and UCC Distributing Inc. [Docket Nos. 4393, 4425 and 4473]. This matter has been resolved with respect to the remaining above-filed response and certain informal responses and the Debtors have agreed to amend the proposed order in connection therewith. With respect to all other claimants for which a response was not timely filed or alternative treatment was not otherwise agreed to, this matter is going forward.

8. “Eighth Omnibus Objection” Debtors' Eighth Omnibus Objection to Certain Amended or Superseded Claims [Docket No. 4118]

Responses Received:

- A. Claimant Goodbaby (Hong Kong) Limited's Response in Opposition to Disallowance of Claim # 4108 as Set Forth in Debtors' Eighth Omnibus Objection to Certain Amended or Superseded Claims [Docket No. 4424]
- B. Response to Oppose the Rejection of Claim [Docket No. 4606]

Related Documents: None

Status: This matter is going forward with respect to the response filed by PEZ Candy, Inc. [Docket No. 4606]. This matter has been resolved with respect to the remaining above-filed response and certain informal responses and the Debtors have agreed to amend the proposed order in connection therewith. With respect to all other claimants for which a response was not timely filed or alternative treatment was not otherwise agreed to, this matter is going forward.

9. “Ninth Omnibus Objection” Debtors' Ninth Omnibus Objection to Certain (A) Exact Duplicate Claims, (B) Cross Debtor Duplicate Claims, (C) Substantive Duplicate Claims, (D) Satisfied Claims, (E) Incorrect Debtors Claims, and (F) Amended or Superseded Claims [Docket No. 4119]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

10. “Eleventh Omnibus Objection” Debtors' Eleventh Omnibus Objection to Certain (A) Exact Duplicate Claims, (B) Cross-Debtor Duplicate Claims, (C) Substantive Duplicate Claims, (D) Reduced Amount Claims, and (E) Amended Priority Claims [Docket No. 4223]

Responses Received:

- A. Consolidated Opposition and Response of: OXO International, Ltd., KAZ USA, Inc. and KAZ Canada, Inc. to: (I) Debtors' Third Omnibus Objection to Certain (A) Substantive Duplicate Claims, (B) No Liability Claims, and (C) Satisfied Claims; (II) Debtors' Sixth Omnibus Objection to Certain Incorrect Debtor Claims; and (III) Debtors' Eleventh Omnibus Objection to Certain (A) Exact Duplicate Claims, (B) Cross-Debtor Duplicate Claims, (C) Substantive Duplicate Claims, (D) Reduced Amount Claims, and (E) Amended Priority Claims [Docket No. 4426]

- B. Response to Debtors' Eleventh Omnibus Objection to Certain (A) Exact Duplicate Claims, (B) Cross-Debtor Duplicate Claims, (C) Substantive Duplicate Claims, (D) Reduced Amount Claims, and (E) Amended Priority Claims [Docket No. 4471]
- C. Response of the Artsana Companies to: (1) Debtors' Third Omnibus Objection to Certain (A) Substantive Duplicate Claims, (B) No Liability Claims, and (C) Satisfied Claims [Docket No. 4113], and (2) Debtors' Eleventh Omnibus Objection to Certain (A) Exact Duplicate Claims, (B) Cross-Debtor Duplicate Claims, (C) Substantive Duplicate Claims, (D) Reduced Amount Claims, and (E) Amended Priority Claims [Docket No. 4223] [Docket No. 4472]
- D. Claimant, Tiffany Gonzalez's Response to Debtors' Eleventh Omnibus Objections to Certain (A) Exact Duplicate Claims, (B) Cross-Debtor Duplicate Claims, (C) Substantive Duplicate Claims, (D) Reduced Amount Claims, and (E) Amended Priority Claims [Docket No. 4485]
- E. Response to Debtors' Eleventh Omnibus Objection to Certain (A) Exact Duplicate Claims, (B) Cross-Debtor Duplicate Claims, (C) Substantive Duplicate Claims, (D) Reduced Amount Claims, and (E) Amended Priority Claims [Docket No. 4506]
- F. Response to Debtors' Eleventh Omnibus Objection to Certain (A) Exact Duplicate Claims, (B) Cross-Debtor Duplicate Claims, (C) Substantive Duplicate Claims, (D) Reduced Amount Claims, and (E) Amended Priority Claims [Docket No. 4508]
- G. Response of PlayFusion Limited to the Debtors' Eleventh and Sixteenth Omnibus Objections [Docket No. 4509]
- H. Response to Debtors' Eleventh Omnibus Objection to Certain (A) Exact Duplicate Claims, (B) Cross-Debtor Duplicate Claims, (C) Substantive Duplicate Claims, (D) Reduced Amount Claims, and (E) Amended Priority Claims [Docket No. 4519]
- I. Claimant Marina Salvan Individually and as Private Attorneys General Act Representative Plaintiff in Salvan v. Toys "R" Us, 16-CV-04138, US Dist. Ct. for Northern Dist. Of Calif.'s Response to Debtors' Eleventh Omnibus Objection to Certain (A) Exact Duplicate Claims, (B) Cross-Debtor Duplicate Claims, (C) Substantive Duplicate Claims, (D) Reduced Amount Claims, and (E) Amended Priority Claims [Docket No. 4593]
- J. Response to Oppose the Reclassification, Reduction, Disallowance, and/or Expungement of Claimant's Claim, Pursuant to the Debtor's Eleventh Omnibus Objection to Claims [Docket No. 4603]

