

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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<b>In re:</b>	:	<b>Chapter 11</b>
	:	
<b>WINDSOR PETROLEUM TRANSPORT CORPORATION, et al.,<sup>1</sup></b>	:	<b>Case No. 14-11708 (LSS)</b>
	:	
<b>Debtors.</b>	:	<b>(Jointly Administered)</b>
	:	
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**NOTICE OF OCCURRENCE OF EFFECTIVE  
DATE AND RELATED DEADLINES**

**PLEASE TAKE NOTICE OF THE FOLLOWING:**

1. **Confirmation of the Plan.** On December 23, 2014, the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) entered an order [Docket No. 195] (the “Confirmation Order”) confirming the *Amended Plan of Reorganization of the Debtors Pursuant to Chapter 11 of the Bankruptcy Code*, dated as of October 8, 2014 [Docket No. 125] (together with the Plan Supplement, the “Plan”) in the Chapter 11 Cases of the above-captioned reorganized debtors (collectively, the “Reorganized Debtors”). Unless otherwise defined in this notice (the “Notice”), capitalized terms and phrases used herein shall have the meanings ascribed to such terms and phrases in the Plan or the Confirmation Order, as applicable. This Notice is intended solely to provide notice of the occurrence of the Effective Date and related deadlines, and it does not, and shall not be construed, to limit, modify or interpret any provisions of the Confirmation Order. Parties in interest should refer to the full text of the Plan and the Confirmation Order and should not rely on the summary below.

2. **Effective Date.** On January 30, 2015, the “Effective Date” occurred with respect to the Plan.

3. **Fee Claims.** Pursuant to Article II.B of the Plan, all requests for compensation or reimbursement of Fee Claims pursuant to sections 327, 328, 330, 331, 503 or 1103 of the Bankruptcy Code for services rendered prior to the Effective Date shall be filed with the Bankruptcy Court and served on the Reorganized Debtors, counsel for the Reorganized Debtors, the United States Trustee, and counsel to the Supporting Noteholders, on or before **March 31, 2015. HOLDERS OF FEE CLAIMS THAT ARE REQUIRED TO FILE AND SERVE APPLICATIONS FOR FINAL ALLOWANCE OF THEIR FEE CLAIMS THAT DO**

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, where applicable, are: Windsor Petroleum Transport Corporation (1381), Windsor Holdings Limited, Buckingham Petro Limited, Buckingham Shipping Plc, Caernarfon Petro Limited, Caernarfon Shipping Plc, Sandringham Petro Limited, Sandringham Shipping Plc, Holyrood Petro Limited, and Holyrood Shipping Plc. The mailing address for Windsor Petroleum is c/o Frontline Ltd., PO Box HM 1593, Par-la-Ville Place, 14 Par-la-Ville Road, Hamilton HM 08, Bermuda. The mailing address for each of the other Debtors is Fort Anne, Douglas, Isle of Man, IM1 5PD, British Isles.

**NOT FILE AND SERVE SUCH APPLICATIONS BY MARCH 31, 2015, SHALL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIMS AGAINST THE DEBTORS, THE REORGANIZED DEBTORS, NEW HOLDCO, REORGANIZED WINDSOR OR THEIR RESPECTIVE PROPERTIES, AND SUCH FEE CLAIMS SHALL BE DEEMED DISCHARGED AS OF THE EFFECTIVE DATE.**

4. **Administrative Expense Claims Bar Date.** Pursuant to Article II.A(2) of the Plan, the holder of an Administrative Expense Claim accruing on or after July 14, 2014, other than (a) a Fee Claim; (b) an Administrative expense Claim that has been Allowed on or before the Effective Date; and (c) a claim for U.S. Trustee Fees, must submit such Claims to the Voting Agent and serve on New Holdco and its counsel, a request for such Administrative Expense Claim so as to be received by **5:00 p.m. (ET) on March 2, 2015. FAILURE TO FILE AND SERVE SUCH NOTICE OR REQUEST TIMELY AND PROPERLY SHALL RESULT IN THE ADMINISTRATIVE EXPENSE CLAIM BEING FOREVER BARRED AND EXTINGUISHED.**

5. **Copies of the Confirmation Order.** Copies of the Confirmation Order may be obtained by contacting the Reorganized Debtors' Claims and Voting Agent either by mail at Windsor Petroleum Ballot Processing, c/o Prime Clerk LLC, 830 Third Avenue, 9th Floor, New York, New York 10022, by phone at (844) 276-3027, or by email at windsorballots@primeclerk.com. In addition, copies of the Confirmation Order can be accessed (i) free of charge via the Claims and Voting Agent's case-designated website at <http://cases.primeclerk.com/windsor>, (ii) during regular business hours at the office of the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, or (iii) at the Bankruptcy Court's website at <http://www.deb.uscourts.gov>.

Dated: January 30, 2015  
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Sean T. Greecher

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