

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re

Venoco, LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 17-10828 (KG)

(Jointly Administered)

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON OCTOBER 12, 2017 AT 10:00 A.M. (EASTERN TIME)²

NO MATTERS ARE GOING FORWARD. THIS HEARING HAS BEEN CANCELLED.

MATTER GOING FORWARD

1. Debtors' Motion For Entry Of An Order (A) Authorizing, But Not Directing, The Debtors To take Actions Necessary To (I) Reject The SCU Leases And (II) Abandon The SCU Properties, And (B) Granting Related Relief (D.I. 495, Filed 9/26/17).

Objection Deadline: October 6, 2017 at 4:00 p.m. (ET).

Responses Received:

- a) County Of Santa Barbara's Response To Debtors' Motion For Entry Of An Order (A) Authorizing, But Not Directing, The Debtors To take Actions Necessary To (I) Reject The SCU Leases And (II) Abandon The SCU Properties, And (B) Granting Related Relief (D.I. 516, Filed 10/6/17).

Related Pleadings:

- a) Order Pursuant To Section 102(1) And 105 Of The Bankruptcy Code Shortening Notice Regarding Debtors' Motion For Entry Of An Order (A) Authorizing, But Not Directing, The Debtors To take Actions Necessary To

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Venoco, LLC (3555); TexCal Energy (LP) LLC (0806); Whittier Pipeline Corporation (1560); TexCal Energy (GP) LLC (0808); Ellwood Pipeline, Inc. (5631); and TexCal Energy South Texas, L.P. (0812). The Debtors' main corporate and mailing address for purposes of these chapter 11 cases is: Venoco, LLC, 370 17th Street, Suite 3900, Denver, CO 80202-1370.

² The hearing will be held at the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 6th Floor, Courtroom 3, Wilmington, Delaware 19801.

(I) Reject The SCU Leases And (II) Abandon The SCU Properties, And (B) Granting Related Relief (D.I. 498, Entered 9/27/17);

- b) Notice Of Debtors' Motion For Entry Of An Order (A) Authorizing, But Not Directing, The Debtors To take Actions Necessary To (I) Reject The SCU Leases And (II) Abandon The SCU Properties, And (B) Granting Related Relief (D.I. 499, Filed 9/27/17);
- c) Amended Notice Of Debtors' Motion For Entry Of An Order (A) Authorizing, But Not Directing, The Debtors To take Actions Necessary To (I) Reject The SCU Leases And (II) Abandon The SCU Properties, And (B) Granting Related Relief (D.I. 513, Filed 10/5/17).

Status: This matter has been adjourned to the hearing on October 24, 2017 11:00 am. (ET).

Dated: October 10, 2017
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

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