Related Documents: None

Status: This matter is going forward with respect to the responses filed by Richard Baker, Tiffany Gonzalez, Taraji Hillard, Linda Dabbs, Marie Shupe, Marina Salvan and Tiffany Francis [Docket Nos. 4471, 4485, 4506, 4508, 4519, 4593 and 4603]. This matter has been resolved with respect to the remaining above-filed responses and certain informal responses and the Debtors have agreed to amend the proposed order in connection therewith. With respect to all other claimants for which a response was not timely filed or alternative treatment was not otherwise agreed to, this matter is going forward.

11. “Twelfth Omnibus Objection” Debtors’ Twelfth Omnibus Objection to Certain (A) No Liability Claims, (B) Equity Claims, (C) Insufficient Documentation Claims, and (D) Satisfied Claims [Docket No. 4224]

Responses Received:

- A. Response to Debtors’ Twelfth Omnibus Objection to Certain (A) No Liability Claims, (B) Equity Claims, (C) Insufficient Documentation Claims, and (D) Satisfied Claims [Docket No. 4442]
- B. Response to Debtors’ Twelfth Omnibus Objection to Certain (A) No Liability Claims, (B) Equity Claims, (C) Insufficient Documentation Claims, and (D) Satisfied Claims [Docket No. 4507]
- C. Response to Debtors’ Twelfth Omnibus Objection to Certain (A) No Liability Claims, (B) Equity Claims, (C) Insufficient Documentation Claims, and (D) Satisfied Claims [Docket No. 4513]
- D. Response to Debtors’ Twelfth Omnibus Objection to Certain (A) No Liability Claims, (B) Equity Claims, (C) Insufficient Documentation Claims, and (D) Satisfied Claims [Docket No. 4514]
- E. Response to the Omnibus Objection Letter [Docket No. 4516]
- F. Objection to Modification or Disallowance of Claim [Docket No. 4520]
- G. Response to Debtors’ Twelfth Omnibus Objection to Certain (A) No Liability Claims, (B) Equity Claims, (C) Insufficient Documentation Claims, and (D) Satisfied Claims [Docket No. 4521]
- H. Response and Reservation of Rights by Baby Trend, Inc., to Debtors’ First, Third, Fourth, Twelfth, and Sixteenth Omnibus Claim Objections [Docket No. 4562]
- I. Response to Debtors’ Twelfth Omnibus Objection to Certain (A) No Liability Claims, (B) Equity Claims, (C) Insufficient Documentation Claims, and (D) Satisfied Claims [Docket No. 4602]

J. Response to Debtors' Twelfth Omnibus Objection to Certain (A) No Liability Claims, (B) Equity Claims, (C) Insufficient Documentation Claims, and (D) Satisfied Claims [Docket No. 4604]

K. Response to Omnibus Objection [Docket No. 4607]

Related Documents: None

Status: This matter is going forward with respect to the responses filed by Angie Castillo, Antwon Rolling, Erica Pharr, Ricky Sheppard, Erma Shepherd, Broly Son, Lars Kitcher, McArthur Nicks and Stephanie Scott [Docket Nos. 4224, 4442, 4507, 4513, 4516, 4521, 4602, 4604 and 4607]. This matter has been resolved with respect to the remaining above-filed responses and certain informal responses and the Debtors have agreed to amend the proposed order in connection therewith. With respect to all other claimants for which a response was not timely filed or alternative treatment was not otherwise agreed to, this matter is going forward.

