

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
In re : Chapter 11  
: :  
DACCO Transmission Parts (NY), Inc., et al.,<sup>1</sup> : Case No. 16-13245 (MKV)  
: :  
Debtors. : (Jointly Administered)  
-----X

**ORDER ESTABLISHING DEADLINE  
FOR FILING PROOFS OF CLAIM PURSUANT TO  
SECTIONS 502(b) AND 105(a) OF THE BANKRUPTCY CODE,  
BANKRUPTCY RULES 2002 AND 3003, AND LOCAL BANKRUPTCY  
RULE 3003-1 AND APPROVING THE FORM AND MANNER OF NOTICE THEREOF**

Upon the motion (the "Motion")<sup>2</sup> of the above-captioned Debtors and Debtors in Possession (collectively, the "Debtors"), for an order, pursuant to Rule 3003(c)(3) of the Federal Rules of Bankruptcy Procedure ("Bankruptcy Rules"), fixing deadlines and establishing procedures for filing proofs of claim and approving the form and manner of notice thereof [ECF No. 273]; and it appearing that the relief requested is in the best interests of the Debtors, their estates, and creditors; and it appearing that adequate notice has been given and that no further notice is necessary; and after due deliberation and good and sufficient cause appearing therefor, it is hereby

**ORDERED**, that except as otherwise provided herein, all persons and entities, (including, without limitation, individuals, partnerships, corporations, joint ventures, trusts and Governmental Units) that assert a claim, as defined in Section 101(5) of the Bankruptcy Code,

---

<sup>1</sup> The Debtors in these chapter 11 cases include, among others, Transtar Holding Company. A full list of the Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number is attached as Schedule I to the Declaration of Joseph Santangelo in Support of Chapter 11 Petitions and First Day Pleadings [Docket No. 3] and at <http://cases.primeclerk.com/transtar>. The Debtors' executive headquarters are located at 7350 Young Drive, Walton Hills, OH 44146.

<sup>2</sup> Capitalized terms used herein, and not otherwise defined, shall have the meanings ascribed to them in the Motion.

against the Debtors which arose on or prior to the Petition Date, November 20, 2016, shall file a proof of such claim in writing or electronically on the Court's website at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) so that it is received on or before **March 24, 2017 at 5:00 p.m.** (prevailing Eastern Time) (the "General Bar Date"); and it is further

**ORDERED**, that notwithstanding any other provision hereof, proofs of claim filed by Governmental Units must be filed on or before May 19, 2017 (the date that is one hundred eighty (180) days after the date of the order for relief); and it is further

**ORDERED**, that the following procedures for the filing of proofs of claim shall apply:

- (a) Proofs of claim must conform substantially to Official Bankruptcy Form No. 410;
- (b) Proofs of claim must be filed either electronically through the Claims Agent's website or by delivering by hand or mailing (either by U.S. Postal Service mail or overnight delivery) the original proof of claim to Transtar Holding Company Claims Processing Center, c/o Prime Clerk LLC, 830 3rd Avenue, 3rd Floor, New York, New York 10022) or by delivering the original proof of claim by hand to the United States Bankruptcy Court, Southern District of New York, One Bowling Green, Room 534, New York, New York 10004;
- (c) Proofs of claim will be deemed filed only when received by the Claims Agent or Clerk of the Bankruptcy Court on or before the Bar Date;
- (d) Proofs of claim must (i) be signed; (ii) include supporting documentation (if voluminous, attach a summary) or an explanation as to why documentation is not available; (iii) be in the English language; and, (iv) be denominated in United States currency;
- (e) Proofs of claim must specify by name and case number the Debtor against which the claim is filed; if the holder asserts a claim against more than one Debtor or has claims against different Debtors, a separate proof of claim form must be filed with respect to each Debtor; and it is further

**ORDERED**, that the following persons or entities need not file a proof of claim on or prior to the applicable Bar Date:

- (a) Any person or entity that has already filed a proof of claim against the Debtors in the above-captioned case in a form substantially similar to Official Bankruptcy Form No. 410;
- (b) Any person or entity whose claim is listed on the Schedules filed by the Debtors, provided that (i) the claim is not scheduled as "disputed", "contingent" or "unliquidated"; and (ii) the claimant does not disagree with the amount, nature and priority of the claim as set forth in the Schedules; and (iii) the claimant does not dispute that the claim is an obligation of the specific debtor against which the claim is listed in the schedules.
- (c) Any holder of a claim that heretofore has been allowed by Order of this Court;
- (d) Any person or entity whose claim has been paid in full by any of the Debtors;
- (e) Any holder of a claim for which specific deadlines have previously been fixed by this Court;
- (f) Any Debtor having a claim against another Debtor or any of the non-debtor subsidiaries of Speedstar Holding Corporation having a claim against any of the Debtors;
- (g) Any holder of a claim allowable under § 503(b) and § 507(a)(2) of the Bankruptcy Code as an expense of administration;
- (h) The prepetition administrative agent or the other lenders under that certain First Lien Credit Agreement, dated as of October 9, 2012, but only to the extent of claims that arise under such agreement;
- (i) The prepetition administrative agent or the other lenders under that certain Second Lien Credit Agreement, dated as of October 9, 2012, but only to the extent of claims that arise under such agreement;
- (j) An employee of the Debtors, but only to the extent that such claim is solely for reimbursement of ordinary course business expenses or outstanding wages, base salary, commissions, benefits, bonuses, or other ordinary course compensation; provided, however, that any employee of the Debtors who wishes to assert a claim against the Debtors that is not based solely on reimbursement of ordinary course business expenses or outstanding wages, base salary, commissions, benefits, bonuses or other ordinary course compensation must file a proof of such claim on or prior to the General Bar Date; and

- (k) A current officer or director of the Debtors who asserts a claim for fees, indemnification, and/or contribution arising as a result of such officer's or director's prepetition or postpetition services to the Debtors.

