

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re

Venoco, LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 17-10828 (KG)

(Jointly Administered)

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON SEPTEMBER 26, 2017 AT 2:00 P.M. (EASTERN TIME)²

**THERE ARE NO MATTERS GOING FORWARD.
THIS HEARING HAS BEEN CANCELLED.**

ADJOURNED/RESOLVED MATTERS

1. Debtors' Motion For Entry Of An Order (I) Establishing Bidding And Sale Procedures For The Sale Of Certain Of The Debtors' Assets, (II) Approving The Sale Of Such Assets And (III) Granting Related Relief (D.I. 93, Filed 5/4/17).

Objection Deadline: September 27, 2017 at 5:00 p.m. (ET).

Responses Received:

- a) Informal comments from the U.S. Trustee;
- b) Informal comments from Southern California Gas Company;
- c) Informal comments from James B. Lynn;
- d) Informal comments from the County of Santa Barbara;
- e) Informal comments from the City of Carpinteria;
- f) Informal comments from Union Pacific;

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Venoco, LLC (3555); TexCal Energy (LP) LLC (0806); Whittier Pipeline Corporation (1560); TexCal Energy (GP) LLC (0808); Ellwood Pipeline, Inc. (5631); and TexCal Energy South Texas, L.P. (0812). The Debtors' main corporate and mailing address for purposes of these chapter 11 cases is: Venoco, LLC, 370 17th Street, Suite 3900, Denver, CO 80202-1370.

² The hearing will be held at the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 6th Floor, Courtroom 3, Wilmington, Delaware 19801.

- g) Informal comments from Aspen American Insurance Company and Aspen Specialty Insurance Company;
- h) Informal comments from U.S. Specialty Insurance Company;
- i) Informal comments from the U.S. Department of Interior;
- j) Informal comments from Chevron U.S.A.;
- k) Informal comments from DCOR, LLC;
- l) Limited Objection Of Chevron U.S.A. Inc. And Chevron Pipe Line Company To Schedule Of Cure Amounts For Potential Assumption And Assignment Of Executory Contracts (D.I. 316, Filed 6/28/17);
- m) County Of Santa Barbara's Limited Objection To Debtors' Notice Of Assumption And Cure Amount (D.I. 317, Filed 6/28/17);
- n) County Of Santa Barbara's Notice Of Outstanding Bond And Insurance Requirements (D.I. 319, Filed 6/28/17);
- o) The United States Of America's (I) Rights Notice And (II) Limited Objection To The (1) Notice Of (A) Potential Assumption And Assignment Of Executory Contracts And Unexpired Leases And (B) Cure Amounts And (2) First Supplemental Notice Of (A) Potential Assumption And Assignment Of Executory Contracts And Unexpired Leases And (B) Cure Amounts (D.I. 325 Filed 6/30/17);
- p) Supplement To County Of Santa Barbara's Limited Objection To Debtors' Notice Of Assumption And Cure Amount (D.I. 327, Filed 6/30/17);
- q) Objection Of City Of Carpinteria To Cure Amounts Set Forth In First Supplemental Notice Of (A) Potential Assumption And Assignment Of Executory Contracts And Unexpired Leases And (B) Cure Amounts (D.I. 329, Filed 6/30/17);

Related Pleadings:

- a) Order (I) Approving Bidding And Sale Procedures For The Sale Of Certain Of The Debtors' Assets, (II) Approving The Sale Of Such Assets, (III) Approving The Form And Manner Of Notice Of The Related Assumption And Assignment Of Executory Contracts And Unexpired Leases And (IV) Scheduling An Auction And Sale Hearing (D.I. 201, Entered 5/25/17);
- b) Notice Of (A) Potential Assumption And Assignment Of Executory Contracts And Unexpired Leases And (B) Cure Amounts (D.I. 274, Filed 6/16/17);

- c) Affidavit Of Publication (D.I. 276, Filed 6/16/17);
- d) First Supplemental Notice Of (A) Potential Assumption And Assignment Of Executory Contracts And Unexpired Leases And (B) Cure Amounts (D.I. 281, Filed 6/19/17);
- e) Second Supplemental Notice Of (A) Potential Assumption And Assignment Of Executory Contracts And Unexpired Leases And (B) Cure Amounts (D.I. 358, Filed 7/10/17);
- f) Third Supplemental Notice Of (A) Potential Assumption And Assignment Of Executory Contracts And Unexpired Leases And (B) Cure Amounts (D.I. 362, Filed 7/12/17);
- g) Order Authorizing The Debtors' Sale Of Certain Assets Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests To Oak Glen Oil, LLC (D.I. 392, Entered 7/25/17)
- h) Order Authorizing The Debtors' Sale Of Certain Assets Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests To Denbury Onshore, LLC (D.I. 393, Entered 7/25/17);
- i) Order Authorizing The Debtors' Sale Of Certain Assets Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests To Sunset Exploration Incorporated (D.I. 394, Entered 7/25/17);
- j) Order Authorizing The Debtors' Sale Of Certain Assets Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests To Trio Petroleum LLC (D.I. 395, Entered 7/25/17);
- k) Notice Of Sale Hearing And Designation Of Successful Bid For Lots 1, 2 And 6 (D.I. 467, Filed 9/1/17);
- l) Fourth Supplemental Notice Of (A) Potential Assumption And Assignment Of Executory Contracts And Unexpired Leases And (B) Cure Amounts (D.I. 468, Filed 9/1/17); and
- m) Notice Of Withdrawal Of Sale Of Lot 1 And Adjournment Of Sale Hearing For Lots 2 And 6 (D.I. 476, Filed 9/13/17).

Status: This matter has been adjourned to the hearing on October 24, 2017 at 11:00 a.m. (ET).

2. Debtors' Motion For Entry Of An Order Pursuant To Section 1121(d) Of The Bankruptcy Code Extending The Debtors' Exclusive Periods To File And Solicit Votes On Chapter 11 Plans (D.I. 425, Filed 8/11/17).

Objection Deadline: August 25, 2017 at 4:00 p.m. (ET).

Responses Received: None.

Related Pleadings:

- a) Certificate Of No Objection Regarding Debtors' Motion For Entry Of An Order Pursuant To Section 1121(d) Of The Bankruptcy Code Extending The Debtors' Exclusive Periods To File And Solicit Votes On Chapter 11 Plans (D.I. 456, Filed 8/29/17); and
- b) Order Pursuant To Section 1121(d) Of The Bankruptcy Code Extending The Debtors' Exclusive Periods To File And Solicit Votes On Chapter 11 Plans (D.I. 481, Entered 9/20/17).

Status: An order has been entered. No hearing is necessary.

Dated: September 22, 2017
Wilmington, Delaware

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