12. "Thirteenth Omnibus Objection" Debtors Thirteenth Omnibus Objection to Certain Incorrect Debtor Claims [Docket No. 4225]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

13. "Fourteenth Omnibus Objection" Debtors' Fourteenth Omnibus Objection to Certain (A) Exact Duplicate Claims, (B) Cross-Debtor Duplicate Claims, (C) Substantive Duplicate Claims, and (D) Incorrect Debtor Claims [Docket No. 4232]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

II. TOYS DELAWARE UNCONTESTED MATTERS

14. "France Sale" Debtors' Motion for Entry of an Order (I) Authoring the Debtors to Take Any Corporate Action Necessary to Consummate the France Sale, (II) Authorizing Geoffrey LLC to Amend the IP License Agreement, (III) Authorizing the Debtors to Provide Transition Services, and (IV) Granting Related Relief [Docket No. 4464]

Responses Received: None

Related Documents:

A. Notice of France Bids [Docket No. 4574]

- B. Notice of Filing of Revised Proposed Order (I) Authorizing the Debtors to Take Any Corporate Action Necessary to Consummate the France Sale, (II) Authorizing Geoffrey LLC to Amend the IP License Agreement, (III) Authorizing the Debtors to Provide Transition Services, and (IV) Granting Related Relief [Docket No. 4615]
- C. Second Notice of Filing of Revised Proposed Order (I) Authorizing the Debtors to Take Any Corporate Action Necessary to Consummate the France Sale, (II) Authorizing Geoffrey LLC to Amend the IP License Agreement, (III) Authorizing the Debtors to Provide Transition Services, and (IV) Granting Related Relief [Docket No. 4632]

Status: This matter is going forward.

III. PROPCO I UNCONTESTED MATTERS

- 15. “A&G Retention” Propco I Debtors' Application for Entry of an Order Pursuant to Sections 327(A) and 328 of the Bankruptcy Code, Bankruptcy Rules 2014(A) and 2016 and Local Rules 2014-1 and 2016-1 Authorizing the Employment and Retention of A&G Realty Partners, LLC as a Real Estate Consultant and Advisor Nunc Pro Tunc to August 23, 2018 [Case No. 18-31429; Docket No. 449]

Responses Received: None

Related Documents:

- A. Certificate of No Objection Regarding the Propco I Debtors' Application for Entry of an Order Pursuant to Sections 327(A) and 328 of the Bankruptcy Code, Bankruptcy Rules 2014(A) and 2016 and Local Rules 2014-1 and 2016-1 Authorizing the Employment and Retention of A&G Realty Partners, LLC as a Real Estate Consultant and Advisor Nunc Pro Tunc to August 23, 2018 [Docket No. 511]

Status: This matter is going forward.

- 16. “Bid Procedures” Propco I Debtors' Motion for Entry of an Order (I) Establishing Bidding Procedures for the Propco I Leases, (II) Approving the Sale of the Propco I Leases, and (III) Granting Related Relief [Case No. 18-31429; Docket Nos. 451 and 455]

Responses Received:

- A. JDK Townline LLC and Overlook Townline LLC's Limited Objection to Propco I Debtors' Motion for Entry of an Order (I) Establishing Bidding Procedures for the Propco I Leases, (II) Approving the Sale of the Propco I Leases, and (III) Granting Related Relief [Docket No. 493]

- B. Limited Objection of CFT NV Developments, LLC to Propco I Debtors' Lease Sale Procedures Motion [Dkt. No. 455] [Docket No. 496]
- C. Limited Objection of HAP Property Owner, L.P. to Propco I Debtors' Motion for Entry of an Order (I) Establishing Bidding Procedures for the Propco I Leases, (II) Approving the Sale of the Propco I Leases, and (III) Granting Related Relief [Docket No. 499]

Related Documents:

- A. Notice of Filing of Revised Proposed Order (I) Establishing Bidding Procedures for the Propco I Leases, (II) Approving the Sale of the Propco I Leases, and (III) Granting Related Relief [Docket No. 509]

Status: This matter is going forward.