**ORDERED**, that any person or entity that holds a claim that arises from the rejection of an executory contract or unexpired lease, as to which the order authorizing such rejection is dated on or before the date of entry of this Order, must file a proof of claim based on such rejection on or before the applicable Bar Date and any person or entity that holds a claim based on such rejection of an executory contract or unexpired lease, as to which an order authorizing such rejection is dated after the date of entry of this Order, must file a proof of claim on or before such date as the Court may fix in the applicable order authorizing such rejection; and it is further

**ORDERED**, that holders of equity security interests in the Debtors need not file proofs of interest with respect to the ownership of such equity interests, provided, however, that if any such holder asserts a claim against the Debtors (including a claim relating to an equity interest or the purchase or sale of such equity interest), a proof of such claim must be filed on or prior to the Bar Date pursuant to the procedures set forth in this Order; and it is further

**ORDERED**, that if the Debtors amend or supplement the Schedules subsequent to the date hereof, the Debtors shall give notice of any amendment or supplement to the holders of claims affected thereby, and such holders shall be afforded thirty (30) days from the date of such notice to file proofs of claim in respect of their claims and shall be given notice of such deadline; and it is further

**ORDERED**, that nothing in this Order shall prejudice the right of the Debtors or any other party in interest to dispute or assert offsets or defenses to any claim reflected in the Schedules; and it is further

**ORDERED**, that pursuant to Bankruptcy Rule 3003(c)(2), all holders of claims that fail to comply with this Order by timely filing a proof of claim in appropriate form shall not be treated as a creditor with respect to such claim for the purposes of voting and distribution; and it is further

**ORDERED**, that a copy of the notice substantially in the form annexed hereto as Exhibit A is approved and shall be deemed adequate and sufficient if served by first-class mail at least thirty-five (35) days prior to the General Bar Date on:

- (a) Counsel to the United States Trustee;
- (b) All persons or entities that have requested notice of the proceedings in these chapter 11 cases;
- (c) All persons or entities that have filed claims;
- (d) All creditors and other known holders of claims as of the date of this Order, including all persons or entities listed in the Schedules as holding claims;
- (e) All parties to executory contracts and unexpired leases of the Debtors;
- (f) All parties to litigation with the Debtors;
- (g) The Internal Revenue Service for the district in which the case is pending and, if required by Bankruptcy Rule 2002(j), the Securities and Exchange Commission and any other required governmental units (a list of such agencies is available from the Office of the Clerk of the Court);
- (h) Counsel to Royal Bank of Canada, as administrative agent under the Debtors' prepetition first lien credit agreement;
- (i) Counsel to Cortland Capital Market Services, LLC, as administrative agent under the Debtors' prepetition second lien credit agreement;
- (j) Counsel to Silver Point Finance, LLC, as administrative agent under the Debtors' postpetition financing agreement; and
- (k) Counsel to Friedman Fleischer & Lowe, LLC; and it is further

**ORDERED**, that with regard to those holders of claims listed on the Schedules, the Debtors shall mail one or more proof of claim forms (as appropriate) substantially similar to the Proof of Claim form annexed hereto as Exhibit B, indicating on the form how the Debtors have scheduled such creditor's claim in the Schedules (including the identity of the Debtor, the amount of the claim, and whether the claim has been scheduled as contingent, unliquidated, or disputed); and it is further

**ORDERED**, that pursuant to Bankruptcy Rule 2002(f), the Debtors shall publish notice of the Bar Date in substantially the form attached hereto as Exhibit C (the "Publication Notice") once, in *USA Today* at least twenty-eight (28) days prior to the General Bar Date, which publication is hereby approved and shall be deemed good, adequate and sufficient publication notice of the Bar Dates; and it is further

**ORDERED**, that the Debtors and Prime Clerk LLC are authorized and empowered to take such steps and perform such acts as may be necessary to implement and effectuate the terms of this Order; and it is further

**ORDERED**, that entry of this Order is without prejudice to the right of the Debtors to seek a further order of this Court fixing a date by which holders of claims or interests not subject to the Bar Dates established herein must file such proofs of claim or interest or be barred from doing so.

Dated: New York, New York  
February 15, 2017

*s/ Mary Kay Vyskocil*  
\_\_\_\_\_  
HONORABLE MARY KAY VYSKOCIL  
UNITED STATES BANKRUPTCY JUDGE

# **EXHIBIT A**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
 In re : Chapter 11  
 :  
 DACCO Transmission Parts (NY), Inc., et al.,<sup>1</sup> : Case No. 16-13245 (MKV)  
 :  
 Debtors. : (Jointly Administered)  
 -----X

**NOTICE OF DEADLINES FOR FILING PROOFS OF CLAIM**

**TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST ANY OF THE DEBTOR ENTITIES LISTED BELOW:**

<u>Debtor</u>	<u>Tax ID</u>	<u>Case No.</u>
ABC Transmission Parts Warehouse, Inc.	62-1124283	16-13263
Alma Products I, Inc.	36-4277468	16-13258
Atco Products, Inc.	36-4451120	16-13261
Axiom Automotive Holdings Corporation	25-1815609	16-13249
Axiom Automotive Technologies, Inc.	36-4175382	16-13251
Axiom Technologies Holding Corp., Inc.	51-0413030	16-13254
DACCO, Incorporated	31-0727528	16-13260
DACCO Transmission Parts (CA), Inc.	95-2059023	16-13285
DACCO Transmission Parts (CO), Inc.	20-4916584	16-13286
DACCO Transmission Parts (LA), Inc.	27-1932980	16-13287
DACCO Transmission Parts (NC), Inc.	26-1236504	16-13288
DACCO Transmission Parts (NJ), Inc.	26-2841141	16-13289
DACCO Transmission Parts (NM), Inc.	20-2811236	16-13290
DACCO Transmission Parts (NY), Inc.	65-1199519	16-13245
DACCO/Detroit of Alabama, Inc.	63-1029469	16-13264
DACCO/Detroit of Arizona, Inc.	62-1467510	16-13265
DACCO/Detroit of Chattanooga, Inc.	62-1724587	16-13266
DACCO/Detroit of Florida, Inc.	62-1258128	16-13267
DACCO/Detroit of Georgia, Inc.	62-1660368	16-13268

<sup>1</sup> The Debtors in these chapter 11 cases include, among others, Transtar Holding Company. A full list of the Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number is attached as Schedule I to the Declaration of Joseph Santangelo in Support of Chapter 11 Petitions and First Day Pleadings [Docket No. 3] and at <http://cases.primeclerk.com/transtar>. The Debtors' executive headquarters are located at 7350 Young Drive, Walton Hills, OH 44146.



