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*Proposed Attorneys for the Debtors  
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re** : **Chapter 11 Case No.**  
**ULTRAPETROL (BAHAMAS) LIMITED, et al.,** : **17-22168 (RDD)**  
**Debtors.** : **(Jointly Administered)**

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**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON MARCH 7, 2017 AT 10:00 A.M.**

Date and Time: March 7, 2017 at 10:00 a.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court  
Southern District of New York  
The Honorable Robert D. Drain  
300 Quarropas Street  
White Plains, New York 10601

**I. MATTERS GOING FORWARD<sup>1</sup>**

**A. UNCONTESTED MATTERS**

1. Debtors' Motion for Entry of an Order (I) Authorizing the Assumption of the Restructuring Support Agreement, (II) Authorizing Payment of the Termination Fee to the Extent it Becomes Payable, and (III) Granting Related Relief [ECF No. 30]

Related Documents:

Notice of Revised Proposed Order [ECF No. 84]

Objection Deadline: February 23, 2017 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

2. Motion of the Debtors for Entry of an Order (I) Authorizing the Assumption of the Offshore Restructuring Support Agreement by Ultrapetrol (Bahamas) Limited and UABL Limited and (II) Granting Related Relief [ECF No. 31]

Related Documents:

Notice of Revised Proposed Order [ECF No. 85]

Objection Deadline: February 23, 2017 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

3. Debtors' Motion Pursuant to 11 U.S.C. §§ 105(a), 345(b), 363(b), 363(c), 364(a), 503(b) & 507(a) and Fed. R. Bankr. P. 6003 & 6004 for Entry of Interim and Final Orders (i) Authorizing Debtors to (A) Continue Using Existing Cash Management System, (B) Honor Certain Prepetition Obligations Related to the Use Thereof, (C) Continue Intercompany Transactions and Transfers and Provide Post-Petition Intercompany Claims Administrative Expense Priority, and (D) Maintain Existing Bank Accounts and Business Forms and (ii) Waiving the Requirements of 11 U.S.C. § 345(b) [ECF No. 8]

Related Documents:

Interim Order Pursuant to 11 U.S.C. §§ 105(a), 345(b), 363(b), 363(c), 364(a), 503(b) & 507(a) and Fed. R. Bankr. P. 6003 and 6004 [ECF No. 50]

Notice of Proposed Final Order [ECF No. 77]

Objection Deadline: February 23, 2017 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

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1. The Notice of Hearing [ECF No. 53], as amended [ECF No. 58], applies to all matters.

4. Debtors' Motion Pursuant to 11 U.S.C. §§ 105, 361, 363 & 507 and Fed. R. Bankr. P. 4001 for Entry of Interim and Final Orders (i) Authorizing (A) Use of Cash Collateral and (B) Granting Adequate Protection and (ii) Modifying the Automatic Stay [ECF No. 15]

Related Documents:

Interim Order Pursuant to 11 U.S.C. §§ 105, 361, 363 and 507 and Fed. R. Bankr. P. 4001 [ECF No. 57]

Notice of Proposed Final Order [ECF No. 76]

Objection Deadline: February 23, 2017 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

5. Debtors' Motion Pursuant to 11 U.S.C. §§ 363(b) & 105(a) for Entry of Interim and Final Orders Authorizing (i) Payment of Prepetition Wages, Salaries, and Other Compensation and Benefits and (ii) Maintenance of Employee Benefits Programs and Payment of Related Administrative Obligations [ECF No. 6]

Related Documents:

Interim Order Pursuant to 11 U.S.C. §§ 363(b) and 105(a) [ECF No. 48]

Notice of Proposed Final Order [ECF No. 81]

Objection Deadline: February 23, 2017 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

6. Debtors' Motion Pursuant to 11 U.S.C. §§ 363(b), 105(a) & 503(b)(9) for Entry of Interim and Final Orders Authorizing, But Not Directing, Debtors to Pay Prepetition Obligations Owed to Foreign Vendors [ECF No. 7]

Related Documents:

Interim Order Pursuant to 11 U.S.C. §§ 363(b), 105(a) and 503(b)(9) [ECF No. 49]

Notice of Proposed Final Order [ECF No. 78]

Objection Deadline: February 23, 2017 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

7. Debtors' Motion Pursuant to 11 U.S.C. §§ 105(a), 363(b) & 503(b) for Entry of Orders Authorizing Debtors to Continue Their Insurance Programs and Satisfy Insurance Obligations [ECF No. 10]

Related Documents:

Interim Order Pursuant to 11 U.S.C. §§ 105(a), 363(b) and 503(b) [ECF No. 52]

Notice of Proposed Final Order [ECF No. 79]

Objection Deadline: February 23, 2017 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

8. Debtors' Motion Pursuant to 11 U.S.C. §§ 105(a), 363(b), 507(a)(8) & 541 for Entry of Interim and Final Orders Authorizing, But Not Directing, Debtors to Pay Prepetition Taxes and Assessments [ECF No. 11]

