

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	:	Chapter 11
	:	
TRIANGLE USA PETROLEUM	:	Case No. 16-11566 (MFW)
CORPORATION, <i>et al.</i> ,	:	
	:	Jointly Administered
Debtors. <sup>1</sup>	:	
	:	
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	:	
TIDAL ENERGY MARKETING (U.S.)	:	
L.L.C.,	:	
	:	
Plaintiff,	:	
	:	Adv. Pro. No. 16-51037 (MFW)
v.	:	
	:	
TRIANGLE USA PETROLEUM	:	
CORPORATION, DEBTOR-IN-	:	
POSSESSION; and BILL D. FARLEIGH	:	
REVOCABLE TRUST, <i>et al.</i> ,	:	
	:	
Defendants. <sup>2</sup>	:	
	:	
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<sup>1</sup> The Debtors and the last four digits of their respective taxpayer identification numbers are: Triangle USA Petroleum Corporation (0717); Foxtrot Resources LLC (6690); Leaf Minerals, LLC (9522); Ranger Fabrication, LLC (6889); Ranger Fabrication Management, LLC (1015); and Ranger Fabrication Management Holdings, LLC (0750). The address of the Debtors' corporate headquarters is 1200 17th Street, Suite 2500, Denver, Colorado 80202.

<sup>2</sup> The additional defendants are listed on Schedule A of the Complaint.

FLINT HILLS RESOURCES, LP,	:	
	:	
Plaintiff,	:	
	:	Adv. Pro. No. 16-51047 (MFW)
v.	:	
	:	
TRIANGLE USA PETROLEUM	:	
CORPORATION, <i>et al.</i> ,	:	
	:	
Defendants. <sup>3</sup>	:	
	:	
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON OCTOBER 24, 2016 AT 10:30 A.M. (EASTERN)**

Set forth below are the matters scheduled to be heard before the Honorable Judge Mary F. Walrath, United States Bankruptcy Judge, in the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 5th Floor, Courtroom 4, Wilmington, Delaware, on October 24, 2016 beginning at 10:30 a.m. (Eastern).

**I. UNCONTESTED MATTERS WITH CERTIFICATIONS**

1. **KPMG RETENTION APPLICATION:** Application Of Debtors For Entry Of Order Under Bankruptcy Code Sections 327(a) And 328(a), Bankruptcy Rules 2014 And 2016, And Local Bankruptcy Rules 2014-1 And 2016-2 Authorizing Employment And Retention Of KPMG LLP As Auditor *Nunc Pro Tunc* To August 1, 2016 [Docket No. 310] (Date Filed: 9/21/16)

Related Documents:

- a. Certificate Of No Objection [Docket No. 344] (Date Filed: 10/18/16)
- b. Proposed Form Of Order

Objection  
 Deadline: October 12, 2016 at 4:00 p.m. (Eastern)

Objections/  
 Responses Filed: None.

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<sup>3</sup> The additional defendants are listed on pages 1 and 2 of the Complaint.

Status: No hearing is necessary. The Debtors have filed a certificate of no objection and respectfully request that the relief sought in the application be granted.

## II. ADVERSARY PRE-TRIAL CONFERENCE MATTERS

2. **COMPLAINT, Tidal Energy Marketing (U.S.) L.L.C. against Triangle USA Petroleum Corporation, Debtor-In-Possession; And Bill D. Farleigh Revocable Trust, et al., Adv. No. 16-51037:** Amended Complaint For Declaratory And Interpleader Relief [Adv. Docket No. 3] (Date Filed: 8/4/16)

Related Documents:

- a. Triangle USA Petroleum Corporation's Answer, Affirmative Defenses, And Counterclaims To Tidal Energy Marketing (U.S.) L.L.C.'s Complaint [Adv. Docket No. 4] (Date Filed: 9/14/16)
- b. Summons And Notice Of Pretrial Conference [Adv. Docket No. 5] (Date Filed: 9/14/16)
- c. Tidal Energy Marketing (U.S.) L.L.C. Motion For Leave To Deposit Funds Into Court's Registry [Adv. Docket No. 9] (Date Filed: 10/4/16)
- d. Answer Of Tidal Energy Marketing (U.S.) L.L.C. And Affirmative Defenses To TUSA's Counterclaims [Adv. Docket No. 10] (Date Filed: 10/5/16)
- e. Mineral Interest Defendants' (I) Answer To Tidal Energy Marketing (U.S.) LLC's Amended Complaint For Declaratory And Interpleader Relief And (II) Crossclaims Against Triangle USA Petroleum Corporation For Declaratory Judgment [Adv. Docket No. 11] (Date Filed: 10/14/16)
- f. Stipulation Extending Time For Triangle USA Petroleum Corporation To Respond To Motion For Leave To Deposit Funds Into Court Registry [Adv. Docket No. 12] (Date Filed: 10/19/16)

Status: The Debtors are engaged in settlement negotiations with the Plaintiff and jointly request that the pre-trial conference noticed for October 24, 2016 be adjourned, to a date and time to be determined, to permit the parties additional time to negotiate and document a consensual settlement.

3. **COMPLAINT, Flint Hills Resources, LP against Triangle USA Petroleum Corporation, et al., Adv. No. 16-51047:** Complaint For Declaratory And Interpleader Relief [Adv. Docket No. 1] (Date Filed: 8/19/16)

Related  
Documents:

- a. Triangle USA Petroleum Corporation's Answer, Affirmative Defenses, And Counterclaims To Flint Hills Resources, LP's Complaint [Adv. Docket No. 3] (Date Filed: 9/14/16)
- b. Summons And Notice Of Pretrial Conference [Adv. Docket No. 5] (Date Filed: 9/22/16)
- c. Answer Of FHR Resources, LP To Counterclaims Of Triangle USA Petroleum Corporation [Adv. Docket No. 6] (Date Filed: 10/4/16)
- d. First Amended And Restated Complaint For Declaratory And Interpleader Relief [Adv. Docket No. 7] (Date Filed: 10/4/16)
- e. Stipulation For Extension Of Time For Triangle USA Petroleum Corporation To Respond To Plaintiff's First Amended Complaint [Adv. Docket No. 8] (Date Filed: 10/19/16)

Status: The Debtors are engaged in settlement negotiations with the Plaintiff and jointly request that the pre-trial conference noticed for October 24, 2016 be adjourned, to a date and time to be determined, to permit the parties additional time to negotiate and document a consensual settlement.

*[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]*

Dated: Wilmington, Delaware  
October 20, 2016

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

*/s/ Alison L. Mygas*

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