

Information to identify the case:Debtor: Vanguard Natural Resources, Inc., et al.
Name

EIN: 80-0411494

United States Bankruptcy Court for the Southern District of Texas

Case Number: 19-31786 (DRJ)

Date case filed for Chapter 11:
March 31, 2019**Official Form 309F (For Corporations or Partnerships)****Notice of Chapter 11 Bankruptcy Case**

12/17

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

A form to open an account on the bankruptcy court's electronic case filing system may be obtained at: <http://www.tx.uscourts.gov/sites/txs/files/CRECFform.pdf>, attached hereto as **Exhibit A**.

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtors' full name: See chart below.

List of Jointly Administered Cases

NO.	DEBTOR	Prior Names	CASE NO.	EIN #
1	Vanguard Natural Resources, Inc.	VNR Finance Corp.	19-31786 (DRJ)	80-0411494
2	Eagle Rock Acquisition Partnership, L.P.	N/A	19-31787 (DRJ)	26-1206706
3	Eagle Rock Acquisition Partnership II, L.P.	N/A	19-31788 (DRJ)	26-4943869
4	Eagle Rock Energy Acquisition Co., Inc.	N/A	19-31789 (DRJ)	20-0604564
5	Eagle Rock Energy Acquisition Co. II, Inc.	N/A	19-31790 (DRJ)	26-2463364
6	Eagle Rock Upstream Development Company, Inc.	N/A	19-31791 (DRJ)	20-1560113
7	Eagle Rock Upstream Development Company II, Inc.	N/A	19-31792 (DRJ)	20-1477453
8	Escambia Asset Co. LLC	N/A	19-31793 (DRJ)	20-4943869
9	Escambia Operating Co. LLC	N/A	19-31794 (DRJ)	20-4942000

10	Vanguard Natural Gas, LLC	N/A	19-31795 (DRJ)	20-1951004
11	Vanguard Operating, LLC	N/A	19-31796 (DRJ)	30-0839331
12	VNR Holdings, LLC	N/A	19-31797 (DRJ)	38-3756371

2. All other names used in the last 8 years: See chart above		
3. Address: 5847 San Felipe, Suite 3000 Houston, Texas 77057		
4. Debtors' attorneys:		
James T. Grogan (TX Bar No. 24027354) Philip M. Guffy (SDTX ID No. 3380372) BLANK ROME LLP 717 Texas Avenue, Suite 1400 Houston, Texas 77002 Telephone: (713) 228-6601 Facsimile: (713) 228-6605 Email: jgrogan@blankrome.com pduffy@blankrome.com		Debtors' notice and claims agent (for court documents and case information inquiries): If by First-Class Mail: Vanguard Natural Resources, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, New York 11232
-and-		
Brian Schartz (TX Bar No. 24099361) KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP 609 Main Street Houston, Texas 77002 Telephone: (713) 836-3600 Facsimile: (713) 836-3601 Email: brian.schartz@kirkland.com		If by Hand Delivery or Overnight Mail: Vanguard Natural Resources, Inc. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, New York 11232 Telephone: (844) 216-9850 (Domestic) (347) 859-8076 (International) Email: vninfo@primeclerk.com Case website: https://cases.primeclerk.com/vnr
-and-		
Christopher Marcus, P.C. (admitted <i>pro hac vice</i>) Aparna Yenamandra (admitted <i>pro hac vice</i>) KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP 601 Lexington Avenue New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900 Email: christopher.marcus@kirkland.com aparna.yenamandra@kirkland.com		
5. Bankruptcy Clerk's Office	United States Courthouse 515 Rusk Avenue Houston, Texas 77002	Hours Open: Monday - Friday 8:00 AM - 5:00 PM Contact phone: 713-250-5500
Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at www.pacer.gov	All documents in this case are available free of charge on the website of the Debtors' notice and claims agent at https://cases.primeclerk.com/vnr	

<p>6. Meeting of Creditors</p> <p>The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.</p>	<p>May 14, 2019, at 11:00 a.m. (prevailing Central Time)</p> <p>The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.</p>	<p>Location: Bob Casey United States Courthouse, Office of the United States Trustee, 515 Rusk, Suite 3401 Houston, Texas, 77002</p>
<p>7. Proof of claim deadline:</p>	<p>Deadline for filing proof of claim:</p> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> • Your claim is designated as disputed, contingent or unliquidated; • You file a proof of claim in a different amount; or • You receive another notice <p>If your claim is not scheduled or if your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>	<p>Not yet set. If a deadline is set, notice will be sent at a later time.</p> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.</p>
<p>8. Exception to discharge deadline</p> <p>The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.</p>	<p>You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. § 1141(d)(6)(A).</p> <p>Deadline for filing the complaint: To be Determined</p>	
<p>9. Creditors with a foreign address</p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>	
<p>10. Filing a Chapter 11 bankruptcy case</p>	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>	
<p>11. Discharge of debts</p>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11 U.S.C. § 1141(d)(6)(A), you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.</p>	

Exhibit A

**United States Bankruptcy Court Southern District of Texas
Creditor Registration Form for Electronic Filing**

United States Bankruptcy Court Southern District of Texas
Creditor Registration Form for Electronic Filing

Please complete this form to open an account on the Court's Bankruptcy electronic case filing (ECF) system.

If you have already participated in an instructional ECF course or have an ECF password in another district, indicate the district and the date in the space provided.

District/Date _____

First/Middle/Last Name: _____

Company or Agency for which you are authorized to sign or file bankruptcy claims: _____

Street and Suite: _____

City State Zip: _____

Voice: _____ Facsimile: _____

E-Mail: _____

By submitting this form, I agree to abide by these rules:

1. I will maintain familiarity with the technical and procedural requirements as they are adopted by the court.
2. Use of my login and password constitutes my signature on documents filed electronically for purposes the Federal Rule of Bankruptcy Procedure 9011.
3. I am responsible for all use of my login and password, authorized or not.
4. By registering, I consent to electronic service of documents and notices through the Court's Electronic Filing System and waive service by other means.
5. I agree to electronically file bankruptcy claims and/or transfers/ assignment claims only.

Applicant's Signature _____

Please return to:

Electronic Registration
United States Bankruptcy Court
P.O. Box 61010
Houston, TX 77208-1010