Related Documents:

Interim Order Pursuant to 11 U.S.C. §§ 105(a), 363(b), 507(a)(8) & 541 [ECF No. 54]

Notice of Proposed Final Order [ECF No. 80]

Objection Deadline: February 23, 2017 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

9. Debtors' Motion for Entry of Order Pursuant to 11 U.S.C. §§ 331 & 105(a) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [ECF No. 25]

Related Documents:

Notice of Revised Proposed Order [ECF No. 82]

Objection Deadline: February 23, 2017 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

10. Debtors' Motion Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 1015(c), 2002(m) & 9007 for Entry of Order Implementing Certain Notice and Case Management Procedures [ECF No. 14]

Related Documents:

Notice of Revised Proposed Order [ECF No. 83]

Objection Deadline: February 23, 2017 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

**B. UNCONTESTED MATTERS WITH CERTIFICATES OF NO OBJECTION FILED**

11. Debtors' Application Pursuant to 11 U.S.C. § 327(a), Fed. R. Bankr. P. 2014(a) & 2016 and Local Bankruptcy Rules 2014-1 & 2016-1 for Authority to Retain and Employ Zirinsky Law Partners PLLC as Lead Attorneys for the Debtors Nunc Pro Tunc to the Commencement Date [ECF No. 22]

Related Documents:

Supplement to Declaration and Disclosure Statement on Behalf of Zirinsky Law Partners PLLC Pursuant to 11 U.S.C. §§ 327, 329 & 504 and Fed. R. Bankr. P. 2014(a) & 2016(b) [ECF No. 64]

Certificate of No Objection (With Revised Proposed Order) [ECF No. 69]

Objection Deadline: February 23, 2017 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

12. Debtors' Application Pursuant to 11 U.S.C. § 327(a), Fed. R. Bankr. P. 2014(a) & 2016 and Local Bankruptcy Rules 2014-1 & 2016-1 for Authority to Retain and Employ Hughes Hubbard & Reed LLP as Attorneys for the Debtors Nunc Pro Tunc to the Commencement Date [ECF No. 23]

Related Documents:

Certificate of No Objection (With Revised Proposed Order) [ECF No. 70]

Objection Deadline: February 23, 2017 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

13. Debtors' Application Pursuant to 11 U.S.C. § 327(e) & Fed. R. Bankr. P. 2014(a) for Authority to Employ and Retain Seward & Kissel LLP, as Special Corporate and Maritime Counsel for the Debtors Nunc Pro Tunc to the Commencement Date [ECF No. 26]

Related Documents:

Supplemental Declaration of Lawrence Rutkowski in Support of Debtors' Application [ECF No. 65]

Certificate of No Objection (With Revised Proposed Order) [ECF No. 71]

Objection Deadline: February 23, 2017 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

14. Debtors' Application Pursuant to 11 U.S.C. §§ 327(a) and 328(a) and Fed. R. Bankr. P. 2014(a) for Authority to Employ and Retain Miller Buckfire & Co., LLC as Financial Advisor and Investment Banker to the Debtors Nunc Pro Tunc to the Commencement Date [ECF No. 27]

Related Documents:

Certificate of No Objection (With Revised Proposed Order) [ECF No. 72]

Objection Deadline: February 23, 2017 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

15. Debtors' Application for Authority to Employ and Retain AlixPartners International, LLC to Provide Financial Advisory and Restructuring Consulting Services to the Debtors Nunc Pro Tunc to the Commencement Date [ECF No. 29]

Related Documents:

Certificate of No Objection (With Revised Proposed Order ) [ECF No. 73]

Objection Deadline: February 23, 2017 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

16. Debtors' Application Pursuant to 11 U.S.C. § 327(a), Fed. R. Bankr. P. 2014(a) & 2016(a), and Local Bankruptcy Rules 2014-1 & 2016-1 for Authority to Employ and Retain Prime Clerk LLC as Administrative Advisor Nunc Pro Tunc to the Commencement Date [ECF No. 28]

Related Documents:

Certificate of No Objection (With Revised Proposed Order) [ECF No. 74]

Objection Deadline: February 23, 2017 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

17. Debtors' Motion Pursuant to 11 U.S.C. §§ 105(a), 327 & 330 for Authority to Employ Professionals Used in the Ordinary Course of Business Nunc Pro Tunc to the Commencement Date [ECF No. 24]

Related Documents:

Certificate of No Objection (With Revised Proposed Order) [ECF No. 75]

Objection Deadline: February 23, 2017 at 4:00 p.m. (Prevailing Eastern Time)

Objections Received: None

Respectfully submitted,

Dated: New York, New York  
March 6, 2017

/s/ Sharon J. Richardson  
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*Proposed Attorneys for the Debtors  
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