

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

----- X
:

In re: : Chapter 11

:

TRIANGLE USA PETROLEUM : Case No. 16-11566 (MFW)

CORPORATION, *et al.*, :

: Jointly Administered

Debtors.¹ :

:

----- X

NOTICE OF DEADLINE FOR FILING PROOFS OF CLAIM

TO: ALL CREDITORS, EQUITY INTEREST HOLDERS OF THE DEBTORS, AND OTHER PARTIES IN INTEREST:

PLEASE TAKE NOTICE OF THE FOLLOWING:

GENERAL BAR DATE

On August 31, 2016, the United States Bankruptcy Court for the District of Delaware (the “Court”) entered an order [Docket No. 270] (the “Bar Date Order”) establishing **October 5, 2016 at 5:00 p.m. (prevailing Eastern time)** as the general claims bar date (the “General Bar Date”) in the chapter 11 cases (collectively, the “Chapter 11 Cases”) of the above-captioned debtors and debtors in possession (collectively, the “Debtors”). Except as described below, the Bar Date Order requires all Entities, as defined in section 101(15) of title 11 of the United States Code (the “Bankruptcy Code”), including persons, estates, trusts and the United States Trustee (but excluding governmental units), that have or assert any prepetition Claims (as defined herein) against any of the Debtors to file a proof of claim so that such proof of claim **is received on or before October 5, 2016 at 5:00 p.m. (prevailing Eastern time)** (a) via the interface on Prime Clerk’s website at <https://cases.primeclerk.com/TUSA/EPOC-Index> or (b) by United States mail or other hand delivery system at the following address:

**Triangle USA Petroleum Corporation Claims Processing
c/o Prime Clerk LLC
830 Third Avenue, 3rd Floor
New York, NY 10022**

The Debtors filed their Schedules of Assets and Liabilities and Statements of Financial Affairs (the “Schedules and Statements”) with the Bankruptcy Court on August 26, 2016. The Schedules and Statements are available for download, free of charge, at the website for the Debtors’ claims agent at <https://cases.primeclerk.com/tusa/>. The Schedules and Statements can also be accessed at <http://www.deb.uscourts.gov>.

¹ The Debtors and the last four digits of their respective taxpayer identification numbers are: Triangle USA Petroleum Corporation (0717); Foxtrot Resources LLC (6690); Leaf Minerals, LLC (9522); Ranger Fabrication, LLC (6889); Ranger Fabrication Management, LLC (1015); and Ranger Fabrication Management Holdings, LLC (0750). The address of the Debtors’ corporate headquarters is 1200 17th Street, Suite 2500, Denver, Colorado 80202.

GOVERNMENTAL BAR DATE

In accordance with Bankruptcy Code section 502(b)(9), any Claims of governmental units, as defined by Bankruptcy Code section 101(27) (each a “**Governmental Unit**”), against any of the Debtors, must be filed so that such proof of claim is **received on or before December 27, 2016 at 5:00 p.m. (prevailing Eastern time)** (the “**Governmental Bar Date**”), (a) via the interface on Prime Clerk’s website at <https://cases.primeclerk.com/TUSA/EPOC-Index> or (b) by United States mail or other hand delivery system at the following address:

**Triangle USA Petroleum Corporation Claims Processing
c/o Prime Clerk LLC
830 Third Avenue, 3rd Floor
New York, NY 10022**

DEFINITION OF CLAIM

For purposes of this Bar Date Notice, “**Claim**” shall mean, as to or against any of the Debtors: (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

PERSONS OR ENTITIES WHO MUST FILE A PROOF OF CLAIM

Pursuant to the Bar Date Order, all Entities holding or wishing to assert Claims (including, without limitation, personal injury and tort Claims) against the Debtors (whether secured, priority, or unsecured) that arose prior to June 29, 2016 (the “**Petition Date**”) are required to file proofs of claim by the General Bar Date, unless such Claims are “**Excluded Claims**” as defined below. Excluded Claims as defined in the Bar Date Order are:

- (a) Claims listed in the Schedules and Statements or any amendments thereto that are not therein listed as “contingent,” “unliquidated” or “disputed” and that are not disputed by the holders thereof as to (i) amount, (ii) priority, (iii) nature, (iv) classification, or (v) the identity of the Debtor against whom such Claims are scheduled;
- (b) Claims on account of which a proof of claim has already been properly filed with the Court against the correct Debtor;
- (c) Requests for payment under Bankruptcy Code sections 503(b) and 507(a)(1) of expenses of administration, **other than requests for payment asserted pursuant to Bankruptcy Code section 503(b)(9), which 503(b)(9) requests must be filed on or before the General Bar Date;**²
- (d) Claims which have been paid in full by the Debtors prior to the applicable bar date pursuant to the Bankruptcy Code or any order of this Court;

² Creditors holding or wishing to assert requests for payment pursuant to Bankruptcy Code section 503(b)(9) are required to properly file a proof of claim on or before the General Bar Date, as further provided herein.