- 17. "Sale Motion" Propco I Debtors' Motion for Entry of an Order (I) Approving the Private Sale Free and Clear of Liens, Claims, Encumbrances, and Interests and (II) Granting Related Relief [Case No. 18-31429; Docket No. 479]

Responses Received: None

Related Documents:

- A. Certificate of No Objection Regarding the Propco I Debtors' Motion for Entry of an Order (I) Approving the Private Sale Free and Clear of Liens, Claims, Encumbrances, and Interests and (II) Granting Related Relief

Status: This matter is going forward.

IV. TAJ RESOLVED MATTERS

- 18. "Taj Bidding Procedures Hearing" Taj Debtors' Motion for Entry of an Order (I) Establishing Bidding Procedures for the Sale of Certain Assets, (II) Scheduling an Auction and Hearing to Consider the Sale, (III) Approving the Form and Manner of Notice, (IV) Clarifying the Applicability of a Right of First Refusal and "Drag" Right, and (V) Granting Related Relief [Docket No. 4016]

Responses Received:

- A. Limited Jurisdictional Objection of Fun Retailing Limited to the Taj Debtors' Motion for Entry of an Order (I) Establishing Bidding Procedures for the Sale of Certain Assets, (II) Scheduling an Auction and Hearing to Consider the Sale, (III) Approving the Form and Manner of Notice, (IV) Clarifying the Applicability of a Right of First Refusal and a "Drag" Right, and (V) Granting Related Relief [Docket No. 4332]

- B. Ad Hoc Group of B-4 Lenders' Limited Objection to Taj Debtors' Motion for Entry of an Order (I) Establishing Bidding Procedures for the Sale of Certain Assets, (II) Scheduling an Auction and Hearing to Consider the Sale, (III) Approving the Form and Manner of Notice, (IV) Clarifying the Applicability of a Right of First Refusal and a "Drag" Right, and (V) Granting Related Relief [Docket No. 4333]
- C. Sealed Objection [Docket No. 4334]
- D. Official Committee of Unsecured Creditors' Statement with Respect to TAJ Debtors' Bidding Procedures Motion and Joinder to Ad Hoc Group of B-4 Lenders' Limited Objection [Docket No. 4379]

Related Documents:

- A. Notice of Filing a Revised Proposed Order (I) Establishing Bidding Procedures for the Sale of Certain Assets, (II) Scheduling an Auction and Hearing to Consider the Sale, (III) Approving the Form and Manner of Notice, (IV) Clarifying the Applicability of a Right of First Refusal and "Drag" Right, and (V) Granting Related Relief [Docket No. 4260]
- B. Notice of Filing of Revised Bidding Procedures for the Sale of the Taj Debtors' Asia JV Assets [Docket No. 4431]

Status: This matter has been resolved and a proposed order has been or will be submitted to the Court for entry.

V. PROPCO II ADJOURNED MATTERS

- 19. "Propco II Confirmation and Sale Hearing" Propco II Plan Debtors' Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Propco II Plan Debtors' Proposed Joint Chapter 11 Plan, (III) Shortening the Period to File Plan Objections and the Notice Requirements Related Thereto, (IV) Approving the Forms of Ballots and Notices in Connection Therewith, and (V) Granting Related Relief [Docket No. 3384] and Propco II Debtors' Motion for Entry of an Order (I) Establishing Bidding Procedures for the Sale of the Propco II Assets, (II) Scheduling an Auction and Hearing to Consider the Sale, (III) Approving the Form and Manner of Notice Thereof, (IV) Authorizing Certain Expense Reimbursement Provisions, (V) Establishing an Intercompany Administrative Claims Bar Date, (VI) Scheduling Hearings and Deadlines with Respect to the Propco II Debtors' Disclosure Statement and Plan Confirmation, (VII) Shortening the Objections Periods and Notice Requirements Related Thereto, and (VIII) Granting Related Relief [Docket No. 3381]

Responses Received:

- A. Combined Objection of Goodwill Retail Services, Inc. to (A) Sale of Assets of Toys "R" Us Property Company II, LLC and (B) Amended Joint Chapter

