

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re

Venoco, LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 17-10828 (KG)

(Joint Administration Requested)

**DEBTORS' NOTICE OF HEARING ON
VARIOUS MOTIONS FOR FIRST-DAY RELIEF**

PLEASE TAKE NOTICE that on April 17, 2017, Venoco, LLC ("Venoco") and its affiliated debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "Debtors") filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court").

PLEASE TAKE FURTHER NOTICE that the Debtors continue to operate their businesses and manage their properties, as debtors and debtors in possession, pursuant to sections 1107(a) and 1108 of the Bankruptcy Code, under the protection of the automatic stay against, among other things, the commencement or continuation of actions by creditors to recover, exercise control over or collect property of the Debtors pursuant to section 362 of the Bankruptcy Code.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Venoco, LLC (3555); TexCal Energy (LP) LLC (0806); Whittier Pipeline Corporation (1560); TexCal Energy (GP) LLC (0808); Ellwood Pipeline, Inc. (5631); and TexCal Energy South Texas, L.P. (0812). The Debtors' main corporate and mailing address for purposes of these chapter 11 cases is: Venoco, LLC, 370 17th Street, Suite 3900, Denver, CO 80202-1370.

PLEASE TAKE FURTHER NOTICE that a hearing (the “First Day Hearing”) will be held before the Honorable Kevin Gross, United States Bankruptcy Judge, at the United States Bankruptcy Court for the District of Delaware located at 824 North Market Street, 6th Floor, Courtroom No. 3, Wilmington, Delaware 19801 on **April 18, 2017 at 2:00 p.m. (ET)** on the following motions and supporting documents requesting certain “first day” relief (collectively, the “First Day Motions”), which were filed by the Debtors in connection with their chapter 11 cases (the “Cases”):

D.I. NO.	FIRST DAY MOTIONS
3	Debtors’ Motion For Entry Of An Order Directing Joint Administration Of Chapter 11 Cases
4	Debtors’ Motion For Entry Of An Order Authorizing The Debtors To (I) File Consolidated Lists Of The Debtors’ (A) Creditors And (B) Top Thirty General Unsecured Creditors, And (II) Provide Notices, Including Notices Of Commencement Of Cases And Section 341 Meeting
5	Debtors’ Application For Entry Of An Order Pursuant To 28 U.S.C. § 156(c) Authorizing The Employment And Retention Of Prime Clerk LLC As Claims And Noticing Agent, <i>Nunc Pro Tunc</i> To The Petition Date
6	Debtors’ Motion For Entry Of Interim And Final Orders (I) Authorizing The Debtors To (A) Pay Certain Prepetition Wages, Other Compensation And Reimbursable Employee Expenses, And (B) Continue Employee Benefits Programs; And (II) Authorizing And Directing Financial Institutions To Honor All Obligations Related Thereto
7	Debtors’ Motion For Entry Of A Final Order (I) Authorizing The Debtors To Pay Certain Prepetition Taxes In The Ordinary Course Of Business And (II) Authorizing Banks And Financial Institutions To Honor And Process Checks And Transfers Related Thereto
8	Debtors’ Motion For Entry Of Interim And Final Orders (I) Determining Adequate Assurance Of Payment For Future Utility Services, (II) Prohibiting Utility Providers From Altering, Refusing Or Discontinuing Utility Service And (III) Establishing Adequate Assurance Procedures

9	Debtors' Motion For Entry Of An Interim And Final Order (I) Authorizing The Debtors To (A) Maintain And Renew Existing Insurance Policies And (B) Continue Prepetition Surety Bonds, And Pay Obligations Arising Thereunder, And (II) Authorizing Financial Institutions To Honor All Obligations Related Thereto
10	Debtors' Motion For Entry Of Interim And Final Orders (I) Authorizing The Debtors To Pay Or Honor Prepetition And Postpetition Royalty Obligations, Working Interest Obligations And Other Obligations Related To Oil And Gas Leases And (II) Authorizing Banks And Financial Institutions To Honor And Process Checks And Transfers Related Thereto
11	Debtors' Motion For Entry Of Interim And Final Orders (A) Authorizing The Debtors To Continue To Operate Their Cash Management System, (B) Authorizing The Debtors To Maintain Existing Business Forms, And (C) Granting Administrative Priority To Postpetition Intercompany Claims And Authorizing The Debtors To Perform Under Certain Intercompany Arrangements And Historical Practices Among Debtors

Copies of the First Day Motions and the *Declaration of Bret Fernandes, Chief Restructuring Officer of Venoco, LLC in Support of Chapter 11 Petitions and First Day Pleadings* (D.I. 12) may be inspected in the offices of the Clerk of the Bankruptcy Court during normal business hours or downloaded from the Bankruptcy Court's web site at www.deb.uscourts.gov. Please note that prior registration with the PACER Service Center and payment of a fee may be required to access such documents. Parties in interest may sign up for a PACER account by visiting the PACER website at <http://pacer.psc.uscourts.gov> or by calling (800) 676-6856. Additionally, copies of the First Day Motions are available for download from the website of the Debtors' proposed claims, notice and balloting agent, Prime Clerk LLC., at <https://cases.primeclerk.com/venoco>. Requests for copies of the First Day Motions and further

information regarding the First Day Hearing may also be made to proposed counsel for the Debtors at the telephone numbers listed below.

Dated: April 17, 2017
Wilmington, Delaware

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