<u>Debtor</u>	<u>Tax ID</u>	<u>Case No.</u>
DACCO/Detroit of Indiana, Inc.	35-1718377	16-13269
DACCO/Detroit of Kentucky, Inc.	62-1730345	16-13270
DACCO/Detroit of Maryland, Inc.	62-1865187	16-13271
DACCO/Detroit of Memphis, Inc.	62-1347291	16-13272
DACCO/Detroit of Michigan, Inc.	62-1522811	16-13273
DACCO/Detroit of Minnesota, Inc.	62-1312680	16-13274
DACCO/Detroit of Missouri, Inc.	62-1332727	16-13275
DACCO/Detroit of New Jersey, Inc.	62-1444093	16-13276
DACCO/Detroit of Ohio, Inc.	31-0943792	16-13277
DACCO/Detroit of Oklahoma, Inc.	62-1504662	16-13278
DACCO/Detroit of Pennsylvania, Inc.	62-1718101	16-13279
DACCO/Detroit of South Carolina, Inc.	62-1566285	16-13280
DACCO/Detroit of Texas, Inc.	62-1527215	16-13281
DACCO/Detroit of Virginia, Inc.	62-1726972	16-13282
DACCO/Detroit of West Virginia, Inc.	62-1607862	16-13283
DACCO/Detroit of Wisconsin, Inc.	01-0696394	16-13284
DIY Transmission Parts, LLC	26-4804443	16-13246
ETX Holdings, Inc.	20-8080247	16-13255
ETX Transmissions, Inc.	26-1096362	16-13259
ETX, Inc.	36-4282359	16-13257
Michigan Equipment Corporation	27-1063229	16-13262
Nashville Transmission Parts, Inc.	62-0808881	16-13291
Speedstar Holding Corporation	27-4105351	16-13247
Transtar Autobody Technologies, Inc.	34-1844194	16-13252
Transtar Group, Inc.	20-3323464	16-13250
Transtar Holding Company	20-3323429	16-13248
Transtar Industries, Inc.	34-1160632	16-13253
Transtar International, Inc.	20-4449464	16-13256

The United States Bankruptcy Court for the Southern District of New York has entered an Order (the "Bar Date Order") establishing **March 24, 2017 at 5:00 p.m. (prevailing Eastern Time)** (the "General Bar Date") as the last date for each person or entity (including individuals, partnerships, corporations, joint ventures, and trusts) to file a proof of claim against any of the

Debtors listed above on this Notice (the "Debtors"). The Bar Date Order establishes certain exceptions for other categories of claims:

- Governmental units may have until May 19, 2017 (the "Governmental Bar Date"), the date that is one hundred eighty (180) days after the order for relief, to file proofs of claim.
- Holders of claims affected by any amendment or supplement to the Debtors' Schedules subsequent to the entry of the Bar Date Order may file their proofs of claim by the later of (a) the applicable Bar Date and (b) 5:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days from service of the notice to the affected creditors that the Schedules have been amended or supplemented (the "Supplemental Bar Date").
- Holders of any claim arising solely from, or as a consequence of, the rejection of an executory contract or unexpired lease of a Debtor pursuant to section 365 of the Bankruptcy Code may file their proof of claim by the later of (a) the General Bar Date or (b) the date fixed by the Court in the applicable order authorizing such rejection (the "Rejection Bar Date" and, together with the General Bar Date, the Governmental Bar Date, and the Supplemental Bar Date, the "Bar Dates").

The applicable Bar Date and the procedures set forth below for filing proofs of claim apply to all claims against the Debtors that arose prior to November 20, 2016, the date on which the Debtors commenced cases under chapter 11 of the United States Bankruptcy Code, except for those holders of the claims listed in Section 4 below that are specifically excluded from the applicable Bar Date filing requirement.

#### **1. WHO MUST FILE A PROOF OF CLAIM**

You **MUST** file a proof of claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors' bankruptcy estates if you have a claim that arose prior to November 20, 2016 (the "Filing Date"), and it is not one of the types of claim described in Section 4 below. Claims based on acts or omissions of the Debtors that occurred before the Filing Date must be filed on or prior to the applicable Bar Date, even if such claims are not now

fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Filing Date.

Under Section 101(5) of the Bankruptcy Code and as used in this Notice, the word "claim" means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

## **2. WHAT TO FILE**

The Debtors are enclosing a proof of claim form for use in these cases; if your claim is scheduled by the Debtors, the form also sets forth the amount of your claim as scheduled by the Debtors, the specific Debtor against which the claim is scheduled and whether the claim is scheduled as disputed, contingent or unliquidated. You will receive a different proof of claim form for each claim scheduled in your name by the Debtors. You may utilize the proof of claim form(s) provided by the Debtors to file your claim.

All proof of claim forms must be **signed** by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. It must be written in English and be denominated in United States currency. You should attach to your completed proof of claim any documents on which the claim is based (if voluminous, attach a summary) or an explanation as to why the documents are not available.

Your proof of claim form must not contain complete social security numbers or taxpayer identification numbers (only the last four digits), a complete birth date (only the year), the name

of a minor (only the minor's initials) or a financial account number (only the last four digits of such financial account).