- (e) Claims of the Debtors against other Debtors;
- (f) Claims against non-Debtor affiliates;
- (g) Claims by current directors, officers, and employees of the Debtors for indemnification, contribution, or reimbursement;
- (h) Claims of the indenture trustee and noteholders on account of the TUSA Notes under the indenture or related documents; *provided, however*, that the indenture trustee for the TUSA Notes is authorized file one master Proof of Claim Form on behalf of all noteholders under on account of the TUSA Notes; and
- (i) Claims (i) deemed allowed or (ii) specifically exempted from the General Bar Date pursuant to a separate order of the Court in full force and effect as of the General Bar Date.³

Any entity, as defined in Bankruptcy Code section 101(15) (an “Entity”) whose prepetition Claim against a Debtor (a) is not listed in the applicable Debtor’s Schedules and Statements, (b) is listed as “disputed,” “contingent” or “unliquidated” in the Schedules and Statements, or (c) whose Claim is not an Excluded Claim and that desires to participate in any of the Chapter 11 Cases or share in any distribution in any of the Chapter 11 Cases must file a proof of claim on or before the General Bar Date or the Governmental Bar Date, whichever is applicable.

Any Entity whose prepetition Claim is improperly classified in the Schedules and Statements, is listed in an incorrect amount in the Schedules and Statements, or is scheduled against an incorrect Debtor in the Schedules and Statements and that desires to have its Claim allowed in a classification or amount other than that set forth in the Schedules and Statements or against a Debtor other than as set forth in the Schedules and Statements, must file a proof of claim on or before the General Bar Date or the Governmental Bar Date, whichever is applicable.

Executory Contract and Unexpired Lease Rejection Claims. Any Entity whose Claims arise out of the rejection of an executory contract or unexpired lease (pursuant to Bankruptcy Code section 365) after the Petition Date, must file a proof of claim on or before the latest of: (a) 30 days after the date of the order, pursuant to Bankruptcy Code section 365, authorizing the rejection of such contract or lease; (b) any date set by another order of this Court; or (c) the General Bar Date or the Governmental Bar Date, whichever is applicable (the “**Rejection Bar Date**”).

Claims Resulting from Amendment to the Schedules and Statements. If, less than 30 days prior to, or after, the General Bar Date or the Governmental Bar Date (whichever is applicable), any of the Debtors amend their Schedules and Statements to reduce the undisputed, noncontingent, and/or liquidated amount or to change the nature or classification of a Claim against a Debtor or the Debtor liable on the Claim as reflected therein or to change the Debtor against which a Claim has been scheduled, then the affected claimant shall have 30 days from the date of service of notice thereof to file a proof of claim or to amend any previously filed proof of claim in respect of such amended scheduled Claim (the “**Amended Schedule Bar Date**”).

Interests. Any Entity holding an interest in any of the Debtors (each an “**Interest Holder**”), which interest is based exclusively upon the ownership of common or preferred stock in or other equity interest

³ To the extent the obligations under the RBL Credit Agreement are not exempted from the General Bar Date by separate order of the Court, the RBL Agent is authorized to file a master Proof of Claim Form in respect of all such obligations as set forth in section 8.9 of the RBL Credit Agreement.

in, any of the Debtors (an “**Interest**”), need not file a proof of Interest based solely on account of such Interest Holder’s ownership interest in such stock or other equity interest.

FILING PROOFS OF CLAIM FOR 503(b)(9) CLAIMS

Any claimant asserting a Claim pursuant to Bankruptcy Code section 503(b)(9) (each, a “**503(b)(9) Claim**”) must complete the appropriate box in the Proof of Claim Form and, thereby, identify the portion of such Claim believed to be entitled to administrative expense priority treatment under Bankruptcy Code section 503(b)(9). To the extent that a claimant fails to identify the existence and amount of its 503(b)(9) Claim on the Proof of Claim Form, the Claim will not be regarded as a 503(b)(9) Claim, and the claimant shall not be entitled to seek priority treatment under Bankruptcy Code section 503(b)(9).

