

Bruce R. Zirinsky
Sharon J. Richardson
Gary D. Ticoll
ZIRINSKY LAW PARTNERS PLLC
375 Park Avenue, Suite 2607
New York, New York 10152
(212) 763-0192

Christopher K. Kiplok
Dustin P. Smith
Erin E. Diers
HUGHES HUBBARD & REED LLP
One Battery Park Plaza
New York, New York 10004
(212) 837-6000

*Attorneys for the Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : **Chapter 11 Case No.**
ULTRAPETROL (BAHAMAS) LIMITED, et al., : **17-22168 (RDD)**
Debtors. : **(Jointly Administered)**

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**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR THE CONFIRMATION HEARING ON MARCH 17, 2017 AT 11:00 A.M.**

Date and Time: March 17, 2017 at 11:00 a.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court
Southern District of New York
The Honorable Robert D. Drain
300 Quarropas Street
White Plains, New York 10601

A. UNCONTESTED MATTER

1. Motion Pursuant to 11 U.S.C. §§ 105(a), 341, 1125, 1126, 1127, and 1128, and Fed. R. Bankr. P. 2002, 3017, 3018, 3019, and 3020 (A) For Entry of an Order (I) Scheduling a Combined Hearing to Consider Approval of Disclosure Statement, Solicitation Procedures and Forms of Ballots and Confirmation of Debtors' Second Amended Prepackaged Plan of Reorganization, (II) Directing Waiver or Deferral of Section 341(a) Meeting, and (III) Approving the Form and Manner of Notice of Commencement of Chapter 11 Cases, Waiver or Deferral of Section 341(a) Meeting, Combined Hearings, and Related Deadlines and Matters and (B) For Entry of an Order Approving Disclosure Statement, Solicitation Procedures and Ballots and Confirming Second Amended Prepackaged Plan [ECF No. 4]

Status: This matter is going forward solely as to the *Debtors' Motion For Entry of an Order Approving Disclosure Statement, Solicitation Procedures and Ballots and Confirming Second Amended Prepackaged Plan*. On February 10, 2017, the Court entered an order scheduling a Combined Hearing, directing waiver or deferral of the section 341(a) meeting, and approving the form and manner of certain notices [See ECF No. 47]

Second Amended Prepackaged Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [ECF No. 16]

Disclosure Statement for Second Amended Prepackaged Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [ECF No. 18]

Supplement to Disclosure Statement for Second Amended Prepackaged Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [ECF No. 19]

Declarations In Support of Confirmation:

Declaration of Barry W. Ridings in Support of Confirmation of the Debtors' Second Amended Prepackaged Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [ECF No. 135]

Declaration of Maria Cecilia Yad in Support of Confirmation of the Debtors' Second Amended Prepackaged Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [ECF No. 136]

Declaration of Stephen Spitzer in Support of Confirmation of the Debtors' Second Amended Prepackaged Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [ECF No. 137]

Declaration of Kevin Haggard in Support of Confirmation of the Debtors' Second Amended Prepackaged Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [ECF No. 138]

Memorandum of Law in Support of Confirmation:

Debtors' Memorandum of Law (A) In Support of Debtors' Motion For Entry of an Order (I) Approving The Disclosure Statement, Solicitation Of Votes on the Debtors' Second Amended Prepackaged Joint Plan Of Reorganization, and Forms Of Ballots and (II) Confirming the Debtors' Second Amended Prepackaged Joint Plan of Reorganization [ECF No. 139]

Related Documents:

Notice of Filing of Blackline of Debtors' Second Amended Prepackaged Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [ECF No. 17]

Plan Supplement In Connection with the Debtors' Second Amended Prepackaged Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [ECF No. 20]

Certification of Prime Clerk LLC Regarding the Solicitation of Votes and Tabulation of Ballots Cast on the Debtors Second Amended Prepackaged Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [ECF No. 21]

Order (I) Scheduling a Combined Hearing to Consider Approval of Disclosure Statement, Solicitation Procedures and Forms of Ballots and Confirmation of Debtors' Second Amended Prepackaged Plan of Reorganization and Establishing Deadlines with Respect Thereto, (II) Directing Waiver or Deferral of Section 341(a) Meeting, and (III) Approving the Form and Manner of Notice of Commencement of Chapter 11 Cases, Waiver or Deferral of Section 341(a) Meeting, Combined Hearings and Related Deadlines and Matters [ECF No. 47]

Second Certification of Prime Clerk LLC Regarding the Solicitation of Votes and Tabulation of Ballots Cast on the Debtors' Second Amended Prepackaged Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [ECF No. 61]

Notice of Filing of Exhibit E to Plan Supplement in Connection with the Debtors' Second Amended Prepackaged Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [ECF No. 133]

Notice of Filing of Proposed Order (I) Approving the Debtors' (A) Disclosure Statement, (B) Solicitation of Votes and Voting Procedures, and (C) Forms of Ballots and (II) Confirming the Debtors' Second Amended Prepackaged Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [ECF No. 140]

Objection Deadline: March 9, 2017 at 4:00 p.m., extended for Copernico Argentina Fund to March 14, 2017 at 11:59 p.m.

Resolved Objection:

Objection to Proposed No Cure Amount for Assumption of Executory Contract filed by Moody's Investor Service, Inc. [ECF No. 124]

Respectfully submitted,

Dated: New York, New York
March 16, 2017

/s/ Sharon J. Richardson
Bruce R. Zirinsky
Sharon J. Richardson
Gary D. Ticoll
ZIRINSKY LAW PARTNERS PLLC
375 Park Avenue, Suite 2607
New York, New York 10152
(212) 763-0192
bzirinsky@zirinskylaw.com
srichardson@zirinskylaw.com
gticoll@zirinskylaw.com

Christopher K. Kiplok
Dustin P. Smith
Erin E. Diers
HUGHES HUBBARD & REED LLP
One Battery Park Plaza
New York, New York 10004
(212) 837-6000
chris.kiplok@hugheshubbard.com
dustin.smith@hugheshubbard.com
erin.diers@hugheshubbard.com

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