Any holder of a claim against more than one Debtor must file a separate proof of claim with respect to each such Debtor and all holders of claims must identify on their proof of claim the specific Debtor against which their claim is asserted and the case number of that Debtor's bankruptcy case. A list of the names of the Debtors and their case numbers is set forth above.

### **3. WHEN AND WHERE TO FILE**

Except as provided for herein, all proofs of claim must be filed so as to be received on or before the applicable Bar Date at the following address:

IF DELIVERED BY HAND OR BY  
MAIL:

Transtar Holding Company Claims  
Processing Center  
c/o Prime Clerk LLC  
830 3rd Avenue, 3rd Floor  
New York, New York 10022

IF DELIVERED BY HAND:

United States Bankruptcy Court  
Southern District of New York  
One Bowling Green, Room 534  
New York, NY 10004-1408

Or electronically through the website of the Debtors' claims agent, Prime Clerk LLC (the "Claims Agent"), at <http://cases.primeclerk.com/transtar/EPOC-Index>.

Proofs of claim will be deemed filed only when received at the addresses listed above or filed electronically on or before the applicable Bar Date. Proofs of claim may not be delivered by facsimile, telecopy or electronic mail transmission.

### **4. WHO NEED NOT FILE A PROOF OF CLAIM**

You do **not** need to file a proof of claim on or prior to the applicable Bar Date if you are:

- (a) Any person or entity that has already filed a proof of claim against the Debtors in the above-captioned case in a form substantially similar to Official Bankruptcy Form No. 410;
- (b) Any person or entity whose claim is listed on the Schedules filed by the Debtors, provided that (i) the claim is not scheduled as "disputed", "contingent" or "unliquidated"; and (ii) the claimant does not disagree

with the amount, nature and priority of the claim as set forth in the Schedules; and (iii) you do not dispute that your claim is an obligation only of the specific debtor against which the claim is listed on the schedules.

- (c) Any holder of a claim that heretofore has been allowed by Order of this Court;
- (d) Any person or entity whose claim has been paid in full by any of the Debtors;
- (e) Any holder of a claim for which specific deadlines have previously been fixed by this Court;
- (f) Any Debtor having a claim against another Debtor or any of the non-debtor subsidiaries of Speedstar Holding Corporation having a claim against any of the Debtors;
- (g) Any holder of a claim allowable under § 503(b) and § 507(a)(2) of the Bankruptcy Code as an expense of administration;
- (h) The prepetition administrative agent or the other lenders pursuant to that certain First Lien Credit Agreement, dated as of October 9, 2012, but only to the extent of claims that arise under such agreement;
- (i) The prepetition administrative agent or the other lenders pursuant to that certain Second Lien Credit Agreement, dated as of October 9, 2012, but only to the extent of claims that arise under such agreement;
- (j) An employee of the Debtors, but only to the extent that such claim is solely for outstanding wages, base salary, commissions, benefits, bonuses or other ordinary course compensation; provided, however, that any employee of the Debtors who wishes to assert a claim against the Debtors that is not based solely on outstanding wages, base salary, commissions, benefits, bonuses or other ordinary course compensation must file a proof of such claim on or prior to the General Bar Date; and
- (k) A current officer or director of the Debtors who asserts a claim for fees, indemnification, and/or contribution arising as a result of such officer's or director's prepetition or postpetition services to the Debtors.

If you are a holder of an equity interest in the Debtors, you need not file a proof of interest with respect to the ownership of such equity interest at this time. However, if you assert a claim against the Debtors, including a claim relating to such equity interest or the purchase or sale of

such interest, a proof of such claim must be filed on or prior to the applicable Bar Date pursuant to procedures set forth in this Notice.

This Notice is being sent to many persons and entities that have had some relationship with or have done business with the Debtors but may not have an unpaid claim against the Debtors. The fact that you have received this Notice does not mean that you have a claim or that the Debtors or the Court believe that you have a claim against the Debtors.

**5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

If you have a claim arising out of the rejection of an executory contract or unexpired lease as to which the order authorizing such rejection is dated on or before February 15, 2017, the date of entry of the Bar Date Order, you must file a proof of claim by the applicable Bar Date. Any person or entity that has a claim arising from the rejection of an executory contract or unexpired lease, as to which the order is dated after the date of entry of the Bar Date Order, must file a proof of claim with respect to such claim by the Rejection Bar Date.

**6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE**

ANY HOLDER OF A CLAIM THAT IS NOT EXEMPTED FROM THE REQUIREMENTS OF THIS ORDER, AS SET FORTH IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM.

**7. THE DEBTORS' SCHEDULES AND ACCESS THERETO**

You may be listed as the holder of a claim against one or more of the Debtors in the Debtors' Schedules of Assets and Liabilities and/or Schedules of Executory Contracts and Unexpired Leases (collectively, the "Schedules").

To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed proof of claim forms regarding the nature, amount, and status of your claim(s). If you received postpetition payments from the Debtors (as authorized by the Court) on account of your claim, the enclosed proof of claim form will reflect the net amount of your claims. If the Debtors believe that you hold claims against more than one Debtor, you will receive multiple proof of claim forms, each of which will reflect the nature and amount of your claim against one Debtor, as listed in the Schedules.

If you rely on the Debtors' Schedules, it is your responsibility to determine that the claim is accurately listed in the Schedules however, you may rely on the enclosed form, which lists your claim as scheduled, identifies the Debtor against which it is scheduled, and specifies whether the claim is disputed, contingent or unliquidated.

As set forth above, if you agree with the nature, amount and status of your claim as listed in the Debtors' Schedules, and if you do not dispute that your claim is only against the Debtor specified by the Debtors, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need not file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this Notice.

