

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re

Venoco, LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 17-10828 (KG)

(Jointly Administered)

NOTICE OF **AMENDED**² AGENDA OF MATTERS SCHEDULED FOR
HEARING ON MAY 23, 2018 AT 10:00 A.M. (EASTERN TIME)³

ADJOURNED MATTER

1. Debtors' Fourth Omnibus Motion For Entry Of An Order (I) Authorizing The Debtors To (A) Abandon The CPS Assets And (B) Reject Certain Unexpired Leases And Executory Contracts, And (Ii) Granting Certain Related Relief (D.I. 729, Filed 12/19/17).

Objection Deadline: January 2, 2018 at 4:00 p.m. (ET), extended for the City of Carpinteria.

Responses Received:

- a) Informal Comments from Chevron, U.S.A.; and
- b) Informal Comments from the City of Carpinteria

Related Pleadings: None.

Status: The hearing on this matter has been adjourned to a date to be determined. The Debtors have resolved Chevron, U.S.A.'s informal comments.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Venoco, LLC (3555); TexCal Energy (LP) LLC (0806); Whittier Pipeline Corporation (1560); TexCal Energy (GP) LLC (0808); Ellwood Pipeline, Inc. (5631); and TexCal Energy South Texas, L.P. (0812). The Debtors' main corporate and mailing address for purposes of these chapter 11 cases is: Venoco, LLC, 3700 Quebec Street, 100-223, Denver, CO 80207.

² **Modifications to the Notice of Agenda of Matters are indicated in bold text.**

³ The hearing will be held at the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 6th Floor, Courtroom 3, Wilmington, Delaware 19801.

RESOLVED MATTERS

2. Debtors' Third Motion For Entry Of An Order Extending The Time To File Notices Of Removal Of Claims And Causes Of Action Related To The Debtors' Chapter 11 Cases (D.I. 820, Filed 3/12/18).

Objection Deadline: March 26, 2018 at 4:00 p.m. (ET).

Responses Received: None.

Related Pleadings:

- a) Certificate Of No Objection Regarding Debtors' Third Motion For Entry Of An Order Extending The Time To File Notices Of Removal Of Claims And Causes Of Action Related To The Debtors' Chapter 11 Cases (D.I. 849, Filed 4/3/18); and
- b) Third Order Extending The Debtor's Time To File Notices Of Removal Of Claims And Causes Of Action Related To The Debtors' Chapter 11 Cases (D.I. 854, Entered 4/10/18).

Status: An order has been signed. No hearing is necessary.

3. Debtors' Third Motion For Entry Of An Order Pursuant To Section 1121(d) Of The Bankruptcy Code Extending The Debtors' Exclusive Periods To File And Solicit Votes On A Chapter 11 Plan (D.I. 856, Filed 4/10/18).

Objection Deadline: April 24, 2018 at 4:00 p.m. (ET).

Responses Received: None.

Related Pleadings:

- a) Certificate Of No Objection Regarding Debtors' Third Motion For Entry Of An Order Pursuant To Section 1121(d) Of The Bankruptcy Code Extending The Debtors' Exclusive Periods To File And Solicit Votes On A Chapter 11 Plan (D.I. 872, Filed 4/25/18); and
- b) Third Order Pursuant To Section 1121(d) Of The Bankruptcy Code Extending The Debtors' Exclusive Periods To File And Solicit Votes On A Chapter 11 Plan (D.I. 877, Entered 4/27/18).

Status: An order has been signed. No hearing is necessary.

MATTERS GOING FORWARD

4. Combined Disclosure Statement And Joint Chapter 11 Plan Of Liquidation Proposed By The Debtors (D.I. 816, Filed 3/6/18).

Objection Deadline: May 11, 2018 at 4:00 p.m. (ET).

Responses Received:

- a) Objection Of The United States Trustee To Confirmation Of The Debtors' Plan Of Liquidation (D.I. 886, Filed 5/4/18); and
- b) Informal comments from: U.S. Department of the Interior, California State Lands Commission, ConocoPhillips Company, Aspen Specialty Insurance Company, Exxon Mobil Corporation, and Chevron, U.S.A. Inc.

