

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re

Venoco, LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 17-10828 (KG)

(Jointly Administered)

NOTICE OF **AMENDED**² AGENDA OF MATTERS SCHEDULED FOR
HEARING ON JANUARY 9, 2018 AT 2:00 P.M. (EASTERN TIME)³

PER THE DIRECTION OF THE COURT THE HEARING HAS BEEN CANCELLED

ADJOURNED MATTER

1. Debtors' Fourth Omnibus Motion For Entry Of An Order (I) Authorizing The Debtors To (A) Abandon The CPS Assets And (B) Reject Certain Unexpired Leases And Executory Contracts, And (II) Granting Related Relief (D.I. 729, Filed 12/19/17).

Objection Deadline: January 2, 2018 at 4:00 p.m. (ET).

Responses Received:

- (a) Informal Comments from Chevron, U.S.A.; and
- (b) Informal Comments from the City of Carpinteria.

Related Pleadings: None.

Status: The hearing on this matter has been adjourned to the hearing scheduled for February 15, 2018 at 10:00 a.m. (ET). The Debtors have resolved Chevron, U.S.A.'s

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Venoco, LLC (3555); TexCal Energy (LP) LLC (0806); Whittier Pipeline Corporation (1560); TexCal Energy (GP) LLC (0808); Ellwood Pipeline, Inc. (5631); and TexCal Energy South Texas, L.P. (0812). The Debtors' main corporate and mailing address for purposes of these chapter 11 cases is: Venoco, LLC, 3700 Quebec Street, 100-223, Denver, CO 80207.

² **Amended items appear in bold.**

³ The hearing will be held at the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 6th Floor, Courtroom 3, Wilmington, Delaware 19801.

informal comments. The City of Carpinteria's objection deadline has been extended to February 1, 2018 at 4:00 p.m. (ET).

MATTERS UNDER CERTIFICATION

2. Debtors' Second Motion For Entry Of An Order Pursuant To Section 1121(d) Of The Bankruptcy Code Extending The Debtors' Exclusive Periods To File And Solicit Votes On Chapter 11 Plans (D.I. 716, Filed 12/12/17).

Objection Deadline: December 27, 2017 at 4:00 p.m. (ET).

Responses Received: None.

Related Pleadings:

- a) Certificate Of No Objection Regarding Debtors' Second Motion For Entry Of An Order Pursuant To Section 1121(d) Of The Bankruptcy Code Extending The Debtors' Exclusive Periods To File And Solicit Votes On Chapter 11 Plans (D.I. 744, Filed 12/28/17); and
- b) **Second Order Pursuant To Section 1121(d) Of The Bankruptcy Code Extending The Debtors' Exclusive Periods To File And Solicit Votes On Chapter 11 Plans (D.I. 754, Entered 1/5/18).**

Status: **An order has been entered regarding this matter.**

3. Debtors' Motion For Entry Of An Order (I) Authorizing The Sale Of Certain Emission Reduction Credits, Free And Clear Of All Liens, Claims, Liabilities, Encumbrances, And Interests Of Any Kind Or Nature Whatsoever, To The Regents Of The University Of California And (II) Granting Related Relief (D.I. 723, Filed 12/18/17).

Objection Deadline: January 2, 2018 at 4:00 p.m. (ET).

Responses Received: None.

Related Pleadings:

- a) Certificate Of No Objection Regarding Debtors' Motion For Entry Of An Order (I) Authorizing The Sale Of Certain Emission Reduction Credits, Free And Clear Of All Liens, Claims, Liabilities, Encumbrances, And Interests Of Any Kind Or Nature Whatsoever, To The Regents Of The University Of California And (II) Granting Related Relief (D.I. 747, Filed 1/3/18); and
- b) **Order (I) Authorizing the Sale of Certain Emission Reduction Credits, Free and Clear of All Liens, Claim, Liabilities, Encumbrances, and**

Interests of Any Kind or Nature Whatsoever to the Regents of the University of California and (II) Granting Related Relief (D.I. 257, Entered 1/5/18).

Status: **An order has been entered regarding this matter.**

4. Debtors' Motion For Order Authorizing And Approving Amendments to The Key Employee Incentive Program And A Non-Insider Key Employee Retention Program Pursuant To Sections 105(a), 363(b), 503(b) And 503(c) Of The Bankruptcy Code (D.I. 728, Filed 12/19/17).

Responses Received: None.

Related Pleadings:

- a) Certificate Of No Objection Regarding Debtors' Motion For Order Authorizing And Approving Amendments to The Key Employee Incentive Program And A Non-Insider Key Employee Retention Program Pursuant To Sections 105(a), 363(b), 503(b) And 503(c) Of The Bankruptcy Code (D.I. 748, Filed 1/3/18); and
- b) **Order Authorizing and Approving the Amendments to the Key Employee Incentive Program and Key Employee Retention Program (D.I. 756, Entered 1/5/18).**

Status: **An order has been entered regarding this matter.**

Dated: January 5, 2018
Wilmington, Delaware

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