Copies of the Debtors' Schedules are available for inspection on the Court's Internet Website at <http://www.nysb.uscourts.gov>. A login and password to the Court's Public Access to

Electronic Court Records ("PACER") are required to access this information and can be obtained through the PACER Service Center at <http://www.pacer.gov>. Copies of the Schedules may also be examined between the hours of 9:00 a.m. and 4:30 p.m., Monday through Friday at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, Room 534, New York, New York 10004-1408. Copies of the Debtors' Schedules may also be accessed on the Debtors' restructuring website at <https://cases.primeclerk.com/transtar>, or obtained by written request to Debtors' counsel at the address and telephone number set forth below and the Claims Agent at the following address and telephone number: Prime Clerk LLC, 830 3rd Avenue, 3rd Floor, New York, New York 10022 and (855) 628-7533.

**A holder of a possible claim against the Debtors should consult an attorney regarding any matters not covered by this notice, such as whether the holder should file a proof of claim.**

Dated: \_\_\_\_\_, 2017  
New York, New York

**BY ORDER OF THE COURT**

/s/ \_\_\_\_\_  
*Counsel for the Debtors and  
Debtors in Possession*  
JONES DAY  
250 Vesey Street  
New York, New York 10281  
Telephone: (212) 326-3939

**If you have any questions related to this notice, please call (855) 628-7533, or  
(917) 651-0324 for international calls**



# **EXHIBIT B**

**Fill in this information to identify the case (Select only one Debtor per claim form):**

<input type="checkbox"/> DACCO Transmission Parts (NY), Inc. (16-13245)	<input type="checkbox"/> ETX, Inc. (16-13257)	<input type="checkbox"/> DACCO/Detroit of Indiana, Inc. (16-13269)	<input type="checkbox"/> DACCO/Detroit of Texas, Inc. (16-13281)
<input type="checkbox"/> DIY Transmission Parts, LLC (16-13246)	<input type="checkbox"/> Alma Products I, Inc. (16-13258)	<input type="checkbox"/> DACCO/Detroit of Kentucky, Inc. (16-13270)	<input type="checkbox"/> DACCO/Detroit of Virginia, Inc. (16-13282)
<input type="checkbox"/> Speedstar Holding Corporation (16-13247)	<input type="checkbox"/> ETX Transmissions, Inc. (16-13259)	<input type="checkbox"/> DACCO/Detroit of Maryland, Inc. (16-13271)	<input type="checkbox"/> DACCO/Detroit of West Virginia, Inc. (16-13283)
<input type="checkbox"/> Transtar Holding Company (16-13248)	<input type="checkbox"/> DACCO, Incorporated (16-13260)	<input type="checkbox"/> DACCO/Detroit of Memphis, Inc. (16-13272)	<input type="checkbox"/> DACCO/Detroit of Wisconsin, Inc. (16-13284)
<input type="checkbox"/> Axiom Automotive Holdings Corporation (16-13249)	<input type="checkbox"/> Atco Products, Inc. (16-13261)	<input type="checkbox"/> DACCO/Detroit of Michigan, Inc. (16-13273)	<input type="checkbox"/> DACCO Transmission Parts (CA), Inc. (16-13285)
<input type="checkbox"/> Transtar Group, Inc (16-13250)	<input type="checkbox"/> Michigan Equipment Corporation (16-13262)	<input type="checkbox"/> DACCO/Detroit of Minnesota, Inc. (16-13274)	<input type="checkbox"/> DACCO Transmission Parts (CO), Inc. (16-13286)
<input type="checkbox"/> Axiom Automotive Technologies, Inc. (16-13251)	<input type="checkbox"/> ABC Transmission Parts Warehouse, Inc. (16-13263)	<input type="checkbox"/> DACCO/Detroit of Missouri, Inc. (16-13275)	<input type="checkbox"/> DACCO Transmission Parts (LA), Inc. (16-13287)
<input type="checkbox"/> Transtar Autobody Technologies, Inc. (16-13252)	<input type="checkbox"/> DACCO/Detroit of Alabama, Inc. (16-13264)	<input type="checkbox"/> DACCO/Detroit of New Jersey, Inc. (16-13276)	<input type="checkbox"/> DACCO Transmission Parts (NC), Inc. (16-13288)
<input type="checkbox"/> Transtar Industries, Inc. (16-13253)	<input type="checkbox"/> DACCO/Detroit of Arizona, Inc. (16-13265)	<input type="checkbox"/> DACCO/Detroit of Ohio, Inc. (16-13277)	<input type="checkbox"/> DACCO Transmission Parts (NJ), Inc. (16-13289)
<input type="checkbox"/> Axiom Technologies Holding Corp., Inc. (16-13254)	<input type="checkbox"/> DACCO/Detroit of Chattanooga, Inc. (16-13266)	<input type="checkbox"/> DACCO/Detroit of Oklahoma, Inc. (16-13278)	<input type="checkbox"/> DACCO Transmission Parts (NM), Inc. (16-13290)
<input type="checkbox"/> ETX Holdings, Inc. (16-13255)	<input type="checkbox"/> DACCO/Detroit of Florida, Inc. (16-13267)	<input type="checkbox"/> DACCO/Detroit of Pennsylvania, Inc. (16-13279)	<input type="checkbox"/> Nashville Transmission Parts, Inc. (16-13291)
<input type="checkbox"/> Transtar International, Inc. (16-13256)	<input type="checkbox"/> DACCO/Detroit of Georgia, Inc. (16-13268)	<input type="checkbox"/> DACCO/Detroit of South Carolina, Inc. (16-13280)	

**Modified Official Form 410**

**Proof of Claim**

04/16

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense, other than a claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9). Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment. A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

**Part 1: Identify the Claim**

1. Who is the current creditor?

Name of the current creditor (the person or entity to be paid for this claim) \_\_\_\_\_  
 Other names the creditor used with the debtor \_\_\_\_\_

2. Has this claim been acquired from someone else?

No  
 Yes. From whom? \_\_\_\_\_

3. Where should notices and payments to the creditor be sent?

Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
Name _____	Name _____
Number _____ Street _____	Number _____ Street _____
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____
Contact phone _____	Contact phone _____
Contact email _____	Contact email _____

4. Does this claim amend one already filed?

No  
 Yes. Claim number on court claims registry (if known) \_\_\_\_\_ Filed on \_\_\_\_\_ MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

No  
 Yes. Who made the earlier filing? \_\_\_\_\_

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor?  No  Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: \_\_\_\_\_

7. How much is the claim? \$\_\_\_\_\_. Does this amount include interest or other charges?  No  Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.