FILING PROOFS OF CLAIM AGAINST MULTIPLE DEBTORS

Any Entity asserting Claims against more than one Debtor must file a separate proof of claim with respect to each such Debtor. All Entities must identify on their proof of claim the particular Debtor against which their Claim is asserted and the case number of that Debtor’s bankruptcy case.

CONSEQUENCES OF FAILURE TO FILE PROOF OF CLAIM

Any Entity that is required to file a proof of claim, but fails to do so in a timely manner, will be forever barred, estopped, and enjoined from voting upon, or receiving distributions under, any plan or plans of reorganization or liquidation in the Chapter 11 Cases in respect of an Unscheduled Claim. The Debtors and their property, upon confirmation of a chapter 11 plan, will be forever discharged from any and all indebtedness or liability with respect to or arising from any Claim for which a proof of claim is not timely filed. If it is unclear from the Schedules and Statements whether your Claim is disputed, contingent, or unliquidated as to amount or is otherwise properly listed and classified, you must file a proof of claim on or before the General Bar Date or the Governmental Bar Date, whichever is applicable. Any Entity that relies on the Schedules and Statements bears responsibility for determining that its Claim is accurately listed therein.

RESERVATION OF RIGHTS

The Debtors reserve the right to: (a) dispute, or to assert offsets or defenses against, any filed Claim or any Claim listed or reflected in the Schedules and Statements as to nature, amount, liability, classification, Debtor or otherwise; or (b) subsequently designate any Claim as disputed, contingent, or unliquidated. Nothing set forth in this Notice shall preclude the Debtors from objecting to any Claim, whether scheduled or filed, on any grounds.

TIME AND PLACE FOR FILING PROOFS OF CLAIM

A signed original of any proof of claim, substantially in the form enclosed herewith, together with any supporting documentation, must be **delivered (a) via the interface on Prime Clerk’s website at <https://cases.primeclerk.com/TUSA/EPOC-Index> or (b) by United States mail or other hand delivery system so as to be received** no later than **5:00 p.m. (prevailing Eastern time)**, on the General Bar Date, the Rejection Bar Date, the Governmental Bar Date, or the Amended Schedule Bar Date, as applicable, depending upon the nature of the Claim, at the following address:

**Triangle USA Petroleum Corporation Claims Processing
c/o Prime Clerk LLC
830 Third Avenue, 3rd Floor
New York, NY 10022**

PROOFS OF CLAIM SUBMITTED BY FACSIMILE OR EMAIL WILL NOT BE ACCEPTED. Each proof of claim will not be deemed filed until such proof of claim is submitted by the method described in the foregoing sentence. Proofs of claim will be deemed filed only when actually received at the address listed above. If you wish to receive acknowledgment of the Debtors' receipt of your proof of claim, you must also submit a copy of your original proof of claim and a self-addressed, stamped envelope.

ADDITIONAL INFORMATION

If you require additional information regarding the filing of a proof of claim, you may contact the Debtors in writing, through their counsel, at the address listed below. You may also contact the Debtors' claims and noticing agent, Prime Clerk, LLC ("Prime Clerk") at (855) 842-4122, Monday through Friday between 9:00 a.m. and 6:00 p.m., Eastern Time. Please note that Prime Clerk is not permitted to provide legal advice. The claims registers for the Debtors will be available at the office of Prime Clerk and/or online at <https://cases.primeclerk.com/tusa/>.

[Remainder of Page Intentionally Left Blank]

Dated: Wilmington, Delaware
August 31, 2016

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

/s/ Sarah E. Pierce

Sarah E. Pierce (I.D. No. 4648)
One Rodney Square
P.O. Box 636
Wilmington, Delaware 19899-0636
Telephone: (302) 651-3000
Fax: (302) 651-3001

– and –

George N. Panagakis
Ron E. Meisler
Christopher M. Dressel
Renu P. Shah
155 N. Wacker Drive
Chicago, Illinois 60606-1720
Telephone: (312) 407-0700
Fax: (312) 407-0411

Counsel for Debtors and Debtors in Possession