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*Proposed Counsel for the Debtors and  
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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re	:	Chapter 11
	:	
DACCO Transmission Parts (NY), Inc., <u>et al.</u> , <sup>1</sup>	:	Case No. 16-13245 (MKV)
	:	
Debtors.	:	(Joint Administration Pending)
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
FIRST DAY HEARING ON NOVEMBER 22, 2016 AT 11:00 A.M. (EASTERN TIME)**

Location of Hearing: United States Bankruptcy Court  
Southern District of New York  
One Bowling Green, Room 501  
New York, New York 10004

<sup>1</sup> A list of the Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number is attached as Schedule I to the Declaration of Joseph Santangelo in Support of Chapter 11 Petitions and First Day Pleadings [Docket No. 3] and at <http://cases.primeclerk.com/transtar>. The Debtors' executive headquarters are located at 7350 Young Drive, Walton Hills, OH 44146.

**A. RELATED PLEADINGS**

1. Voluntary Petitions for DACCO Transmission Parts (NY), Inc. and certain of its affiliates (collectively, the "**Debtors**").
2. Declaration of Joseph Santangelo in Support of Chapter 11 Petitions and First Day Pleadings [Docket No. 3].

**B. FIRST DAY PLEADINGS**

3. Debtors' Motion for Order Authorizing Joint Administration of Related Chapter 11 Cases Pursuant to Rule 1015 of the Federal Rules of Bankruptcy Procedure [Docket No. 2].
4. Debtors' Motion for (I) For Order (A) Scheduling Combined Hearing on Adequacy of Disclosure Statement and Confirmation of Prepackaged Plan, (B) Establishing Procedures for Objecting to Disclosure Statement and Prepackaged Plan, (C) Approving Form and Manner of Notice of Combined Hearing, (D) Waiving Requirement for Filing List of Creditors and (E) Authorizing Debtors to File Consolidated List of Creditors; (II) For Order (A) Approving Prepetition Solicitation Procedures, (B) Approving Adequacy of Disclosure Statement and (C) Confirming Prepackaged Plan of Reorganization [Docket No. 15].
5. Debtors' Motion for Interim and Final Orders Authorizing Debtors to Honor Certain Prepetition Obligations to Customers and to Continue Customer Programs [Docket No. 7].
6. Debtors' Motion for Interim and Final Orders Authorizing: (A) Continued Use of the Debtors' Cash Management System and Procedures; (B) Maintenance and Continued Use of Existing Bank Accounts; (C) Waiver of Certain U.S. Trustee Operating Guidelines Relating to Bank Accounts; and (D) Continuation of Intercompany Transactions and Accordance of Administrative Expense Status to Intercompany Claims [Docket No. 10].
7. Debtors' Motion for Interim and Final Orders: (I) Authorizing Debtors to Pay (A) Prepetition Employee Wages, Salaries and Other Compensation, (B) Prepetition Employee Business Expenses and (C) Other Miscellaneous Employee Expenses and Employee Benefits; and (II) Granting Related Relief [Docket No. 4].
8. Debtors' Motion Pursuant to Sections 105(a), 363(b), 507(a)(8) and 541 of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004 for Interim and Final Orders Authorizing Payment of Sales, Use and Other Taxes and Regulatory Fees [Docket No. 6].

9. Debtors' Motion for Entry of Interim and Final Order Authorizing Debtors to Continue Honoring Prepetition Insurance Premium Finance Agreements [Docket No. 8].
10. Debtors' Motion for Interim and Final Orders Authorizing Payment of Prepetition Common Carrier, Warehouse, Freight Forwarder, Mechanic's Lien and Related Obligations [Docket No. 9].
11. Debtors' Application for Appointment of Prime Clerk LLC as Claims and Noticing Agent Pursuant to 28 U.S.C. § 156(c) [Docket No. 13].
12. Debtors' Motion for Interim and Final Orders Pursuant to Sections 105(a), 363(b), 503(b) and 507(a) of the Bankruptcy Code Authorizing Debtors to Pay Prepetition Claims of Critical Vendors, Foreign Vendors and Suppliers of Goods Entitled to Administrative Priority [Docket No. 14].
13. Debtors' Motion for Interim and Final Orders Under Section 105, 361, 362, 363(b), 363(c)(2), 364(c)(1), 364(c)(2), 364(d)(1), 364(e) and 507 of the Bankruptcy Code: (I) Authorizing Debtors to (A) Obtain Postpetition Financing and (B) Use Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Parties; and (III) Scheduling a Final Hearing [Docket No. 16].

Related Documents:

Declaration of Agnes K. Tang in Support of Debtors' Motion for Interim and Final Orders Under Section 105, 361, 362, 363(b), 363(c)(2), 364(c)(1), 364(c)(2), 364(d)(1), 364(e) and 507 of the Bankruptcy Code: (I) Authorizing Debtors to (A) Obtain Postpetition Financing and (B) Use Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Parties; and (III) Scheduling a Final Hearing [Docket No. 17].

**Status:** The above matters will be going forward at the Hearing.

Dated: November 21, 2016  
New York, New York

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