

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

Venoco, LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 17-10828 (KG)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON JULY 24, 2017 AT 2:00 P.M. (EASTERN TIME)**²

**THE HEARING ON THIS MATTER HAS BEEN
CANCELED AT THE DIRECTION OF THE COURT**

ADJOURNED MATTERS

1. Debtors' Motion For Entry Of A Final Order (I) Authorizing The Debtors To (A) Maintain And Renew Existing Insurance Policies And (B) Continue Prepetition Surety Bonds, And Pay Obligations Arising Thereunder, And (II) Authorizing Financial Institutions To Honor All Obligations Related Thereto (D.I. 9, Filed 4/17/17).

Objection Deadline: April 28, 2017 at 12:00 a.m. (ET).

Responses Received:

- a) Objection Of Aspen American Insurance Company To Debtors' Motion For Entry Of An Interim And Final Order (I) Authorizing The Debtors To (A) Maintain And Renew Existing Insurance Policies And (B) Continue Prepetition Surety Bonds, And Pay Obligations Arising Thereunder, And (II) Authorizing Financial Institutions To Honor All Obligations Related Thereto (D.I. 78, Filed 4/28/17);
- b) Declaration Of Robert K. Grennan In Support Of The Objection Of Aspen American Insurance Company To Debtors' Motion For Entry Of An Interim And Final Order (I) Authorizing The Debtors To (A) Maintain And Renew Existing Insurance Policies And (B) Continue Prepetition Surety Bonds, And Pay Obligations Arising Thereunder, And (II) Authorizing Financial Institutions To Honor All Obligations Related Thereto (D.I. 79, Filed 4/28/17);

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Venoco, LLC (3555); TexCal Energy (LP) LLC (0806); Whittier Pipeline Corporation (1560); TexCal Energy (GP) LLC (0808); Ellwood Pipeline, Inc. (5631); and TexCal Energy South Texas, L.P. (0812). The Debtors' main corporate and mailing address for purposes of these chapter 11 cases is: Venoco, LLC, 370 17th Street, Suite 3900, Denver, CO 80202-1370.

² The hearing will be held at the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 6th Floor, Courtroom 3, Wilmington, Delaware 19801.

- c) Declaration Of Scott A. Zuber, Esq. In Support Of The Objection Of Aspen American Insurance Company To Debtors' Motion For Entry Of An Interim And Final Order (I) Authorizing The Debtors To (A) Maintain And Renew Existing Insurance Policies And (B) Continue Prepetition Surety Bonds, And Pay Obligations Arising Thereunder, And (II) Authorizing Financial Institutions To Honor All Obligations Related Thereto (D.I. 80, Filed 4/28/17);
- d) Joinder Of U.S. Specialty Insurance Company And Its Affiliates To Aspen American Insurance Company And Aspen Specialty Insurance Company's Objection To Debtors' Motion For Entry Of An Interim And Final Order (I) Authorizing The Debtors To (A) Maintain And Renew Existing Insurance Policies And (B) Continue Prepetition Surety Bonds, And Pay Obligations Arising Thereunder, And (II) Authorizing Financial Institutions To Honor All Obligations Related Thereto (D.I. 83, Filed 4/28/17); and
- e) Supplement To The Objection Of Aspen American Insurance Company And Aspen Specialty Insurance Company's Objection To Debtors' Motion For Entry Of An Interim And Final Order (I) Authorizing The Debtors To (A) Maintain And Renew Existing Insurance Policies And (B) Continue Prepetition Surety Bonds, And Pay Obligations Arising Thereunder, And (II) Authorizing Financial Institutions To Honor All Obligations Related Thereto (D.I. 110, Filed 5/16/17).

Related Pleadings:

- a) Final Order (I) Authorizing The Debtors To Maintain And Renew Existing Insurance Policies And (B) Continue Prepetition Surety Bonds, And Pay Obligations Arising Thereunder, And (II) Authorizing Financial Institutions To Honor All Obligations Related Thereto (D.I. 43, Entered 4/18/17).

Status: The hearing on this matter has been adjourned to the hearing scheduled for August 22, 2017 at 2:00 p.m. (ET).

