

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re

Venoco, LLC, *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 17-10828 (KG)

(Jointly Administered)

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON FEBRUARY 27, 2018 AT 2:00 P.M. (EASTERN TIME)<sup>2</sup>

**THERE ARE NO MATTERS GOING FORWARD.  
THIS HEARING HAS BEEN CANCELLED.**

RESOLVED/ADJOURNED MATTERS

1. Debtors' Fourth Omnibus Motion For Entry Of An Order (I) Authorizing The Debtors To (A) Abandon The CPS Assets And (B) Reject Certain Unexpired Leases And Executory Contracts, And (II) Granting Related Relief (D.I. 729, Filed 12/19/17).

Objection Deadline: January 2, 2018 at 4:00 p.m. (ET), extended for the City of Carpinteria.

Remaining Responses Received:

- a) Informal Comments from the City of Carpinteria.

Related Pleadings: None.

Status: By agreement of the parties, this matter has been adjourned to the hearing on March 27, 2018 at 10:00 a.m. (ET).

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Venoco, LLC (3555); TexCal Energy (LP) LLC (0806); Whittier Pipeline Corporation (1560); TexCal Energy (GP) LLC (0808); Ellwood Pipeline, Inc. (5631); and TexCal Energy South Texas, L.P. (0812). The Debtors' main corporate and mailing address for purposes of these chapter 11 cases is: Venoco, LLC, 3700 Quebec Street, 100-223, Denver, CO 80207.

<sup>2</sup> The hearing will be held at the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 6<sup>th</sup> Floor, Courtroom 3, Wilmington, Delaware 19801.

2. Debtors' Application For Entry Of An Order Authorizing The Debtors To Expand The Scope Of Employment And Retention Of Ernst & Young LLP To Provide Additional Tax Compliance Services To The Debtors Effective *Nunc Pro Tunc* To January 17, 2018 (D.I. 789, Filed 1/29/18).

Objection Deadline: February 12, 2018 at 4:00 p.m. (ET).

Responses Received: None.

Related Pleadings:

- a) Certificate Of No Objection Regarding Debtors' Application For Entry Of An Order Authorizing The Debtors To Expand The Scope Of Employment And Retention Of Ernst & Young LLP To Provide Additional Tax Compliance Services To The Debtors Effective *Nunc Pro Tunc* To January 17, 2018 (D.I. 799, Filed 2/14/18); and
- b) Order Authorizing The Debtors To Expand The Scope Of Employment And Retention Of Ernst & Young LLP To Provide Additional Tax Compliance Services To The Debtors Effective *Nunc Pro Tunc* To January 17, 2018 (D.I. 803, Entered 2/20/18).

Status: An order has been entered. No hearing is necessary.

Dated: February 21, 2018  
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Matthew O. Talmo

Robert J. Dehney (No. 3578)  
Andrew R. Remming (No. 5120)  
Matthew O. Talmo (No. 6333)  
1201 North Market Street, 16th Floor  
P.O. Box 1347  
Wilmington, Delaware 19899  
Telephone: (302) 658-9200  
Facsimile: (302) 658-3989  
rdehney@mnat.com  
aremring@mnat.com  
mtalmo@mnat.com

-and-

BRACEWELL LLP

Robert G. Burns (admitted *pro hac vice*)

Robin J. Miles (admitted *pro hac vice*)

David M. Riley (admitted *pro hac vice*)

1251 Avenue of Americas, 49th Floor

New York, New York 10020-1104

Telephone: (212) 508-6100

Facsimile: (212) 508-6101

Robert.Burns@bracewell.com

Robin.Miles@bracewell.com

David.Riley@bracewell.com

-and-

Mark E. Dendinger (admitted *pro hac vice*)

CityPlace I, 34th Floor

185 Asylum Street

Hartford, Connecticut 06103

Telephone: (860) 947-9000

Facsimile: (800) 404-3970

Mark.Dendinger@bracewell.com

-and-

Jason B. Hutt (admitted *pro hac vice*)

2001 M Street, NW

Washington, District of Columbia 20036

Telephone: (202) 828-5850

Facsimile: (202) 857-2114

Jason.Hutt@bracewell.com

*Counsel for Debtors and Debtors in Possession*