

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: VANGUARD NATURAL RESOURCES, LLC, <i>et al.</i> , ¹ <div style="text-align: right;">Debtors.</div>	§ § § § § § §	Chapter 11 Case No. 17-30560 (MI) (Joint Administration Requested) (Emergency Hearing Requested)
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**NOTICE OF AGENDA FOR HEARING ON FIRST DAY MOTIONS SCHEDULED FOR
FEBRUARY 2, 2017, AT 4:00 (CT), BEFORE THE HONORABLE MARVIN ISGUR AT
THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF
TEXAS, AT COURTROOM 404, 515 RUSK STREET, HOUSTON, TEXAS 77002**

Voluntary Petitions and First Day Matters

1. Voluntary Chapter 11 Petitions and Supporting Documents.
 - A. Vanguard Natural Resources, LLC
 - B. Eagle Rock Acquisition Partnership, L.P.
 - C. Eagle Rock Acquisition Partnership II, L.P.
 - D. Eagle Rock Energy Acquisition Co., Inc.
 - E. Eagle Rock Energy Acquisition Co. II, Inc.
 - F. Eagle Rock Upstream Development Company, Inc.
 - G. Eagle Rock Upstream Development Company II, Inc.
 - H. Encore Clear Fork Pipeline LLC
 - I. Escambia Asset Co. LLC
 - J. Escambia Operating Co. LLC

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Vanguard Natural Resources, LLC (1161); Eagle Rock Acquisition Partnership, L.P. (6706); Eagle Rock Acquisition Partnership II, L.P. (0903); Eagle Rock Energy Acquisition Co., Inc. (4564); Eagle Rock Energy Acquisition Co. II, Inc. (3364); Eagle Rock Upstream Development Company, Inc. (0113); Eagle Rock Upstream Development Company II, Inc. (7453); Encore Clear Fork Pipeline LLC (2032); Escambia Asset Co. LLC (3869); Escambia Operating Co. LLC (2000); Vanguard Natural Gas, LLC (1004); Vanguard Operating, LLC (9331); VNR Finance Corp. (1494); and VNR Holdings, LLC (6371). The location of the Debtors’ service address is: 5847 San Felipe, Suite 3000, Houston, Texas 77057.

K. Vanguard Natural Gas, LLC

L. Vanguard Operating, LLC

M. VNR Finance Corp.

N. VNR Holdings, LLC

2. Notice of Designation as Complex Chapter 11 Bankruptcy Case [Docket No. 2, filed 2/2/17].

Status: This matter is going forward.

3. Debtors' Emergency Motion for Entry of an Order Directing Joint Administration of Related Chapter 11 Cases [Docket No. 3, filed 2/2/17].

Status: This matter is going forward.

4. Request for Emergency Consideration of Certain "First Day" Matters [Docket No. 4, filed 2/2/17].

Status: This matter is going forward.

5. Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Continued Use of Existing Bank Accounts, Business Forms, and Cash Management System, (II) Waiving Requirements of Section 345 of the Bankruptcy Code, and (III) Authorizing Continuation of Intercompany Transfers [Docket No. 5, filed 2/2/17].

Status: This matter is going forward with respect to an interim order.

6. Declaration of Richard A. Robert, Chief Financial Officer of Vanguard Natural Resources, LLC, in Support of Chapter 11 Petitions and First Day Motions [Docket No. 6, filed 2/2/17].

Status: This Declaration will be relied upon as evidentiary support for the first day matters listed herein.

7. Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Payment of (A) Certain Oil and Gas Obligations, (B) Warehousing Claims, and (C) 503(b)(9) Claims, and (II) Confirming Administrative Expense Priority of Outstanding Orders [Docket No. 7, filed 2/2/17].

Status: This matter is going forward with respect to an interim order.

8. Debtors' Emergency Motion for Entry of Interim and Final Orders Authorizing Payment of Certain Prepetition and Postpetition Taxes and Fees [Docket No. 8, filed 2/2/17]

Status: This matter is going forward with respect to an interim order.

9. Debtors' Emergency Motion for Entry of Order (I) Approving Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, and (III) Approving Debtors' Proposed Procedures for Resolving Additional Assurance Requests [Docket No. 9, filed 2/2/17].

Status: This matter is going forward.

10. Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Senior Secured Superpriority Financing and (B) Use Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [Docket No. 10, filed 2/2/17].

Status: This matter is going forward with respect to an interim order.

11. Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to Continue Insurance Policies and Surety Bond Program and Pay All Related Obligations, and (II) Authorizing and Directing Banks and Financial Institutions to Honor and Process Checks and Transfers Related to Such Obligations [Docket No. 11, filed 2/2/17].

Status: This matter is going forward with respect to an interim order.

12. Debtors' Emergency Motion for Entry of an Order (I) Authorizing Debtors to File Consolidated List of Creditors and Consolidated List of 50 Largest Unsecured Creditors, (II) Waiving Requirement to File Equity Lists and Modifying Equity Holder Notice Requirements, and (III) Approving Form and Manner of Notifying Creditors of Commencement of these Chapter 11 Cases and Other Information [Docket No. 12, filed 2/2/17].

Status: This matter is going forward.

13. Debtors' Emergency Motion for Entry of Interim and Final Orders: (I) Authorizing Debtors to Pay Certain Workforce Obligations, including Wages and Benefits, and (II) Authorizing and Directing Financial Institutions to Honor and Process Checks and Transfers Related to Such Obligations [Docket No. 13, filed 2/2/17].

Status: This matter is going forward with respect to an interim order.

14. Debtors' Emergency Motion for Entry of Order Extending Time to File Schedules of Assets and Liabilities, Schedules of Current Income and Expenditures, Schedules of Executory Contracts and Unexpired Leases, and Statements of Financial Affairs [Docket No. 14, filed 2/2/17].

Status: This matter is going forward.

15. Debtors' Emergency Application for Appointment of Prime Clerk LLC as Claims, Noticing, and Solicitation Agent, Effective *Nunc Pro Tunc* to the Petition Date [Docket No. 15, filed 2/2/17].

Status: This matter is going forward.

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Dated: February 2, 2017

Respectfully Submitted,

/s/ James T. Grogan

Chris L. Dickerson, Esq. (*pro hac vice* requested)

Todd M. Schwartz, Esq. (*pro hac vice* requested)

71 South Wacker Drive, Suite 4500

Chicago, Illinois 60606

Telephone: (312) 499-6000

Facsimile: (312) 499-6100

-and-

James T. Grogan, Esq. (Tex. Bar No. 24027354)

Danny Newman, Esq. (Tex. Bar No. 24092896)

600 Travis Street, 58th Floor

Houston, Texas 77002

Telephone: (713) 860-7300

Facsimile: (713) 353-2801

Proposed Counsel to Vanguard

CERTIFICATE OF SERVICE

I certify that on February 2, 2017, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ James T. Grogan

James T. Grogan