11 Plan of Toys "R" Us Property Company II, LLC and Giraffe Junior Holdings, LLC [Docket No. 3905]

- B. Combined Limited Objection of Irving S. Yasney Trust to (A) Confirmation of Proposed Joint Chapter 11 Plan of Toys "R" Us Property Company II, LLC and Giraffe Junior Holdings, LLC, and (B) Sale of Assets of Toys "R" Us Property Company II, LLC [Docket No. 3964]
- C. Limited Objection To (A) Any Sale of Assets of Toys "R" Us Property Company II, LLC and (B) Amended Joint Chapter 11 Plan of Toys "R" Us Property Company II, LLC and Giraffe Junior Holdings, LLC [Docket No. 3982]
- D. Objection of the United States Trustee to Amended Joint Chapter 11 Plan of Toys "R" US Property Company II and Giraffe Junior Holdings, LLC [Docket No. 4026]
- E. Limited Objection and Reservation of Rights of Ramco-Gershenson Properties Trust to Amended Joint Chapter 11 Plan of Toys "R" Us Property Company II, LLC and Giraffe Junior Holdings, LLC [Docket No. 4066]
- F. Joint Objection of Monroe Street Commercial Realty LLC and U.S. Bank National Association, as Trustee, Successor in Interest to Bank of America, N.A., as Trustee, Successor by Merger to LaSalle Bank National Association, as Trustee for the Registered Holders of J.P. Morgan Chase Commercial Mortgage Securities Trust 2007-LDP12 Commercial Pass-Through Certificates, Series 2007-LDP12, acting by and through LNR Partners, LLC to (A) The Sale of Assets of Toys "R" Us Property Company II, LLC and (B) The Amended Joint Chapter 11 Plan of Toys "R" Us Property Company II, LLC and Giraffe Junior Holdings, LLC [Docket No. 4070]
- G. Limited Objection of MSW Promenade, L.P. to (A) Confirmation of Joint Chapter 11 Plan of Toys "R" Us Property Company II, LLC and Giraffe Junior Holdings, LLC, and (B) Sale of Assets of Toys "R" Us, Property Company II, LLC [Docket No. 4089]
- H. Murrieta Town Center Retail Owner, L.P.'s Limited Objection to the Sale of Certain Owned Real Property of Toys "R" Us Property Company II, LLC in Connection with (1) Propco II Debtors' Motion for Entry of an Order (I) Establishing Bidding Procedures for the Sale of the Propco II Assets, Etc. [Docket No. 3381], and (2) the Amended Joint Chapter 11 Plan of Toys "R" Us Property Company II, LLC an Giraffe Junior Holdings, LLC [Docket No. 3659] [Docket No. 4090]
- I. Reservation of Rights of the Official Committee of Unsecured Creditors with Respect to Joint Chapter 11 Plan of Toys "R" Us, Property Company II, LLC and Giraffe Junior Holdings, LLC [Docket No. 4229]

- J. Objection of Taylor Square Owner, LLC to Assumption and Assignment of Lease and to Cure Amount [See Doc. Nos. 3649 and 4121] [Docket No. 4248]
- K. Limited Objection of DDR Corp. and GGP Inc. to the Propco II Proposed Cure Amounts and Response to the Tenth Omnibus Claims Objection [Docket No. 4253]
- L. Limited Objection to Confirmation [Docket No. 4269]
- M. Objection of Kin Properties, Inc. and Related Affiliates to Debtors' Proposed Assumption and Assignment of Lease Number 9215 Including Debtors' Proposed Cure Amount as Set Forth in the Debtors' Plan Supplement [Docket No. 4121] [Docket No. 4275]

Related Documents:

- A. Joint Chapter 11 Plan of Toys "R" Us Property Company II, LLC and Giraffe Junior Holdings, LLC [Docket No. 3382]
- B. Disclosure Statement for the Joint Chapter 11 Plan of Toys "R" Us Property Company II, LLC and Giraffe Junior Holdings, LLC [Docket No. 3383]
- C. Order (I) Establishing Bidding Procedures for the Sale of the Propco II Assets, (II) Scheduling an Auction and Hearing to Consider the Sale, (III) Approving the Form and Manner of Notice Thereof, (IV) Authorizing Certain Expense Reimbursement Provisions, (V) Establishing an Intercompany Administrative Claims Bar Date, (VI) Scheduling Hearings and Deadlines with Respect to the Propco II Debtors' Disclosure Statement and Plan Confirmation, (VII) Shortening the Objections Periods and Notice Requirements Related Thereto, and (VIII) Granting Related Relief [Docket No. 3542]
- D. Amended Order (I) Establishing Bidding Procedures for the Sale of the Propco II Assets, (II) Scheduling an Auction and Hearing to Consider the Sale, (III) Approving the Form and Manner of Notice Thereof, (IV) Authorizing Certain Expense Reimbursement Provisions, (V) Establishing an Intercompany Administrative Claims Bar Date, (VI) Scheduling Hearings and Deadlines with Respect to the Propco II Debtors' Disclosure Statement and Plan Confirmation, (VII) Shortening the Objections Periods and Notice Requirements Related Thereto, and (VIII) Granting Related Relief [Docket No. 3598]
- E. Notice of Filing of Revised Proposed Order (I) Conditionally Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Propco II Plan Debtors' Proposed Joint Chapter 11 Plan, (III) Shortening the Period to File Plan Objections and the Notice Requirements Related Thereto, (IV)