9. Is all or part of the claim secured?  No  Yes. The claim is secured by a lien on property. Nature of property:  Real estate. If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim.  Motor vehicle  Other. Describe: \_\_\_\_\_ Basis for perfection: \_\_\_\_\_ Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) Value of property: \$\_\_\_\_\_ Amount of the claim that is secured: \$\_\_\_\_\_ Amount of the claim that is unsecured: \$\_\_\_\_\_ (The sum of the secured and unsecured amounts should match the amount in line 7.) Amount necessary to cure any default as of the date of the petition: \$\_\_\_\_\_ Annual Interest Rate (when case was filed) \_\_\_\_\_%  Fixed  Variable

10. Is this claim based on a lease?  No  Yes. Amount necessary to cure any default as of the date of the petition. \$\_\_\_\_\_

11. Is this claim subject to a right of setoff?  No  Yes. Identify the property: \_\_\_\_\_

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?  No  Yes. Check one:

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	Amount entitled to priority \$ _____
<input type="checkbox"/> Up to \$2,850 of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$ _____
<input type="checkbox"/> Wages, salaries, or commissions (up to \$12,850) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$ _____
<input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ _____
<input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$ _____
<input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies.	\$ _____

13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?  No  Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case(s), in which the goods have been sold to the debtor in the ordinary course of such debtor's business. Attach documentation supporting such claim. \$ \_\_\_\_\_

Part 3: Sign Below

**The person completing this proof of claim must sign and date it. FRBP 9011(b).**

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

**A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.**

Check the appropriate box:

- I am the creditor.
- I am the creditor's attorney or authorized agent.
- I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date \_\_\_\_\_ (mm/dd/yyyy)

\_\_\_\_\_  
Signature

**Print the name of the person who is completing and signing this claim:**

Name \_\_\_\_\_  
 First name Middle name Last name

Title \_\_\_\_\_

Company \_\_\_\_\_  
 Identify the corporate servicer as the company if the authorized agent is a servicer.

Address \_\_\_\_\_  
 Number Street

City State ZIP Code

Contact phone \_\_\_\_\_ Email \_\_\_\_\_

## Instructions for Proof of Claim

United States Bankruptcy Court

12/15

**These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.**

**A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.**  
18 U.S.C. §§ 152, 157 and 3571.

### How to fill out this form

- **Fill in all of the information about the claim as of the date the case was filed.**
- **Fill in the caption at the top of the form.**
- **If the claim has been acquired from someone else, then state the identity of the last party** who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- **Attach any supporting documents to this form.**  
Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)  
  
Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called “Bankruptcy Rule”) 3001(c) and (d).
- **Do not attach original documents because attachments may be destroyed after scanning.**
- **If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.**

- **A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, individual’s tax identification number, or financial account number, and only the year of any person’s date of birth.** See Bankruptcy Rule 9037.
- **For a minor child, fill in only the child’s initials and the full name and address of the child’s parent or guardian.** For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State)*. See Bankruptcy Rule 9037.

### Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form. You may view a list of filed claims in this case by visiting the Claims and Noticing Agent’s website at <http://cases.primeclerk.com/transtar>.

### Understand the terms used in this form

**Administrative expense:** Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate.  
11 U.S.C. § 503.

**Claim:** A creditor’s right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

**Claim Pursuant to 11 U.S.C. § 503(b)(9):** A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

**Creditor:** A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. § 101 (10).

**Debtor:** A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

**Evidence of perfection:** Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

**Information that is entitled to privacy:** A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

**Priority claim:** A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. § 507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

**Proof of claim:** A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

**Redaction of information:** Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

**Secured claim under 11 U.S.C. § 506(a):** A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of § 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

**Setoff:** Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

**Unsecured claim:** A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

### Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

### Please send completed Proof(s) of Claim to:

Transtar Holding Company Claims Processing Center  
c/o Prime Clerk LLC  
830 3rd Avenue, 3rd Floor  
New York, NY 10022

**Do not file these instructions with your form**

# **EXHIBIT C**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
 In re : Chapter 11  
 DACCO Transmission Parts (NY), Inc., et al. : Case No. 16-13245 (MKV)  
 Debtors. : (Jointly Administered)  
 -----X

