

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re:	:	Chapter 11
	:	
TRIANGLE USA PETROLEUM	:	Case No. 16-11566 (MFW)
CORPORATION, <i>et al.</i> ,	:	
	:	Jointly Administered
Debtors. ¹	:	
	:	Related Docket Nos. 795, 825
	X	

**NOTICE OF (I) ENTRY OF ORDER CONFIRMING THIRD AMENDED
JOINT CHAPTER 11 PLAN OF REORGANIZATION OF TRIANGLE USA
PETROLEUM CORPORATION AND ITS SUBSIDIARY DEBTORS,
(II) OCCURRENCE OF EFFECTIVE DATE, AND (III) CERTAIN DEADLINES**

PLEASE TAKE NOTICE that on March 10, 2017, the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) entered an order [Docket No. 825] (the “**Confirmation Order**”) confirming the *Third Amended Joint Chapter 11 Plan of Reorganization of Triangle USA Petroleum Corporation and its Subsidiary Debtors* [Docket No. 795] (the “**Plan**”).² Copies of the Confirmation Order and the Plan, together with all pleadings and orders of the Bankruptcy Court in the above-captioned chapter 11 cases, are publicly available by accessing the Bankruptcy Court’s website, <http://www.deb.uscourts.gov>, for a nominal charge (a PACER account is required), or by accessing the website of the Debtors’ claims and solicitation agent, Prime Clerk LLC (the “**Claims and Solicitation Agent**”), at <http://cases.primeclerk.com/tusa>, free of charge.

PLEASE TAKE FURTHER NOTICE that on March 24, 2017, the Effective Date of the Plan occurred. All conditions precedent to consummation of the Plan set forth in Section 10.01 have either been satisfied or waived in accordance with the Plan and Confirmation Order.

PLEASE TAKE FURTHER NOTICE that, except as set forth in the Plan or the Confirmation Order, all requests for payment of an Administrative Claim must be filed with the Claims and Solicitation Agent and served on counsel for the Debtors or the

¹ The Debtors and the last four digits of their respective taxpayer identification numbers are: Triangle USA Petroleum Corporation (0717); Foxtrot Resources LLC (6690); Leaf Minerals, LLC (9522); Ranger Fabrication, LLC (6889); Ranger Fabrication Management, LLC (1015); and Ranger Fabrication Management Holdings, LLC (0750). The address of the Debtors’ corporate headquarters is 1200 17th Street, Suite 2500, Denver, Colorado 80202.

² Capitalized terms used herein but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.

Reorganized Debtors, as applicable, on or before April 24, 2017, the first business day following the date that is 30 days after the Effective Date.

PLEASE TAKE FURTHER NOTICE that all final requests for payment of Professional Claims for services rendered to the Debtors from the Petition Date through and including the Effective Date shall be filed with the Bankruptcy Court on or before May 8, 2017, the date that is 45 days after the Effective Date.

PLEASE TAKE FURTHER NOTICE pursuant to Article VI of the Plan, unless an Executory Contract or Unexpired Lease: (a) is listed on the Schedule of Rejected Executory Contracts and Unexpired Leases contained in the Plan Supplement; (b) has been previously rejected by the Debtors by Final Order of the Bankruptcy Court or has been rejected by the Debtors by order of the Bankruptcy Court as of the Effective Date, which order becomes a Final Order after the Effective Date; (c) is the subject of a motion to assume or reject pending as of the Effective Date; or (d) is otherwise rejected pursuant to the terms of the Plan, such Executory Contract or Unexpired Lease is deemed automatically assumed as of the Effective Date. Each Executory Contract or Unexpired Lease listed on the Schedule of Assumed Executory Contracts and Unexpired Leases in the Plan Supplement are deemed assumed as of the Effective Date, and shall be assumed, or assumed and assigned, as applicable, and shall vest in and be fully enforceable by the Reorganized Debtors or their assignees in accordance with its terms, except as modified by the provisions of the Plan or any order of the Bankruptcy Court authorizing or providing for its assumption or applicable federal law. Unless otherwise provided in the Plan, each Executory Contract or Unexpired Lease that is assumed shall include all modifications, amendments, supplements, restatements, or other agreements that in any manner affect such Executory Contract or Unexpired Lease, and all rights related thereto, if any, including all easements, licenses, permits, rights, privileges, immunities, options, rights of first refusal, and any other interests, unless any of the foregoing agreements has been previously rejected or repudiated or is rejected or repudiated pursuant to the Plan. The Confirmation Order shall constitute an order of the Bankruptcy Court approving any such assumptions pursuant to sections 365(a) and 1123 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that, unless otherwise provided by a Bankruptcy Court order, any proofs of Claim asserting Claims arising from the rejection of the Executory Contracts and Unexpired Leases pursuant to the Plan or otherwise must be filed with the Claims and Solicitation Agent no later than 30 days after the later of the Effective Date, the effective date of rejection, or the date notice of such rejection is transmitted by the Debtors or the Reorganized Debtors, as applicable.

PLEASE TAKE FURTHER NOTICE that, pursuant to Article VI, except as otherwise set forth in the Plan or Confirmation Order, each Executory Contract or Unexpired Lease listed on the Schedule of Rejected Executory Contracts and Unexpired Leases in the Plan Supplement shall be deemed automatically rejected as of the Effective Date. The Confirmation Order shall constitute an order of the Bankruptcy Court approving such rejections pursuant to sections 365 and 1123 of the Bankruptcy Code as of the Effective Date. Counterparties to Executory Contracts or Unexpired Leases that are deemed rejected as of the Effective Date shall have the right to assert any Claim on account of the rejection of such Executory Contracts or Unexpired Leases subject to compliance with the requirements of the Plan.

PLEASE TAKE FURTHER NOTICE that, unless a counterparty to an assumed Executory Contract or Unexpired Lease has filed a proper and timely objection to the Cure Notice or proposed Cure on or before the deadline set forth in the applicable Cure Notice, such counterparty shall be deemed to have consented to the Cure Amount and shall be forever barred from asserting, collecting, or seeking to collect any additional amounts relating thereto against the Debtors or the Reorganized Debtors, or the property of any of them.

Dated: Wilmington, Delaware
March 24, 2017

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

/s/ Alison M. Keefe

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