

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re: : **Chapter 11**
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 : **Case No. 14-11708 (PJW)**
WINDSOR PETROLEUM TRANSPORT CORPORATION, :
*et al.,*¹ : **Jointly Administered**
 :
Debtors. : **Disclosure Statement Hearing: October 8, 2014 at 2:00 p.m. (ET)**
 : **Objection Deadline: October 1, 2014 at 4:00 p.m. (ET)**
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**NOTICE OF HEARING TO CONSIDER APPROVAL OF, AND
DEADLINE FOR OBJECTING TO, DEBTORS' PROPOSED DISCLOSURE STATEMENT**

TO ALL PARTIES IN INTEREST:

PLEASE TAKE NOTICE THAT:

1. The debtors and debtors in possession in the above-captioned cases (collectively, the “**Debtors**”) have filed with the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) a proposed *Disclosure Statement for the Plan of Reorganization of the Debtors Pursuant to Chapter 11 of the Bankruptcy Code* (as it may be amended or modified, the “**Disclosure Statement**”), along with an accompanying proposed *Plan of Reorganization of the Debtors Pursuant to Chapter 11 of the Bankruptcy Code* (as it may be amended or modified, the “**Plan**”).

2. The names of the Debtors and their respective addresses, case numbers, and last four digits of their federal tax identification numbers (EINs) are set forth in the following chart.

DEBTOR	ADDRESS	CASE NO.	EIN
Windsor Petroleum Transport Corporation	PO Box HM 1593, Par-la-Ville Place, 14 Par-la-Ville Road, Hamilton HM 08, Bermuda	14-11708	xx-xxx1381
Windsor Holdings Limited	Fort Anne, Douglas, Isle of Man, IM1 5PD, British Isles	14-11709	N/A
Buckingham Petro Limited	Fort Anne, Douglas, Isle of Man, IM1 5PD, British Isles	14-11710	N/A
Buckingham Shipping Plc	Fort Anne, Douglas, Isle of Man, IM1 5PD, British Isles	14-11711	N/A
Caernarfon Petro Limited	Fort Anne, Douglas, Isle of Man, IM1 5PD, British Isles	14-11712	N/A
Caernarfon Shipping Plc	Fort Anne, Douglas, Isle of Man, IM1 5PD, British Isles	14-11713	N/A
Sandringham Petro Limited	Fort Anne, Douglas, Isle of Man, IM1 5PD, British Isles	14-11714	N/A
Sandringham Shipping Plc	Fort Anne, Douglas, Isle of Man, IM1 5PD, British Isles	14-11715	N/A
Holyrood Petro Limited	Fort Anne, Douglas, Isle of Man, IM1 5PD, British Isles	14-11716	N/A
Holyrood Shipping Plc	Fort Anne, Douglas, Isle of Man, IM1 5PD, British Isles	14-11717	N/A

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, where applicable, are: Windsor Petroleum Transport Corporation (1381) (“**Windsor Petroleum**”), Windsor Holdings Limited, Buckingham Petro Limited, Buckingham Shipping Plc, Caernarfon Petro Limited, Caernarfon Shipping Plc, Sandringham Petro Limited, Sandringham Shipping Plc, Holyrood Petro Limited, and Holyrood Shipping Plc. The mailing address for Windsor Petroleum is c/o Frontline Ltd., PO Box HM 1593, Par-la-Ville Place, 14 Par-la-Ville Road, Hamilton HM 08, Bermuda. The mailing address for each of the other Debtors is Fort Anne, Douglas, Isle of Man, IM1 5PD, British Isles.

3. The Debtors intend to present the Disclosure Statement for approval at a hearing before the Honorable Peter J. Walsh, United States Bankruptcy Judge, at the Bankruptcy Court, 824 Market Street, 6th Floor, Courtroom #2, Wilmington, Delaware 19801, **on October 8, 2014 at 2:00 p.m. (Eastern Time)** (the “**Disclosure Statement Hearing**”). The Disclosure Statement may be amended at any time prior to or at the Disclosure Statement Hearing, and the Disclosure Statement Hearing may be adjourned from time to time without further notice, except for the announcement of the adjourned date(s) through the agenda for the Disclosure Statement Hearing and/or at the Disclosure Statement Hearing or any continued hearing(s).

4. Objections, if any, to the approval of the Disclosure Statement must be in writing and must: (a) state the name and address of the objector or entity proposing a modification to the Disclosure Statement and the amount (if applicable) of its claim or nature of its interest in the Debtors’ chapter 11 cases; (b) specify the basis and nature of any objection and set forth the proposed modification to the Disclosure Statement, together with suggested language; (c) be filed with the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801 together with proof of service, **on or before October 1, 2014 at 4:00 p.m. (prevailing Eastern Time)** (the “**Objection Deadline**”); and (d) be served upon the following parties so as to be received on or before the Objection Deadline: (i) the lead Debtor, Windsor Petroleum Transport Corporation, c/o AMA Capital Partners LLC, 405 Lexington Avenue, 67th Floor, New York, NY 10174, Attn: Paul M. Leand, Jr., Chief Restructuring Officer for the Debtors; (ii) counsel to the Debtors, Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801, Attn.: Pauline K. Morgan and Sean T. Greecher; (iii) counsel to the Supporting Noteholders, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, NY 10019, Attn: Andrew N. Rosenberg, Elizabeth R. McColm and Oksana Lashko and (iv) the U.S. Trustee, 855 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn.: Benjamin A. Hackman.

5. If any objection to the Disclosure Statement is not filed and served as prescribed herein, the objecting party may be barred from objecting to the adequacy of the Disclosure Statement and may not be heard at the Disclosure Statement Hearing.

6. Copies of the Disclosure Statement and Plan may be obtained by parties in interest free of charge on the website of the Debtors’ claims, noticing and voting agent, Prime Clerk LLC, at <http://cases.primeclerk.com/windsor>. Copies of the Disclosure Statement and Plan are also available for inspection during regular business hours at the Clerk’s Office, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801. In addition, copies of the Disclosure Statement and Plan may be viewed at the Court’s website <http://www.deb.uscourts.gov>, for a fee. A PACER login and password are required to access documents on the Bankruptcy Court’s website and these can be obtained through the PACER Service Center at www.pacer.psc.uscourts.gov.

7. This notice is not a solicitation of votes to accept or reject the Plan. Votes on the Plan may not be solicited unless and until the proposed Disclosure Statement is approved by an order of the Bankruptcy Court. Following approval of the Disclosure Statement by the Bankruptcy Court, holders of claims against, or interests in, the Debtors will receive a copy of the Disclosure Statement, the Plan and various documents related thereto, or alternatively an approved summary or other notice of the foregoing, unless otherwise ordered by the Bankruptcy Court.

Dated: August 25, 2014
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR,
LLP

/s/ Sean T. Greecher
Pauline K. Morgan (No. 3650)
Sean T. Greecher (No. 4484)
Robert F. Poppiti, Jr. (No. 5052)
Andrew L. Magaziner (No. 5426)
Ashley E. Markow (No. 5635)
Rodney Square
1000 N. King Street
Wilmington, Delaware 19801
Telephone: (302) 571-6600
Facsimile: (302) 571-1253

*Counsel for the Debtors
and Debtors in Possession*