**NOTICE OF DEADLINES FOR FILING PROOFS OF CLAIM**

<u>Debtor</u>	<u>Tax ID</u>	<u>Case No.</u>	<u>Debtor</u>	<u>Tax ID</u>	<u>Case No.</u>
ABC Transmission Parts Warehouse, Inc.	62-1124283	16-13263	DACCO/Detroit of Minnesota, Inc.	62-1312680	16-13274
Alma Products I, Inc.	36-4277468	16-13258	DACCO/Detroit of Missouri, Inc.	62-1332727	16-13275
Atco Products, Inc.	36-4451120	16-13261	DACCO/Detroit of New Jersey, Inc.	62-1444093	16-13276
Axiom Automotive Holdings Corporation	25-1815609	16-13249	DACCO/Detroit of Ohio, Inc.	31-0943792	16-13277
Axiom Automotive Technologies, Inc.	36-4175382	16-13251	DACCO/Detroit of Oklahoma, Inc.	62-1504662	16-13278
Axiom Technologies Holding Corp., Inc.	51-0413030	16-13254	DACCO/Detroit of Pennsylvania, Inc.	62-1718101	16-13279
DACCO, Incorporated	31-0727528	16-13260	DACCO/Detroit of South Carolina, Inc.	62-1566285	16-13280
DACCO Transmission Parts (CA), Inc.	95-2059023	16-13285	DACCO/Detroit of Texas, Inc.	62-1527215	16-13281
DACCO Transmission Parts (CO), Inc.	20-4916584	16-13286	DACCO/Detroit of Virginia, Inc.	62-1726972	16-13282
DACCO Transmission Parts (LA), Inc.	27-1932980	16-13287	DACCO/Detroit of West Virginia, Inc.	62-1607862	16-13283
DACCO Transmission Parts (NC), Inc.	26-1236504	16-13288	DACCO/Detroit of Wisconsin, Inc.	01-0696394	16-13284
DACCO Transmission Parts (NJ), Inc.	26-2841141	16-13289	DIY Transmission Parts, LLC	26-4804443	16-13246
DACCO Transmission Parts (NM), Inc.	20-2811236	16-13290	ETX Holdings, Inc.	20-8080247	16-13255
DACCO Transmission Parts (NY), Inc.	65-1199519	16-13245	ETX Transmissions, Inc.	26-1096362	16-13259
DACCO/Detroit of Alabama, Inc.	63-1029469	16-13264	ETX, Inc.	36-4282359	16-13257
DACCO/Detroit of Arizona, Inc.	62-1467510	16-13265	Michigan Equipment Corporation	27-1063229	16-13262
DACCO/Detroit of Chattanooga, Inc.	62-1724587	16-13266	Nashville Transmission Parts, Inc.	62-0808881	16-13291
DACCO/Detroit of Florida, Inc.	62-1258128	16-13267	Speedstar Holding Corporation	27-4105351	16-13247
DACCO/Detroit of Georgia, Inc.	62-1660368	16-13268	Transtar Autobody Technologies, Inc.	34-1844194	16-13252
DACCO/Detroit of Indiana, Inc.	35-1718377	16-13269	Transtar Group, Inc.	20-3323464	16-13250
DACCO/Detroit of Kentucky, Inc.	62-1730345	16-13270	Transtar Holding Company	20-3323429	16-13248
DACCO/Detroit of Maryland, Inc.	62-1865187	16-13271	Transtar Industries, Inc.	34-1160632	16-13253
DACCO/Detroit of Memphis, Inc.	62-1347291	16-13272	Transtar International, Inc.	20-4449464	16-13256
DACCO/Detroit of Michigan, Inc.	62-1522811	16-13273			

The United States Bankruptcy Court for the Southern District of New York has entered an Order (the "Bar Order") establishing **March 24, 2017 at 5:00 p.m. (prevailing Eastern Time)** (the "General Bar Date") as the last date for each person or entity (including individuals, partnerships, corporations, joint ventures, and trusts) to file a proof of claim against any of the Debtors listed above on this Notice (the "Debtors"). The Bar Order establishes certain exceptions for other categories of claims:



- Governmental units may have until May 19, 2017 (the "Governmental Bar Date"), the date that is one hundred eighty (180) days after the order for relief, to file proofs of claim.
- Holders of claims affected by any amendment or supplement to the Debtors' Schedules subsequent to the entry of the Bar Order may file their proofs of claim by the later of (a) the applicable Bar Date and (b) 5:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days from service of the notice to the affected creditors that the Schedules have been amended or supplemented (the "Supplemental Bar Date").
- Holders of any claim arising solely from, or as a consequence of, the rejection of an executory contract or unexpired lease of a Debtor pursuant to section 365 of the Bankruptcy Code may file their proof of claim by the later of (a) the General Bar Date or (b) the date fixed by the Court in the applicable order authorizing such rejection (the "Rejection Bar Date" and, together with the General Bar Date, the Governmental Bar Date, and the Supplemental Bar Date, the "Bar Dates").
- The applicable Bar Date and the procedures set forth below for filing proofs of claim apply to all claims against the Debtors that arose prior to November 20, 2016, the date on which the Debtors commenced cases under chapter 11 of the United States Bankruptcy Code, except for those holders of the claims listed in Section 4 below that are specifically excluded from the applicable Bar Date filing requirement.

### **1. WHO MUST FILE A PROOF OF CLAIM**

You MUST file a proof of claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors' bankruptcy estates if you have a claim that arose prior to November 20, 2016 (the "Filing Date"), and it is not one of the types of claim described in Section 4 below. Claims based on acts or omissions of the Debtors that occurred before the Filing Date must be filed on or prior to the applicable Bar Date, even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Filing Date.

Under Section 101(5) of the Bankruptcy Code and as used in this Notice, the word "claim" means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

### **2. WHAT TO FILE**

The Debtors are enclosing a proof of claim form for use in these cases; if your claim is scheduled by the Debtors, the form also sets forth the amount of your claim as scheduled by the Debtors, the specific Debtor against which the claim is scheduled and whether the claim is scheduled as disputed, contingent or unliquidated. You will receive a different proof of claim form for each claim scheduled in your name by the Debtors. You may utilize the proof of claim form(s) provided by the Debtors to file your claim.

All proof of claim forms must be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. It must be written in English and be denominated in United States currency. You should attach to your completed proof of claim any documents on which the claim is based (if voluminous, attach a summary) or an explanation as to why the documents are not available.

Your proof of claim form must not contain complete social security numbers or taxpayer identification numbers (only the last four digits), a complete birth date (only the year), the name of a minor (only the minor's initials) or a financial account number (only the last four digits of such financial account).

Any holder of a claim against more than one Debtor must file a separate proof of claim with respect to each such Debtor and all holders of claims must identify on their proof of claim the specific Debtor against which their claim is asserted and the case number of that Debtor's bankruptcy case. A list of the names of the Debtors and their case numbers is set forth above.

### **3. WHEN AND WHERE TO FILE**

Except as provided for herein, all proofs of claim must be filed so as to be received on or before the applicable Bar Date at the following address:

IF DELIVERED BY HAND OR BY MAIL:  
Transtar Holding Company Claims Processing Center  
c/o Prime Clerk LLC  
830 3rd Avenue, 3rd Floor  
New York, New York 10022

IF DELIVERED BY HAND:  
United States Bankruptcy Court  
Southern District of New York  
One Bowling Green, Room 534  
New York, NY 10004-1408

Or electronically through the website of the Debtors' claims agent, Prime Clerk LLC (the "Claims Agent"), at <http://cases.primeclerk.com/transtar/EPOC-Index>.