Related Pleadings:

- a) Notice Of Filing Of Revised Combined Disclosure Statement And Joint Chapter 11 Plan Of Liquidation Proposed By The Debtors (D.I. 833, Filed 3/22/18);
- b) Order (I) Approving The Combined Disclosure Statement And Plan On An Interim Basis For Solicitation Purposes Only; (II) Establishing Procedures For Solicitation And Tabulation Of Votes To Accept Or Reject The Combined Disclosure Statement And Plan; (III) Approving The Form Of Ballot And Solicitation Packages; (IV) Establishing The Voting Record Date; (V) Scheduling A Combined Hearing For Final Approval Of The Adequacy Of Disclosures In, And Confirmation Of, The Combined Disclosure Statement And Plan; And (VI) Granting Related Relief (D.I. 837, Entered 3/23/18);
- c) Notice Of Filing Plan Supplement To Combined Disclosure Statement And Joint Chapter 11 Plan Of Liquidation Proposed By The Debtors (D.I. 879, Filed 4/27/18);
- d) Notice Of Filing Revised (A) Combined Disclosure Statement And Joint Chapter 11 Plan Of Liquidation Proposed By The Debtors, (B) Liquidating Trust Agreement, And (C) Proposed Confirmation Order (D.I. 905, Filed 5/21/18);
- e) Declaration Of James Daloia Of Prime Clerk LLC Regarding The Solicitation Of Votes And Tabulation Of Ballots Cast On The Combined Disclosure Statement And Joint Chapter 11 Plan Of Liquidation Proposed By The Debtors (D.I. 906, Filed 5/21/18);

- f) Debtors' Memorandum Of Law In Support Of Confirmation Of The Combined Disclosure Statement And Joint Chapter 11 Plan Of Liquidation Proposed By The Debtors (D.I. 907, Filed 5/21/18);
- g) Declaration Of Bret Fernandes In Support Of Confirmation Of The Combined Disclosure Statement And Joint Chapter 11 Plan Of Liquidation Proposed By The Debtors (D.I. 908, Filed 5/21/18); **and**
- h) **Notice of Revised Proposed Confirmation Order (D.I. 917, Filed 5/22/18).**

Status: The hearing on this matter is going forward. The Debtors have resolved informal comments from U.S. Department of the Interior, California State Lands Commission, ConocoPhillips Company, Aspen Specialty Insurance Company, Exxon Mobil Corporation, **the U.S. Trustee** and, conditionally upon the Court's approval of the Joint Motion with Chevron (Ag. 5, D.I. 889), Chevron, U.S.A. Inc. **The Debtors have resolved all informal comments and objections to the Combined Disclosure Statement and Plan.**

- 5. Emergency Joint Motion For Entry Of A Stipulated Order, Pursuant To Bankruptcy Rules 9019 And 3018, Regarding Modifications To Be Made To (A) The Releases And Exculpation Provisions Contained In The Debtors' Combined Disclosure Statement And Joint Chapter 11 Plan Of Liquidation And (B) The Votes Of Chevron U.S.A. Inc. And Its Affiliates With Respect To Approval Of The Debtors' Combined Disclosure Statement And Joint Chapter 11 Plan Of Liquidation (D.I. 889, Filed 5/8/18).

Objection Deadline: May 18, 2018 at 4:00 p.m. (ET).

Responses Received: None.

Related Pleadings:

- a) Debtors' Motion For Entry Of An Order Pursuant To 11 U.S.C. §§ 102(1) And 105 Shortening Notice Regarding The Joint Motion (D.I. 890, Filed 5/7/18);
- b) Order Pursuant To 11 U.S.C. §§ 102(1) And 105 Shortening Notice Regarding The Joint Motion (D.I. 891, Entered 5/9/18); **and**
- c) **Order Approving Modifications To Be Made To (A) The Releases And Exculpation Provisions Contained In The Debtors' Combined Disclosure Statement And Joint Chapter 11 Plan Of Liquidation And (B) The Votes Of Chevron U.S.A. Inc. And Its Affiliates With Respect To Approval Of The Debtors' Combined Disclosure Statement And Joint Chapter 11 Plan Of Liquidation (D.I. 915, Entered 5/22/18).**

Status: **An order has been signed. No hearing is necessary.**

FEE APPLICATION

6. Final Fee Application Of Seaport Global Securities LLC As Investment Banker For Allowance Of Compensation For Necessary Services Rendered And For The Reimbursement Of All Actual And Necessary Expenses Incurred For The Period Of April 17, 2017 Through March 31, 2018 (D.I. 874, Filed 4/25/18).

Objection Deadline: May 16, 2018 at 4:00 p.m. (ET).

Responses Received: None.

Related Pleadings:

- a) Certificate Of No Objection Regarding Final Fee Application Of Seaport Global Securities LLC As Investment Banker For Allowance Of Compensation For Necessary Services Rendered And For The Reimbursement Of All Actual And Necessary Expenses Incurred For The Period Of April 17, 2017 Through March 31, 2018 (D.I. 901, Filed 5/18/18).

Status: An order has been signed. No hearing is necessary.

Dated: May 22, 2018
Wilmington, Delaware

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