

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
VANGUARD NATURAL RESOURCES, LLC, <i>et al.</i> ,	§	Case No. 17-30560
	§	
Reorganized Debtors.	§	(Jointly Administered)
	§	

AMENDED¹ NOTICE OF AGENDA FOR HEARING ON MOTIONS SCHEDULED FOR AUGUST 15, 2017, AT 10:00 A.M. (CT), BEFORE THE HONORABLE MARVIN ISGUR AT THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS, AT COURTROOM 404, 515 RUSK STREET, HOUSTON, TEXAS 77002

I. UNCONTESTED MATTERS GOING FORWARD

1. ***Lift Stay Motion***: Unopposed Motion for an Order Allowing Payments Under Vanguard D&O Insurance Policies and to Lift the Automatic Stay to the Extent the Automatic Stay Applies [Docket No. 1122, filed July 20, 2017]

Objection Deadlines: August 10, 2017, at 4:00 p.m. (CT)

Related Documents:

A. Movants' Exhibit and Witness List for August 15, 2017, Hearing on Unopposed Motion for an Order Allowing Payments Under Vanguard D&O Insurance Policies and to Lift the Automatic Stay to the Extent the Automatic Stay Applies [Docket No. 1258, Filed August 11, 2017]

Status: This matter is going forward.

2. ***Deloitte Retention Application***: Debtors' Application for Entry of an Order Authorizing the Retention and Employment to Deloitte Transactions and Business Analytics LLP to Provide Valuation Services to the Debtors and Debtors in Possession, Effective Nunc Pro Tunc to May 15, 2017 [Docket No. 1189, Filed July 28, 2017]

Objection Deadlines: August 15, 2017, at 10:00 a.m. (CT)

Related Documents:

A. Notice of Expedited Hearing and Proposed Order for Application to Employ Deloitte Transactions and Business Analytics [Docket No. 1227, filed August 2, 2017]

¹ Amended items on this amended agenda are **underlined and in bold**.

- B. Reorganized Debtors' Witness and Exhibit List for August 15, 2017 Hearing [Docket No. 1260, Filed August 11, 2017]

Status: This matter is going forward.

II. RESCHEDULED MATTERS

- 3. **Ultra Resources: Objection to Cure Amount [Docket No. 1064]**

Responses Received:

- A. **Debtors' Preliminary Response to Ultra Resource's Motion to Lift Stay (Docket No. 1078) and Objection to Cure Amounts (Docket No. 1065) [Docket No. 1139, filed July 25, 2017]**
- B. **Joint Statement of Pleadings to be Reviewed Prior to Scheduling Conference Set for July 28, 2017 [Relates to Docket Nos. 1065 and 1078] [Docket No. 1140, filed July 25, 2017]**
- C. **Debtors' Supplemental Statement of Pleadings to be Reviewed Prior to Scheduling Conference Set for July 28, 2017 [Docket No. 1142, filed July 26, 2017]**
- D. **Response to Debtors' Supplemental Statement of Pleadings to be Reviewed Prior to Scheduling Conference Set For July 28, 2017 [Docket No. 1152, filed July 26, 2017]**

Related Documents:

- A. **Scheduling Order Relating to Ultra Resources' (A) Objection to Cure Amount and (B) Motion to Lift Stay [Docket No. 1232, entered August 3, 2017]**
- B. **Scheduling Order for Motions for Summary Judgment and Mediation Relating to Ultra Resources [Docket No. 1244, entered August 8, 2017]**

Status: This matter has been adjourned in accordance with the Scheduling Orders.

- 4. **Ultra Resources: Motion to Lift Stay [Docket Nos. 1078 and 1130].**

- A. **Debtors' Preliminary Response to Ultra Resource's Motion to Lift Stay (Docket No. 1078) and Objection to Cure Amounts (Docket No. 1065) [Docket No. 1139, filed July 25, 2017]**
- B. **Joint Statement of Pleadings to be Reviewed Prior to Scheduling Conference Set for July 28, 2017 [Relates to Docket Nos. 1065 and 1078] [Docket No. 1140, filed July 25, 2017]**

C. Debtors' Supplemental Statement of Pleadings to be Reviewed Prior to Scheduling Conference Set for Jul 28, 2017 [Docket No. 1142, filed July 26, 2017]

D. Response to Debtors' Supplemental Statement of Pleadings to be Reviewed Prior to Scheduling Conference Set For July 28, 2017 [Docket No. 1152, filed July 26, 2017]

Related Documents:

A. Scheduling Order Relating to Ultra Resources' (A) Objection to Cure Amount and (B) Motion to Lift Stay [Docket No. 1232, entered August 3, 2017]

Status: This matter has been adjourned in accordance with the Scheduling Orders.

Dated: August 14, 2017

Respectfully Submitted,

/s/ James T. Grogan

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-and-

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CERTIFICATE OF SERVICE

I certify that on August 14, 2017, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas. Additionally, I have caused Prime Clerk, LLC, the Reorganized Debtors' Claims and Noticing Agent, to serve the foregoing document on the master service list.

/s/ James T. Grogan

James T. Grogan