Proofs of claim will be deemed filed only when received at the addresses listed above or filed electronically on or before the applicable Bar Date. Proofs of claim may not be delivered by facsimile, telecopy or electronic mail transmission.

**4. WHO NEED NOT FILE A PROOF OF CLAIM**

You do **not** need to file a proof of claim on or prior to the applicable Bar Date if you are:

- (a) Any person or entity that has already filed a proof of claim against the Debtors in the above-captioned case in a form substantially similar to Official Bankruptcy Form No. 410;
- (b) Any person or entity whose claim is listed on the Schedules filed by the Debtors, provided that (i) the claim is not scheduled as "disputed", "contingent" or "unliquidated"; and (ii) the claimant does not disagree with the amount, nature and priority of the claim as set forth in the Schedules; and the claimant does not dispute the claim is an obligation of the specific debtor against which the claim is listed in the schedules;
- (c) Any holder of a claim that heretofore has been allowed by Order of this Court;
- (d) Any person or entity whose claim has been paid in full by any of the Debtors;
- (e) Any holder of a claim for which specific deadlines have previously been fixed by this Court;
- (f) Any Debtor having a claim against another Debtor or any of the non-debtor subsidiaries of Speedstar Holding Corporation having a claim against any of the Debtors;
- (g) Any holder of a claim allowable under § 503(b) and § 507(a)(2) of the Bankruptcy Code as an expense of administration;
- (h) The prepetition administrative agent or the other lenders pursuant to that certain First Lien Credit Agreement, dated as of October 9, 2012, but only to the extent of claims that arise under such agreement;
- (i) The prepetition administrative agent or the other lenders pursuant to that certain Second Lien Credit Agreement, dated as of October 9, 2012, but only to the extent of claims that arise under such agreement;
- (j) An employee of the Debtors, but only to the extent that such claim is solely for outstanding wages, base salary, commissions, benefits, bonuses or other ordinary course compensation; provided, however, that any employee of the Debtors who wishes to assert a claim against the Debtors that is not based solely on outstanding wages, base salary, commissions, benefits, bonuses or other ordinary course compensation must file a proof of such claim on or prior to the General Bar Date; and
- (k) A current officer or director of the Debtors who asserts a claim for fees, indemnification, and/or contribution arising as a result of such officer's or director's prepetition or postpetition services to the Debtors.

If you are a holder of an equity interest in the Debtors, you need not file a proof of interest with respect to the ownership of such equity interest at this time. However, if you assert a claim against the Debtors, including a claim relating to such equity interest or the purchase or sale of such interest, a proof of such claim must be filed on or prior to the applicable Bar Date pursuant to procedures set forth in this Notice.

This Notice is being sent to many persons and entities that have had some relationship with or have done business with the Debtors but may not have an unpaid claim against the Debtors. The fact that you have received this Notice does not mean that you have a claim or that the Debtors or the Court believe that you have a claim against the Debtors.

**5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

If you have a claim arising out of the rejection of an executory contract or unexpired lease as to which the order authorizing such rejection is dated on or before February 15, 2017, the date of entry of the Bar Order, you must file a proof of claim by the applicable Bar Date. Any person or entity that has a claim arising from the rejection of an executory contract or unexpired lease, as to which the order is dated after the date of entry of the Bar Order, must file a proof of claim with respect to such claim by the Rejection Bar Date.

**6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE**

ANY HOLDER OF A CLAIM THAT IS NOT EXEMPTED FROM THE REQUIREMENTS OF THIS ORDER, AS SET FORTH IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM.

**7. THE DEBTORS' SCHEDULES AND ACCESS THERETO**

You may be listed as the holder of a claim against one or more of the Debtors in the Debtors' Schedules of Assets and Liabilities and/or Schedules of Executory Contracts and Unexpired Leases (collectively, the "Schedules").

To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed proof of claim forms regarding the nature, amount, and status of your claim(s). If you received postpetition

payments from the Debtors (as authorized by the Court) on account of your claim, the enclosed proof of claim form will reflect the net amount of your claims. If the Debtors believe that you hold claims against more than one Debtor, you will receive multiple proof of claim forms, each of which will reflect the nature and amount of your claim against one Debtor, as listed in the Schedules.

If you rely on the Debtors' Schedules, it is your responsibility to determine that the claim is accurately listed in the Schedules however, you may rely on the enclosed form, which lists your claim as scheduled, identifies the Debtor against which it is scheduled, and specifies whether the claim is disputed, contingent or unliquidated. As set forth above, if you agree with the nature, amount and status of your claim as listed in the Debtors' Schedules, and if you do not dispute that your claim is only against the Debtor specified by the Debtors, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need not file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this Notice.

Copies of the Debtors' Schedules are available for inspection on the Court's Internet Website at <http://www.nysb.uscourts.gov>. A login and password to the Court's Public Access to Electronic Court Records ("PACER") are required to access this information and can be obtained through the PACER Service Center at <http://www.pacer.gov>. Copies of the Schedules may also be examined between the hours of 9:00 a.m. and 4:30 p.m., Monday through Friday at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, Room 534, New York, New York 10004-1408. Copies of the Debtors' Schedules may also be accessed on the Debtors' restructuring website at <https://cases.primeclerk.com/transtar>, or obtained by written request to Debtors' counsel at the address and telephone number set forth below and the Claims Agent at the following address and telephone number: Prime Clerk LLC, 830 3rd Avenue, 3rd Floor, New York, New York 10022 and (855) 628-7533.

**A holder of a possible claim against the Debtors should consult an attorney regarding any matters not covered by this notice, such as whether the holder should file a proof of claim.**

<p><b>If you have any questions related to this notice, please call (855) 628-7533, or (917) 651-0324 for international calls</b></p>
---