

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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In re:	§	
	§	Chapter 11
	§	
VANGUARD NATURAL RESOURCES, LLC, <i>et al.</i> , <sup>1</sup>	§	Case No. 17-30560
	§	
Debtors.	§	(Jointly Administered)
	§	

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**NOTICE OF AGENDA FOR HEARING ON MOTIONS SCHEDULED FOR  
MARCH 20, 2017, AT 10:00 A.M. (CT), BEFORE THE HONORABLE MARVIN ISGUR  
AT THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT  
OF TEXAS, AT COURTROOM 404, 515 RUSK STREET, HOUSTON, TEXAS 77002**

**I. Matters Going Forward**

1. ***Evercore Retention Application***: Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Evercore Group L.L.C. as Investment Banker to the Debtors and Debtors in Possession, Effective *Nunc Pro Tunc* to the Petition Date [Docket No. 114, filed 2/7/17]

Objection Deadline: February 28, 2017, at 4:00 p.m. (CT); March 15, 2017 (agreed deadline for unsecured creditors' committee and ad hoc group of unsecured noteholders)

Responses Received:

- A. The Debtors received informal comments from various parties in interest.

Related Documents:

- A. Debtors' Emergency Motion to Continue the March 1, 2017 Final Hearing on Debtors' Application to Retain Evercore Group L.L.C. [Docket No. 114] [Docket No. 229, filed 2/27/17]
- B. Debtors' Amended Emergency Motion to Continue the March 1, 2017 Final Hearing on Debtors' Application to Retain Evercore Group L.L.C. [Docket No. 114] [Docket No. 230, filed 2/27/17]

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Vanguard Natural Resources, LLC (1161); Eagle Rock Acquisition Partnership, L.P. (6706); Eagle Rock Acquisition Partnership II, L.P. (0903); Eagle Rock Energy Acquisition Co., Inc. (4564); Eagle Rock Energy Acquisition Co. II, Inc. (3364); Eagle Rock Upstream Development Company, Inc. (0113); Eagle Rock Upstream Development Company II, Inc. (7453); Encore Clear Fork Pipeline LLC (2032); Escambia Asset Co. LLC (3869); Escambia Operating Co. LLC (2000); Vanguard Natural Gas, LLC (1004); Vanguard Operating, LLC (9331); VNR Finance Corp. (1494); and VNR Holdings, LLC (6371). The location of the Debtors' service address is: 5847 San Felipe, Suite 3000, Houston, Texas 77057.

- C. Order Continuing the Final Hearing Regarding the Debtors' Application to Retain Evercore Group L.L.C. [Docket No. 114] [Docket No. 249, entered 2/28/17]

**Status:** This matter is going forward.

- 2. ***Backstop and Equity Commitment Agreement Motion:*** Debtors' Expedited Motion, Pursuant to Bankruptcy Code Sections 105(a) and 363(b) and Bankruptcy Rules 2002 and 6004, for Authority to (A) Enter into Backstop Agreement and Equity Commitment Agreement and (B) Pay Fees and Expenses Thereunder [Docket No. 214, filed 2/25/2017].

**Objection Deadline:** March 17, 2017, at 4:00 p.m. (CT)

**Responses Received:**

- A. Reservation of Rights of the Ad Hoc Equity Committee to Debtors' Expedited Motion, Pursuant to Bankruptcy Code Sections 105(a) and 363(b) and Bankruptcy Rules 2002 and 6004, for Authority to (A) Enter into Backstop Agreement and Equity Commitment Agreement and (B) Pay Fees and Expenses Thereunder

**Status:** This matter is going forward.

## **II. Matters to Be Continued**

- 3. ***DIP Motion:*** Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Senior Secured Superpriority Financing and (B) Use Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [Docket No. 10, filed 2/2/17].

**Objection Deadline:** February 24, 2017, at 4:00 p.m. (CT); March 15, 2017 (agreed deadline for unsecured creditors' committee and ad hoc group of unsecured noteholders)

**Responses Received:**

- A. The Debtors received informal comments from various parties in interest.

**Related Documents:**

- A. Interim Order (I) Authorizing the Debtors to (A) Obtain Postpetition Senior Secured Superpriority Financing and (B) Use Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [Docket No. 63, entered 2/3/17]
- B. Debtors' Emergency Motion to Continue the March 1, 2017 Final Hearing on Debtors' Debtor-In-Possession Financing Motion [Docket No. 10] [Docket No. 221, filed 2/27/17]

- C. Order Continuing the Final Hearing Regarding the Debtors' Debtor-In-Possession Motion [Docket No. 10] [Docket No. 247, entered 2/28/17]

**Status:** The Debtors anticipate filing a request to further continue this matter to the hearing scheduled for April 5, 2017.

*[Remainder of page intentionally left blank.]*

Dated: March 17, 2017

Respectfully Submitted,

/s/ James T. Grogan

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-and-

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*Counsel to Vanguard*

**CERTIFICATE OF SERVICE**

I certify that on March 17, 2017, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas. Additionally, I have caused Prime Clerk, LLC, the Debtors' Claims and Noticing Agent, to serve the foregoing document on the master service list.

*/s/ James T. Grogan*

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James T. Grogan