- 2. Motion Of Aspen American Insurance Company & Aspen Specialty Insurance Company For An Order Granting Aspen: (I) Leave To Exercise Its Right Of Recoupment, Or, To The Extent Necessary, Relief From The Automatic Stay, For "Cause", Pursuant To 11 U.S.C. § 362(d) To Set Off Mutual Pre-Petition Obligations; (II) Adequate Protection As To Certain Surety Bonds, Pursuant To 11 U.S.C. §§ 361, 364(c) Or 364(d), Or, Alternatively, (A) Relief From The Automatic Stay, For "Cause", Pursuant To 11 U.S.C. § 362(d) To Cancel Certain Surety Bonds And (B) Requiring The Debtors To Replace Certain Surety Bonds; (III) Waiving The Stay Of Fed. R. Bankr. P. 4001(a)(3); And (IV) Such Other Or Further Relief As May Be Appropriate (D.I. 266, Filed 6/14/17).

Objection Deadline: July 5, 2017 at 4:00 p.m. (ET). Extended to August 18, 2017 at 4:00 p.m. (ET) for the Debtors, the U.S. Department of the Interior, Chevron Pipe Line Company, and Chevron U.S.A., Inc.

Responses Received:

- a) County Of Santa Barbara's Limited Objection To Aspen American Insurance Company & Aspen Specialty Insurance Company's Motion For An Order Granting Aspen: (I) Leave To Exercise Its Right Of Recoupment, Or, To The Extent Necessary, Relief From The Automatic Stay, For "Cause", Pursuant To 11 U.S.C. § 362(d) To Set Off Mutual Pre-Petition Obligations; (II) Adequate Protection As To Certain Surety Bonds, Pursuant To 11 U.S.C. §§ 361, 364(c) Or 364(d), Or, Alternatively, (A) Relief From The Automatic Stay, For "Cause", Pursuant To 11 U.S.C. § 362(d) To Cancel Certain Surety Bonds And (B) Requiring The Debtors To Replace Certain Surety Bonds; (III) Waiving The Stay Of Fed. R. Bankr. P. 4001(a)(3); And (IV) Such Other Or Further Relief As May Be Appropriate (D.I. 318, Filed 6/28/17);
- b) Joinder Of U.S. Specialty Insurance Company And Its Affiliates To Motion Of Aspen American Insurance Company & Aspen Specialty Insurance Company For An Order Granting Aspen: (I) Leave To Exercise Its Right Of Recoupment, Or, To The Extent Necessary, Relief From The Automatic Stay, For "Cause", Pursuant To 11 U.S.C. § 362(d) To Set Off Mutual Pre-Petition Obligations; (II) Adequate Protection As To Certain Surety Bonds, Pursuant To 11 U.S.C. §§ 361, 364(c) Or 364(d), Or, Alternatively, (A) Relief From The Automatic Stay, For "Cause", Pursuant To 11 U.S.C. § 362(d) To Cancel Certain Surety Bonds And (B) Requiring The Debtors To Replace Certain Surety Bonds; (III) Waiving The Stay Of Fed. R. Bankr. P. 4001(a)(3); And (IV) Such Other Or Further Relief As May Be Appropriate (D.I. 333, Filed 7/5/17); and
- c) Exxon Mobil Corporation's Limited Objection To Motion Of Aspen American Insurance Company & Aspen Specialty Insurance Company For An Order Granting Aspen: (I) Leave To Exercise Its Right Of Recoupment, Or, To The Extent Necessary, Relief From The Automatic Stay, For "Cause", Pursuant To 11 U.S.C. § 362(d) To Set Off Mutual Pre-Petition Obligations; (II) Adequate Protection As To Certain Surety Bonds, Pursuant To 11 U.S.C. §§ 361, 364(c) Or 364(d), Or, Alternatively, (A) Relief From The Automatic Stay, For "Cause", Pursuant To 11 U.S.C. § 362(d) To Cancel Certain Surety Bonds And (B) Requiring The Debtors To Replace Certain Surety Bonds; (III) Waiving The Stay Of Fed. R. Bankr. P. 4001(a)(3); And (IV) Such Other Or Further Relief As May Be Appropriate (D.I. 334, Filed 7/5/17).

Related Pleadings: None.

Status: The hearing on this matter has been adjourned to the hearing scheduled for August 22, 2017 at 2:00 p.m. (ET).

Dated: July 19, 2017
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Matthew O. Talmo

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