Approving the Forms of Ballots and Notices in Connection Therewith, and (V) Granting Related Relief [Docket No. 3648]

- F. Notice of Filing of Amended Joint Chapter 11 Plan of Toys "R" Us Property Company II, LLC and Giraffe Junior Holdings, LLC [Docket No. 3649]
- G. Notice of Filing of Disclosure Statement for the Amended Joint Chapter 11 Plan of Toys "R" Us Property Company II, LLC and Giraffe Junior Holdings, LLC [Docket No. 3650]
- H. Notice of Filing of Schedule 1 to Amended Joint Chapter 11 Plan of Toys "R" Us Property Company II, LLC and Giraffe Junior Holdings, LLC [Docket No. 3651]
- I. Order (I) Conditionally Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Propco II Plan Debtors' Proposed Joint Chapter 11 Plan, (III) Shortening the Period to File Plan Objections and the Notice Requirements Related Thereto, (IV) Approving the Forms of Ballots and Notices in Connection Therewith, and (V) Granting Related Relief [Docket No. 3686]
- J. Declaration of James Daloia of Prime Clerk LLC Regarding Solicitation of Votes and Tabulation of Ballots Cast on the Amended Joint Chapter 11 Plan of Toys "R" Us, Property Company II, LLC and Giraffe Junior Holdings, LLC [Docket No. 4157]
- K. Notice of (I) Successful Bidder and Backup Bidders With Respect to the Auction of Assets of Toys "R" Us Property Company II, LLC, and (II) Release of Certain Assets to Third-Party Purchasers and Additional Opportunity to Submit Bids Thereon [Docket No. 4233]
- L. Notice of Filing of Amended Plan Supplement [Docket No. 4240]
- M. Propco II Plan Debtors' Memorandum of Law in Support of (I) Approval of the Adequacy of the Propco II Plan Debtors' Disclosure Statement and (II) Confirmation of the Propco II Plan Debtors' Joint Chapter 11 Plan [Docket No. 4256]
- N. Declaration of Gary D. Begeman in Support of Confirmation of the Amended Joint Chapter 11 Plan of Toys "R" Us Property Company II, LLC and Giraffe Junior Holdings, LLC [Docket No. 4278]
- O. Declaration of Emilio Amendola in Support of Entry of an Order Confirming the Amended Joint Chapter 11 Plan of Toys "R" Us Property Company II, LLC and Giraffe Junior Holdings, LLC [Docket No. 4279]

- P. Notice of Filing of Proposed Order Confirming Amended Joint Chapter 11 Plan of Toys "R" Us Property Company II, LLC and Giraffe Junior Holdings, LLC [Docket No. 4281]
- Q. Declaration of Matthew Finigan, Executive Vice President - Chief Financial Officer and Treasurer of Toys "R" Us, Inc., in Support of Confirmation of the Amended Joint Chapter 11 Plan of Toys "R" Us Property Company II, LLC and Giraffe Junior Holdings, LLC [Docket No. 4282]
- R. Notice of Filing of Amended Joint Chapter 11 Plan of Reorganization of Toys "R" Us Property Company II, LLC and Giraffe Junior Holdings, LLC with Technical Modifications [Docket No. 4285]
- S. Notice of (I) Entry of Order Confirming the Amended Joint Chapter 11 Plan of Toys "R" Us Property Company II, LLC and Giraffe Junior Holdings, LLC and (II) Occurrence of Effective Date [Docket No. 4582]

Status: This matter is resolved with respect to Chapman Cole Attleboro Babies No Two Partnership Ltd.. [Docket No. 4269]. With respect to the remaining outstanding cure claim objections, this matter is being adjourned to September 27, 2018. An order granting the remainder of the relief requested was previously entered by the Court.

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Richmond, Virginia
Dated: September 12, 2018

/s/ Jeremy S. Williams

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